

# Deltek Vision®

## Deltek GovWin® Capture Management

Version 7.1

Hot Fix List

October 17, 2014

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## Hot Fix Descriptions as of October 17, 2014

Hot Fixes are all installed on the Web/Application Tier unless otherwise mentioned.

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Hot fixes are intended to be installed only if your Vision software is experiencing the symptom described.

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### Hot Fix #001 (July 12, 2013) Removed. Included in Cumulative Hot Fix #029

#### Accounting/Accounts Payable

**Defect Tracking Number:** 374996

**Description:** An Accounts Payable payment run may fail with a non-recoverable error if you use the Multicurrency feature and you are paying a foreign denominated voucher in full.

**Impact:** This defect applies to Vision 7.0 SP1 and later versions.

**Workaround:** None.

**Additional Notes:** The error will occur only when a gain or loss is applied at the time of the full payment, either to draw the functional currency balance to zero, and/or to reverse any unrealized gains/losses previously booked.

**Files Updated**

Deltek.Vision.APPaymentProcess.Server.dll

**Other Applications Affected**

**System File Dependencies**

#### Payment Processing

**Defect Tracking Number:** 375756

**Description:** If you use the Multicurrency feature and you ran the Undo Posting advanced utility to undo an Accounts Payable Payment Processing posting, the payment amount that was removed for vendors (in the Paid This Year field in the Vendor Info Center) was incorrectly based on the check payment currency instead of the functional currency of the company that issued the payment if these two currencies were different.

**Impact:** This defect applies to Vision 7.0 SP1.

**Workaround:** Manually update the Paid This Year field in Vendor Info Center.

**Additional Notes:** None.

**Files Updated**

Deltek.Vision.PostingUndo.Server.DLL

**Other Applications Affected**

**System File Dependencies**

#### Revenue/Revenue Generation

**Defect Tracking Number:** 379697

**Description:** When you ran Revenue Generation and you created a journal entry file and manually posted it instead of having it post automatically as generated, it incorrectly posted a project currency revenue amount.

**Impact:** This defect applies to Vision 7.0 SP1 and later.

**Workaround:** Post the revenue as it is generated.

**Additional Notes:** None.

**Files Updated**

Delte.Vision.Posting.Server.dll

**Other Applications Affected**

**System File Dependencies**

## Analysis Cubes

**Defect Tracking Number: 377841**

**Description:** If you have a non-United States English Vision database and you do not have the Performance Management or the Performance Management Analysis Cubes edition of Performance Management installed, all the project data cube measures were set to invisible.

**Impact:** This defect applies to Vision 7.0 SP1 and later versions.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

DelteVisionResourceKit.exe

DelteVisionHelper.dll

**Other Applications Affected**

**System File Dependencies**

## API (VisionXtend)

**Defect Tracking Number: 378073**

**Description:** In applications that utilize Vision APIs, the currency code for transaction detail for miscellaneous expenses was not being validated to ensure that it matched the currency code entered for an account in the Vision Chart of Accounts.

**Impact:** This defect applies if you use the Multicurrency feature and VisionXtend in Vision 6.2 SP2 and later versions.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

ValidationInfo.xml

**Other Applications Affected**

**System File Dependencies**

## Billing

**Defect Tracking Number: 374112**

**Description:** If the billing terms for a project were set up with Enable Posting by Billing Phase and Allocate Billed Revenue on Fee Invoices Based on Transaction Detail selected, and there were multiple billing phases posting to the same work breakdown structure element, the billed revenue was not allocated correctly on the Invoice Accept dialog box when you accepted the invoice, though the overall totals were correct. This problem does not affect the invoice itself, only the data displayed in the Invoice Accept dialog box.

**Impact:** This defect applies to Vision 7.0 and later versions.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

Deltek.Vision.Billing.Server.dll

**Other Applications Affected**

**System File Dependencies**

## Connect for Microsoft Outlook

**Defect Tracking Number: 376581**

**Description:** In Connect for Microsoft Outlook, when you added a new primary address for a client that already had a primary address, you received an error when you synchronized. Now, you no longer receive the error. The new primary address is accepted as the new primary address, and the old primary address is retained in Vision but not as the primary address.

**Impact:** This defect applies to Vision 6.2 SP2 and later versions.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

Deltek.Vision.ClientInfoCenter.Server.dll

**Other Applications Affected**

## System File Dependencies

**Defect Tracking Number: 376583**

**Description:** When you added a new client in Connect for Microsoft Outlook and you did not have the Vision Accounting module installed, the client address fields in Vision were not enabled for the client after you synchronized.

**Impact:** This defect applies to Vision 6.2 SP2 and later versions of Connect for Microsoft Outlook.

**Workaround:** Run a script to set Billing to "N" each time after the synchronization.

**Additional Notes:** None.

**Files Updated**

Deltek.Vision.WebServiceAPI.Server.dll

**Other Applications Affected**

**System File Dependencies**

## Configuration

**Defect Tracking Number: 379228**

**Description:** When the CRM Module was not in use, the Mobile CRM option continued to display in Configuration » General » User Defined Components. When an item was added, deleted, or modified, the following error displayed: Column named MobileCRMSection not found.

**Impact:** This issue applies to Vision 7.0 SP1 and later versions.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

Delte.Vision.SetupCustomTabs.Client.dll

**Other Applications Affected**

**System File Dependencies**

## Workflow

**Defect Tracking Number: 375757**

**Description:** The Workflow process did not update fields with [null] values correctly.

**Impact:** This defect applies to Vision 7.0 SP1 and later releases.

**Workaround:** You can have a default value populate the field instead of leaving it blank.

**Additional Notes:** None.

**Files Updated**

Delte.Vision.ApplicationAncestors.Server.dll

**Other Applications Affected**

**System File Dependencies**

## Dashboard

**Defect Tracking Number: 376597**

**Description:** The following error occurred when you tried to load the Dashboard: Invalid Object name 'CFGDSPURL'

**Impact:** This defect applies to Vision 7.1 and later releases.

**Workaround:** Remove the DSP URL from Weblink before you upgrade to 7.1.

**Additional Notes:** None.

**Files Updated**

Delte.Vision.Syslogin.Server.dll

Delte.Vision.Dashboard.Server.dll

Delte.Framework.Syslogin.Server.dll

**Other Applications Affected**

**System File Dependencies**

## Human Resources/Payroll

**Defect Tracking Number: 365531**

**Description:** State withholding did not calculate accurately for Alabama, Iowa, Missouri, or Oregon when the setup included the following two conditions:



- The filing was for an employee who was using Locale Method that was followed by either a project or percent of wage.
- The filing included "Other" types of withholdings with sequence numbers that were listed before the Federal withholding.

**Impact:** This defect applies to Vision 7.0.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

Delte.Vision.PayrollBO.Server.dll

**Other Applications Affected**

**System File Dependencies**

## Planning

**Defect Tracking Number: 374840**

**Description:** When the Create New Plan from Existing Project option was selected, and the new plan was merged with a template that contained generic resources, the generic resources were dropped from the new plan.

**Impact:** This defect applies to Vision 7.0 and later releases.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

Delte.Vision.PlanProjOpp.Server.dll

**Other Applications Affected**

**System File Dependencies**

## Reporting/Payroll

**Defect Tracking Number: 374837**

**Description:** The Payroll Posting Log for Payroll Journal FICA and Medicare amounts did not match the GL.

**Impact:** This defect applies to Vision 7.1 and later releases.

**Workaround:** The Payroll Posting Log displays the correct value (twice the amount of employee portion from payroll journal). The Payroll Journal's employer portion is only a reference, not the actual total that is posted to GL. When a client is reporting based on GL, they are using the correct amount.

**Additional Notes:** None.

**Files Updated**

PayrollJournalWithholdingsSummary.rdl

**Other Applications Affected**

**System File Dependencies**

## Project

**Defect Tracking Number: 376732**

**Description:** If you selected Project Baseline Budget or Project Planning Budget in Budget Source on the Budget & Expense tab of the Options dialog box for the Project Summary report, the Percent Complete Reported (% Cmp Rpt) column was blank when you generated the report.

**Impact:** This defect applies to Vision 7.0 and later versions.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

Project Summary.rdl

**Other Applications Affected**

**System File Dependencies**

## Time and Expense/Timesheet

**Defect Tracking Number: 255673**

**Description:** When you used the Start/End Time feature for Timesheets and you selected the Page Break by Project option when you previewed the detailed or summarized timesheet reports, the reports did not have a page break between projects as it should have.

**Impact:** This defect applies for Vision 6.1 SP4 and later.

**Workaround:** None.

**Additional Notes:** You enabled the Start/End Time feature on the Setup tab in Configuration » Time & Expense » Company Timesheet. On the Time tab in the Employee Info Center, you enable the setting to require employees to enter timesheet start and end times.

**Files Updated**

SummaryTimesheet.rdl

Timesheet Start End.rdl

Timesheet.rdl

**Other Applications Affected**

**System File Dependencies**

## Regulatory Updates

### Minnesota Tax Withholding

**Defect Tracking Number: 377797**

**Description:** Minnesota added a fourth withholding amount of 9.85%, applicable to:

- Filing status of Single, with income more than \$152,200
- Filing status of Married, with income more than \$256,250

### North Dakota Tax Withholding

**Defect Tracking Number: 379460**

**Description:** North Dakota has updated its tax withholding, as follows:

- Income tax rates for single and married statuses are updated.
- Supplemental tax decreased from 2.82% to 2.28%.

## Wisconsin SUTA Electronic Filing

**Defect Tracking Number: 372525**

**Description:** Wisconsin has updated its SUTA Electronic Filing as follows:

- Social Security Number—(POS 14-22): Previously, this field was blank-filled if no social security number was available. Now, fill this field with zeroes (0) if no social security number is available.

## Human Resources\Payroll

**Defect Tracking Number: 372861**

**Description:** To allow financial institutions to see a payer's address and phone number when check stubs are presented as documentation of wages, the payer's name, address, and phone number have been added to payroll check stubs. This payer information has been added only for previewed checks, printed checks, and emailed remittances when employees are paid by electronic fund transfers (EFT). The payer information is located below the earnings row and above the bank name from which the payments are being made. The payer's address and phone number are retrieved from the Form W-2 Processing form in Human Resources » Payroll » Form W-2 Processing. A new Phone field was added to the Employer's address section on the Form W-2 Processing form.

## GovWin Capture Management

**Deltek Tracking Number: 376355**

**Description:** On the GovWin Capture Management main toolbar, the GovWin Input icon has been renamed to GovWin IQ. The GovWin IQ icon and the GovWin.com icon now open the same new login page (<https://govwin.com/member/login>). On this page, you choose whether to log in to GovWin IQ or GovWin.

## Custom Programs Affected

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <http://support.deltek.com> before you install the hot fix.

## Cumulative Hot Fix #002 (July 26, 2013) Removed. Included in Cumulative Hot Fix #029



This Hot Fix replaces and includes all prior updates from Hot Fix #001 and that Hot Fix has been removed. However, if you previously installed that Hot Fix, it will still show up in the About Deltek Vision dialog box as being installed. **For a description on what was fixed in the hot fix that was consolidated into #002, please review its description above in this document.**

## Vision

**Deltek Defect Tracking Number: 380165**

**Issue Resolved:** If you use Connect for Microsoft Outlook and you added a new address for an existing client in Outlook and made it the primary address, when you synchronized Connect for Microsoft Outlook, it was not flagged as the primary address for the client in the Vision Info Center.

**Impact:** This defect applies to Vision 7.0 and later versions of Connect for Microsoft Outlook.

**Workaround:** In the Vision Info Center, select the Primary check box for the address.

**Additional Notes:** None.

**Files Updated:**

Delttek.Vision.ClientInfoCenter.Server.dll

**Other Applications Affected**

**System File Dependencies**

## API

**Delttek Defect Tracking Number: 380007**

**Issue Resolved:** If you use VisionXtend and you used the GetRecordsByQuery API with Transaction Data Entry or User Defined Info Center (UDIC), it incorrectly required that your user role have "Full access to all menu items."

**Impact:** This defect applies to Vision 7.0 SP1 and later versions of VisionXtend.

**Workaround:** Use a user ID with full access to all menu items.

**Additional Notes:** None.

**Files Updated:**

Delttek.Vision.WebServiceAPI.Server.dll

**Other Applications Affected**

**System File Dependencies**

## Connect for Microsoft Outlook

**Delttek Defect Tracking Number: 379679**

**Issue Resolved:** When Vision activities with read only access rights were synchronized and uploaded into Outlook, you received an error the next time you synchronized Connect for Microsoft Outlook.

**Impact:** This defect applies to Vision 6.2 SP2 and later.

**Workaround:**

**Additional Notes:** None.

**Files Updated:**

CMO 1.2.1.3

**Other Applications Affected**

**System File Dependencies**

## Configuration/Security/Roles

**Delttek Defect Tracking Number: 377809**

**Issue Resolved:** Even though the Resource Planning module was not licensed, the Project Plan row continued to display on the Record Access tab in Vision Security.

**Impact:** This issue applies to Vision 7.1.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated:**

Deltek.Vision.SecRoles.Client.dll

**Other Applications Affected****System File Dependencies****Deltek Defect Tracking Number: 377810**

**Issue Resolved:** Some of the Navigator fields did not display correctly when switching to the List view in Configuration » Security » Roles.

**Impact:** This issue applies to Vision 7.1 and later releases.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated:**

Deltek.Vision.SecRoles.Client.dll

**Other Applications Affected****System File Dependencies****Dashboard****Deltek Defect Tracking Number: 378868**

**Issue Resolved:** When you added a web dashpart for the "Executive Sample - Opportunity Wins and Projections" Performance Management dashboard, the value for the "Opportunity Sales Target No Dimension Goal" KPI was incorrect. The value should have been the same as the default value set up in Analysis Cubes Configuration.

**Impact:** This defect applies if you use Vision 7.1 Performance Management dashboards.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated:**

Wokbooks\Executive Sample - Opportunity Wins and Projections.twb

**Other Applications Affected****System File Dependencies****Info Center/Employees****Deltek Defect Tracking Number: 382680**

**Issue Resolved:** The Advanced Search feature on the Employee Info Center grid produced incorrect results.

**Impact:** This issue applies to Vision 7.0 and later versions.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated:**

deltek.framework.lookup.server.dll

deltek.framework.lookup.client.dll

**Other Applications Affected**

## System File Dependencies

### Navigator

**Deltek Defect Tracking Number: 379505**

**Issue Resolved:** The WBS structure that was configured in Vision Planning was not applied to projects in Navigator.

**Impact:** This issue applies to Vision 7.1 and later versions.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated:**

Deltek.Vision.VisionServices.Server.dll

**Other Applications Affected**

**System File Dependencies**

### Performance Management Canvases

**Deltek Defect Tracking Number: 382106**

**Issue Resolved:** You received an error when you tried to view a Vision Performance Management workbook that had special characters in the URL.

**Impact:** This defect applies to Vision 7.1.

**Workaround:** Replace the special characters with their URL encoded format (for example, replace & with %26; use Google to search for the character's URL encoded form.)

**Additional Notes:** None.

**Files Updated:**

Deltek.Vision.Dashboard.Client.dll

Deltek.Vision.Dashboard.Server.dll

**Other Applications Affected**

**System File Dependencies**

### Reporting/Project

**Deltek Defect Tracking Number: 376731**

**Issue Resolved:** If you generated the Office Earnings report using a presentation currency, the report displayed different results in the Spent column when you used the Project Summary table than it did when you did not use that table. The amounts displayed when you used the Project Summary table were incorrect.

**Impact:** This defect applies to customers who use the Multicurrency feature in Vision 6.1 SP4 and later versions.

**Workaround:** Do not run the report using the Project Summary tables.

**Additional Notes:** None.

**Files Updated:**

Deltek.Vision.ReportingProject.Server.dll

**Other Applications Affected**

**System File Dependencies**

## Transaction Center

### **Deltek Defect Tracking Number: 380245**

**Issue Resolved:** An intercompany charge was entered and posted using a General Ledger account that was available to the company that entered the expense, but not available to the company that received the expense.

**Impact:** This issue applies to Vision 7.0 SP1 and later versions.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated:**

Deltek.Vision.Expensekeeper.Client.dll

**Other Applications Affected**

**System File Dependencies**

## Software Enhancements

### **Reporting/ General Ledger**

#### **Deltek Tracking Number: 366634**

**Description:**

You can now print a balance sheet and an income statement showing account groups that have a zero balance. To support this feature, a Print Account Groups with Zero Balance check box has been added to the General tab on the report options dialog box for the following reports: Balance Sheet, Income Statement, Consolidated Balance Sheet, and Consolidated Income Statement. This check box is available only when you select an account table in the Group Table field on the General tab. This feature is designed to run with the Account Group selected as the first or second sort level (after Account Type) on the Sorting/Grouping tab of the report options dialog box. When you select the Print Account Groups with Zero Balance check box, all detail account group names and summary account group names within the selected account groups will display on the report.

This feature was added primarily so that European firms that use Vision can print a balance sheet and an income statement that show account groups that have a zero balance, a legal requirement for producing financial statements.

**Files Updates:**

Deltek.Vision.ReportingGeneralLedger.Client.dll

Deltek.Vision.ReportingGeneralLedger.Server.dll

## Custom Programs Affected

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <http://support.deltek.com> before you install the hot fix.

## Cumulative Hot Fix #003 (August 9, 2013) Removed. Included in Cumulative Hot Fix #029



This Hot Fix replaces and includes all prior updates from Hot Fix #001 and #002 and that Hot Fix has been removed. However, if you previously installed that Hot Fix, it will still show up in the About Deltek Vision dialog box as being installed. **For a description on what was fixed in the hot fix that was consolidated into #003, please review its description above in this document.**

### Accounting/Employee Expenses/Payment Processing

**Defect Tracking Number:** 383425

**Description:** You received an error message when you processed an expense report payment that had a net zero or negative amount.

**Impact:** This defect applies to Vision 7.1.

**Workaround:** If possible, make the payment with another expense report that will bring the net greater than zero.

**Additional Notes:** None.

**Files Updated**

Deltek.Vision.EMPaymentProcess.Client.dll

**Other Applications Affected**

**System File Dependencies**

### Revenue/Revenue Generation

**Defect Tracking Number:** 379704

**Description:** You received an error when you ran Revenue Generation if a project was dormant and had invoices that totaled to zero.

**Impact:** This defect applies to Vision 7.0 SP1 and later.

**Workaround:** Set the revenue method to None for the project (at the appropriate work breakdown structure level).

**Additional Notes:** None.

**Files Updated**

Deltek.Vision.RevenueGeneration.Server.dll

**Other Applications Affected**

**System File Dependencies**

### Billing/Batch Billing

**Defect Tracking Number:** 384338

**Description:** When you generated invoices in Batch Billing, invoices with more than one page displayed the correct invoice number on the first page but displayed the invoice number of the first invoice in the batch on subsequent pages.

**Impact:** This defect applies to Vision 7.1.

**Workaround:** None.



**Additional Notes:** None.

**Files Updated**

Deltek.Vision.Billing.Server.dll

**Other Applications Affected**

**System File Dependencies**

## Help

**Defect Tracking Number: 383215**

**Description:** The "Welcome to the Deltek Vision Help System" topic, the first topic that you see when you open the online Help in Vision, now contains a link to the Vision 7.1 Online Help Updates documentation (DeltekVision71EnhancementsOnlineHelp.pdf). This file contains the new and updated help topics for the 7.1 enhancements. The online Help in Vision 7.1 is the Help from Vision 7.0 SP1 and does not include the new 7.1 help. We are currently in the process of converting to a new Help system that uses a new robust tool that will allow Deltek to update the Help constantly to provide you with the most current and accurate Vision Help system that is easier to navigate and use. The "Welcome to the Deltek Vision Help System" topic also has a link to the Vision 7.1 Release Notes.

**Impact:** This applies to all Vision 7.1 users.

**Workaround:** None.

**Additional Information:** In addition to accessing the Vision 7.1 Enhancements Online Help PDF file from the "Welcome to the Deltek Vision Help System" topic in Vision, you can also download the file from the Deltek Customer Care Connect site from Knowledge Base article 74449 or from the Deltek Software Manager (DSM) when you download the 7.1 software.

**Files Updated**

WelcomeTopic.htm

**Other Applications Affected**

**System File Dependencies**

## Navigation Tree

**Defect Tracking Number: 382267**

**Description:** Even though FILESTREAM was enabled in Weblink, the Files Administration menu was not available to Roles that had Full Access to all menu items.

**Impact:** This issue applied to Vision 7.1.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

navigationMenu.xml

**Other Applications Affected**

**System File Dependencies**

## Navigator

**Defect Tracking Number: 381132**

**Description:** Navigator populated an invalid labor code when the labor code delimiter(CFGFormat.LCDdelimiter) was set to NULL.

**Impact:** This defect applies to Vision Navigator.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

Delttek.Vision.VisionServices.Server.dll

**Other Applications Affected**

**System File Dependencies**

## Performance Management Canvases

**Defect Tracking Number: 382343**

**Description:** When you logged on to Vision and did not have an Employee record in Vision, you would not be able to add or view Performance Management workbooks that had the org-is-mine auto filter.

**Impact:** This defect applies to Vision 7.1.

**Workaround:** Either temporarily associate the login user to an employee, or get the workbook's URL, remove the query string for the org-is-mine auto filter, and then use the amended URL to add a URL dashpart. To get the workbook's URL, click the down arrow beside the dashpart name in the upper left corner of the dashpart heading, and then click Open in New Window.

**Additional Notes:** None.

**Files Updated**

Delttek.Vision.Dashboard.Server.dll

**Other Applications Affected**

**System File Dependencies**

## Utilities

**Defect Tracking Number: 381616**

**Description:** During the database merge process, you received a Framework Exception error ("Violation of PRIMARY KEY constraint 'FW\_CFGUserSettingsDataPK'. Cannot insert duplicate key in object 'dbo.FW\_CFGUserSettingsData'...") if the two databases contained the same User Settings record.

**Impact:** This defect applies to Vision 7.0 SP1 and later.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

Delttek.Vision.ImportUtility.Server.dll

**Other Applications Affected**

**System File Dependencies**

## CONNECT FOR MICROSOFT OUTLOOK

Connect for Microsoft Outlook users must download and deploy the latest Connect for Microsoft Outlook update 1.2.1.3 from the Deltek Software Manager to work with Cumulative Update #002 or later. Additional details and documentation are available with the Connect for Microsoft Outlook download in the Deltek Software Manager.

## Custom Programs Affected

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <http://support.deltek.com> before you install the hot fix.

## Cumulative Hot Fix #004 (August 23, 2013) Removed. Included in Cumulative Hot Fix #029



This Hot Fix replaces and includes all prior updates from Hot Fix #001 and #003 and those Hot Fixes have been removed. However, if you previously installed a Hot Fix, it will still show up in the About Deltek Vision dialog box as being installed. **For a description on what was fixed in the hot fixes that were consolidated into #004, please review their descriptions above in this document.**

## Vision

### Deltek Defect Tracking Number: 385127

**Issue Resolved:** If the Project Info Center or a user-defined Info Center has the auto numbering feature enabled, when you added records to them through VisionXtend using the [AUTONUMBER] option, you received an error.

**Impact:** This defect applies to VisionXtend 6.2 SP2 and later versions.

**Workaround:** None.

**Additional Notes/Comments:** None.

### Files Updated:

Deltek.Vision.ApplicationAncestors.Server.dll  
Deltek.Vision.WebServiceAPI.Server.dll

### Other Applications Affected:

### System File Dependencies:

## API

### Deltek Defect Tracking Number: 383957

**Issue Resolved:** User-initiated workflows (dashboard or email alerts) that should have been triggered when new Info Center records were added to Vision were not triggered if the records were entered and saved using a VisionXtend Web Service API.

**Impact:** This defect applies if you use VisionXtend 7.0 SP1 and later versions.

**Workaround:** None.

**Additional Notes/Comments:** None.

**Files Updated:**

Deltek.Vision.ApplicationAncestors.Server.dll  
Deltek.Vision.WebServiceAPI.Server.dll

**Other Applications Affected:****System File Dependencies:****Billing / Interactive Billing****Deltek Defect Tracking Number: 384851**

**Issue Resolved:** If your Vision database is a non-Unicode database and if you included the Billing Backup report in the invoice and expenses were displayed, it took much too long to display an invoice when you previewed it in Interactive Billing.

**Impact:** This defect applies to Vision 6.1 SP4 and later versions

**Workaround:** None.

**Additional Notes/Comments:** None.

**Files Updated:**

backupExpense.rdl  
backupConsultant.rdl

**Other Applications Affected:****System File Dependencies:****Configuration / General / Alerts****Deltek Defect Tracking Number: 382946**

**Issue Resolved:** If an Accounts Receivable alert has two rules with "Send When = "Client's Balance,"" and the two rules cover only some (but not all) projects, then the second rule did not get processed because the query was not refreshed.

**Impact:** This defect applies to Vision 6.0 and later versions.

**Workaround:** Resubmit the queue job until all rules are processed.

**Additional Notes/Comments:** None.

**Files Updated:**

Deltek.Vision.Alerts.Server.dll

**Other Applications Affected:****System File Dependencies:****Security / Roles****Deltek Defect Tracking Number: 385415**

**Issue Resolved:** An error occurred when a new role was created and saved.

**Impact:** This defect applies to Vision 7.1 and later versions.

**Workaround:** None.

**Additional Notes/Comments:** None.

**Files Updated:**

Deltek.Vision.SecRoles.Client.dll

**Other Applications Affected:****System File Dependencies:****Deltek Defect Tracking Number: 385545**

**Issue Resolved:** An error displayed when the Same as Vision Project Planning Record Level Update option was selected on the Navigator tab in Security.

**Impact:** This defect applies to Vision 7.1 and later versions.

**Workaround:** None.

**Additional Notes/Comments:** None.

**Files Updated:**

Deltek.Vision.SecRoles.Client.dll

**Other Applications Affected:****System File Dependencies:****Utilities / Process Server****Deltek Defect Tracking Number: 385353**

**Issue Resolved:** The Event Log tab of the Process Server Management form displayed no log entries.

**Impact:** This defect applies to Vision 7.0 SP1

**Workaround:** None.

**Additional Notes/Comments:** None.

**Files Updated:**

Deltek.Framework.EventLog.Server.dll

Deltek.Vision.Ancestors.Server.dll

**Other Applications Affected:****System File Dependencies:****Regulatory Updates****State of Ohio / Ohio Withholding Tax**

The Ohio withholding tax tables have been updated to reflect the reduced individual income tax rates (10 percent reduction over three years), effective September 1, 2013. This is per the recently passed legislation HB 59.

**CONNECT FOR MICROSOFT OUTLOOK**

Connect for Microsoft Outlook users must download and deploy the latest Connect for Microsoft Outlook update 1.2.1.3 from the Deltek Software Manager to work with Cumulative Update #002 or later. Additional details and documentation are available with the Connect for Microsoft Outlook download in the Deltek Software Manager.

**Custom Programs Affected**

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the

application area affected by the hot fix. If so, contact Deltek support at <http://support.deltek.com> before you install the hot fix.

## Cumulative Hot Fix #005 (September 6, 2013) Removed. Included in Cumulative Hot Fix #029



This Hot Fix replaces and includes all prior updates from Hot Fix #001 and #004 and those Hot Fixes have been removed. However, if you previously installed a Hot Fix, it will still show up in the About Deltek Vision dialog box as being installed. **For a description on what was fixed in the hot fixes that were consolidated into #005, please review their descriptions above in this document.**

### Analysis Cubes

#### Defect Tracking Number: 386549

**Description:** If you have a non-United States English Vision database and you do not have the Performance Management or the Performance Management Analysis Cubes edition of Performance Management installed, all the project data cube measures were set to invisible.

**Impact:** This defect applies to Vision 7.0 SP1 and later versions.

**Workaround:** None.

**Additional Notes:** None.

#### Files Updated

DeltekVisionResourceKit.exe  
DeltekVisionHelper.dll

#### Other Applications Affected

#### System File Dependencies

### Enhancements

#### Role Summary Report Configuration

**Description:** The Role Summary report presents detailed information for each role created for Vision users. To specify the contents of the Role Summary Report, you can select the options that you want to display. The Report Sections to Include group box includes a Navigator option that you can select to include Navigator information on the report. This option is not selected by default.

#### Files Updated

roleNavigatorSection.rdl  
Role Summary.rdl  
roleInfoCentersSection.rdl  
Deltek.Vision.ReportLabels.Server.dll  
Deltek.Vision.ReportingConfiguration.Client.dll  
Deltek.Vision.ReportingConfiguration.Server.dll

### CONNECT FOR MICROSOFT OUTLOOK

Connect for Microsoft Outlook users must download and deploy the latest Connect for Microsoft Outlook update 1.2.1.3 from the Deltek Software Manager to work with Cumulative Update #002 or later. Additional details and documentation are available with the Connect for Microsoft Outlook download in the Deltek Software Manager.

## Custom Programs Affected

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <http://support.deltek.com> before you install the hot fix.

## Cumulative Hot Fix #006 (September 23, 2013) Removed. Included in Cumulative Hot Fix #029



This Hot Fix replaces and includes all prior updates from Hot Fix #001 and #005 and those Hot Fixes have been removed. However, if you previously installed a Hot Fix, it will still show up in the About Deltek Vision dialog box as being installed. **For a description on what was fixed in the hot fixes that were consolidated into #006, please review their descriptions above in this document.**

## Vision

### Defect Tracking Number: 388059

**Description:** General Ledger reports that normally run in a minute or less took ten minutes or more. This performance problem occurred because pre-defined groups in the RDL's dataset caused a series of errors when there was no corresponding data in the query. The errors appear in the reporting services log file and are similar to the following:

```
processing!ReportServer_0-50!1b68!08/07/2013-12:05:00:: e ERROR: Throwing
Microsoft.ReportingServices.ReportProcessing.ReportProcessingException: ,
Microsoft.ReportingServices.ReportProcessing.ReportProcessingException: There is no data for
the field at position 7.
```

**Impact:** This defect applies to Vision 7.0 SP1 and later versions.

**Workaround:** You can work around this defect by modifying the rsreportserver.config file to disable the Watson logging:

1. Run Notepad as an administrator, open the rsreportserver.config file, and find the following settings:
 

```
<!-- <Add Key="ProcessTimeout" Value="150" /> -->
<!-- <Add Key="ProcessTimeoutGcExtension" Value="30" /> -->
<!-- <Add Key="WatsonFlags" Value="0x0430" /> full dump-->
<!-- <Add Key="WatsonFlags" Value="0x0428" /> minidump -->
<!-- <Add Key="WatsonFlags" Value="0x0002" /> no dump-->
<Add Key="WatsonFlags" Value="0x0428"/>
```
2. Change `<Add Key="WatsonFlags" Value="0x0428"/>` to `<Add Key="WatsonFlags" Value="0x0002" />`.
3. Restart reporting services.

This is a temporary workaround. It effectively prevents any crash dumps from occurring until Microsoft can identify the problem and provide a fix.

**Additional Notes:** None.

### Files Updated

Account Analysis.rdl

Balance Sheet.rdl  
Income Statement.rdl  
Deltek.Vision.ReportingGeneralLedger.Server.dll

**Other Applications Affected****System File Dependencies****Defect Tracking Number: 388942**

**Description:** In applications that utilize VisionXtend APIs, you received an error message when you added or updated an Info Center record that included information from Vision database tables other than the main Info Center table (for example information from the EMProjectAssoc table for Projects).

**Impact:** This applies to VisionXtend 7.0 SP1 and later versions.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

Deltek.Vision.WebServiceAPI.Server.dll

**Other Applications Affected****System File Dependencies****Defect Tracking Number: 388946**

**Description:** Performance has been improved when project compensation, consultant fee, and reimbursable allowance amounts are compiled up from the task level to the phase and project levels in various places throughout the software.

**Impact:** This issue applies to Vision 6.1 SP4 and later versions.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

DeltekVision71GAHotFix006.sql

**Database Changes**

Object Updated: UpdatePRFees stored procedure

**Other Applications Affected****System File Dependencies****Billing/Interactive Billing****Defect Tracking Number: 385401**

**Description:** You received an error when you tried to transfer multiple consultant expenses across companies using Interactive Billing.

**Impact:** This defect applies to Vision 7.0 SP1 and later versions.

**Workaround:** None.

**Additional Notes:** Both the posting log and the Project Detail report indicate that the first line item was transferred but that the other line items were not. In Interactive Billing, it appears that the transfer did not occur for any of the line items.



**Files Updated**

Deltek.Vision.Billing.Server.dll

**Other Applications Affected****System File Dependencies****Configuration/Security****Defect Tracking Number: 388696**

**Description:** When Windows Authentication was in use, the Windows Authentication option was not automatically selected in the Vision login dialog box. This should be selected when an attempt to log in is made after clicking the Forgot your password or User ID? link.

**Impact:** This defect applies to Vision 7.0 SP1 and later versions.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

Deltek.Framework.Frame.Client.dll

Deltek.Vision.FrameUI.Client.dll

Deltek.Vision.Globals.Common.dll

Deltek.Vision.SysLogin.Server.dll

**Other Applications Affected****System File Dependencies****Utilities/Process Server****Defect Tracking Number: 386356**

**Description:** The process server did not delete sessions after processing was completed, and manually deleting old sessions caused database deadlocks.

**Impact:** This defect applies to Vision 7.0 SP1 or later versions for all SaaS customers and for non-SaaS customers running multiple process servers.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

Deltek.Framework.Ancestors.Server.dll

Deltek.Framework.ProcessServer.Server.dll

Deltek.Framework.SysLogin.Server.dll

**Database Changes**

Inserted a new Process Server job to Delete Old Sessions from the Session State database

**Other Applications Affected****System File Dependencies****VisionXtend****Deltek Tracking Number: 388927**

**Description:** A new WebAPI.EnableWorkflow option has been added in web.config. It allows you to choose whether or not workflow will be triggered when you add or update Info Center records with VisionXtend APIs. For more information, see the Deltek VisionXtend 7.1 Web Services and APIs for Deltek Vision guide.

**Files Updated**

Deltek.Vision.WebServiceAPI.Server.dll

**Other Applications Affected**

**System File Dependencies**

**Database Changes**

The following .SQL script (DeltekVision71GAHotFix006.sql) must be run on each database to which this HotFix is being applied. You can either select the database on the screen, which will also make a backup of this, or you can choose to manually make a backup (by not selecting any database upon installation) and then run this script at a later time.

**CONNECT FOR MICROSOFT OUTLOOK**

Connect for Microsoft Outlook users must download and deploy the latest Connect for Microsoft Outlook update 1.2.1.3 from the Deltek Software Manager to work with Cumulative Update #002 or later. Additional details and documentation are available with the Connect for Microsoft Outlook download in the Deltek Software Manager.

**Custom Programs Affected**

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <http://support.deltek.com> before you install the hot fix.

**Cumulative Hot Fix #007 (October 4, 2013) Removed. Included in Cumulative Hot Fix #029**



This Hot Fix replaces and includes all prior updates from Hot Fix #001 and #006 and those Hot Fixes have been removed. However, if you previously installed a Hot Fix, it will still show up in the About Deltek Vision dialog box as being installed. **For a description on what was fixed in the hot fixes that were consolidated into #007, please review their descriptions above in this document.**

**Accounting/Accounts Payable/Payment Processing**

**Defect Tracking Number: 386974**

**Description:** This issue applies if you use the Multicurrency feature and you processed and posted a wire transfer or direct debit run in Accounts Payable Payment Processing. The Amount and Cash Basis Amount columns on the AP Payment Processing Posting log for a voucher did not match the amount in the Bank Total field in the Currency Converter section on the Vendor Review tab in A/P Payment Processing as it should have in the following scenario: You entered an A/P voucher with multiple voucher lines and changed the payment currency in the Currency Override dialog box in A/P Voucher Transaction Entry. In Accounts Payable Payment Processing, you entered an exchange rate in the Currency Converter section of the Vendor Review tab for the voucher. You processed and posted the voucher payment in Accounts Payable Payment

Processing. Although the amounts did not tie out correctly in this scenario, the payment issued for the voucher was correct.

**Impact:** This issue applies if you use Vision 7.0 SP1 and later.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

Deltek.Vision.APPaymentProcess.Server.dll

**Other Applications Affected**

**System File Dependencies**

## Calendar

**Defect Tracking Number: 384589**

**Description:** After you created a new activity type in Configuration » General » Code Tables, you could create an activity using the new code, and the activity displayed on your calendar. However, the activity did not appear on the calendar when you printed the calendar.

**Impact:** This defect applies to Vision 7.1.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

ActivityCalendarDailySubreport.rdl  
ActivityCalendarMonthlySubreport.rdl  
ActivityCalendarWeeklySubreport.rdl  
ActivityCalendarWeeklySubreportWeekend.rdl  
Deltek.Vision.ReportingActivity.Client.dll  
Deltek.Vision.ReportingActivity.Server.dll

**Other Applications Affected**

**System File Dependencies**

## Info Center/Projects

**Defect Tracking Number: 385613**

**Description:** Modifying a field when the Project Info Center was set to List View resulted in an error.

**Impact:** This defect applies to Vision 7.1 and later versions.

**Workaround:** Modify fields while in the Tab View.

**Additional Notes:** None.

**Files Updated**

Deltek.Framework.Controls.Client.DLL

**Other Applications Affected**

**System File Dependencies**

**Defect Tracking Number: 387236**

**Description:** When opening and loading a saved search on the Advanced Search dialog, the lookup's search results incorrectly returned all matches even though the Display option was set to Project.

**Impact:** This defect applies to Vision 7.1 and later versions.

**Workaround:** Manually open the saved search, click the Search button and select all.

**Additional Notes:** You can also select the search from the folder.

**Files Updated**

Deltek.Vision.Lookup.Client.dll

**Other Applications Affected****System File Dependencies****Defect Tracking Number: 390084**

**Description:** Vision generated an error message when a workflow was executed in the Project Info Center from the Grid View.

**Impact:** This defect applies to Vision 7.1.

**Workaround:** The record is updated even though the workflow generated an error.

**Additional Notes:** None.

**Files Updated**

Deltek.Framework.Controls.Client.dll

**Other Applications Affected****System File Dependencies****Purchasing****Defect Tracking Number: 389561**

**Description:** If you marked a purchase order as Final without first entering cost distributions for it, and you later entered the cost distributions when creating a voucher from the PO on the Create Voucher from Purchase Orders form, the purchase order was incorrectly marked as not billable, and the billing amount was set to 0.00.

**Impact:** This defect applies to Vision 7.0 SP1 and later versions.

**Workaround:** Enter cost distributions on the Purchase Order form before marking the PO as Final.

**Additional Notes:** None.

**Files Updated**

Deltek.Vision.CreateVoucherFromPO.Client.dll

**Other Applications Affected****System File Dependencies****Database Changes**

The following .SQL script (DeltekVision71GAHotFix006.sql) must be run on each database to which this HotFix is being applied. You can either select the database on the screen, which will

also make a backup of this, or you can choose to manually make a backup (by not selecting any database upon installation) and then run this script at a later time.

## Connect for Microsoft Outlook

Connect for Microsoft Outlook users must download and deploy the latest Connect for Microsoft Outlook update 1.2.1.3 from the Deltek Software Manager to work with Cumulative Update #002 or later. Additional details and documentation are available with the Connect for Microsoft Outlook download in the Deltek Software Manager.

## Custom Programs Affected

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <http://support.deltek.com> before you install the hot fix.

## Cumulative Hot Fix #008 (October 18, 2013) Removed. Included in Cumulative Hot Fix #029



This Hot Fix replaces and includes all prior updates from Hot Fix #001 and #007 and those Hot Fixes have been removed. However, if you previously installed a Hot Fix, it will still show up in the About Deltek Vision dialog box as being installed. **For a description on what was fixed in the hot fixes that were consolidated into #008, please review their descriptions above in this document.**

## Vision

### Defect Tracking Number: 390789

**Description:** When you tried to publish a Vision Performance Management workbook that had Show Top N filtering applied, you received an "Error processing workbook..." error.

**Impact:** This defect applies to Vision 7.1.

**Workaround:** None.

**Additional Notes:** None.

### Files Updated

Deltek.Framework.PerformanceDashboard.Server.dll

### Other Applications Affected

### System File Dependencies

## Architecture

### Defect Tracking Number: 393473

**Description:** An error message displayed when the Username field included an embedded space in Configuration » Security » Users » New User.

**Impact:** This issue applies to Vision 7.1.

**Workaround:** Use Vision Authentication to set up new users instead of Windows Integrated Security.

**Additional Notes:** None.

**Files Updated**

Delttek.Vision.secUsers.Client.dll

**Other Applications Affected****System File Dependencies****Billing/Invoice Approvals****Defect Tracking Number: 385759**

**Description:** Vision allowed you to submit an invoice for approval when there was nothing to print on the invoice and Print Invoices without Current Activity was not selected in Billing Terms for the project.

**Impact** This defect applies to Vision 7.1.

**Workaround:** None.

**Additional Notes:** After you install this fix, Vision does not allow you to submit an invoice for approval in Interactive Billing if Print Invoices without Current Activity is not selected and there is no current activity and and no billed-to-date or AR information. However, if there is no activity but there is billed-to-date or AR information, you can submit the invoice. This also applies to Batch Billing, except that, in Batch Billing, an invoice that has no current activity but has billed-to-date or AR information is only submitted for approval if you select Always Print in Print Invoice Without Current Activity on the Main tab of the Batch Billing form.

**Files Updated**

Delttek.Vision.Billing.Server.dll

Delttek.Vision.interactiveBilling.Client.dll

**Other Applications Affected****System File Dependencies****Configuration/General/Code Tables****Defect Tracking Number: 394627**

**Description:** Dutch: When Vision was run with the Dutch language selected, the Insert and Delete buttons did not display on the header in the State/Provinces Code Table dialog box.

**Impact:** This defect applies to Vision 7.1.

**Workaround:** None.

**Additional Notes:** After you install this fix, the up and down arrows display without the respective Move Up and Move Down text. These labels were removed for all languages.

**Files Updated**

Delttek.Vision.CodeTableMaint.Client.dll

**Other Applications Affected****System File Dependencies****Defect Tracking Number: 394628**

**Description:** Dutch: When Vision was run with the Dutch language selected, the Insert and Delete buttons disappeared after deleting a status from the Contract Status Code Table dialog box.

**Impact:** This defect applies to Vision 7.1.

**Workaround:** Delete one Contract Status at a time. The buttons display again after you close and reopen the Contract Status dialog box.

**Additional Notes:** After you install this fix, the up and down arrows display without the respective Move Up and Move Down text. These labels were removed for all languages.

**Files Updated**

Deltek.Vision.CodeTableMaint.Client.dll

**Other Applications Affected**

**System File Dependencies**

## Info Center/Employees

**Defect Tracking Number: 388429**

**Description:** The results of the final merged document did not follow the order that was determined in the Vision grid.

**Impact:** This issue applies to Vision 7.1.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

Deltek.Vision.Merge.Client.dll

**Other Applications Affected**

**System File Dependencies**

## Projects

**Defect Tracking Number: 376365**

**Description:** The last project record was not loading when you clicked the Back button or returned to the Project Info Center within the same login session.

**Impact:** This defect applies to Vision 7.1.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

Deltek.Framework.Navigation.Client.dll

**Other Applications Affected**

**System File Dependencies**

## Installation

**Defect Tracking Number: 393757**

**Description:** If you use Touch Time, you received a "Could not retrieve timesheet from server" error when you tried to open an in-progress timesheet or when you tried to create a new timesheet by copying one from the previous period.

**Impact:** This defect applies to Vision 7.1 Touch Time.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

DeltekVision71CumulativeUpdate008.exe

**Other Applications Affected****System File Dependencies****Navigator****Defect Tracking Number: 394220**

**Description:** When a Vision plan was converted to a Navigator plan, the planned bill and planned costs on the Expenses page were zeroed out.

**Impact:** This defect applies to Navigator 1.6 and Vision 7.1.

**Workaround:** None.

**Additional Notes:** None.

**Database Changes:** Objects Updated -- The sp\_PNCopyPlanFromVision.sql and sp\_RefreshVOPaidPeriod.SQL objects were updated as a result of this hotfix.

**Files Updated**

DeltekVision71GAHotFix008.sql

**Other Applications Affected****System File Dependencies****Purchasing/Purchase Template Editor****Defect Tracking Number: 374164**

**Description:** If Footer was selected in Location for an image on the Images tab of the Purchase Template Editor for a purchase order template, you received the following error when you tried to generate purchase order forms using that template: 'Object reference not set to an instance of an object.'

**Impact:** This defect applies to Vision 7.0 and later versions.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

Deltek.Vision.ReportingPurchasing.Server.dll

**Other Applications Affected****System File Dependencies****Reporting/Billing****Defect Tracking Number: 384551**

**Description:** When you previewed the Unbilled Detail and Aging report, the Final Totals row displayed in the correct location, just before the Report Summary (Billing) section. However, when you selected the Print Layout option on the toolbar in the Preview window, the Final Totals row displayed after the Report Summary (Billing) section.

**Impact:** This defect applies to Vision 7.1.

**Workaround:** None.

**Additional Notes:** None.



**Files Updated**

Deltek.Vision.ReportingBilling.Server.dll  
Unbilled Detail and Aging.rdl

**Other Applications Affected****System File Dependencies****Project****Defect Tracking Number: 390496**

**Description:** When you drilled down on year-to-date hours on the Office Earnings report, the Labor Detail drilldown report incorrectly displayed job-to-date hours instead of year-to-date hours.

**Impact:** This defect applies to Vision 7.0 and later versions.

**Workaround:** Generate the Labor Detail report (Reporting » Project » Labor Detail) with YTD data to see the correct YTD hours.

**Additional Notes:** None.

**Files Updated**

Deltek.Vision.ReportingProject.Server.dll

**Other Applications Affected****System File Dependencies****Defect Tracking Number: 391904**

**Description:** If you previewed an Office Earnings report that included current, job-to-date, and year-to-date values for a user-defined field, and you used the Advanced Search option in the preview window, it appeared that the search results contained duplicate fields because "Current," "Job-to-Date," and "Year-to-Date" were missing from the names displayed for the user-defined field values.

**Impact:** This defect applies to Vision 7.0 and later versions.

**Workaround:** None.

**Additional Notes:** For example, if the report contained a column for a user-defined Amount 1 field, the search results grid included three columns labeled Amount 1. The names displayed for those columns should have been Current Amount 1, Job-to-Date Amount 1, and Year-to-Date Amount 1.

**Files Updated**

Deltek.Vision.ReportingProject.Server.dll

**Other Applications Affected****System File Dependencies****Transaction Center****Defect Tracking Number: 342294**

**Description:** The Employee field was not editable on the Units form in the Transaction Center.

**Impact:** This defect applies to Vision 7.1.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

Deltek.Vision.DataEntry.Client.dll

**Other Applications Affected****System File Dependencies****Utilities/Advanced Utilities/VO Paid Update****Defect Tracking Number: 390116**

**Description:** The Refresh VO Paid Period utility took longer that it should to run when the database contained many vouchers.

**Impact:** This defect applies to Vision 7.0 and later versions.

**Workaround:** None.

**Additional Notes:** None.

**Database Changes**

Object Updated: RefreshVOPaidPeriod stored procedure

**Files Updated**

DeltekVision71GAHotFix008.sql

**Other Applications Affected****System File Dependencies****Database Changes**

The following .SQL script (DeltekVision71GAHotFix008.sql) must be run on each database to which this HotFix is being applied. You can either select the database on the screen, which will also make a backup of this, or you can choose to manually make a backup (by not selecting any database upon installation) and then run this script at a later time.

**Connect for Microsoft Outlook**

Connect for Microsoft Outlook users must download and deploy the latest Connect for Microsoft Outlook update 1.2.1.3 from the Deltek Software Manager to work with Cumulative Update #002 or later. Additional details and documentation are available with the Connect for Microsoft Outlook download in the Deltek Software Manager.

**Custom Programs Affected**

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <http://support.deltek.com> before you install the hot fix.

**Cumulative Hot Fix #009 (November 1, 2013) Removed. Included in Cumulative Hot Fix #029**

This Hot Fix replaces and includes all prior updates from Hot Fix #001 and #008 and those Hot Fixes have been removed. However, if you previously installed a Hot Fix, it will still show up in the About Deltek Vision dialog box as being installed. **For a description on what was fixed in the hot fixes that were consolidated into #009, please review their descriptions above in this document.**

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## Accounting/Accounts Payable/Payment Processing

**Defect Tracking Number:** 395287

**Description:** Accounts Payable check payment processing took a long time to complete.

**Impact:** This defect applies to Vision 7.0 and later versions.

**Workaround:** None.

**Additional Notes:** None.

### Files Updated

Deltek.Vision.APPaymentProcess.Client.dll

Deltek.Vision.APPaymentProcess.Server.dll

### Other Applications Affected

### System File Dependencies

## Billing/Interactive Billing

**Defect Tracking Number:** 394265

**Description:** If you did a partial transfer of a PWP voucher line in Interactive Billing for a voucher with an unpaid balance, it resulted in an incorrect payment amount in an automatic payment run. To prevent this problem from occurring, a message (see "Additional Notes" below) now displays to warn you of the consequences of making the partial transfer. The message also recommends alternative actions. Click No in the message box to cancel the transfer, or click Yes if you still want to make the transfer.

**Impact:** This defect applies to Vision 6.1 SP4 and later versions.

**Workaround:** Either modify the original voucher in Transaction Entry, or process a manual payment for the voucher.

**Additional Notes:** Message text: "Warning: A partial transfer of this PWP voucher line will result in an incorrect payment amount in an automatic payment run. You should either modify the original voucher in transaction entry or process a manual payment for this voucher. Do you want to continue with this partial transfer?"

### Files Updated

Deltek.Vision.interactiveBilling.Client.dll

### Other Applications Affected

### System File Dependencies

**Defect Tracking Number:** 395770

**Description:** This applies for projects that require invoice approvals. If you installed Vision 7.1 Cumulative Update (Hot Fix) 008 and then performed an approval action for an invoice (such as submitting an invoice), you received an error when you later accepted the invoice.

**Impact:** This defect applies to Vision 7.1, only after you install Vision 7.1 Cumulative Update (Hot Fix) 008.

**Workaround Before Fix:** None.

### Additional Notes:

Database Changes: Added an update to the InvoiceApproval.SubmitReturnString column to fix incorrect data values (if they exist).

**Files Updated**

Deltek.Vision.Billing.Server.dll

**Other Applications Affected****System File Dependencies****Reporting/Project****Defect Tracking Number: 356271**

**Description:** In some cases, the Project Progress report contained blank pages when you displayed it in Print Layout mode in the Preview window or downloaded it as a .PDF file.

**Impact** This defect applies to Vision 7.0 SP1 and later versions.

**Workaround:** Do either of the following:

- Increase the Left Margin for First Column option on the Columns tab of the Options dialog box to 2.5in. Make sure this left margin, plus the widths of all the columns selected, is 7.5 inches or less.
- If you want to keep the left margin at less than 2.476 inches (default is 1.59), make sure sum of the widths of all the columns selected is between 5.6 and 5.748 inches.

**Additional Notes:** None.

**Files Updated**

Deltek.Vision.ReportingProject.Server.dll

**Other Applications Affected****System File Dependencies****Defect Tracking Number: 391906**

**Description:** When you generated the Project Detail report or the Project Progress report with Page Break By Project checkbox selected in the Options dialog box, the report did not have a page break after every project.

**Impact** This defect applies to Vision 7.0 and later versions.

**Workaround:** On the Sorting/Grouping tab of the Options dialog box, select the Page Break check box for Project Number.

**Additional Notes:** None.

**Files Updated**

Deltek.Vision.ReportingProject.Server.dll

**Other Applications Affected****System File Dependencies****Visualization****Defect Tracking Number: 382739**

**Description:** After you upgraded to Vision 7.1, all Visualization reports had a "Panopticon Evaluation Version" watermark on them.

**Impact:** This defect applies to Vision 7.1.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

DeltekVision.exe

**Other Applications Affected**

**System File Dependencies**

## Resource Kit

**Defect Tracking Number: 395397**

**Description:** If you are not using organizations in Vision, you received errors when you published the sample Vision Performance Management workbooks (performance dashboards). To correct this defect, the publishing process has been modified to not publish workbooks that require the presence of organizations. Those workbooks are listed below under "Additional Notes."

**Impact:** This defect applies to customers using the Vision Performance Management Edition of Performance Management in Vision 7.1.

**Workaround:** None.

**Additional Notes:** If your database has no organizations, the following are no longer included when you publish the sample workbooks:

- Organization Manager Sample - Days Outstanding Metrics
- Organization Manager Sample - Project Status
- Organization Manager Sample - Accounts Receivable Trending
- Organization Manager Sample - Opportunity Wins and Projections
- Organization Manager Sample - Pipeline Revenue
- Organization Manager Sample - Charts at Cost
- Organization Manager Sample - Charts at Billing
- Organization Manager Sample - Profit Drilldown
- Organization Manager Sample - Variance Drilldown
- Resource Manager Sample - Pipeline Revenue
- Resource Manager Sample - Opportunity Wins and Projections
- Resource Manager Sample - Utilization and Realization

**Database Changes:** Updated the AddDefaultKPI stored procedure.

**Files Updated**

DeltekVisionHelper.dll

DeltekVisionResourceKit.exe

sp\_AddDefaultKPI.sql

**Other Applications Affected**

**System File Dependencies**

## Transaction Center/Transaction Entry and Transaction Posting

**Defect Tracking Number: 394435**

**Description:** Posted units were displayed as unposted with timesheet transactions. When the timesheets were reposted, duplicate unit transaction files were created and posted.

**Impact:** This defect applies to Vision 7.1.

**Workaround:** To work around this issue, you must unpost the duplicate units that were already posted. In addition, you must continue to manually delete the duplicate unit transaction file (with the original TS PS# reference) before posting.

**Additional Notes:** None.

**Files Updated**

Deltek.Vision.PostingUndo.Server.dll

**Other Applications Affected**

**System File Dependencies**

**Database Changes**

The following .SQL script (DeltekVision71GAHotFix009.sql) must be run on each database to which this HotFix is being applied. You can either select the database on the screen, which will also make a backup of this, or you can choose to manually make a backup (by not selecting any database upon installation) and then run this script at a later time.

**Connect for Microsoft Outlook**

Connect for Microsoft Outlook users must download and deploy the latest Connect for Microsoft Outlook update 1.2.1.3 from the Deltek Software Manager to work with Cumulative Update #002 or later. Additional details and documentation are available with the Connect for Microsoft Outlook download in the Deltek Software Manager.

**Custom Programs Affected**

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <http://support.deltek.com> before you install the hot fix.

**Cumulative Hot Fix 010 (November 15, 2013) Removed. Included in Cumulative Hot Fix #029**



This Hot Fix replaces and includes all prior updates from Hot Fix #001 and #009 and those Hot Fixes have been removed. However, if you previously installed a Hot Fix, it will still show up in the About Deltek Vision dialog box as being installed. **For a description on what was fixed in the hot fixes that were consolidated into #010, please review their descriptions above in this document.**

**Accounting/Accounts Payable**

**Defect Tracking Number: 396165**

**Description:** This applies for bank codes that have the User Defined format selected for the Export to Text Format check payment setting on the Bank Codes tab in Configuration » Accounting » Banks. The date format that you entered on the User Defined File Format tab in Bank Codes Configuration was not being followed for the file creation date in the text file when you processed an export-to-text payment.

**Impact** This applies to Vision 7.1.

**Workaround:** Manually edit the file.

**Additional Notes:** None.

**Files Updated**

Deltek.Vision.APPaymentProcess.Server.dll  
Deltek.Vision.EmpPaymentBO.Server.dll

**Other Applications Affected**

**System File Dependencies**

## Billing/Invoice Approvals

**Defect Tracking Number:** 397565

**Description:** Deadlocks sometimes occurred when multiple users were concurrently using Vision applications involved in the invoice submission and approval process.

**Impact:** This defect applies to Vision 7.1.

**Workaround:** None.

**Additional Notes:** None.

**Database Changes:** Updated sp\_CreateApproverTable.sql to include "SET TRANSACTION ISOLATION LEVEL READ UNCOMMITTED" before the select/drop table code to avoid deadlocks.

**Files Updated**

DeltekVision71GAHotFix010.sql

**Other Applications Affected**

**System File Dependencies**

## Configuration/Organization/General

**Defect Tracking Number:** 397282

**Description:** When Multicompany was enabled, the EnableMultiCompany script routines did not populate some database fields that should contain values. Those fields are listed under "Additional Notes."

**Impact:** This defect applies to Vision 7.1.

**Workaround:** None.

**Additional Notes:** The following database fields were affected by this defect:

- CFGTransAutoNumBank
- CFGTransAutoNumType

**Files Updated**

DeltekVision71GAHotFix010.sql

**Other Applications Affected**

**System File Dependencies**

## Conversion

**Defect Tracking Number:** 397440

**Description:** If you configured dashparts to use saved searches in Vision 6.2 or earlier version, that search configuration was lost when you upgraded from Vision 6.2 to Vision 7.1. In the

Dashpart Configuration dialog box for those dashparts, Search Type was set to Records after the conversion, rather than to Saved Search.

**Impact:** This defect applies to customers upgrading from Vision 6.2 to 7.1.

**Workaround:** None.

**Additional Notes:** None.

**Database Changes:** Added the following sql into the 6.x to 7.x conversion script: UPDATE DashboardLookupOptions SET XML = REPLACE(xml,'CustomColumnValuesData','FW\_CustomColumnValuesData')

**Files Updated**

DeltekVision71GAHotFix010.sql

**Other Applications Affected**

**System File Dependencies**

## Navigator

**Defect Tracking Number:** 398252

**Description:** When the Restrict Charge Companies option (Info Center » Project » Accounting) was selected for the lowest WBS level of a project, the user could not use the Project lookup in Navigator Timesheet to charge hours.

**Impact:** This issue applies to Vision 7.1.

**Workaround** None.

**Additional Notes:** None.

**Files Updated**

deltek.vision.visionservices.server.dll

**Other Applications Affected**

**System File Dependencies**

## Reporting/Accounts Receivable

**Defect Tracking Number:** 398041

**Description:** When you tried to download an AR Statement report to the Comma-Separated file format, you received an error.

**Impact:** This defect applies to Vision 7.0 and later version.

**Workaround:** Download the report to Microsoft Excel.

**Additional Notes:** None.

**Files Updated**

Deltek.Vision.ReportingAccountsReceivable.Server.dll

**Other Applications Affected**

**System File Dependencies**

## Utilities

**Defect Tracking Number:** 397315



**Description:** The Key Convert Banks, Key Convert Organizations, and Key Convert Reference Number Format utilities did not populate some database fields that should contain values. Those fields are listed below under "Additional Notes."

**Impact:** This defect applies to Vision 7.1.

**Workaround:** None.

**Additional Notes:** The following database fields were affected by this defect:

- Key Convert Banks utility: CFGTransAutoNumBank.BankCode
- Key Convert Organization utility: CFGTransAutoNumBank.Company, CFGTransAutoNumType.Company
- Key Convert Reference Number Format utility:  
CFGTransAutoNumBank.NextRefNoReceipts,  
CFGTransAutoNumBank.NextRefNoPayments, CFGTransAutoNumType.NextRefNo

#### Files Updated

DeltekVision71GAHotFix010.sql

#### Other Applications Affected

#### System File Dependencies

### Software Enhancements

#### SEPA File Formats

A new SEPA File Format field has been added to the SEPA File Format tab of the Bank Codes form in Configuration » Accounting » Banks. From the drop-down list in this field, you can select either pain.001.001.03 or pain.001.002.03. These formats are commonly used in European countries for payments made using an .xml file format.

#### Files Updates:

Deltek.Vision.BankCode.Client.dll  
Deltek.Vision.APPaymentProcess.Server.dll  
Deltek.Vision.EmpPaymentBO.Server.dll  
Deltek.Vision.ReportLabels.Server.dll  
Bank List.rdl

#### Database Changes — Column Added:

Table Name	Column Name	Data Type	Description
CFGBanks	SEPAFormat	int NOT NULL default (0)	SEPA XML Format. Options are: <b>pain.001.001.03</b> and <b>pain.001.002.03</b> .

#### Database Changes

The following .SQL script (DeltekVision71GAHotFix010.sql) must be run on each database to which this HotFix is being applied. You can either select the database on the screen, which will also make a backup of this, or you can choose to manually make a backup (by not selecting any database upon installation) and then run this script at a later time.

## Connect for Microsoft Outlook

Connect for Microsoft Outlook users must download and deploy the latest Connect for Microsoft Outlook update 1.2.1.3 from the Deltek Software Manager to work with Cumulative Update #002 or later. Additional details and documentation are available with the Connect for Microsoft Outlook download in the Deltek Software Manager.

## Custom Programs Affected

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <http://support.deltek.com> before you install the hot fix.

## Cumulative Hot Fix 011 (December 13, 2013) Removed. Included in Cumulative Hot Fix #029



This Hot Fix replaces and includes all prior updates from Hot Fix #001 and #010 and those Hot Fixes have been removed. However, if you previously installed a Hot Fix, it will still show up in the About Deltek Vision dialog box as being installed. **For a description on what was fixed in the hot fixes that were consolidated into #011, please review their descriptions above in this document.**

## Info Center

### Defect Tracking Number: 398043

**Description:** Conducting a search within a user-defined info center sometimes resulted in duplicate records within the results, or the interface hanging.

**Impact:** This defect applies to Vision 7.1.

**Workaround:** None.

**Additional Notes:** None.

### Files Updated

Deltek.Framework.Lookup.Server.dll

### Other Applications Affected

### System File Dependencies

### Defect Tracking Number: 398047

**Description:** When conducting a search on a user-defined info center lookup, the results list did not display the correct user-defined fields.

**Impact:** This issue applies to Vision 7.1 and later versions.

**Workaround:** None.

**Additional Notes:** None.

### Files Updated

Deltek.Framework.Lookup.Server.dll

### Other Applications Affected

### System File Dependencies

## Performance Management Canvases

### Defect Tracking Number: 398092

**Description:** The Executive Sample - Project Status performance dashboard incorrectly had organization-is-mine, principal-is-me, and project manager-is-me filters applied automatically. That dashboard should not have any automatically applied filters.

**Impact:** This defect applies to Vision 7.1.

**Workaround:** None.

**Additional Notes:** None.

**Database Changes:** Updated the AddDefaultFilter stored procedure, adding a new record for "Executive Sample - Project Status."

### Files Updated

Deltek.Vision.Dashboard.Server.dll  
DeltekVision71GAHotFix011.sql

### Other Applications Affected

### System File Dependencies



To review descriptions of the enhancements for the Navigator 1.7 and Touch 1.2 applications, please see each product's release notes. These are included on the Documentation tab in the respective sub-release sections on Deltek Software Manager.

## Database Changes

The following .SQL script (DeltekVision71GAHotFix011.sql) must be run on each database to which this HotFix is being applied. You can either select the database on the screen, which will also make a backup of this, or you can choose to manually make a backup (by not selecting any database upon installation) and then run this script at a later time.

## Connect for Microsoft Outlook

Connect for Microsoft Outlook users must download and deploy the latest Connect for Microsoft Outlook update 1.2.1.3 from the Deltek Software Manager to work with Cumulative Update #002 or later. Additional details and documentation are available with the Connect for Microsoft Outlook download in the Deltek Software Manager.

## Custom Programs Affected

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <http://support.deltek.com> before you install the hot fix.

## Cumulative Hot Fix 012 (December 27, 2013) Removed. Included in Cumulative Hot Fix #029



This Hot Fix replaces and includes all prior updates from Hot Fix #001 and #011 and those Hot Fixes have been removed. However, if you previously installed a Hot Fix, it will still show up in the About Deltek Vision dialog box as being installed. **For a description on what was fixed in the hot fixes that were consolidated into #012, please review their descriptions above in this document.**

**Important Note:** IF YOU USE VISION PAYROLL, DO NOT INSTALL THIS HOT FIX IF YOU HAVE NOT PROCESSED THE FINAL PAYROLL FOR 2013. This Hot Fix includes the 2014 tax updates. A second update will be released in early 2014 which will contain any additional state and federal changes.

## 2013 Year-End Regulatory Updates

Federal Updates  
State Updates  
1099-MISC Form and 1099 Electronic Filing updates  
Files Updated

## Federal Updates

Federal Deferred Compensation and Social Security

The following are the federal taxes for 2014. Changes are in **bold**.

### Social Security Withholding

Social Security Employee Percent: 6.20%  
Social Security Employer Percent: 6.20%  
Social Security Wage Base: **\$117,000**

### Medicare Withholding

Medicare Limit: No limit  
Medicare Employee Percent: 1.45%. Effective 2013, the Medicare tax on employee wages greater than \$200,000 is 2.35%.  
Medicare Employer Percent: 1.45%

### 401(k), 403(b) Limits

401(k) Contribution Limit: \$17,500  
401(k) Wage Limit: **\$260,000**  
Catch-Up Contribution Limit: \$5,500

### Federal Tax Withholding

2014 Allowance Amount: **\$3,950**  
2014 Supplemental Flat Tax Rate for Wages Greater than \$1 Million: The mandatory flat-rate withholding remains at 39.6% for supplemental wages greater than \$1 million.  
***The rate for optional flat-rate withholding on supplemental wage payments remains at 25 percent.***  
2014 Nonresident Alien Tax Withholding: **\$2,250**

## Federal Electronic File Update (Federal Mag Media)

These are the changes in federal magnetic media for 2013 W-2s.

### Specifications for Filing Forms W-2 Electronically (EFW2)

#### Record Changes

**Section 4.6 RE Record – Employer Record:** The following fields have been added:

Employer Contact Name (positions 222–248)

Employer Contact Phone Number (positions 249–263)  
Employer Contact Phone Extension (positions 264–268)  
Employer Contact Fax Number (positions 269–278)  
Employer Contact E-Mail/Internet (positions 279–318)

### Other Changes

**Section 4.5 RA Record – Submitter Record:** New specifications have been added to the **Contact E-Mail/Internet** (positions 446–485) field.

**Section 4.6 RE Record – Employer Record:** The **Other EIN** (positions 31–39) is now applicable to all tax jurisdiction codes.

**Section 7.3 Data Requirements:** Data requirements for submitting files have changed. Social Security prefers delimited files.

## State Updates

### State Electronic Filing

These are the changes due to EFW2 updates:

The following fields are added to the RE Record:

Employer Contact Name (RE Record POS 222–248)  
Employer Contact Phone Number (RE Record POS 249–263)  
Employer Contact Phone Extension (RE Record POS 264–268)  
Employer Contact Fax Number (RE Record POS 269–278)  
Employer Contact E-Mail/Internet (RE Record POS 279–318)

New specifications have been added to the **Contact E-Mail/Internet** (RA Record POS 446–485) field.

The **Other EIN** (RE Record POS 31–39) is now applicable to all tax jurisdiction codes.

Data requirements for submitting files have changed. Social Security prefers delimited files.

**The following is a list of states using standard EFW2 for RA and RE records:**

Arkansas  
Arizona  
Colorado  
Connecticut  
District of Columbia  
Delaware  
Georgia  
Idaho  
Illinois  
Indiana  
Kansas

Kentucky  
 Louisiana  
 Maryland (RA only)  
 Maine  
 Michigan  
 Minnesota  
 Missouri  
 Mississippi  
 Montana  
 North Carolina  
 North Dakota  
 Nebraska  
 New Jersey  
 New Mexico  
 Ohio  
 Oregon  
 Pennsylvania (RA only)  
 Puerto Rico  
 Rhode Island  
 South Carolina  
 Utah  
 Virginia  
 Vermont  
 Wisconsin  
 West Virginia

### **California**

California has released income tax withholding tables for Method B, the Exact Calculation Method, and instructions for Method B, effective for 2014. The annual standard deduction increases from \$3,841 to **\$3,906**.

### **Connecticut**

The following are the updates for Connecticut:

Updated the Personal Exemption table for filing status **F**

Updated the Personal Tax Credit table for filing status **F**

### **Delaware**

The income tax rate for earnings of more than \$60,000 decreases from 6.75% to **6.6%**. The rate replaces the previously announced rate, which had been scheduled to fall to 5.95%.

### **Idaho**

Existing split-monthly filers will change to a semimonthly filing frequency, paying income tax withholding twice a month. Existing split-monthly filers (filing cycle = B) are no longer required to include payments made from January 1, 2014 to January 15, 2014 with the RV Record. Instead, payments made from January 1, 2013 to January 15, 2013 will be reported in RV Record Positions 65–75 (the amount for this period was included in your 2012 submission).

We updated Vision RS Record Positions 248–267 and RV Record Positions 16–24 and 54–97 to accommodate this change.

**Kansas**

Kansas has updated its withholding rates from 3% to **2.7%** (for wages over \$3,000 but not over \$18,000) and from 4.9% to **4.8%** (for wages over \$18,000).

**Kentucky**

The standard deduction increases from \$2,360 to **\$2,400**.

The tax credit decreases from \$20 to **\$10**.

**Maine**

The following are updated:

Withholding Table

Withholding Allowance Amount

Nonresident Alien Adjustment Amount

**Maryland**

The **Central Registration Number** required in RE Record POS 222–229 has been rescinded. The Social Security Administration has added five new fields in the RE Record, resulting in the overlapping of information.

Local income tax withholding rates change for these counties:

Caroline — rate increases from 2.63% to **2.73%**

Carroll — rate decreases from 3.05% to **3.04%**

Charles — rate increases from 2.90% to **3.03%**

**Massachusetts**

Massachusetts has updated its state electronic filing. The following fields are added to Section 4.6 RE Record – Employer Record:

Tax Jurisdiction Code (position 220)

Third Party Sick Pay Indicator (position 221)

Employer Contact Name (positions 222–248)

Employer Contact Phone Number (positions 249–263)

Employer Contact Phone Extension (positions 264–268)

Employer Contact Fax Number (positions 269–278)

Employer Contact E-Mail/Internet (positions 279–318)

**Minnesota**

The withholding allowance increases from \$3,900 to **\$3,950**.

**New Jersey**

**Test/Production Indicator** is now reported in RS Record POS 5–9, with a default value of “P.”

### **New Mexico**

One allowance amount increases from \$3,900 to **\$3,950**.

Tables for percentage method of withholding are updated for Single and Married filing statuses.

### **New York**

The Single Deduction Allowance Amount increases from \$7,150 to **\$7,250**.

The Married Deduction Allowance Amount increases from \$7,650 to **\$7,750**.

The Single annual tax rate schedule table changes.

The Married annual tax rate schedule table changes.

Adjustment for difference between federal and New York exemption allowances increases from \$2,800 to **\$2,900**.

The Supplemental Tax Rate (bonus) is **9.62%**.

### **North Carolina**

North Carolina has updated its income tax rates to a flat 5.8%. This flat rate replaces a three-bracket structure that had rates of 6%, 7%, and 7.75%.

### **Rhode Island**

The annual tax table has changed for all filing statuses.

The threshold for the 0.00 allowance amount increases from \$202,950 to **\$211,300**.

## **1099-MISC Form**

The 1099-MISC Form is updated to realign the following fields:

Recipient's Name

Street Address

City, State, and Zip

Two new fields are also added:

Box 11 — Foreign Tax Paid

Box 12 — Foreign country or US possession

## **1099 Electronic Filing**

The **Type of TIN** field (position 11 of the Payee B Record) is now required.

To accommodate this change, Vision added the **Type of TIN** field on the Accounting tab of Vendor Info Center, and included this field in the 1099 Electronic File.

### **Files Updated**

aprptForm1099.rdl

aprptForm1099Custom.rdl

Delte

Delte

Delte

Delte



Deltek.Vision.W2Form.Client.dll  
Deltek.Vision.W2Form.Server.dll

## Vision

### Defect Tracking Number: 399958

**Description:** This issue applies if you use the SEPA file format for making payments. The amounts in the .xml file did not have the required two decimals. The BtchBookg tag was missing.

**Impact:** This defect applies to Vision 6.2 SP2 and later versions.

**Workaround:** Manually edit the .xml files.

**Additional Notes:** None.

#### Files Updated

Deltek.Vision.APPaymentProcess.Server.dll  
Deltek.Vision.EmpPaymentBO.Server.dll

#### Other Applications Affected

#### System File Dependencies

#### Accounting/Project Review

### Defect Tracking Number: 401890

**Description:** Credit memos that use a custom template did not preview correctly in Project Review.

**Impact:** This defect affects Vision 7.0 SP1 and later versions.

**Workaround:** None.

**Additional Notes:** None.

#### Files Updated

Deltek.Vision.ARReviewDialogs.Client.dll

#### Other Applications Affected

#### System File Dependencies

## Void Check

### Defect Tracking Number: 402489

**Description:** If you use the French language for Vision, you received an error when you printed a posting log for voided checks in Accounting » Void Check.

**Impact:** This applies if you use the French language in Vision 7.1.

**Workaround:** Preview and print the log in Transaction Center » Posting Logs.

**Additional Notes:** None.

#### Files Updated

Deltek.Vision.VoidCheck.Client.dll  
Deltek.Vision.VoidCheck.Server.dll

#### Other Applications Affected

#### System File Dependencies

## API

### Defect Tracking Number: 398733

**Description:** This applies if you use VisionXtend APIs. The Web Services APIs did not correctly populate the values in lookup and dropdown fields in User-Defined Info Centers in Vision.

**Impact:** This issue applies to VisionXtend 7.1.

**Workaround:** None.

**Additional Notes:** None.

#### Files Updated

Deltek.Vision.WebServiceAPI.Server.dll

#### Other Applications Affected

#### System File Dependencies

### Defect Tracking Number: 398816

**Description:** This applies if you use VisionXtend. The Web Service API did not work when the data XML file included only the Vision xxCustomTabFields table.

**Impact:** This issue applies to VisionXtend 7.1.

**Workaround:** You must include the main Vision table in the data XMLfile.

**Additional Notes:** None.

#### Files Updated

Deltek.Vision.WebServiceAPI.Server.dll

#### Other Applications Affected

#### System File Dependencies

### Defect Tracking Number: 403027

#### Description:

This applies if you use VisionXtend APIs. If you modified the address for a Client Info Center record using the Web Services API, you received the error message: "Cannot update Address description in for the Client IC records."

The following is now the correct way to update the Client Address fields using Web Services APIs:

1. Assign the original value entered in the Address field to the "origVal" attribute.
2. Assign the new value for the Address field to the "new\_val" attribute.

Important: You must assign the original value of the Address field to the element.

Example:

```
<RECS xmlns="http://deltek.vision.com/XMLSchema"
xmlns:xdv="http://deltek.vision.com/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
<REC>
<CL name="CL" alias="CL" keys="ClientID">
<ROW tranType="UPDATE">
```

```

<ClientID>ADVCLIENTA000000CVS</ClientID>
<Client>00000000CVS</Client>
<Name>API Updated Consumer Value Stores-CVS</Name>
</ROW>
</CL>
<CLAddress name="CLAddress" alias="CLAddress" keys="ClientID,Address">
<ROW tranType="UPDATE">
<ClientID>ADVCLIENTA000000CVS</ClientID>
<Address origVal="MainContact" new_val="NewMainContact">MainContact</Address>
<Address1>API Updated Address1</Address1>
<Address2>API Updated Address2</Address2>
</ROW>
</CLAddress>
</REC>
</RECS>

```

**Impact:** This issue applies to Vision 7.0 and later releases.

**Workaround:** None.

**Additional Notes:** None.

#### Files Updated

Delttek.Vision.WebServiceAPI.Server.dll

#### Other Applications Affected

#### System File Dependencies

### Info Center/Projects

#### Defect Tracking Number: 402391

**Description:** The Opportunity field in a new project record did not automatically populate with the opportunity's information under the following circumstances:

1. A new opportunity record was created.
2. The opportunity was linked to a promotional project.
3. A new project record was created from the promotional project.

**Impact:** This issue applies to Vision 7.1 and later versions.

**Workaround:** You must manually enter the Opportunity field's information when a new project record is created from a promotional project.

**Additional Notes:** A warning message now displays to alert the user of this issue.

#### Files Updated

Delttek.Vision.ProjectInfoCenter.Server.DLL

#### Other Applications Affected

#### System File Dependencies

## Database Changes

The following .SQL script (DeltekVision71GAHotFix012.sql) must be run on each database to which this HotFix is being applied. You can either select the database on the screen, which will also make a backup of this, or you can choose to manually make a backup (by not selecting any database upon installation) and then run this script at a later time.

## Connect for Microsoft Outlook

Connect for Microsoft Outlook users must download and deploy the latest Connect for Microsoft Outlook update 1.2.1.3 from the Deltek Software Manager to work with Cumulative Update #002 or later. Additional details and documentation are available with the Connect for Microsoft Outlook download in the Deltek Software Manager.

## Custom Programs Affected

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <http://support.deltek.com> before you install the hot fix.

## Cumulative Hot Fix 013 (January 10, 2014) Removed. Included in Cumulative Hot Fix #029



This Hot Fix replaces and includes all prior updates from Hot Fix #001 and #012 and those Hot Fixes have been removed. However, if you previously installed a Hot Fix, it will still show up in the About Deltek Vision dialog box as being installed. **For a description on what was fixed in the hot fixes that were consolidated into #013, please review their descriptions above in this document.**

**Important Note:** IF YOU USE VISION PAYROLL, DO NOT INSTALL THIS HOT FIX IF YOU HAVE NOT PROCESSED THE FINAL PAYROLL FOR 2013. This Hot Fix includes the 2014 tax updates. A second update will be released in early 2014 which will contain any additional state and federal changes.

## Billing/Invoice Approvals

### Defect Tracking Number: 398468

**Description:** When you clicked Billing » Invoice Approvals, the Invoice Approvals screen took a long time to load.

**Impact:** This defect applies to Vision 7.1 and later versions.

**Workaround:** None.

**Additional Notes:** None.

**Database Changes:** Updated the CreateApproverTable stored procedure.

### Files Updated

sp\_CreateApproverTable.sql  
Deltek.Vision.Billing.Server.dll  
Deltek.Vision.interactiveBilling.Client.dll  
Deltek.Vision.ReportingBilling.Server.dll

### Other Applications Affected

## System File Dependencies

### Info Center/Projects

#### Defect Tracking Number: 404320

**Description:** You received an error when you copied a project from an existing project and you did not specify the new project's charge type in the New Project Type field on the Create Project from... dialog box.

**Impact:** This defect applies for Vision 7.0 SP1 and later versions.

**Workaround:** Select a charge type in the New Project Type field.

**Additional Notes:** None.

#### Files Updated

Deltek.Vision.ProjectInfoCenter.Server.DLL

#### Other Applications Affected

#### System File Dependencies

### Database Changes

The following .SQL script (DeltekVision71GACUHotFix013.sql) must be run on each database to which this HotFix is being applied. You can either select the database on the screen, which will also make a backup of this, or you can choose to manually make a backup (by not selecting any database upon installation) and then run this script at a later time.

### Connect for Microsoft Outlook

Connect for Microsoft Outlook users must download and deploy the latest Connect for Microsoft Outlook update 1.2.1.3 from the Deltek Software Manager to work with Cumulative Update #002 or later. Additional details and documentation are available with the Connect for Microsoft Outlook download in the Deltek Software Manager.

### Custom Programs Affected

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <http://support.deltek.com> before you install the hot fix.

## Cumulative Hot Fix 014 (January 24, 2014) Removed. Included in Cumulative Hot Fix #029



This Hot Fix replaces and includes all prior updates from Hot Fix #001 and #013 and those Hot Fixes have been removed. However, if you previously installed a Hot Fix, it will still show up in the About Deltek Vision dialog box as being installed. **For a description on what was fixed in the hot fixes that were consolidated into #014, please review their descriptions above in this document.**

## 2014 Q1 Regulatory Updates

All changes are effective as of January 1, 2014, unless otherwise noted.

The updates in this section include:

State Updates  
Form 941 Update  
Files Updated

## State Updates

### Illinois

Personal exemption amount increases from \$2,100 to \$2,125. The withholding rate remains at 5%.

### Massachusetts

Withholding rate decreases from 5.25% to 5.20%.  
Head of household tax value amount decreases from \$126.00 to \$124.80.  
Blind tax value amount decreases from \$115.50 to \$114.40.  
Supplemental tax rate decreases from 5.25% to 5.20%.

### Michigan

Personal exemption amount is \$4,000. The withholding rate and method remain the same.

### Mississippi

Mississippi has provided RS custom record specification. Previously, Mississippi has instructed to follow the EFW2 format.

### Missouri

Single Standard Deduction increases from \$6,100 to \$6,200.  
Married and Spouse Works Standard Deduction increases from \$6,100 to \$6,200.  
Married and Spouse Does Not Work Standard Deduction increases from \$12,200 to \$12,400.  
Head of Household Standard Deduction increases from \$8,950 to \$9,100.

### North Dakota

Single and Married tax tables are updated.  
The amount of one withholding allowance increases from \$3,900 to \$3,950.

### Oklahoma

Single and Married tax tables are updated.

### Oregon

The federal tax adjustment amount increases from \$6,250 to \$6,350 for an employee with annual wages of up to \$50,000.

The federal tax adjustment phase out amounts for an employee with annual wages \$50,000 or greater change.

#### **The tax table for the following employees has changed:**

Employee with annual wages of up to \$50,000  
Employee with annual wages of \$50,000 or higher  
The allowance amount increases from \$188 to \$191.

#### **The standard deduction amount increases for the following employees:**

Single filing status with less than 3 allowances — from \$2,080 to \$2,115  
Single filing status with more than 3 allowances — from \$4,160 to \$4,230  
Married filing status — from \$4,160 to \$4,230

Personal exemptions are eliminated for those who earn at least \$100,000 and file as single or married separately, and for those who file married jointly or head of household and earn at least \$200,000.

**Puerto Rico**

Allowance amount for the special deduction table is updated.  
Withholding table is updated.

**Vermont**

Single and Married tax tables are updated.  
The amount of one withholding allowance increases from \$3,900 to \$3,950.  
Supplemental tax is at 24% of the federal withholding.

**Form 941 Update**

Form 941 for 2013 has been updated.

**Files Updated**

Deltek.Vision.PayrollBO.Server.dll  
Deltek.Vision.ReportingPayroll.Server.dll  
Deltek.Vision.W2Form.Server.dll  
Form941.rdl

**Accounting/Adjust Salaried Job Cost****Defect Tracking Number: 402195**

**Description:** This applies if you have multiple companies in Vision. On the Adjust Salaried Job Cost form, when you clicked Process, if the items processed included timesheet charges to projects from a company other than the active company, you received an error.

**Impact:** This issue applies to Vision 7.0 SP1 and later versions.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

Deltek.Vision.AdjustSalariedJobCost.Server.dll

**Other Applications Affected****System File Dependencies****Billing/Batch Billing****Defect Tracking Number: 398183**

**Description:** In Batch Billing, you did not have the option to sort invoices based on the biller specified in Project Info Center. This cumulative update adds the options to sort invoices based on the biller's employee number or name.

**Impact:** This defect applies to Vision 7.1 and later versions.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

Deltek.Vision.BatchBilling.Client.dll

Deltek.Vision.Billing.Server.dll  
Invoice Summary.rdl

**Other Applications Affected**

**System File Dependencies**

**Info Center/Projects**

**Defect Tracking Number: 402885**

**Description:** When you added or saved data in the Touch Time application, you received the following message: "There was no response from the server. Need to refresh application."

**Impact:** This defect applies to 7.0 SP1 and later versions.

**Workaround:** None.

**Additional Notes:** You also received this message when you used the web browser, but not as frequently as when you used the Touch Time native application.

**Files Updated**

Deltek.Vision.VisionServices.Server.dll

**Other Applications Affected**

**System File Dependencies**

**Reporting/Project**

**Defect Tracking Number: 400456**

**Description:** Some expense descriptions on the Project Progress report were truncated.

**Impact:** This defect applies to Vision 7.1 and later versions.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

Deltek.Vision.ReportingProject.Server.dll

**Other Applications Affected**

**System File Dependencies**

**Updated URL for GovWin IQ Integration**

The URLs that Vision uses to communicate with GovWin IQ have been updated to use the current GovWin IQ domain name, rather than the old Input domain name.

**Files Updated**

Deltek.Vision.InputWebService.Server.dll

**Key Performance Indicators (KPIs) Added to Vision Analysis Cubes**

The following new KPIs have been added to the Key Performance Indicators tab in **Configuration » General » Analysis Cubes**.

KPI Description	KPI Label
Billed by Plan Org2	RevenueTargetOrg2



KPI Description	KPI Label
Billed by Plan Org3	RevenueTargetOrg3
Billed by Plan Org4	RevenueTargetOrg4
Billed by Plan Org5	RevenueTargetOrg5
Contract Total Compensation by Project Org2	ContractSalesTargetOrg2
Contract Total Compensation by Project Org3	ContractSalesTargetOrg3
Contract Total Compensation by Project Org4	ContractSalesTargetOrg4
Contract Total Compensation by Project Org5	ContractSalesTargetOrg5
Days Sales Outstanding over 90 by Project Org2	DSOTargetOrg2
Days Sales Outstanding over 90 by Project Org3	DSOTargetOrg3
Days Sales Outstanding over 90 by Project Org4	DSOTargetOrg4
Days Sales Outstanding over 90 by Project Org5	DSOTargetOrg5
Days Work In Process Outstanding over 90 by Project Org2	DWOTargetOrg2
Days Work In Process Outstanding over 90 by Project Org3	DWOTargetOrg3
Days Work In Process Outstanding over 90 by Project Org4	DWOTargetOrg4
Days Work In Process Outstanding over 90 by Project Org5	DWOTargetOrg5
Effective Multiplier by Project Org2	EffectiveMultiplierTargetOrg2
Effective Multiplier by Project Org3	EffectiveMultiplierTargetOrg3
Effective Multiplier by Project Org4	EffectiveMultiplierTargetOrg4
Effective Multiplier by Project Org5	EffectiveMultiplierTargetOrg5
Gross Margin Percent by Project Org2	ProfitPercentexlcudingOHTargetOrg2
Gross Margin Percent by Project Org3	ProfitPercentexlcudingOHTargetOrg3
Gross Margin Percent by Project Org4	ProfitPercentexlcudingOHTargetOrg4
Gross Margin Percent by Project Org5	ProfitPercentexlcudingOHTargetOrg5

KPI Description	KPI Label
Opportunity Revenue by Opportunity Org2	OpportunitySalesTargetOrg2
Opportunity Revenue by Opportunity Org3	OpportunitySalesTargetOrg3
Opportunity Revenue by Opportunity Org4	OpportunitySalesTargetOrg4
Opportunity Revenue by Opportunity Org5	OpportunitySalesTargetOrg5
Realization Ratio by Project Org2	RealizationRatioTargetOrg2
Realization Ratio by Project Org3	RealizationRatioTargetOrg3
Realization Ratio by Project Org4	RealizationRatioTargetOrg4
Realization Ratio by Project Org5	RealizationRatioTargetOrg5
Revenue by Project Org2	RevenueTargetProjectOrg2
Revenue by Project Org3	RevenueTargetProjectOrg3
Revenue by Project Org4	RevenueTargetProjectOrg4
Revenue by Project Org5	RevenueTargetProjectOrg5
Variance Percent by Project Org2	VariancePercentTargetOrg2
Variance Percent by Project Org3	VariancePercentTargetOrg3
Variance Percent by Project Org4	VariancePercentTargetOrg4
Variance Percent by Project Org5	VariancePercentTargetOrg5

You can use these KPIs in custom reports or dashboards. In Performance Management dashboards that use KPIs, these KPIs support filtering by organization level. When you select organization levels in the Vision Resource Kit and publish workbooks that are filterable by organization to the Tableau server, those organization levels determine what Key Performance Indicators (KPIs) are used. For example, if you select org levels 1 and 2 in the Resource Kit, the KPIs labeled "...Org1" and "...Org2" are used for those workbooks.

### Files Updated

Create\_Deltek\_Vision\_Cubes.xmla  
 DeltekVisionHelper.dll  
 DeltekVisionResourceKit.exe  
 Deltek.Vision.AnalysisCubes.Client.dll  
 sp\_AddDefaultKPI.sql  
 Business Development Manager Sample - Opportunity Wins and Projections.twb  
 Business Development Manager Sample - Pipeline Revenue.twb  
 Business Development Manager Sample - Promotional Costs.twb  
 Executive Sample - Accounts Receivable and Promotional Costs - EE.twb  
 Executive Sample - Days Outstanding Metrics - EE.twb  
 Executive Sample - Opportunity Wins and Projections.twb

Executive Sample - Pipeline Revenue.twb  
 Executive Sample - Profit Drilldown.twb  
 Executive Sample - Project Status.twb  
 Executive Sample - Promotional Costs - SE.twb  
 Executive Sample - Revenue Analysis.twb  
 Executive Sample - Trends and Multipliers.twb  
 Executive Sample - Utilization and Realization.twb  
 Finance Sample - Balance Sheet Charts.twb  
 Finance Sample - Income Charts.twb  
 Organization Manager Sample - Accounts Receivable Trending - EE.twb  
 Organization Manager Sample - Charts at Billing.twb  
 Organization Manager Sample - Charts at Cost.twb  
 Organization Manager Sample - Days Outstanding Metrics - EE.twb  
 Organization Manager Sample - Opportunity Wins and Projections.twb  
 Organization Manager Sample - Pipeline Revenue.twb  
 Organization Manager Sample - Profit Drilldown.twb  
 Organization Manager Sample - Project Status.twb  
 Organization Manager Sample - Variance Drilldown.twb  
 Principal Sample - Accounts Receivable Trending - EE.twb  
 Principal Sample - Charts at Billing.twb  
 Principal Sample - Charts at Cost.twb  
 Principal Sample - Days Outstanding Metrics - EE.twb  
 Principal Sample - Opportunity Wins and Projections.twb  
 Principal Sample - Pipeline Revenue.twb  
 Principal Sample - Profit Drilldown.twb  
 Principal Sample - Project Status.twb  
 Principal Sample - Variance Drilldown.twb  
 Project Manager Sample - Charts at Billing.twb  
 Project Manager Sample - Charts at Cost.twb  
 Project Manager Sample - Days Outstanding Metrics - EE.twb  
 Project Manager Sample - Profit Drilldown.twb  
 Project Manager Sample - Project AR.twb  
 Project Manager Sample - Project Status.twb  
 Project Manager Sample - Variance Drilldown.twb  
 Resource Manager Sample - Opportunity Wins and Projections.twb  
 Resource Manager Sample - Pipeline Revenue.twb  
 Resource Manager Sample - Utilization and Realization.twb

## Database Changes

### Updated Objects

The following object was updated: AddDefaultKPI (stored procedure).

## Database Changes

The following .SQL script (DeltekVision71GACUHotFix014.sql) must be run on each database to which this HotFix is being applied. You can either select the database on the screen, which will also make a backup of this, or you can choose to manually make a backup (by not selecting any database upon installation) and then run this script at a later time.

## Connect for Microsoft Outlook

Connect for Microsoft Outlook users must download and deploy the latest Connect for Microsoft Outlook update 1.2.1.3 from the Deltek Software Manager to work with Cumulative Update #002

or later. Additional details and documentation are available with the Connect for Microsoft Outlook download in the Deltek Software Manager.

## Custom Programs Affected

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <http://support.deltek.com> before you install the hot fix.

## Cumulative Hot Fix 015 (February 7, 2014) Removed. Included in Cumulative Hot Fix #029



This Hot Fix replaces and includes all prior updates from Hot Fix #001 and #014 and those Hot Fixes have been removed. However, if you previously installed a Hot Fix, it will still show up in the About Deltek Vision dialog box as being installed. **For a description on what was fixed in the hot fixes that were consolidated into #015, please review their descriptions above in this document.**

## Analysis Cubes

**Defect Tracking Number:** 397548

**Description:** The Unit Total Cost and Net Revenue measures in Vision Analysis Cubes incorrectly included indirect and other charge expenses.

**Impact:** This defect applies if you use Vision 7.1 and later versions of Performance Management (Analysis Cubes).

**Workaround:** None.

**Additional Notes:** None.

### Files Updated

v\_ExpenseBilling.sql  
v\_Expenses.sql  
Create\_Deltek\_Vision\_Cubes.xml

### Other Applications Affected

### System File Dependencies

## Billing

**Defect Tracking Number:** 401234

**Description:** When multiple users were using Interactive Approvals at the same time, they intermittently received one of these errors: "DocumentElement already exists" or "object reference."

**Impact:** This defect applies to Vision 7.1 and later versions.

**Workaround:** None.

**Additional Notes:** None.

### Files Updated

Deltek.Framework.Globals.Common.dll

### Other Applications Affected

**System File Dependencies****Configuration/Accounting/Banks****Defect Tracking Number: 407452**

**Description:** This applies if you use the SEPA export-to-text format (selected in Banks Configuration) when you make payments in Vision. The amounts in the SEPA file were defined with a comma (,) and they should have been defined with a period (.). The file also incorrectly included the Group header "<BtchBookg>true</BtchBookg>" element, which has been removed.

**Impact:** This applies to Vision 6.2 SP2 and later versions.

**Workaround:** Manually adjust the SEPA file.

**Additional Notes:** None.

**Files Updated**

Delte.Vision.APPaymentProcess.Server.dll  
Delte.Vision.EmpPaymentBO.Server.dll

**Other Applications Affected****System File Dependencies****Info Center/Projects****Defect Tracking Number: 400113**

**Description:** When a phase or task did not have the Approved for use in Processing option selected on the General tab of the Project Info Center, the same phase or task was not included in the WBS lookup on the Contract Details grid. This grid is located on the Contract Management tab of the Project Info Center.

**Impact:** This issue applies to Vision 7.1 and later versions.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

Delte.Vision.ProjectInfoCenter.Client.dll

**Other Applications Affected****System File Dependencies****Defect Tracking Number: 400653**

**Description:** When a new record was created in the Project Info Center using the New » Create Project from Opportunity or New » Create Project from Template menu options, the default values for user-defined fields were not populating. This applied to user-defined fields that were created for versions prior to Vision 7.x.

**Impact:** This issue applies to Vision 7.1 and later versions.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

Delte.Vision.ProjectInfoCenter.Server.dll

**Other Applications Affected****System File Dependencies**

## Defect Tracking Number: 407484

**Description:** When an autonumber stored procedure was used to create a new promotional or regular project record in the Project Info Center (New » Create Project from Opportunity), Vision displayed an error message.

**Impact:** This issue applies to Vision 7.0 SP1 and later versions.

**Workaround:** None.

**Additional Notes:** None.

### Files Updated

Deltek.Vision.ProjectInfoCenter.Server.dll

### Other Applications Affected

### System File Dependencies

## Performance Dashboards

### Connect Custom Performance Dashboards to Vision Database

While all of the sample performance dashboards and most custom dashboards that that you create use the Analysis Cubes as the data source, you now also have the option to connect your custom dashboards directly to your Vision transactional database.

### Files Updated

Deltek.Framework.PerformanceDashboard.Server.dll

Deltek.Vision.PerformanceDashboard.Server.dll

DeltekVisionResourceKit.exe

## Database Changes

The following .SQL script (DeltekVision71GACUHotFix014.sql) must be run on each database to which this HotFix is being applied. You can either select the database on the screen, which will also make a backup of this, or you can choose to manually make a backup (by not selecting any database upon installation) and then run this script at a later time.

## Connect for Microsoft Outlook

Connect for Microsoft Outlook users must download and deploy the latest Connect for Microsoft Outlook update 1.2.1.3 from the Deltek Software Manager to work with Cumulative Update #002 or later. Additional details and documentation are available with the Connect for Microsoft Outlook download in the Deltek Software Manager.

## Custom Programs Affected

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <http://support.deltek.com> before you install the hot fix.

## Cumulative Hot Fix 016 (February 21, 2014) Removed. Included in Cumulative Hot Fix #029



This Hot Fix replaces and includes all prior updates from Hot Fix #001 and #015 and those Hot Fixes have been removed. However, if you previously installed a Hot Fix, it will still show up in the About Deltek Vision dialog box as being installed. **For a description on what was fixed in the hot fixes that were consolidated into #016, please review their descriptions above in this document.**

### Accounting/Accounts Receivable/Invoice Review

**Defect Tracking Number:** 405677

**Description:** The Average age of receivable number that displays on the Invoice Review form incorrectly included voided invoices in its calculation.

**Impact:** This applies to Vision 7.0 SP1 and later versions.

**Workaround:** Use the AR Ledger report in Reporting » Accounts Receivable. Select the Print Average Collection Period check box on the Options tab of the AR Ledger Options dialog box. The Average Collection Period (number of days) that prints on the report is the same as the Average age of receivables in Invoice Review.

**Additional Notes:** None.

#### Files Updated

Deltek.Vision.ARReview.Client.dll

#### Other Applications Affected

#### System File Dependencies

### Project Review

**Defect Tracking Number:** 405674

**Description:** The Average age of receivable number that displays on the Accounts Receivable tab in Project Review incorrectly included voided invoices in its calculation.

**Impact:** This defect applies to Vision 7.0 SP1 and later versions.

**Workaround:** Use the AR Ledger report in Reporting » Accounts Receivable. Select the Print Average Collection Period check box on the Options tab of the AR Ledger Options dialog box. The Average Collection Period (number of days) that prints on the report is the same as the Average age of receivables in Project Review.

**Additional Notes:** None.

#### Files Updated

Deltek.Vision.ProjectPTDReview.Client.dll

#### Other Applications Affected

#### System File Dependencies

### Billing/Billing Terms

**Defect Tracking Number:** 406694

**Description:** On the Add-Ons tab of the Billing Terms form, you could enter four decimal digits when you entered percentages, but Vision then rounded them to 2 decimal digits. After you install this fix, all four decimal digits will be retained.

**Impact:** This defect applies to Vision 7.0 and later versions.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

Delte.Vision.BillingTerms.Client.dll

**Other Applications Affected**

**System File Dependencies**

## Interactive Billing

**Defect Tracking Number: 406947**

**Description:** If you transferred an employee expense with a business reason in Interactive Billing, the business reason was not included on the Billing Backup report even though the target project's billing terms were set up to print billing reasons on that report.

**Impact:** This defect applies to Vision 7.1 and later versions.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

BackupConsultant.rdl

BackupExpense.rdl

**Other Applications Affected**

**System File Dependencies**

## Mobile Time

**Defect Tracking Number: 409527**

**Description:** When there was a large number of records in the database and the user's role's access was set to Read Only on the Record Access tab of Configuration » Security » Roles, running a query on Projects in the Touch Time application did not return any results.

**Impact:** This issue applies to clients using Vision 7.1 and later versions.

**Workaround:** Remove the Read Only setting in Configuration » Security » Roles.

**Additional Notes:** None.

**Other Applications Affected**

**System File Dependencies**

## Planning

**Defect Tracking Number: 407935**

**Description:** The project lookup in a project field could take more than a minute to return results if you had a large number of projects (111,000+) and you did not filter the lookup search to limit the results list. This applied to the following project fields in Planning and the Project Info Center:

- The Select Specific Project field on the Create Plan from Project dialog box in Project Planning. (On the Project Planning form click New » New Plan from Existing Project to open this dialog box.)
- The Project column in the Labor grid on the Labor tab on the Project Planning form.



- The Merge with Project field on the Create Project from Plan dialog box in the Project Info Center. (On the Project Info Center form, click New » Create Project from Plan to open this dialog box.)

**Impact:** This applies to Vision 7.0 SP1 and later releases.

**Workaround:** Apply a filter for the project lookup to limit the number of projects that are returned in the search.

**Additional Notes:** None.

**Files Updated**

Deltek.Vision.DlgCreateProjectFromPlan.Client.dll

Deltek.Vision.ResourcePlanning.Client.dll

**Other Applications Affected**

**System File Dependencies**

## Reporting/Payroll

**Defect Tracking Number: 406664**

**Description:** The amounts in the Schedule B section of the Form 941 Worksheet did not match the corresponding amounts on the Payroll Journal and the payroll posting logs.

**Impact:** This defect applies to Vision 7.0 SP1 and later versions.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

Deltek.Vision.ReportingPayroll.Server.dll

**Other Applications Affected**

**System File Dependencies**

## Database Changes

The following .SQL script (DeltekVision71GACUHotFix014.sql) must be run on each database to which this HotFix is being applied. You can either select the database on the screen, which will also make a backup of this, or you can choose to manually make a backup (by not selecting any database upon installation) and then run this script at a later time.

## Connect for Microsoft Outlook

Connect for Microsoft Outlook users must download and deploy the latest Connect for Microsoft Outlook update 1.2.1.3 from the Deltek Software Manager to work with Cumulative Update #002 or later. Additional details and documentation are available with the Connect for Microsoft Outlook download in the Deltek Software Manager.

## Custom Programs Affected

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <http://support.deltek.com> before you install the hot fix.

## Cumulative Hot Fix 017 (March 7, 2014) Removed. Included in Cumulative Hot Fix #029



This Hot Fix replaces and includes all prior updates from Hot Fix #001 and #016 and those Hot Fixes have been removed. However, if you previously installed a Hot Fix, it will still show up in the About Deltek Vision dialog box as being installed. **For a description on what was fixed in the hot fixes that were consolidated into #017, please review their descriptions above in this document.**

### Billing

#### Defect Tracking Number: 404374

**Description:** If you selected Disable Upset Limits in the Billing Session Options dialog box and you accepted an invoice in Interactive Billing that had gone through the invoice approvals process and been approved, the Disable Upset Limits option was ignored, and the upset limits were applied to the invoice.

**Impact:** This defect applies to Vision 7.1 and later versions.

**Workaround:** None.

**Additional Notes:** The Disable Upset Limits option functioned correctly for invoices for which invoice approval was not enabled.

#### Files Updated

Deltek.Vision.interactiveBilling.Client.dll  
Deltek.Vision.Billing.Server.dll

#### Other Applications Affected

#### System File Dependencies

### Mobile Time

#### Defect Tracking Number: 412911

**Description:** When using Touch Time with a large database and a role that was set to Is Mine for Projects (Configuration » Security » Roles » Record Access), tapping + in Find Project returned no records for a Timesheet Period.

**Impact:** This issue applies to clients using Vision Touch Time.

**Workaround:** Remove the Is Mine filter or change it to Equals in Configuration » Security » Roles » Record Access.

**Additional Notes:** None.

#### Files Updated

Deltek.Vision.VisionServices.Server.dll

#### Other Applications Affected

#### System File Dependencies

### Proposals/SF330 Proposals

#### Defect Tracking Number: 408873

**Description:** When firms in Firm Setup – Proposals selected one organization as the Parent Firm on the Additional Info tab, yet this firm was marked as the Parent on the General tab under Firm Setup – Proposals, the SF330 Part II Block 9 c(2) displayed the branch count as zero.

**Impact:** This issue applies to Vision 7.0 and later versions.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

Deltek.Vision.sf330.Client.DLL

**Other Applications Affected**

**System File Dependencies**

## Transaction Center/Transaction Entry and Transaction Posting

**Defect Tracking Number: 413247**

**Description:** There was an issue where the tax debit amount in voucher posting did not match the tax amount in the functional currency that was stored for the voucher line item. This caused a discrepancy where the General Ledger and File Rec Accounts Payable balance did not match the Voucher Ledger.

**Impact:** This issue applies to clients using Vision 6.0 and later versions.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

Deltek.Vision.Posting.Server.dll

**Other Applications Affected**

**System File Dependencies**

## Utilities/Process Server

**Defect Tracking Number: 405146**

**Description:** Making a change in Weblink resulted in a restart of the process server, which could end jobs that were running at the time of the restart.

**Impact:** This defect applies to Vision 7.0 and later versions.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

Deltek.Framework.Ancestors.Server.dll

Deltek.Framework.ProcessServer.Server.dll

**Other Applications Affected**

**System File Dependencies**

## Database Changes

The following .SQL script (DeltekVision71GACUHotFix014.sql) must be run on each database to which this HotFix is being applied. You can either select the database on the screen, which will also make a backup of this, or you can choose to manually make a backup (by not selecting any database upon installation) and then run this script at a later time.

## Connect for Microsoft Outlook

Connect for Microsoft Outlook users must download and deploy the latest Connect for Microsoft Outlook update 1.2.1.3 from the Deltek Software Manager to work with Cumulative Update #002 or later. Additional details and documentation are available with the Connect for Microsoft Outlook download in the Deltek Software Manager.

## Custom Programs Affected

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <http://support.deltek.com> before you install the hot fix.

## Cumulative Hot Fix 018 (March 21, 2014) Removed. Included in Cumulative Hot Fix #029



This Hot Fix replaces and includes all prior updates from Hot Fix #001 and #017 and those Hot Fixes have been removed. However, if you previously installed a Hot Fix, it will still show up in the About Deltek Vision dialog box as being installed. **For a description on what was fixed in the hot fixes that were consolidated into #018, please review their descriptions above in this document.**

## Regulatory Updates/State Updates

### Pennsylvania

Pennsylvania has made the following record updates for SUTA Magnetic Media.

Rec/Pos/Field	Old Description	New Description
S, 11-30, Employee Last Name	Enter employee last name. If the name has a suffix (JR/SR/II etc.), enter a blank after the last name then the suffix.	Enter employee last name. If the name has a suffix (JR SR II etc.), enter a dash (no space) after the last name then the suffix.
T, 27-40, State QTR Unemployment Compensation Total Wages for Employer	Enter quarterly gross wages subject to state UC tax. Include all tip income. (The total of this field on all S records since the last E record.)	Enter quarterly gross wages subject to state UC tax. Include all tip income. The total of this field on all S records since the last E record for original file. See instructions in Amended Wage and Tax File in S4.
T, 55-68, State QTR Unemployment Compensation Taxable Wages for Employer	Enter quarterly taxable wages subject to Unemployment taxes.	Enter quarterly taxable wages subject to Unemployment taxes. Reimbursable financial method employers should enter zeros. See instructions in Amended Wage and Tax File in S4.
T, 149-159, Employer Contribution Amount	Enter employer contributions due (taxable wages	Enter employer contributions due (taxable wages multiplied by

Rec/Pos/Field	Old Description	New Description
	multiplied by employer PA contribution rate).	employer PA contribution rate). See instructions in Amended Wage and Tax File in S4.
T, 164-174, Employee Withholding Amount	Enter employee withholding due (gross wages multiplied by the employee withholding rate).	Enter employee withholding due (gross wages multiplied by the employee withholding rate). See instructions in Amended Wage and Tax File in S4.

### Files Updated

Deltek.Vision.pyFormQuarterly.Client.dll  
Deltek.Vision.QTRMagMedia.Server.dll

### Wisconsin

The following Wisconsin tax table changes have been made to provide alternate methods A and B (effective April 1, 2014):

- The Single and Married percentage method withholding tables were updated.
- The supplemental withholding percentage table was updated.

### Files Updated

Deltek.Vision.PayrollBO.Server.dll

## Configuration/Security » Roles

### Role Summary Report

The Navigator section of the Role Summary report now contains Expense Report tab information. You access this report by clicking Print on the Roles form in Configuration » Security » Roles.

### Files updated:

RoleNavigatorSection.rdl  
Deltek.Vision.ReportLabels.Server.dll  
Deltek.Vision.ReportingConfiguration.Client.dll

## Vision

### Defect Tracking Number: 411689

**Description:** When a document was uploaded but not attached to an expense report, Vision did not validate the attachment until attempting to save. At that point, you could choose to attach the document to an expense report, or delete the document. Vision was updated so this validation now occurs when the expense report is submitted.

**Impact:** This issue applies to clients using Vision 7.1 and later versions.

**Workaround:** None.

**Additional Notes:** None.

### Files Updated

Deltek.Vision.Expensekeeper.Server.dll  
Deltek.Vision.Expensekeeper.Client.dll

## Other Applications Affected

## System File Dependencies

## Time and Expense/Expense Report

### Defect Tracking Number: 413777

**Description:** When a supporting document was attached to an approved expense line item on an Expense Report, Vision displayed a Warning message but continued to allow the delete. This has been changed and an error message displays to stop the delete.

**Impact:** This issue applies to clients using Vision 7.1 and later versions.

**Workaround:** None.

**Additional Notes:** None.

### Files Updated

Deltek.Vision.Expensekeeper.Client.dll

Deltek.Vision.dlgSupportingDocument.Client.dll

## Other Applications Affected

## System File Dependencies

## Database Changes

### New Columns Added:

- NavExpRpt to the SE table

### Objects Updated:

- fn\_PN\$tabARAgging.SQL
- fn\_PN\$tabTask.SQL
- fn\_PN\$tabResPlanned.sql
- fn\_PN\$tabLabRes.SQL
- fn\_PN\$tabLabPlanned.sql
- fn\_PN\$tabLabEAC.sql
- fn\_PN\$tabLabBaseline.sql

## Database Changes

The following .SQL script (DeltekVision71GACUHotFix018.sql) must be run on each database to which this HotFix is being applied. You can either select the database on the screen, which will also make a backup of this, or you can choose to manually make a backup (by not selecting any database upon installation) and then run this script at a later time.

## Connect for Microsoft Outlook

Connect for Microsoft Outlook users must download and deploy the latest Connect for Microsoft Outlook update 1.2.1.3 from the Deltek Software Manager to work with Cumulative Update #002 or later. Additional details and documentation are available with the Connect for Microsoft Outlook download in the Deltek Software Manager.

## Custom Programs Affected

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <http://support.deltek.com> before you install the hot fix.

## Cumulative Hot Fix 019 (April 4, 2014) Removed. Included in Cumulative Hot Fix #029



This Hot Fix replaces and includes all prior updates from Hot Fix #001 and #018 and those Hot Fixes have been removed. However, if you previously installed a Hot Fix, it will still show up in the About Deltek Vision dialog box as being installed. **For a description on what was fixed in the hot fixes that were consolidated into #019, please review their descriptions above in this document.**

## Accounting/Revenue/Revenue Generation

**Defect Tracking Number:** 415822

**Description:** If you ran Revenue Generation with selection criteria of Company or Organization at the work breakdown structure 3 (task) level, duplicate gain or loss entries were made in error.

**Impact:** This defect applies to Vision 7.0 SP1 and later versions.

**Workaround:** None.

**Additional Notes:** None.

### Files Updated

Deltek.Vision.RevenueGeneration.Server.dll

### Other Applications Affected

### System File Dependencies

## Billing/Interactive Billing

**Defect Tracking Number:** 412979

**Description:** When previewing an invoice for a project from the Invoices on File dialog box, if you declined to preview supporting documents also and you then previewed an invoice for a another project, the invoice displayed for the second project was the invoice for the first project.

**Impact:** This defect applies to Vision 7.1 and later versions.

**Workaround:** You can include the supporting documents when you preview the invoices, or you can disable the Print Supporting Documents option for the project on the Billing Backup tab of Billing Terms before previewing the invoice and then select that option again when you are through previewing.

**Additional Notes:** None.

### Files Updated

Deltek.Vision.interactiveBilling.Client.dll

### Other Applications Affected

### System File Dependencies

## Microsoft Office Desktop Integration

**Defect Tracking Number:** 410195

**Description:** MODI and Outlook Add-In would not load in Outlook 2013.

**Impact:** This defect applies to Vision 7.1 and later versions.

**Workaround:** None.

**Additional Notes:** After you install this Cumulative Update, you must rerun DeltekMicrosoftOfficeAndDesktopIntegration.msi in the Web\Integration folder.

**Files Updated**

DeltekMicrosoftOfficeAndDesktopIntegration.msi

**Other Applications Affected**

**System File Dependencies**

## Navigator

**Defect Tracking Number:** 416082

**Description:** When a project was selected on the Kona panel within the Navigator application, an error message displayed. This only occurred when the Navigator session was launched from the Vision application.

**Impact:** This issue applies to clients using Vision 7.1 and later versions.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

Deltek.Framework.Controls.Client.dll

**Other Applications Affected**

**System File Dependencies**

**Defect Tracking Number:** 418441

**Description:** When entering an expense item's details in the Navigator Expense Report application, Navigator did not honor the security access rights that were assigned to Staff users for the selected category. This resulted in the Account field being enabled and incorrectly available for edits.

**Impact:** This applies to Vision 7.1.

**Workaround:** Require a category and do not show the Account Number or Name columns on the grid (Configuration > Time & Expense > Company Expense Report Configuration).

**Additional Notes:** None.

**Files Updated**

deltek.vision.visionservices.server.dll

**Other Applications Affected**

**System File Dependencies**



## Database Changes

The following .SQL script (DeltekVision71GACUHotFix018.sql) must be run on each database to which this HotFix is being applied. You can either select the database on the screen, which will also make a backup of this, or you can choose to manually make a backup (by not selecting any database upon installation) and then run this script at a later time.

## Connect for Microsoft Outlook

Connect for Microsoft Outlook users must download and deploy the latest Connect for Microsoft Outlook update 1.2.1.3 from the Deltek Software Manager to work with Cumulative Update #002 or later. Additional details and documentation are available with the Connect for Microsoft Outlook download in the Deltek Software Manager.

## Custom Programs Affected

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <http://support.deltek.com> before you install the hot fix.

## Cumulative Hot Fix 020 (April 18, 2014) Removed. Included in Cumulative Hot Fix #029



This Hot Fix replaces and includes all prior updates from Hot Fix #001 and #019 and those Hot Fixes have been removed. However, if you previously installed a Hot Fix, it will still show up in the About Deltek Vision dialog box as being installed. **For a description on what was fixed in the hot fixes that were consolidated into #020, please review their descriptions above in this document.**

## Billing/Interactive Billing

### Defect Tracking Number: 407922

**Description:** If employee realization is enabled and you wrote off a portion of a billable employee unit in Interactive Billing, the corresponding realization amount was not also written off. As a result, when you final billed the unit and generated employee realization, the realization amount was incorrect.

**Impact:** This defect applies to Vision 7.0 SP1 and later versions.

**Workaround:** None.

**Additional Notes:** None.

### Files Updated

Deltek.Vision.interactiveBilling.Client.dll

### Other Applications Affected

### System File Dependencies

## Configuration

### Defect Tracking Number: 417927

**Description:** Vision would sometimes calculate the time incorrectly for scheduled workflows and for the start and end times for activities that were included on custom proposals. The time was off by one hour.

**Impact:** This defect applies for Vision 7.1.

**Workaround:** None.

**Additional Notes:** The UTCtoLocalDate function in the Vision database was updated.

**Files Updated**

DeltekVision71GACU020.sql

**Other Applications Affected**

**System File Dependencies**

## Mobile Time

**Defect Tracking Number: 417285**

**Description:** An error was encountered when a custom field was used as part of a query in Touch Time. This only occurred when a non-Multicompany database was in use.

**Impact:** This issue applies to clients using Vision Touch Time.

**Workaround:** None.

**Additional Notes:** Do not use a custom field as part of a query.

**Files Updated**

Deltek.Vision.VisionServices.Server.dll

**Other Applications Affected**

**System File Dependencies**

## Database Changes

The following .SQL script (DeltekVision71GACUHotFix018.sql) must be run on each database to which this HotFix is being applied. You can either select the database on the screen, which will also make a backup of this, or you can choose to manually make a backup (by not selecting any database upon installation) and then run this script at a later time.

## Connect for Microsoft Outlook

Connect for Microsoft Outlook users must download and deploy the latest Connect for Microsoft Outlook update 1.2.1.3 from the Deltek Software Manager to work with Cumulative Update #002 or later. Additional details and documentation are available with the Connect for Microsoft Outlook download in the Deltek Software Manager.

## Custom Programs Affected

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <http://support.deltek.com> before you install the hot fix.

## Cumulative Hot Fix 021 (May 2, 2014) Removed. Included in Cumulative Hot Fix #029



This Hot Fix replaces and includes all prior updates from Hot Fix #001 and #020 and those Hot Fixes have been removed. However, if you previously installed a Hot Fix, it will still show up in the About Deltek Vision dialog box as being installed. **For a description on what was fixed in the hot fixes that were consolidated into #021, please review their descriptions above in this document.**

### Accounting/Consolidations

#### Defect Tracking Number: 407657

**Description:** On the General tab of the Consolidated Reporting Setup form (Configuration > Organization > Consolidated Reporting), you were only allowed to enter balance sheet accounts in the Gains and Losses Account field. That restriction contradicts ASPE standards. After you install this update, you can enter either a balance sheet account or an income statement account.

**Impact:** This defect applies to customers using both the Multicurrency and Multicompany features in Vision 7.0 SP1 and later versions.

**Workaround:** None.

**Additional Notes:** None.

#### Files Updated

Deltek.Vision.ConsolidatedReportingSetup.Client.dll

#### Other Applications Affected

#### System File Dependencies

### Mobile Time

#### Defect Tracking Number: 420924

**Description:** In Vision Touch Time, you received a "Task is required" message when you added a project to a timesheet and tried to save it on the Add Project screen. This occurred if your Vision database has multiple work breakdown structure levels, and when you logged into Touch Time, you entered a username that is associated with a security role where the Project query for Record Access is set to "Company is mine."

**Impact:** This defect applies to Vision Touch Time clients using Vision 7.1 or 7.2.

**Workaround:** Remove the Record access query.

**Additional Notes:** None.

#### Files Updated

Deltek.Vision.VisionServices.Server.dll

#### Other Applications Affected

#### System File Dependencies

### Planning/Project Planning

#### Defect Tracking Number: 420685

**Description:** When creating a project from an existing plan, any user-defined fields that were created prior to Vision 7.x did not auto populate with the default values.

**Impact:** This issue applies to Vision 7.1.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

Deltek.Vision.PlanProjOpp.Server.dll

**Other Applications Affected**

**System File Dependencies**

## Database Changes

The following .SQL script (DeltekVision71GACU020.sql) must be run on each database to which this HotFix is being applied. You can either select the database on the screen, which will also make a backup of this, or you can choose to manually make a backup (by not selecting any database upon installation) and then run this script at a later time.

## Connect for Microsoft Outlook

Connect for Microsoft Outlook users must download and deploy the latest Connect for Microsoft Outlook update 1.2.1.3 from the Deltek Software Manager to work with Cumulative Update #002 or later. Additional details and documentation are available with the Connect for Microsoft Outlook download in the Deltek Software Manager.

## Custom Programs Affected

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <http://support.deltek.com> before you install the hot fix.

## Cumulative Hot Fix 022 (May 16, 2014) Removed. Included in Cumulative Hot Fix #029



This Hot Fix replaces and includes all prior updates from Hot Fix #001 and #021 and those Hot Fixes have been removed. However, if you previously installed a Hot Fix, it will still show up in the About Deltek Vision dialog box as being installed. **For a description on what was fixed in the hot fixes that were consolidated into #022, please review their descriptions above in this document.**

## Vision

**Defect Tracking Number: 420753**

**Description:** When you used the GovWin IQ Web Service utility to import opportunities from GovWin IQ, you sometimes received errors because the import process was not correctly detecting if the record already existed.

**Impact:** This defect applies to customers using the GovWin IQ Web Service utility in Vision 7.0 and later versions.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

Deltek.Vision.InputWebService.Server.dll

**Other Applications Affected****System File Dependencies****Accounting/Accounts Payable/Create Voucher from PO****Defect Tracking Number: 421763**

**Description:** When you created a voucher from a purchase order, it took a long time to load vendors that had more than 100 open purchase orders.

**Impact:** This applies for Vision 7.0 SP1 through 7.2.

**Workaround:** None.

**Additional Notes:** None.

**Database Changes:** The following indexes were added to the database to improve performance: indexes were added to the database to improve performance: POCommitmentPODetailPKeyIDX and POVoucherDetailPODetailPKeyIDX.

**Files Updated**

DeltekVision71GACU022.sql

**Other Applications Affected****System File Dependencies****CMO****Defect Tracking Number: 422382**

**Description:** When you added new activities in Connect for Microsoft Outlook and then synchronized, the activities were not added to Vision.

**Impact:** This issue applies to Connect for Microsoft Outlook and Vision 7.1.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

web\xsd\Employees\_Schema.xsd

Deltek.Vision.WebServiceAPI.Server.dll

**Other Applications Affected****System File Dependencies****Costpoint CRM****Defect Tracking Number: 420756**

**Description:** If an error occurred during the login to the GovWin IQ Web Service (for example, because the user name or password on the Configuration tab of the GovWin IQ Web Service utility was invalid), you did not receive a message containing information that helped you understand and resolve the problem.

**Impact:** This defect applies to customers using the GovWin IQ Web Service utility in Vision 7.0 and later versions.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

Deltek.Vision.InputWebService.Client.dll  
Deltek.Vision.InputWebService..Server.dll

**Other Applications Affected**

**System File Dependencies**

## Reporting/Accounts Receivable

**Defect Tracking Number: 256974**

**Description:** If you set up the AR Aged report to have page breaks between projects, the column headings did not display on the final page of the report.

**Impact:** This defect applies to Vision 7.0 and later versions.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

Deltek.Vision.ReportingAccountsReceivable.Server.dll

**Other Applications Affected**

**System File Dependencies**

## Database Changes

The following .SQL script (DeltekVision71GACU022.sql) must be run on each database to which this HotFix is being applied. You can either select the database on the screen, which will also make a backup of this, or you can choose to manually make a backup (by not selecting any database upon installation) and then run this script at a later time.

## Connect for Microsoft Outlook

Connect for Microsoft Outlook users must download and deploy the latest Connect for Microsoft Outlook update 1.2.1.3 from the Deltek Software Manager to work with Cumulative Update #002 or later. Additional details and documentation are available with the Connect for Microsoft Outlook download in the Deltek Software Manager.

## Custom Programs Affected

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <http://support.deltek.com> before you install the hot fix.

## Cumulative Hot Fix 023 (May 30, 2014) Removed. Included in Cumulative Hot Fix #029



This Hot Fix replaces and includes all prior updates from Hot Fix #001 and #022 and those Hot Fixes have been removed. However, if you previously installed a Hot Fix, it will still show up in the About Deltek Vision dialog box as being installed. **For a description on what was fixed in the hot fixes that were consolidated into #023, please review their descriptions above in this document.**

## Connect for Microsoft Outlook

### Defect Tracking Number: 428513

**Description:** When an activity with an employee association to an opportunity was added in Outlook, or when an activity was updated in Outlook, a check issues error displayed during synchronization. This occurred when the following settings were established in **Configuration » Security » Roles:**

Activity Access: Record Level Update = Full  
Activity Completion Status = Not Selected

**Impact:** This issue applies to Vision Connect for Microsoft Outlook 7.1.

**Workaround:** None.

**Additional Notes:** None.

### Files Updated

Deltek.Vision.WebserviceAPI.Server.dll

### Other Applications Affected

### System File Dependencies

## Info Center

### Defect Tracking Number: 426564

**Description:** In rare situations, some Vision error messages did not include the correct error information.

**Impact:** This issue applies to Vision 7.1.

**Workaround:** None.

**Additional Notes:** None.

### Files Updated

Deltek.Framework.Errors.Common.dll

### Other Applications Affected

## System File Dependencies

## Connect for Microsoft Outlook

Adding a Task to a record in Outlook – When you try to add a task to a contact from the **More » Assign Task** menu option in the Communicate group of the ribbon, you cannot save it. You receive the message: “Subject, Start Date are required.” even though these fields are populated. Use the Create Task for Contact menu option in the Connect group of the ribbon to create and save a task.

## Database Changes

The following .SQL script (DeltekVision71GACU022.sql) must be run on each database to which this HotFix is being applied. You can either select the database on the screen, which will also make a backup of this, or you can choose to manually make a backup (by not selecting any database upon installation) and then run this script at a later time.

## Connect for Microsoft Outlook

Connect for Microsoft Outlook users must download and deploy the latest Connect for Microsoft Outlook update 1.2.1.3 from the Deltek Software Manager to work with Cumulative Update #002 or later. Additional details and documentation are available with the Connect for Microsoft Outlook download in the Deltek Software Manager.

## Custom Programs Affected

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <http://support.deltek.com> before you install the hot fix.

## Connect for Microsoft Outlook

Connect for Microsoft Outlook users must download and deploy the latest Connect for Microsoft Outlook update 1.3.3.21 from the Deltek Software Manager to work with Cumulative Update #023 or later. Additional details and documentation are available with the Connect for Microsoft Outlook download in the Deltek Software Manager

## Cumulative Hot Fix 024 (June 27, 2014) Removed. Included in Cumulative Hot Fix #029



This Hot Fix replaces and includes all prior updates from Hot Fix #001 and #023 and those Hot Fixes have been removed. However, if you previously installed a Hot Fix, it will still show up in the About Deltek Vision dialog box as being installed. **For a description on what was fixed in the hot fixes that were consolidated into #024, please review their descriptions above in this document.**

## Reporting/Billing

**Defect Tracking Number:** 428859

**Description:** The Fee Remaining report processed slowly.

**Impact:** This issue affects Vision 7.1 and later releases.

**Workaround:** None.

**Additional Notes:** None.

### Files Updated

Deltek.Vision.ReportingBilling.Server.dll

### Other Applications Affected

### System File Dependencies

## Database Changes

The following .SQL script (DeltekVision71GACU022.sql) must be run on each database to which this HotFix is being applied. You can either select the database on the screen, which will also make a backup of this, or you can choose to manually make a backup (by not selecting any database upon installation) and then run this script at a later time.



## Connect for Microsoft Outlook

Connect for Microsoft Outlook users must download and deploy the latest Connect for Microsoft Outlook update 1.3.3.21 from the Deltek Software Manager to work with Cumulative Update #0023 or later. Additional details and documentation are available with the Connect for Microsoft Outlook download in the Deltek Software Manager.

## Custom Programs Affected

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <http://support.deltek.com> before you install the hot fix.

## Cumulative Hot Fix 025 (July 11, 2014) Removed. Included in Cumulative Hot Fix #029



This Hot Fix replaces and includes all prior updates from Hot Fix #001 and #024 and those Hot Fixes have been removed. However, if you previously installed a Hot Fix, it will still show up in the About Deltek Vision dialog box as being installed. **For a description on what was fixed in the hot fixes that were consolidated into #025, please review their descriptions above in this document.**

## Regulatory Updates

### State of Alaska

The following updates were made to the Alaska geographic and occupational code drop-downs in Vision.

#### Alaska Geographic Code

The following geographic codes were updated:

- 79 Yakutat, City & Borough
- 86 Juneau, City & Borough
- 87 Sitka, City & Borough
- 88 Petersburg Borough
- 90 Prince of Wales-Hyder Census Area
- 96 Skagway Municipality
- 97 Wrangell, City & Borough

#### Alaska Occupational Codes

The following occupational codes were updated:

- 11-3051 Industrial Production Managers
- 11-9111 Medical and Health Services Managers
- 11-9121 Natural Sciences Managers
- 13-1151 Training and Development Specialists
- 21-1099 Community and Social Service Specialists, All Other

#### The following occupational code has been removed:

51-9199.03 Food Processing Workers, All Other

Please see the Government Publication: *ALASKA Occupational Coding Manual*  
<http://labor.alaska.gov/research/erg/occmanual.pdf> for details.

## State of Idaho

The annual Idaho Tax Withholding amount has been increased to \$3950. Please see the following for details:

[http://tax.idaho.gov/pubs/EPB00006\\_06-24-2014.pdf](http://tax.idaho.gov/pubs/EPB00006_06-24-2014.pdf)

## State of Ohio

Percentage-method withholding tables, effective July 1, 2014, were released by the Department of Taxation. The table reflects a 1 percent reduction in withholding rates.

See

[http://www.tax.ohio.gov/Portals/0/employer\\_withholding/July%201,%202014%20Tables/WITH\\_PercentageMethod\\_062014.pdf](http://www.tax.ohio.gov/Portals/0/employer_withholding/July%201,%202014%20Tables/WITH_PercentageMethod_062014.pdf) for details.

An optional computer method was also released.

See

[http://www.tax.ohio.gov/Portals/0/employer\\_withholding/July%201,%202014%20Tables/WITH\\_OptionalComputerFormula\\_062014.pdf](http://www.tax.ohio.gov/Portals/0/employer_withholding/July%201,%202014%20Tables/WITH_OptionalComputerFormula_062014.pdf) for details.

## State of Oregon

Vision now supports Oregon SUTA electronic filing. For details refer to:

<http://www.oregon.gov/EMPLOY/TAX/docs/magmedia0609.pdf>

## GovWin IQ Integration

The GovWin IQ integration has been updated to use SSL encryption. You must install this cumulative update in order to continue to use this integration in GovWin Capture Management or Vision after October 7, 2014.

## Info Center

### Defect Tracking Number: 430462

**Description:** When you tried to send an email from Vision, you periodically received an "Invalid token for impersonation - it cannot be duplicated." error. If you restarted Internet Information Services (IIS), the error was temporarily eliminated.

**Impact:** This defect applies to Vision 7.3.

**Workaround:** None.

**Additional Notes:** None.

### Files Updated

Delttek.Framework.SysEmail.Server.dll

### Other Applications Affected

### System File Dependencies

## Database Changes

The following .SQL script (DelttekVision71GACU022.sql) must be run on each database to which this HotFix is being applied. You can either select the database on the screen, which will also make a backup of this, or you can choose to manually make a backup (by not selecting any database upon installation) and then run this script at a later time.

## CONNECT FOR MICROSOFT OUTLOOK

Connect for Microsoft Outlook users must download and deploy the latest Connect for Microsoft Outlook update 1.3.3.21 from the Deltek Software Manager to work with Cumulative Update #0023 or later. Additional details and documentation are available with the Connect for Microsoft Outlook download in the Deltek Software Manager.

### Custom Programs Affected

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <http://support.deltek.com>

## Cumulative Hot Fix 026 (July 25, 2014) Removed. Included in Cumulative Hot Fix #029



This Hot Fix replaces and includes all prior updates from Hot Fix #001 and #025 and those Hot Fixes have been removed. However, if you previously installed a Hot Fix, it will still show up in the About Deltek Vision dialog box as being installed. **For a description on what was fixed in the hot fixes that were consolidated into #026, please review their descriptions above in this document.**

### Vision

**Deltek Defect Tracking Number:** 435523

**Description:** When you clicked the GovWin.com option on the GovWin Capture Management main toolbar, you received a "Page Not Found" error.

**Impact:** This defect applies to GovWin Capture Management 7.1.

**Workaround:** Use your browser to access <http://govwin.com>.

**Additional Notes:** None

#### Files Updated

Deltek.Vision.FrameUI.Client.dll

#### Other Applications Affected

#### System File Dependencies

### API

**Deltek Defect Tracking Number:** 436551

**Description:** The Get\*ByQuery calls failed when the "All" option was used for the last parameter. For example: GetProjectsByQuery.

**Impact:** This issue applies to Vision 7.1

**Workaround:** Use InfoCenterXML with the GetRecordsByQuery call.

**Additional Notes:** None.

#### Files Updated

Deltek.Vision.WebServiceAPI.Server.dll

#### Other Applications Affected

#### System File Dependencies

## Human Resources / Payroll / Quarterly Processing

**Deltek Defect Tracking Number: 436590**

**Description:** The SUTA electronic filing for the state of Oregon incorrectly included carriage returns after each record.

**Impact:** This issue applies to Vision 7.1

**Workaround:** None.

**Additional Notes:** None

**Files Updated**

Deltek.Vision.QTRMagMedia.Server.dll

**Other Applications Affected****System File Dependencies**

## Info Center / Projects

**Deltek Defect Tracking Number: 434084**

**Description:** When creating a project from a plan, the user-defined fields were set to empty string (blank) instead of null.

**Impact:** This issue applies to Vision 7.1.

**Workaround:** Update the field with sample data, save, delete then save again.

For many records: update projectcustomtabfields set custuser = Null where custuser = "

**Additional Notes:** None.

**Files Updated**

Deltek.Vision.PlanProjOpp.Server.dll

**Other Applications Affected****System File Dependencies****Deltek Defect Tracking Number: 435987**

**Description:** When creating a project from a plan, the user-defined date field on the General tab of the Project Info Center defaulted to 1/1/1900 when a default date was not defined.

**Impact:** This defect applies to clients using Vision 7.2.

**Workaround:** Delete the date.

**Additional Notes:** None.

**Files Updated**

Deltek.Vision.PlanProjOpp.Server.dll

**Other Applications Affected****System File Dependencies**

## Planning / Project Planning

**Deltek Defect Tracking Number: 436135**

**Description:** An error displayed when using the Create Project from Plan menu option on the 7.1 CU server.

**Impact:** This issue applies to Vision 7.1.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

Deltek.Vision.PlanProjOpp.Server.dll

**Other Applications Affected**

**System File Dependencies**

## Database Changes

The following .SQL script (DeltekVision71GACU022.sql) must be run on each database to which this HotFix is being applied. You can either select the database on the screen, which will also make a backup of this, or you can choose to manually make a backup (by not selecting any database upon installation) and then run this script at a later time.

## CONNECT FOR MICROSOFT OUTLOOK

Connect for Microsoft Outlook users must download and deploy the latest Connect for Microsoft Outlook update 1.3.3.21 from the Deltek Software Manager to work with Cumulative Update #0023 or later. Additional details and documentation are available with the Connect for Microsoft Outlook download in the Deltek Software Manager.

## Custom Programs Affected

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <http://support.deltek.com>.

## Cumulative Hot Fix 027 (August 8, 2014) Removed. Included in Cumulative Hot Fix #029



This Hot Fix replaces and includes all prior updates from Hot Fix #001 and #026 and those Hot Fixes have been removed. However, if you previously installed a Hot Fix, it will still show up in the About Deltek Vision dialog box as being installed. **For a description on what was fixed in the hot fixes that were consolidated into #027, please review their descriptions above in this document.**

## Reporting/Billing

**Defect Tracking Number:** 436774

**Description:** The Fee Remaining report processed slowly.

**Impact:** This issue affects Vision 7.1 and later releases.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

Deltek.Vision.ReportingBilling.Server.dll

**Other Applications Affected**

**System File Dependencies**

## Database Changes

The following .SQL script (DeltekVision71GACU022.sql) must be run on each database to which this HotFix is being applied. You can either select the database on the screen, which will also make a backup of this, or you can choose to manually make a backup (by not selecting any database upon installation) and then run this script at a later time.

## Connect for Microsoft Outlook

Connect for Microsoft Outlook users must download and deploy the latest Connect for Microsoft Outlook update 1.2.1.3 from the Deltek Software Manager to work with Cumulative Update #002 or later. Additional details and documentation are available with the Connect for Microsoft Outlook download in the Deltek Software Manager.

## Custom Programs Affected

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <http://support.deltek.com>

## Cumulative Hot Fix 028 (September 19, 2014) Removed. Included in Cumulative Hot Fix #029



This Hot Fix replaces and includes all prior updates from Hot Fix #001 and #027 and those Hot Fixes have been removed. However, if you previously installed a Hot Fix, it will still show up in the About Deltek Vision dialog box as being installed. **For a description on what was fixed in the hot fixes that were consolidated into #028, please review their descriptions above in this document.**

## Regulatory Updates

### State of Illinois

#### Illinois SUTA Electronic Filing

Starting July 2014, aside from quarterly files, the state of Illinois requires eight additional electronic monthly wage reports for employers with 25 or more employees. The files that contain the employer and employee data will be in a comma-separated (.csv) plain ASCII text format.

#### Files Updated

Deltek.Vision.QTRMagMedia.Server.dll  
Deltek.Vision.ReportLabels.Server.dll  
Deltek.Vision.pyFormQuarterly.Client.dll  
pyrptFormQuarterlyNE.rdl  
pyrptFormQuarterlyTX.rdl

### State of Nebraska

Nebraska SUTA Electronic Filing

Vision now supports Nebraska SUTA electronic filing. For details, refer to <http://www.dol.nebraska.gov/employers/tax/FTPSpecs/FileSpec512.PDF>

#### Files Updates

Deltek.Vision.QTRMagMedia.Server.dll  
Deltek.Vision.ReportLabels.Server.dll  
Deltek.Vision.pyFormQuarterly.Client.dll  
pyrptFormQuarterlyNE.rdl  
pyrptFormQuarterlyTX.rdl

## State of Pennsylvania

Pennsylvania SUTA Electronic Filing

As of June 2014, the Employee First Name field (Record S, Positions 31-42) must not contain any spaces.

Files Updated

Deltek.Vision.QTRMagMedia.Server.dll  
Deltek.Vision.ReportLabels.Server.dll  
Deltek.Vision.pyFormQuarterly.Client.dll  
pyrptFormQuarterlyNE.rdl  
pyrptFormQuarterlyTX.rdl

## Database Changes

The following .SQL script (DeltekVision71GACU022.sql) must be run on each database to which this HotFix is being applied. You can either select the database on the screen, which will also make a backup of this, or you can choose to manually make a backup (by not selecting any database upon installation) and then run this script at a later time.

## Connect for Microsoft Outlook

Connect for Microsoft Outlook users must download and deploy the latest Connect for Microsoft Outlook update 1.2.1.3 from the Deltek Software Manager to work with Cumulative Update #002 or later. Additional details and documentation are available with the Connect for Microsoft Outlook download in the Deltek Software Manager.

## Custom Programs Affected

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <http://support.deltek.com>.

## Cumulative Hot Fix 029 (October 17, 2014)



This Hot Fix replaces and includes all prior updates from Hot Fix #001 and #028 and those Hot Fixes have been removed. However, if you previously installed a Hot Fix, it will still show up in the About Deltek Vision dialog box as being installed. **For a description on what was fixed in the hot fixes that were consolidated into #029, please review their descriptions above in this document.**

## Info Center/Projects

**Deltek Defect Tracking Number:** 447475

**Description:** If you had a project with phases, and you added another phase using New » Copy Current Phase, the amounts on the Budget & Revenue tab of the original phase would be copied to the new phase. This would cause the compensation, consultant fee, and reimbursable allowance totals for phases to be out of sync with the same totals for the project as a whole.

**Impact:** This defect applies to Vision 7.0 SP1 and later versions.

**Workaround:** None.

**Additional Notes:** None.

**Files Updated**

Deltek.Vision.ProjectInfoCenter.Server.dll

**Other Applications Affected**

**System File Dependencies**

## Database Changes

The following .SQL script (DeltekVision71GACU022.sql) must be run on each database to which this HotFix is being applied. You can either select the database on the screen, which will also make a backup of this, or you can choose to manually make a backup (by not selecting any database upon installation) and then run this script at a later time.


## Connect for Microsoft Outlook

Connect for Microsoft Outlook users must download and deploy the latest Connect for Microsoft Outlook update 1.2.1.3 from the Deltek Software Manager to work with Cumulative Update #002 or later. Additional details and documentation are available with the Connect for Microsoft Outlook download in the Deltek Software Manager.

## Custom Programs Affected

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <http://support.deltek.com>.





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