



**Deltek**

# **Deltek Ajera 9**

9.50 Release Notes

**July 28, 2021**

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This edition published July 28, 2021.

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## Version 9.50.12: Improvement

July 28, 2021

### Correction

The following issue has been corrected in this release:

- **Defect 1498243:** On the 2021 Q2 Form 941, boxes 5a, 5a(i), and 5a(ii) were not including taxable qualified sick and family wages for leave taken in the correct boxes.

# Version 9.50.11: Improvements

July 14, 2021

## State tax changes

Idaho (IDSWH)	Effective date: July 1, 2021 Tax table rate percentages and dollar amounts for both Single and Married filing status have been updated. The annual allowance increased from \$2,960 to \$3,154. The supplemental wage tax rate decreased from 6.925% to 6.5%.
New York (NYSWH)	Effective date: July 1, 2021 The withholding tax tables have been updated. The supplemental withholding rate has been updated from 9.62% to 13.78%.

## Enhancement

- The Form 941 has been updated for 2021 Q2.

## Correction

The following issue has been corrected in this release:

- **Defect 1465800:** *CRM only:* When syncing projects from Vantagepoint to Ajera, there was a situation where project descriptions were not being updated correctly.

# Version 9.50.10: Improvements

June 24, 2021

## Enhancement

- *SaaS only*: Changes have been made to improve the Ajera Service engine that controls Alerts and the CRM Auto-sync features in Ajera.

## Corrections

The following issues have been corrected in this release:

- **Defect 1394209**: *CRM only*: The Receipt Totals that sync from Ajera to Vantagepoint CRM were not including credit memos if the **Reduce project billed amount** option was selected when the credit memo was entered.
- **Defect 1444797**: In **Manage > Timesheets**, the **Timesheet Totals** row did not refresh when overhead time was added to a timesheet until the timesheet was saved or until entries were made in the projects section of the timesheet.
- **Defect 1452813**: In **Setup > Employees**, editing a phone number caused the Mailing Address field to be overwritten with the address in the Address field.
- **Defect 1461061**: When printing the 2021 Form 941 for Q2, Q3, and Q4, you may have encountered the error *Field name 'Box 11' is Unknown*.
- **Defect 1463176**: Notes entered for an expense report in **Manage > Expense Reports** did not display when drilling down on that transaction on the Ledger report.
- **Defect 1468377**: You may have encountered an error when purchase order numbers started with 2020 and contained a hyphen.
- **Defect 1442180**: *SaaS only*: The CRM Auto-sync was not completing and the Integration log displayed level or time out errors.
- **Defect 1248671**: In **Manage > Project Command Center**, you may have encountered an *Index Outside the Bounds of the Array* error when saving a project which resulted in the changes not saving. This error occurred because one or more of the phases was missing the relationship to the parent project. With this release, the project will be saved, the problem phases will be assigned to the project at the top level, and a message will display. You can reorder the phase structure and save as needed.

# Version 9.50.09: Improvements

May 26, 2021

## Enhancement

- *SaaS only*: If using the Azure integration to support single sign-on (SSO) and two-factor authentication (2FA) and you were using a sandbox database, you are now able to log in to the sandbox database with your SSO log in.

## Corrections

The following issues have been corrected in this release:

- **Defect 1418825**: In **Manage > Expense Reports** and **Manage > Timesheets**, you may have encountered a *SqlDateTime overflow* error when an invalid date was entered when filtering date columns.
- **Defect 1452614**: *CRM only*: When updating the Team information from Ajera to CRM, the team status entry is now set to **Active**.

# Version 9.50.08: Improvements

April 28, 2021

## Enhancements

- *CRM only*: Improvements have been made to the time it takes to sync information from Vantagepoint to Ajera. This overall reduction in synchronization time should reduce time out errors during the sync.
- If using the Azure integration to support single sign-on (SSO) and two-factor authentication (2FA) in Ajera, you can now track if an employee has successfully logged in with Azure and when their last login was with the following new columns on the Employee widget base:
  - Last Azure Login
  - Successful Azure Login

## Corrections

The following issues have been corrected in this release:

- **Defect 1399392**: *CRM only*: New contacts synced from Ajera to Vantagepoint had a Qualified Status of New Lead instead of Qualified Contact.
- **Defect 1434238**: On the Profit and Loss report, the Prior Year Month and Prior YTD Balance columns excluded transactions that occurred February 29 in the prior year.
- **Defect 1447021**: In the NACHA vendor payment file, positions 51-53 of the Batch Header row now contain CCD (Corporate Credit or Debit) instead of PPD (payments to a consumer, such as paychecks).
- **Defect 965854**: *Outsource payroll only*: When Premium pay 1 was checked to be included in an employee's salary but Premium pay 2 and 3 were not checked to be included in the salary, the additional amount for Premium pay 2 and 3 were not reflected on the payroll vendor invoice.
- **Defect 570368**: *Outsource payroll only*: After creating and saving a new pay type, you may have encountered the error *Value is either too large or too small for an unsigned byte* when opening **Company > Preferences**.

# Version 9.50.07: Improvements

April 6, 2021

## Government forms

- The 2021 941 form and e-filing are now available.

## Corrections

The following issues have been corrected in this release:

- **Defect 1319904:** You were unable to send multiple client statements and client invoices via email with Office 365.
- **Defect 1406075:** *CRM only:* If using multi-company and the first company did not have the **CRM Active** check box selected in the company's CRM Integration settings, the **Synchronize with CRM** option was not available in the Integration Settings for other companies.

# Version 9.50.06: State Tax Change and Improvements

February 24, 2021

## State tax changes

Maryland (MDSWH)	Effective date: 1/1/2021 The maximum standard deduction has increased from \$2,300 to \$2,350. The minimum standard deduction remains \$1,550. The value of an allowance remains \$3,200.
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## Enhancements

- If you are using Single Sign-on (SSO) with Microsoft Azure to log in, a new box has been added to **Setup > Employee** to indicate if an employee has successfully logged in using SSO.

## Corrections

The following issues have been corrected in this release:

### API

- **Defect 1169989:** In the **GetVendor** method, the Account ID field displayed as null even if the Vendor record contained a value in that field.
- **Defect 1348235:** The employee email address was not created or updated when using the **UpdateEmployee** method and Active Directory.
- **Defect 1372811:** When updating an employee termination date using the **UpdateEmployee** method, the termination date was populated but the employee's status was not changed from **Active** to **Inactive**.

### CRM

- **Defect 1360902:** When syncing projects, the settings on the Revenue tab of the project template were not being followed.
- **Defect 1400521:** When using multi-company and syncing projects, the project template company name was assigned to the phase of a project even if the project being created belonged to another company resulting in the wrong company being assigned to the phases..
- **Defect 1341286:** When syncing contacts, you may have encountered the error *ImportRecordValidateChanges...* on the Integration log.

### Other corrections

- **Defect 1243744:** You may have encountered an error e-filing your 1099 and 941 forms if your company named contained any special characters.
- **Defect 1348424:** In **Manage > Timesheets**, if an apostrophe (') was entered into the Employee filter, an error would occur and **Manage > Timesheets** would become unusable to that employee.

- **Defect 1420936:** For Ajera users with multiple databases, when you logged in using SSO, then logged out, the **Windows Authentication** check box on the log on screen disappeared.

# Version 9.50.05: Internal release

February 3, 2021

Internal release only.

# Version 9.50.04: State Tax Changes, Single Sign-On with Microsoft Azure, and Improvements

January 27, 2021

## State tax changes

Colorado (COSWH)	Effective date: 1/1/2021 The supplemental tax rate has decreased from 4.63% to 4.55%
New Mexico (NMSWH)	Effective date: 1/1/2021 The supplemental rate has increased from 4.9% to 5.9%

## Single Sign-On and Two Factor Authentication with Microsoft Azure

Ajera now offers an integration with Microsoft Azure Active Directory to support Single Sign-on and Two Factor Authentication for on-premise and SaaS clients. WAAD is a service of the Microsoft Azure platform. Clients will be able to set up login accounts in the Azure Active Directory either manually or using AD Connect, a tool that connects their on-premise Windows Active Directory to Azure Active Directory.

[View the Microsoft Azure Integration Guide](#) to find out more.

If your firm does not already have a Microsoft Azure AD account, you can sign up for a free account at <https://azure.microsoft.com/en-us/free>.

Microsoft also offers an Azure AD Premium account for a cost at <https://azure.microsoft.com/enus/trial/get-started-active-directory>. The Premium edition is not required for using the single sign-on solution for Ajera, but is required for Multifactor Authentication since it is a feature of the Azure platform.

## Enhancement

- The CRM Integration log now includes an entry when a sync completes successfully.
- Vendor direct deposit options are now accessible to Canadian clients.

<b>Note:</b>	The direct deposit file format supports US bank NACHA format only.
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## Corrections

The following issues have been corrected in this release:

- **Defect 1413111:** On the 2020 1099 Copy A form, the following two fields were printing in the wrong boxes: **Gross proceeds paid to attorney** and **Substitute payment in lieu of dividends or interest**.
- **Defect 1413119:** The recipient copy of the 2020 1099 Copy B form was not printing the payer's full telephone number.
- **Defect 1414850:** The amounts on the 1099 forms and 1099 Vendor Prep report were not reflecting the amounts entered directly in the bank register.
- **Defect 973091:** When additional time was added to a timesheet that contained entries that were already approved, the new time entries could not be approved in **Manage > Project Time Approval**.

- **Defect 1191794:** *CRM only:* When syncing closed projects, you may have encountered *Thread was being aborted/Session has timed out* errors on the CRM Integration Log.

## Version 9.50.03: Improvement

January 19, 2021

### Correction

The following issue has been corrected in this release:

- **Defect 1411369:** After upgrading to Ajera version 9.50.02, the Form 1099 filing amounts were incorrectly reported 1099 filing amounts if the vendor invoices included in the 1099 amount were part of a paid client invoice. This problem existed in the 1099 printed form, e-filed amount, and the 1099 Prep report.

**DO NOT** e-file or file the printed 1099-NEC or 1099-MISC forms using Ajera version 9.50.02.

<b>Note</b> :	If you have already printed or e-filed the 1099-NEC or 1099-MISC forms, you will need to reprint or e-file again using version 9.50.03.
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This issue has been corrected in version 9.50.03, which is available now. To verify 1099 amounts in version 9.50.03, print or view the 1099 Prep report limited to 2020. These amounts should match and will represent the amounts included on the 1099 printed or e-filed forms.

To print a corrected form, print the 1099 forms and select the **Check corrected box**.

#### *To correct the e-file:*

1. Print the 1099 Prep report.
2. Log in to Nelco.
3. Click **Form Filing History**.
4. Click **Make Corrections** on the submission that requires correction.
5. Follow the prompts.

We can update release notes for 9.50.03 for how to file corrected forms. For printing corrected 1099 forms they can print the 1099 forms and select "Check corrected box". For correcting e-filing of 1099, they can print the 1099 Prep report. Then log into Nelco, click on "Form Filing History", find the submission they need to correct, click on "Make Corrections" button (looks like this: and follow the prompts.

# Version 9.50.02: State Tax Changes and Improvements

January 15, 2021

## Ajera e-filing

- You can now use Ajera e-Filing to file your firm's 2020 1099-MISC and 1099-NEC forms electronically.

## U.S. federal form changes

- The 2021 W-4 form is now available to print.
- The following forms have been updated for 2020: 1099-MISC and 1096.
- The following new form is now available in Ajera: 1099-NEC. [Visit the Learning Center](#) to find out more.

## State tax changes

Illinois (ILSWH)	Effective date: 1/1/2021 The value of a withholding allowance increased from \$2,325 to \$2,375.
Michigan (MISWH)	Effective date: 1/1/2021 The SIT personal exemption amount has increased from \$4,750 to \$4,900.
Minnesota (MNSWH)	Effective date: 1/1/2021 The SIT value of a withholding allowance has increased from \$4,300 to \$4,350. The wage bracket tables have been updated.
Mississippi (MSSWH)	Effective date: 1/1/2021 The SIT income tax rates have been updated
New Jersey (NJSWH)	Effective date: 1/1/2021 The special "catch-up" rate for the wage bracket of \$1,000,000 - \$5,000,000 will expire on 31 December 2020. The tables will be updated to their regular 2021 rate.
New Mexico (NMSWH)	Effective date: 1/1/2021 The annual tax tables have been updated.
North Dakota (NDSWH)	Effective date: 1/1/2021 Tax tables have been updated. On the annual tax tables, the tax rate percentage amounts remain the same, but the dollar amounts have changed. The value of an annual allowance remains \$4,300.
Oregon	Effective date: 1/1/2021

(ORSWH)	Oregon has updated the withholding formula for 2021 per the below website The standard deduction has increased from \$2,315 to \$2,350 (single) and \$4,630 to \$4,700 (married). The value of an allowance has increased from \$210 to \$213.
Rhode Island (RISWH)	Effective date: 1/1/2021 The dollar amounts in the annual withholding tables have been updated. The amount of annualized pay used for determining if the RI Allowance should be set to \$0 has changed from \$231,500 to \$234,750. The value of withholding exemption is \$0 once the annual wages are more than \$234,750
Vermont (VTSWH)	Effective date: 1/1/2021 The SIT value of a withholding allowance has increased from \$4,350 to \$4,400. The annual percentage method withholding tables have been updated.

## Enhancements

- In **Setup > Vendors > 1099 Info** tab > **Form type** field, the **Nonemployee Compensation** has been changed to **Nonemployee Compensation (1099-NEC)**.
- Ajera's payment direct deposit now supports the Individual Identification field for banks that require this. To set up a bank to use this field, do the following:
  - For vendor direct deposit, assign the ID in the new **Individual identification** field in **Setup > Vendors > Direct Deposit** tab.
  - For payroll direct deposit, assign the ID in the existing **Payroll service employee ID** in **Setup > Employee > Pay Information** tab.
  - For those banks that require Individual ID, mark the **Use individual identification number** field in **Setup > Company > Bank Accounts > Direct Deposit** tab.

The information from these fields will print on every detail row in the NACHA direct deposit file for an employee or vendor.

## Corrections

The following issues have been corrected in this release:

- **Defect 1407666:** Vendor direct deposit payments were missing from the Vendor 1099 Preparation report.
- **Defect 1399645:** When e-filing Form W-2 that had Box 14 overflow, incorrect information was printing on page 2.
- **Defect 1402982:** The Multicompany Reconciliation report was incorrectly displaying sessions for web-based timesheets (**Manage > Timesheets**) and web-based expense reports (**Manage > Expense Reports**).

# Version 9.50.01: Federal/State Tax and Form Changes

December 18, 2020

## U.S. federal tax changes

- Federal Tax Withholding Rates have been updated for 2021.
- Social security wage base limit is \$142,800 in 2021.

<b>Note</b>	Social security and medicare tax rates are unchanged from 2020 and will remain the same in Ajera for 2021.
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## Ajera e-Filing

Ajera customers can receive 10% off any e-filing purchase in WRC (one time use only) with code **AJERA20** from Nelco.

- You can now use Ajera e-Filing to file your firm's 2020 W-2 and W-3 forms electronically.

## U.S. federal form changes

- The following forms have been updated for 2020: W-2, W-3, and 940.

## State tax changes

Arkansas (ARSWH)	<p>Effective date: 1/1/2021</p> <p>The withholding tax formula has been updated.</p> <p>The standard deduction remains the same at \$2,200, the value of an allowance has increased to \$2,900.</p> <p>The tax brackets have changed.</p> <p>The supplemental wages tax rate has decreased to 5.9%.</p>
California (CASWH)	<p>Effective date: 1/1/2021</p> <p>The following components have changed:</p> <ul style="list-style-type: none"> <li>• Low exemption amounts</li> <li>• Annual standard deduction</li> <li>• Annual low-income table</li> <li>• Annual exemption allowance table</li> <li>• Dollar amounts in the single and married annual tax tables</li> </ul>
Iowa (IASWH)	<p>Effective date: 1/1/2021</p> <p>The Iowa withholding formula has been updated for 2021.</p> <p>The value of the standard deduction for an annual pay period has increased from \$1,880 to \$2,130 for 0 or 1 allowances claimed on the IA W-4.</p>

	<p>The value has increased from \$4,630 to \$5,240 for 2 or more allowances claimed on the IA W-4. The value of an annual withholding allowance remains \$40.</p> <p>The values have changed in the withholding tax rates and brackets for an annual pay period. The dollar amounts have changed in the brackets.</p>
Kentucky (KYSWH)	<p>Effective date: 1/1/2021</p> <p>The standard deduction has increased from \$2,650 to \$2,690.</p>
Maine (MESWH)	<p>Effective date: 1/1/2021</p> <p>Tax tables have been updated.</p>
Missouri (MOSWH)	<p>Effective date: 1/1/2021</p> <p>The withholding formula has been updated.</p> <p>The standard deduction amounts have changed, with the supplemental wages tax rate remaining at 5.40%.</p>
New York (NYSWH)	<p>Effective date: 1/1/2021</p> <p>Tax tables have been updated.</p>
South Carolina (SCSWH)	<p>Effective date: 1/1/2021</p> <p>Tax tables have been updated.</p> <p>The value of a personal allowance has increased from \$2,590 to \$2,670 (annual amount).</p> <p>The standard deduction limit has changed from \$3,820 to \$4,200.</p> <p>The dollar amount thresholds for the tax brackets have changed.</p> <p>The tax percentage rates have changed.</p> <p>The supplemental wages tax rate will remain the same at 7%.</p>

## Enhancements

- Since Vendor direct deposits are not currently available for Canadian clients, this feature is being hidden.
- On the Form W-2:
  - If Boxes 12 or 14 contain more than 4 lines, a second form prints with the name, address, and overflow information.
  - Three additional lines are available for Box 14 to accommodate the CARES Act sick pays.

## Correction

The following issue has been corrected in this release:

- **Defect 1394617:** After upgrading to Ajera version 9.50.00, voided payroll direct deposits were showing up as blank entries on the Bank Register.

# Version 9.50.00: Direct Deposit, CRM Enhancements, and More

November 25, 2020

## Vendor Direct Deposit

There is a new vendor invoice payment method called **Direct deposit**. This will create a new NACHA compliant .csv file that can be uploaded to the bank for automated payment processing. These payments, as well as EFT payments, include the option to print file copies.

[Visit the Learning Center to learn more.](#)

## CRM

The following client requests have been made to the employee sync integration:

- Phone descriptions in Ajera will be pre-filled for new employees and contacts entered to ensure that the correct phone numbers are entered. (1114091)
- Social security numbers no longer sync between Ajera and Ajera CRM. (1084692)

## Other Enhancements

- With this release, in  > **Reports** > **Session Journals**, separate session tasks will be created for entries made **Manage** > **Expense Reports** and **Manage** > **Timesheets**. (1310115)

## Correction

The following issue has been corrected in this release:

- **Defect 1169988: API only:** When the **Account Description** and **Account Key** fields were not null, an error occurred when attempting to view the vendor using the GetVendors method in the API.



## About Deltek

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