Deltek Costpoint HotFix Readme

Released: February 2, 2018

Non-Calendar Year Ceiling Method for FSA/HSA Deductions

Costpoint now provides a non-calendar year ceiling method, **Coverage Dates**, for FSA and HSA deductions. Prior to this release, the only celling method option for FSA/HSA deductions was **Payroll Years** which is based on the calendar year.

You should only use the new **Coverage Dates** method for HSAs if you:

- Enter plan year information on the Manage HSA Plan Year screen.
- Enter HSA elections on the Manage HSA Elections screen.

Costpoint will use the information that you enter on the Manage HSA Plan Year screen and Manage HSA Elections screen to determine the plan year's start and end dates. These dates will be used for the ceiling dates.

> ⚠️ This enhancement will **not** address the HSA limit if the employee switches HSA coverage plans mid-year.

The following screens contain corresponding updates to support this enhancement:

Compute Payroll (PRPCPR)

The Compute Payroll process now supports the **Coverage Dates** ceiling method for FSA and HSA deductions.

Manage Benefit Settings (HBMSET)

The following are updates to the Manage Benefit Settings screen:

- You can now enter or select the **DFSA** (Dependent Care FSA) deduction type in the **Deduction** field of the **Dependent Care Flexible Spending Accounts** group box.
- You can now enter or select the **MFSA** (Medical Care FSA) deduction type in the **Deduction** field of the **Medical Care Flexible Spending Accounts** group box.

Manage Deductions (PRMDED)

You can now select the **Coverage Dates** option from the **Ceiling Method** drop-down list. This new ceiling method only applies to FSA and HSA deductions.

Patch Requirements

These enhancements require the following Costpoint 7.1.1 releases:

- PATCH3371
- Common Lib - CPCPR (cp711_cmnlib_CPCPR_008.zip)

Application JAR Requirements

The following table shows the required application JAR version for each screen affected by this update:

Domain	Module	Application ID	Application Name	Application File
People	Benefits	HBMSET	Manage Benefit Settings	cp711_hbmset_002.zip

Domain	Module	Application ID	Application Name	Application File
People	Payroll	PRMDED	Manage Deduction	cp711_prmded_003.zip
People	Payroll	PRPCPR	Compute Payroll	cp711_prpcpr_020.zip

More information about this release is on the following page.

Domain	Module	Application ID	Application Name	Application File

Custom Programs Affected:

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Support Center at https://deltek.custhelp.com before you install the update.

To Download the HotFix Update:

1. From Internet Explorer, go to https://dsm.deltek.com.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Support Center credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

To Install the HotFix Update:

Refer to the installation instructions posted on the Deltek Support Center site, https://deltek.custhelp.com.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.

- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.

- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

To Check to See if the HotFix is Installed:

1. Open the application that was updated.

2. Click **Help** » **About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

To Check to See if the Feature is Installed:

1. Click **Help** » **About Costpoint** from the Costpoint toolbar.

2. Open the Features subtask and click the Feature that was just installed.

3. Open the Applications subtask. Check the list of applications and their corresponding application jars and see if they are correct and have been successfully deployed (highlighted in green).

4. Open the Patches subtask. Check the list of patches and see if they are correct and have been successfully deployed (highlighted in green).

More Information:

If you have any questions, please contact Deltek Support Center at https://deltek.custhelp.com.