Deltek Costpoint® 8.0.31

Release Notes

February 15, 2023

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This edition published February 2023.

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Contents

Overview

Welcome to Deltek Costpoint 8.0.31 Release Notes. These release notes contain a summary of the following:

- Enhancements
- Software Issues Resolved

These release notes address all of the modules associated with Deltek Costpoint 8.0.31, some of which your firm may not use. Skip the sections that do not apply to your implementation of Deltek Costpoint.

New Release Notes Format

Costpoint Release Notes are now delivered in HTML format and can be viewed at this link: https://help.deltek.com/product/Costpoint/8.0/ReleaseNotes. This web page contains links to the Release Notes for each release version as well as links to the Costpoint online help, Costpoint Information Center (CIC), and Costpoint Cloud Information Center (CCIC).

We will continue to provide PDFs for the next few releases as we transition to the new format.

If you have feedback or questions, please send an email to DeltekDocumentationFeedback@deltek.com.

Installation Notes

The MR installer reads all Costpoint systems selected. If a Time & Expense segment exists, the installer searches for the presence of a Time & Expense license in that Costpoint system, and lists any systems for which there is no Time & Expense license.

If a prompt displays, review the list and select the appropriate action:

- Using the Apply License utility in the Costpoint DB Wizard, apply a Time & Expense license to the Costpoint system(s) in the list for which the connected Time & Expense segment is not for a stand-alone, external connection that should have a Time & Expense license applied to it.

  Any stand-alone, external Time & Expense segments for which a Time & Expense license is not present, or for which the Time & Expense segment is for a Time & Expense 901 system, will not have the MR Time & Expense patches, SPs, or Data Dictionary files applied to them. These Time & Expense segments are marked as External TESS segments.

- If all the systems listed are actual stand-alone, external (non-licensed) Time & Expense segments and you want them converted to external segments without applying the MR to them, click **OK** to proceed.

If you are unsure, please contact Deltek Costpoint Technical Support.

Enhancements

This section includes summaries of the enhancements made to existing features in this release.

Regulatory

Federal

Affordable Care Act Updates

This Costpoint release provides the following ACA - 1095-C updates:

- Code 1A will be assigned only to employees on Line 14 of form 1095-C if the **Qualifying Offer Method** checkbox is selected on the Create 1094-C and 1095-C Data screen.

- An employee's employment history is used to determine the Line 14 and Line 16 codes on form 1095-C. Because some clients track employment using the Affirmative Action **Effective Date is Hire Date** and **Effective Date is Term Date** checkboxes on the Manage Employee Salary Information screen, we added the ability to use those checkboxes when determining an employee's employment history.

- An employee will now be eligible to receive a form 1095-C if they were offered and elected coverage in the year prior to their hire date. If an employee's hire date is in the following year but elected self-insured coverage for one or more months of the calendar year being analyzed, code 1G would be entered on Line 14.

- An employee will now be eligible to receive a form 1095-C if they were offered and elected coverage in the year following their termination date. If an employee was terminated in the prior year but elected self-insured coverage for one or more months of the calendar year, code 1G would be entered on Line 14.

- The priority order for the Form 1095-C Line 14 codes will be updated.

  - Code 1E will take priority over code 1K.

    - **1E.** Minimum essential coverage providing minimum value offered to employee and at least minimum essential coverage offered to dependent(s) and spouse. Do not use code 1E if the coverage for the spouse was offered conditionally. Instead, use code 1K.

    - **1K.** Minimum essential coverage providing minimum value offered to employee; at least minimum essential coverage offered to dependents; and at least minimum essential coverage conditionally offered to spouse. (See Conditional offer of spousal coverage, earlier, for an additional description of conditional offers.)

  - Code 1C and 1D will take priority over code 1K.

    - **1C.** Minimum essential coverage providing minimum value offered to employee and at least minimum essential coverage offered to dependent(s) (not spouse).

    - **1D.** Minimum essential coverage providing minimum value offered to employee and at least minimum essential coverage offered to spouse (not dependent(s)). Do not use code 1D if the coverage for the spouse was offered conditionally. Instead, use code 1J.

- The priority order for the Form 1095-C Line 16 codes will be updated. 2D must be done before 2B and after all other codes. According to the IRS instructions, if an employee is in an initial measurement period, enter code 2D (employee in a section 4980H(b) Limited Non-Assessment Period) for the month, and not 2B (employee not a full-time employee).

This release also applies minor alignment adjustments that are necessary to accommodate the 2022 ACA Form 1094-C and 1095-C.

Create 1094-C and 1095-C Data (HBP109XC)

The Create 1094-C and 1095-C Data screen provides the following new options:

Field	Description
Employment History Source	Select one of the two methods for tracking an employee's employment history with the company.
	▪ **Manage Employee Information**: This option will use the Employment History subtask on the Manage Employee Information screen to determine whether an employee was employed for a given month. If you use this method of tracking employment history, select this option.
	▪ **Manage Employee Salary Information**: Though it is not a common setup, some employers use Affirmative Action's **Effective Date is Hire Date** and **Effective Date is Term Date** settings on the HR Information tab of the Manage Employee Salary Information screen to track employment history. If you use this method of tracking employment history, select this option.

2023 Federal Poverty Level

The 2023 poverty guideline for the 48 contiguous states and the District of Columbia is **$14,580**.

> **Note:** This update requires patch dbc_800_11051.

State

2023 SUTA Wage Base

This Costpoint release adds tax table records effective January 1, 2023 on the Manage State Taxes screen for states where the unemployment-taxable wage base has been updated for tax year 2023.

Delaware

The unemployment-taxable wage base decreases from $14,500 to is **$10,500**.

Illinois

The unemployment-taxable wage base increases from $12,960 to **$13,271**.

> **Note:** This update requires patch dbc_800_11051.

Guam 2023 Tax Table Updates

The tax tables of Guam were updated based on 2023 federal tax tables.

To support the state requirements, Costpoint adds updated records to the following screens:

- Manage State Standard Deductions
- Manage State Tax Tables
- Manage State Tax Withholding Adjustments
- Manage State Taxes

> **Attention:** For more information, refer to https://www.irs.gov/forms-pubs/about-publication-15-t.

> **Note:** This update requires patch dbc_800_11051.

Michigan 2023 Tax Table Updates

The value of a state allowance is to be $5,400, up from $5,000, and the state's flat tax rate is unchanged at 4.25%, according to the 2023 Michigan Income Tax Withholding Guide (Form 446) posted in their official website.

To support the state requirements, Costpoint adds updated records to the following screens:

- Manage State Standard Deductions
- Manage State Tax Tables
- Manage State Tax Withholding Adjustments
- Manage State Taxes

> **Attention:** For more information, refer to the 2023 Michigan Income Tax Withholding Guide.

> **Note:** This update requires patch dbc_800_11051.

Virgin Islands 2023 Tax Table Updates

The tax tables of Virgin Islands were updated based on 2023 federal tax tables.

To support the state requirements, Costpoint adds updated records to the following screens:

- Manage State Standard Deductions
- Manage State Tax Tables
- Manage State Tax Withholding Adjustments
- Manage State Taxes

> **Attention:** For more information, refer to https://www.irs.gov/forms-pubs/about-publication-15-t.

> **Note:** This update requires patch dbc_800_11051.

Software Issues Resolved

Descriptions of Software Issues

You will notice that the descriptions of some software defects contain extra information, including ways to work around the defects. For the most part, these issues were addressed before this release through hot fixes, and the additional information was developed to help you decide whether or not you needed to install the hot fixes.

When you install this release, you must install all fixes in the release; you cannot choose to install some and not others. Nevertheless, this additional information has been included in case you instituted some of the workarounds and can now stop using them, or you simply want more background information about the defect repairs.

Accounting

Accounts Payable » Print/Create 1099s and Magnetic Media

Defect 1869157: When you created a form 1099-NEC self-mailer, the recipient's state abbreviation was incorrectly printed as 'XX' on Copy 2 and Copy B.

Planning

Budgeting

Defect 1847266: When you calculated revenue using formulas with fee, you obtained incorrect fee rates.

New Business Budgeting » New Business Budgets

Defect 1854638: When you tried to add a General Labor Category (GLC) type to the Hours tab, you received the error message "Selected PLC is invalid in this project."

Defect 1863210: When you tried to calculate burdened cost for a new business budget, you encountered the error "This application does not exist: NB Burden Template Controls."

Project Budgeting » Import Budget/EACs from Excel

Defect 1866124: When you modified a committed EAC by Excel upload, labor and nonlabor actuals were not retained.

Project Budgeting » Project Budgets / EACs

Defect 1848156: You encountered an issue when you created an EAC with duplicate vendor records in Subcontractor Hours and Consultant Hours. Due to this, the EAC became unmodifiable.

Appendix: For Additional Information

Deltek Support Center

The Deltek Support Center is a support web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community
- Access Cloud-specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Initiate a Chat to submit a question to a Customer Care analyst online

> **Attention:** For more information regarding Deltek Support Center, refer to the online help available from the web site.

Access Deltek Support Center

To access the Deltek Support Center:

1. Go to https://deltek.custhelp.com.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.

> **Note:** If you forget your username or password, you can click the **Need Help?** button on the login screen for help.

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