Deltek

Deltek Ajera 9

9.60 Release Notes

June 30, 2022

Version 9.60.15: Improvements

June 30, 2022

State tax change

Alabama (ALSWH)	Effective date: 1/1/2022
	The standard deduction ranges and amounts have changed.
	Qualifying dependent thresholds for dependent exemptions have changed for gross income less than or equal to $100,000.

Important software changes

- Microsoft is ending support for Internet Explorer in June 2022. This means the internet browser will no longer receive security updates after June 2022. Deltek will no longer support the Internet Explorer browser with this release.

Note:	If you use the Microsoft Edge browser as your new default browser, you must also enable the ClickOnce application to run all tasks. Type **edge://flags** in the Edge browser to open the ClickOnce support page.

Enhancement

- The 2022 Q2 Form 941 is now available for printing and e-filing.

Corrections

The following issues have been corrected in this release:

- **Defect 1680949**: When deleting a vendor invoice where the accounting date was before the **Do not allow** date but the invoice date was after the **Do not allow** date, the deletion was impacting the original accounting date which was in a closed period.
- **Defect 1683418**: After upgrading to Ajera version 9.60.12, timesheet status checkboxes (such as paid or approved) may show as shaded instead of checked. Timesheet reports may have shown the overhead section even if no overhead hours were entered.

Version 9.60.14: Improvement

May 25, 2022

Correction

The following issue has been corrected in this release:

- **Defect 1645619**: *CRM only*: When running the manual sync, you may have encountered the message *The sync contained more than 500 projects. Please re-run the manual or auto sync* repeatedly on the Integration Log, without the batch total count in the message ever going down to zero.

Version 9.60.13: Improvement

May 5, 2022

Correction

The following issue has been corrected in this release:

- **Defect 1670119**: *Outsourced Payroll Only*: In **Manage** > **Payroll**, an error occurred when trying to delete a payroll service invoice from a previous payroll run.

Version 9.60.12: State Tax Changes and Improvements

April 27, 2022

State tax changes

Maryland (MDSWH)	Effective date: 1/1/2022
	The standard deduction increased to a minimum of $1,600 and a maximum of $2,400, up from a range of $1,550 to $2,350.
	The annual income threshold withholding increased to $12,550, up from $12,400.
Utah (UTSWH)	Effective date: 5/1/2022
	The percentage amount has changed to 4.85% from 4.95%.
	The tax withholding dollar amounts have changed.

Corrections

The following issues have been corrected in this release:

- **Defect 1594305**: On a widget using the Project base, an error occurred when trying to view rows over 500 if the widget contained the Written Off column and the Formula column.
- **Defect 1607300**: In **Manage** > **Client Invoices**, you may have encountered the error message *One or more Draft invoices have transactions that are missing GL Entries* even when there were no labor transactions that needed to be fixed.
- **Defect 1618627**: When the **Use Canadian Cheque Format** option was checked in **Company** > **Preferences** and you printed EFT file copies and made check payments at the same time, the check numbers incrementing were including EFT payments and the check numbers were out of sync.
- **Defect 1626631**: You may have encountered deadlock errors when saving information in Ajera. You should see a reduction in deadlock errors, or no errors at all.
- **Defect 856329**: On a widget using the Phase base, totals were not displaying when using the Billed by Accounting Date and Billed columns.

Version 9.60.11: Improvement

April 7, 2022

Government Forms

- The 2022 Q1 Form 941 is available for e-filing.

Correction

The following issue has been corrected in this release:

- **Defect 1610416**: *CRM only*: When **Sync Business Development** was selected in Integration Settings in Company > Preferences or Company > Companies (if multi-company), each time the CRM sync process was run all projects set for Ajera Sync in CRM were updating from CRM to Ajera, instead of just new projects and pursuit projects with changes.

Version 9.60.10: Improvements

March 24, 2022

Government Forms

- The Form 941 paper form has been updated for 2022 Q1.
    - E-filing will be available soon.

Corrections

The following issues have been corrected in this release:

Widget corrections

- **Defect 1582684**: On a widget using the Receipt base, filtering on the Deposit Date column was not working as expected.
- **Defect 1501550**: When using the Open action on the Timesheets widget to navigate to Manage > Timesheets, you were unable to reject time.
- **Defect 1594813**: On a widget using the Transaction base, the Invoice Group column was not being populated.
- **Defect 1594735**: On a widget using the Vendor base, the Last Payment Date column did not include any direct deposit payments.

Other corrections

- **Defect 1577224**: *SaaS only*: A CRM integration set to automatically sync may have failed to run with various messages in the Integration Log. The fix for this issue involves a separate update to your cloud environment which will happen over the next week. You will be notified via email when your cloud environment has been updated. At this point you will be instructed to turn the automatic sync back on in **Setup** > **Company** > **Preferences** > **Integration** tab or if using multi-company, **Setup** > **Company** > **Companies** > **Integration** tab.
- **Defect 1575876**: In **Manage** > **Timesheets**, the list of projects available for timesheets was limited to projects to that were marked as **Restrict to Resources Only** when a user's role was marked to **Allow time and expense entry to projects that I am not assigned to**.
- **Defect 1575873**: In **Manage** > **Expense Reports**, the list of projects available for expense reports was limited to projects to that were marked as **Restrict to Resources Only** when a user's role was marked to **Allow time and expense entry to projects that I am not assigned to**.
- **Defect 1600152**: Adjustment phases appeared in the phase list in the following areas even though the adjustment phases could not be selected: **Manage** > **Time & Expense**, **Manage** > **In-house Expenses**, and **Manage** > **Vendor Invoices**.
- **Defect 1552775**: *API only*: You may have encountered the error message "ErrorID":-230,"ErrorMessage":"No valid changes to this object exist. No changes will be made." when trying to use "null" as a value in the API.

Version 9.60.09: Federal Form Changes, State Tax Changes, and Improvements

January 27, 2022

U.S. federal form changes

- The 2022 W-4 form is now available to print.

State tax changes

Arkansas (ARSWH)	Effective date: 1/1/2022
	The tax brackets have been updated.
	The supplemental tax rate decreased to 5.5% from 5.9%.
Louisiana (LASWH)	Effective date: 1/1/2022
	The rates used in the withholding formula have changed.
Mississippi (MSSWH)	Effective date: 1/1/2022
	The rates used in the withholding formula have changed.

CRM Enhancement

- To improve project syncing when there are 500+ projects to sync to Vantagepoint CRM, Ajera will now sync projects 500 at a time. If you have more than 500 projects to sync, you will receive a message on the Integration Log notifying you that you will need to run the sync again to sync the remaining projects.

Corrections

The following issues have been corrected in this release:

- **Defect 1579122**: In **Manage** > **Time & Expense**, opening the phase list for a project may have resulted in an object reference error.
- **Defect 1575818**: In **Manage** > **Client Invoices**, you may have incorrectly received the error message *One or more Draft invoices have transactions that are missing GL Entries* after running the **Fix Timesheet** option.
- **Defect 1591514**: On the 2021 W-2 3UP form, the information in certain boxes was not aligned properly.

Version 9.60.08: Federal Form Changes, State Tax Changes, and Corrections

January 12, 2022

U.S. federal form changes

- Form 940 has been updated for 2021.

State tax changes

Illinois (ILSWH)	Effective date: 1/1/2022 The value of a withholding allowance increased to $2,425 from $2,375.
Kentucky (KYSWH)	Effective date: 1/1/2022 The standard deduction increased to $2,770 from $2,690.
Michigan (MISWH)	Effective date: 1/1/2022 The personal exemption amount increased to $5,000 from $4,900.
Minnesota (MNSWH)	Effective date: 1/1/2022 The withholding allowance has increased to $4,450 from $4,350. The withholding formula has been updated.
New York (NYSWH)	Effective date: 1/1/2022 The Method III calculation has been corrected.
North Carolina (NCSWH)	Effective date: 1/1/2022 The annual withholding percentage rate decreased to 5.09% from 5.35%. The standard deduction amounts have increased. The supplemental wage percentage has been updated.
North Dakota (NDSWH)	Effective date: 1/1/2022 The annual tax tables have been updated.
Rhode Island (RISWH)	Effective date: 1/1/2022 The personal exemption phase out amount has increased to $241,850 from $234,750.
Vermont (VTSWH)	Effective date: 1/1/2022 The annual tax tables have been updated. The withholding allowance has increased to $4,500 from $4,400.

Important!	You may receive a ***Conflicting Parameters*** error message when running payroll if you use multi-state reciprocity (setup in **Company Preferences** > **Payroll** tab). A new requirement for our tax calculation engine requires that the home and work state be selected for all employees being paid. Verify each employee has a Home State and Work State assigned in **Setup** > **Employees** > **Payroll Taxes** tab and that the State Taxes grid has the correct information for the employee's withholding.

Correction

The following issue has been corrected in this release:

- **Defect 1546796**: In **Manage** > **Timesheets**, time entered on the Premium 3 pay type on a Friday was incorrectly duplicated and added to Saturday.

Version 9.60.07: Internal release

December 22, 2021

Internal release only.

Version 9.60.06: Federal Tax Changes, State Tax Changes, and Improvements

December 15, 2021

U.S. federal tax changes

- Federal Tax Withholding Rates have been updated for 2022.
- Social security wage base limit is $147,000 in 2022.

Note	Social security and medicare tax rates are unchanged from 2021 and will remain the same in Ajera for 2022.

Ajera e-Filing

Ajera customers can receive 10% off any e-filing purchase in WRC (one time use only) with code **AJERA21** from Nelco.

- You can now use Ajera e-Filing to file your firm's 2021 W-2, W-3, 1099-MISC, 1096, and 1099-NEC forms electronically.

U.S. federal form changes

- The following forms have been updated for 2021: W-2, W-3, 1099-MISC, 1096, and 1099-NEC.

State tax changes

California (CASWH)	Effective date: 1/1/2022 The California Withholding Schedules have been updated.
Georgia (GASWH)	Effective date: 1/1/2022 The annual tax tables have been updated. The standard deduction amounts have changed.
Iowa (IASWH)	Effective date: 1/1/2022 The standard deduction amounts have changed. The Annual Pay Period table has changed.
Maine (MESWH)	Effective date: 1/1/2022 The annual withholding tables have been updated.
Missouri (MOSWH)	Effective date: 1/1/2022 The withholding formula has changed. The annual standard deductions have been updated. The standard deduction amounts have changed. The supplemental tax rate has decreased to 5.3% from 5.4%.

Nebraska (NESWH)	Effective date: 1/1/2022 The annual withholding allowance increased to $2,080 from $1,960. The annual withholding tables for Single and Married have been updated.
New Mexico (NMSWH)	Effective date: 1/1/2022 The annual wage withholding tax tables for Percentage Method have changed.
New York (NYSWH)	Effective date: 1/1/2022 The withholding tables have changed. The supplemental withholding rate has been updated from 13.78% to 11.70%.
Oklahoma (OKSWH)	Effective date: 1/1/2022 The annual withholding tables for Single and Married have been updated.
Oregon (ORSWH)	Effective date: 1/1/2022 The withholding formula has been updated. The standard deduction has increased to $2,420 from $2,350 for single, and $4,840 from $4,700 for married. The value of an allowance has increased to $219 from $213.
South Carolina (SCSWH)	Effective date: 1/1/2022 The standard deduction maximum amount for one or more exemption increases to 4,580 (from 4,200). The personal exemption amount for one increases to 2,750 (from 2,670). The annual percentage table has been updated.
Wisconsin (WISWH)	Effective date: 1/1/2022 The annual tax tables have been updated. The standard deduction amounts have changed. Supplemental withholding rates have been updated. The annual withholding tables have been updated.

Important!	You may receive a ***Conflicting Parameters*** error message when running payroll if you use multi-state reciprocity (setup in **Company Preferences** > **Payroll** tab). A new requirement for our tax calculation engine requires that the home and work state be selected for all employees being paid. Verify each employee has a Home State and Work State assigned in **Setup** > **Employees** > **Payroll Taxes** tab and that the State Taxes grid has the correct information for the employee's withholding.

Enhancement

- *PIM only*: A new option called **Project Role Contacts** has been added to **Setup** > **Company** > **Preferences** > **Integrations** > **PIM** tab. This option gives you the ability to control the sync of Project Manager, Principal in Charge, and Marketing Contact from the project in Ajera to project contact associations in PIM.

Note:	To continue syncing Project Manager, Principal in Charge, and Marketing Contacts from Ajera to PIM, you will need to turn on this option. If this option is selected, all project contact associations in PIM will be replaced by the Ajera information.
	Do not enable this option in Ajera if you maintain project contact associations separately in PIM.

Version 9.60.05: Improvements

November 24, 2021

Corrections

The following issues have been corrected in this release:

- **Defect 1529304**: *CRM only*: Contacts added to a project in CRM or Ajera were not being added to the project when the project was created in the corresponding application.
- **Defect 1547390**: You may have encountered warning messages in **Manage** > **Payroll** instructing you to fix timesheets when you had an accrual pay set up to track leave without pay. You received this message in error.
- **Defect 1543291**: You may have encountered warning messages in **Manage** > **Client Invoices** instructing you to fix timesheets when an employee had a pay rate of .0001. You received this message in error.

Version 9.60.04: Improvement

November 5, 2021

Correction

The following issue has been corrected in this release:

- **Defect 1543378**: *CRM only*: If using multi-company, you may have encountered the error *Error in: UpdateAjeraProjects: The given key was not present in the dictionary* when syncing to CRM.

Version 9.60.03: Improvements

October 29, 2021

Enhancement

- When a project ID changes in Vantagepoint CRM, the project mapping in Ajera does not break. Ajera projects now map to an internal Vantagepoint project field that is not impacted when a project ID changes. Previously you had to delete and remap a project when the project number changed in CRM.

  With this enhancement, the Project base has a new column called *CRM Project Mapping ID* which uses the new project mapping information. The Project base has been updated to include this column.

  Important: Any existing widgets that report project mapping information, including the Project Syncing to CRM widgets, can be updated to use this new column for additional project mapping information.

Note :	With the upgrade to 9.60.03, your Ajera administrator will need to run **Setup** > **Utility** > **Synchronize with CRM** to repopulate the project mapping table with the new internal Vantagepoint project field. Until this is done, the **Projects Syncing to Ajera** widget will be empty and existing mapped projects will not sync.

Corrections

The following issues have been corrected in this release:

- **Defect 1235525**: When saving time on a timesheet, general ledger entries were not saving completely which caused an error when running payroll.

  With this correction, a new option called **Fix Timesheets** has been added to **Setup** > **Company**. When you run the **Fix Timesheets** option, Ajera will identify any unpaid timesheet entries that are missing general ledger entries, and then it will create the cost and WIP entries for those that are missing. Any entries prior to the Do Not Allow date set in Company > Preferences are not included.

Note:	This option is only available for in-house payroll.

- **Defect 1534199**: On Form 941, the CARES Act emergency family and sick leave wages taken after April 1, 2021 were showing in box 5ai and 5aii when they were supposed to display in box 5a.

Version 9.60.02: Improvements

October 1, 2021

CRM Enhancements

- When new contacts are added to existing firms in Vantagepoint, the new contacts will be added to the Contacts tab of the client in Ajera.
- You can now control what address from the firm in Vantagepoint syncs with the address on the client record in Ajera. Previous to this release, the first address entered in CRM was the address that synced with Ajera. Now you can sync the CRM Primary address with the address in Ajera by selecting the new option in Integration Settings in preferences.

Corrections

The following issues have been corrected in this release:

- **Defect 1117380**: In **Manage** > **Timesheets**, the sort and filter options were not working as expected for the Project Manager Approval column.
- **Defect 1421057**: *Outsourced Payroll only*: On the Payroll Accrual widget, clicking the search icon on the **Pay Date** and refreshing may have resulted in the error message *The Widget is Missing a Definition*.
- **Defect 1089687**: In **Manage** > **Project Time Approval**, the **View Notes** link disappeared after the link was clicked.

Version 9.60.01: Improvements

August 25, 2021

State tax changes

Kansas (KSSWH)	Effective date: January 1, 2021
	The personal income tax standard deductions have increased.
	All tables for the percentage method have been updated.
Ohio (OHSWH)	Effective date: August 3, 2021
	New withholding tables issued 8/3/2021 to be used for payrolls that end on or after 9/1/2021.

CRM Enhancement

- A new option called **Sync Business Development** has been added to **Setup** > **Company** > **Preferences** > **Integration** > **CRM** tab. Select this option to include final disposition stage and percent chance of winning from CRM to your business development phases.

Note:	This option is selected by default with this release.

Corrections

The following issues have been corrected in this release:

CRM

- **Defect 1495741**: When creating a project in CRM from Ajera, the integration will assign a project number using the project ID assigned to the project in Ajera. If the Ajera project does not have a project ID and CRM is using auto-numbering for projects, the next available number will be used as the project ID. If CRM does not use auto-numbering and the project ID does not exist in Ajera, the project will not be created in CRM and the Integration log will have a detailed error message.
- **Defect 1494345**: The Employee Status in Vantagepoint was not updating correctly if both the Rehire Date and Termination Dates were entered in Ajera. Now, if the rehire date is before the termination date or current date, the employee status in Vantagepoint will remain inactive.
- **Defect 1483493**: If the Estimated Completion Date field in Ajera is blank, the field will not map to CRM so that the value in CRM does not change.
- **Defect 1503054**: Employees were not syncing to Vantagepoint when the Ajera database did not use Departments and when the Vantagepoint database did not use Organizations.
- **Defect 1503584**: Business Development phase information from CRM will not sync for Ajera projects with a status of Closed.

Other corrections

- **Defect 1484395**: *Outsourced payroll only*: When opening **Company** > **Preferences**, an error occurred if an inactive pay existed in the Output column of the Payroll tab.

- **Defect 1363947**: On the Home widget, if you added the GL Balance column, a GL Account with a balance, and a GL Account with a zero balance, the Home widget showed a zero balance when it should have shown a balance.

- **Defect 1484455**: When you tried to add attachments to a wage table in **Company** > **Payroll** > **Wage Table**, the attachment was not successfully attached to the wage table upon saving.

- **Defect 1501499**: *Mobile only*: The camera in the Deltek Expense for Ajera app was failing to process camera pictures.

- **Defect 1502451**: You may see improvements in the time it takes to save changes to a client invoice in **Manage** > **Client Invoices**.

Version 9.60.00: Introducing ICR for Mobile Expense, Cap at Limit for In-house Payroll, Integration Improvements, and More

July 28, 2021

Introducing ICR for Deltek Mobile Expense (formally Deltek Touch Expense)

Mobile Expense for Ajera now allows you to add receipts and attachments using Intelligent Character Recognition.

Deltek has partnered with Veryfi to bring the receipt ICR technology to you, allowing you to create or update expense report entries and retrieve expense information quickly and easily by taking photos of receipts. You also have the option to combine receipts into a PDF.

Visit the Learning Center to find out more.

Pay Accrual - Cap at Limit

The **Cap at Limit** feature introduces a new limit available for accrual pays when you process payroll in Ajera. When **Cap at Limit** is selected, you can put a limit on the amount of accrual hours an employee can earn. Once this cap has been reached, an employee will no longer accrue hours until their accrual hours have been used. This method takes into consideration the Sick and/or Vacation hours entered on a timesheet. When rolling over into a new year, Ajera will continue calculating hours using the total accrual hours from the previous year as the Starting Accrual for the current year.

Note:	This option is only available for in-house payroll.

Visit the Learning Center to find out more.

PIM Integration

- To reduce the duplication of data entry in PIM, additional information will now sync from Ajera to PIM. The new fields that will sync from Ajera to PIM are Project Status, Project Manager, Principal in Charge, and Marketing Contact.
- Project Status and Role Descriptions are automatically created in PIM if they do not exist.

Vantagepoint CRM Integration

- You can now monitor business development information in Ajera with improved integration for pursuit stages and probability from CRM. With this release, **Pursuit Probability**, **Stage Step**, and **Won/Loss/Do Not Pursue** are synced from Vantagepoint to the **% Chance of Winning** and **Final Disposition** fields in Ajera.

Note:	This information syncs from Vantagepoint to Ajera and is not bi-directional.

- You can now start a project in Ajera and select to create that project in CRM through the sync process with a new option called **Create in CRM** in the Project Command Center. This option allows you to create a Vantagepoint CRM project from Ajera for those projects that do not start as an opportunity. This will save time and eliminate duplicate data entry.

Enhancements

Other CRM Enhancements

- The Integration Log will now display more detailed error messages including an entry for when the sync process is complete.
- When you enable CRM in an existing Ajera database, the integration client and integration vendor from the contact record will now be pre-populated based on the information on the Contacts tab for the client and vendors, eliminating the need to fill those fields in manually.

PIM

- When a project is created or updated in the Project Command Center, the project status will now be automatically synced to PIM. If the status does not exist in PIM, it will be created.
- When a project is created or updated in the Project Command Center, the contacts assigned to the project manager, principal in charge, and marketing contact roles will automatically sync to PIM. If the role description does not exist in PIM, it will be created.
- When you enable PIM in an existing Ajera database, the integration client and integration vendor from the contact record will now be pre-populated based on the information on the Contacts tab for the client and vendors, eliminating the need to fill those fields in manually.

Other Enhancements

- Ajera now supports SQL 2019.
- You can now email client invoices to more than one contact associated with the project. Email Client Invoice templates now include up to 20 project level project contacts.

Corrections

The following corrections have been made in this release:

- **Defect 1480301**: *CRM only*: Making changes to a client and syncing to CRM resulted in *All requests with this API call have failed* error messages on the Integration Log if the Email Statement Template associated with the project is inactive.
- **Defect 551248**: When a GL account is set to not allow journal entries, it will be available in setup but hidden for all other Manage task areas (Project Command Center, Client Receipts, Client Invoices, etc.).
- **Defect 1435363**: In **Manage** > **Time & Expense**, only the first line of notes was visible when the notes had been entered using Mobile Expense (formally Touch Expense).
- **Defect 1473414**: When paying a vendor invoice with direct deposit, you now have the option to choose between **CCD** for non-employee vendor payments and **PPD** for vendor payments to employees.
- **Defect 1498243**: On the 2021 Q2 Form 941, boxes 5a, 5a(i), and 5a(ii) were not including taxable qualified sick and family wages for leave taken in the correct boxes.

About Deltek

Better software means better projects. Deltek delivers software and information solutions that enable superior levels of project intelligence, management and collaboration. Our industry-focused expertise makes your projects successful and helps you achieve performance that maximizes productivity and revenue.

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