Deltek

Deltek Costpoint® GovCon Cloud

February 2024 Release Notes

(Costpoint MR Version 8.1.28)

February 2024

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Overview

This document is a compilation of Costpoint, Costpoint Planning, and Time & Expense enhancements and software defect resolutions from February 2024 (CP Maintenance Releases 8.1.28) and includes any regulatory enhancements.

These will be applied to the Cloud environment mid-February. See announcements on your portal page for details.

Note that the version numbers above (for example, 8.1.28) refer to the Costpoint Maintenance Release (MR) upon which this document is based are for reference only.

If you have feedback or questions, please send an email to DeltekDocumentationFeedback@deltek.com

New Release Notes Format

Costpoint Release Notes are now delivered in HTML format and can be viewed at this link: https://help.deltek.com/product/Costpoint/8.1/ReleaseNotes. This web page contains links to the Release Notes for each release version as well as links to the Costpoint online help, Costpoint Information Center (CIC), and Costpoint Cloud Information Center (CCIC).

We will continue to provide PDFs for the next few releases as we transition to the new format.

If you have feedback or questions, please send an email to DeltekDocumentationFeedback@deltek.com.

Important Notes

Costpoint Business Intelligence 8.1.18+ and Cognos Analytics with Watson

Costpoint BI 8.1.18+ is compatible with Cognos Analytics with Watson 11.2.4 only. If you are leveraging Cognos Analytics 11.1.7, the highest version of Costpoint BI MR that you can apply is Costpoint BI 8.1.17. Note that you can continue to apply the Costpoint MRs beyond 8.1.17, regardless of which Cognos version you are deploying. Costpoint and Costpoint BI MRs are independent of each other.

Update W-4 Information of Iowa Employees for 2024 Filing

> **Attention:** This section requires action if you have Iowa employees.

After you upgrade to MR 8.1.28, employers should instruct Iowa employees to update the **Credit Amount** on the State Withholding screen in Employee Self Service. This is necessary before you apply the payroll computation changes included in MR 8.1.29. To update the **Credit Amount**, employees can complete the following steps:

1. Go to **People » Employee Self Service » Payroll and Benefits » State Withholding**.
2. In the **Credit Amount** field, enter the total allowance amount based on line 6 on your 2024 IA W-4.
3. Click **Save**.

For more information on the Iowa W-4 changes in this release, please see the "Iowa 2024 Tax Table Update: Allow Employees to Provide New Iowa W-4 Setup before Payroll Computation Changes" section.

Regulatory Enhancements

This section includes summaries of the regulatory enhancements made to existing features in this release.

Federal

2024 ACA Affordability Threshold

The IRS sets the 2024 ACA affordability threshold as 8.39%. To support this federal update, Costpoint updated the record effective 01/01/24 on the Manage Federal Taxes screen.

> **Attention:** For more information, see: https://www.irs.gov/pub/irs-drop/rp-23-29.pdf.

State

2024 SUTA Wage Base

This Costpoint release adds tax table records effective January 1, 2024 on the Manage State Taxes screen for states where the unemployment-taxable wage base has been updated for tax year 2024.

North Carolina

The unemployment-taxable wage base increased from $29,600 to **$31,400**.

Hawaii

The unemployment-taxable wage base increased from 56,700 to **$59,100**.

Idaho

The unemployment-taxable wage base increased from 49,900 to **$53,500**.

Kentucky

The unemployment-taxable wage base increased from 11,100 to **$11,400**.

New Mexico

The unemployment-taxable wage base increased from $30,100 to **$31,700**.

Oklahoma

The unemployment-taxable wage base increased from $25,700 to **$27,000**.

Virgin Islands

The unemployment-taxable wage base increased from 30,200 to **$31,000**.

Guam Tax Table Updates

The tax tables of Guam were updated based on 2024 federal tax tables.

To support the state requirements, Costpoint adds updated records to the following screens:

- Manage State Standard Deductions (PRMSSD)
- Manage State Tax Tables (PRMSTT)
- Manage State Tax Withholding Adjustments (PRMSTAC)
- Manage State Taxes (PRMSTI)

Attention: For more information, refer to https://www.irs.gov/forms-pubs/about-publication-15-t.

Illinois 2024 Tax Table Updates

The value of a state allowance increased from $2,425 to **$2,775**.

To support the state requirements, this update adds records to the following screens:

- Manage State Taxes (PRMSTI)
- Manage State Tax Withholding Adjustments (PRMSTAC)
- Manage State Standard Deductions (PRMSSD)
- Manage State Tax Tables (PRMSTT)

Iowa 2024 Tax Table Update: Allow Employees to Provide New Iowa W-4 Setup Before Payroll Computation Changes

The State of Iowa provided the revised IA-W4 (Employee Withholding Allowance Certificate) for 2024. The revised form requires employees to enter a dollar credit amount. The standard deduction will now depend on the allowance amount claimed by the employee in the revised IA-W4 instead of the number of allowances.

To calculate Iowa's state withholding taxes correctly, the upcoming MR 8.2.9 will introduce changes to Costpoint Compute Payroll process. Before you apply the payroll computation changes, you can install MR 8.2.8, which applies changes to multiple Costpoint screens that will enable Iowa employees to update their W-4 information.

State Withholding (ESMSTATEWH)

- A new **Credit Amount** field was added to the State Withholding and Other Withholding State(s) to store the employee's state credit amount.

Field	Description
Credit Amount	Enter the total state credit amount. For Iowa, if you are not exempt, then this is the total allowance amount on 2024 IA W-4. This field is enabled for Iowa only.

- The application populates the new column on the EMPL_TAX_ADT table that is used to track changes to the state credit amount.

Note: In addition to the changes for Iowa, the references to WH-4 line numbers were removed from the screen's information message on adopted child exemption. The updates on the State Withholding screen also apply to the State Withholding tab on the Life Events/New Hires screen.

Manage Employee Taxes (PRMETAX)

- A new **Credit Amount** field was added to the State tab and Multi-State Taxes subtask to store the employee's state credit amount. This field will be enabled only if the Withholding State is Iowa.

Field	Description
Credit Amount	If the state allows a credit amount (reduction in the tax), enter the employee's credit amount. The field does not provide a default credit amount value since you must update this field based on the W-4 Form. For example, Iowa allows a credit amount beginning January 1, 2024 and you will need to enter the credit amount based on the 2024 IA W-4 Form. According to the Iowa Department of Revenue website: "Employers who expect to receive updated W-4 forms from employees using the 2024 IA-W-4 form, but who have not yet received the updated W-4 form, may temporarily use $40 as the total allowance amount and $0 as the additional withholding amount when calculating these employees' withholding amounts. Alternatively, for employees who have furnished Form W-4 in any year before 2024, employers may continue to compute withholding based on the information from the employee's most recently furnished Form W-4 but, if they do, must make the following modification: Multiply the number of allowances claimed on line 6 of the pre-2024 W-4 by $40 to determine the amount of allowances. For example, if an employee claims 6 total allowances on a 2023 IA W-4, when calculating the 2024 Iowa withholding the employer should use $240 (6*$40) of total allowances." This field is enabled for Iowa only.

- Populate the new column in the EMPL_TAX_ADT table with changes to the **State Credit Amount** field.

Note: The updates on the Manage Employee Taxes screen also apply to the Taxes subtask of the Manage Employee Information screen.

View Employee Taxes (PRQETAX)

- A new **Credit Amount** field was added to the State tab and Multi-State Taxes subtask to store the employee's state credit amount. This field will be enabled only if the Withholding State is Iowa.

Field	Description
Credit Amount	This field displays the employee's state credit amount.

- A column was added to the EMPL_TAX_ADT table to track changes to the new **State Credit Amount** column in the EMPL_TAX table.

Print Data Dictionary Report (SYRDD)

The report now provides information for the new **State Credit Amount** (ST_CREDIT_AMT) column in the following tables.

- EMPL_TAX
- EMPL_TAX_ADT
- EMPL_TAX_MULTI
- EMPL_TAX_MULTI_ADT

Maryland 2024 Tax Table Updates

Three Maryland counties made changes to their income tax rates for 2024.

Cecil County

The local tax rate decreased from 2.8% to 2.75%.

Anne Arundel County

For taxpayers with filing statuses of Single, Married Filing Separately, or Dependent, the local tax rates are as follows:

1. .0270 of Maryland taxable income of $1 through $50,000;
2. .0281 of Maryland taxable income of $50,001 through $400,000; and
3. .0320 of Maryland taxable income of over $400,000

For taxpayers with filing statuses of Married Filing Jointly, Head of Household, or Qualified Surviving Spouse, the local tax rates are as follows:

1. .0270 of Maryland taxable income of $1 through $75,000;
2. .0281 of Maryland taxable income of $75,001 through $480,000; and
3. .0320 of Maryland taxable income of over $480,000

Frederick County

For taxpayers with filing statuses of single, married filing separately, and dependent taxpayer, the local tax rates are as follows:

1. .0225 for taxpayers who have a net taxable income between $1 and not exceeding $25,000;
2. .0275 for taxpayers who have a net taxable income between $25,001 and not exceeding $50,000;
3. .0296 for taxpayers who have a net taxable income between $50,001 and not exceeding $150,000; and
4. .0320 for taxpayers who have a net taxable income of $150,001 or more

For taxpayers with filing statuses of married filing jointly, head of household, or qualified surviving spouse, the local tax rates are as follows:

1. .0225 for taxpayers who have a net taxable income between $1 and not exceeding $25,000;

2. .0275 for taxpayers who have a net taxable income between $25,001 and not exceeding $100,000;
3. .0296 for taxpayers who have a net taxable income between $100,001 and not exceeding $250,000; and
4. .0320 for taxpayers who have a net taxable income of $250,001 or more

The minimum and maximum standard deduction increased to $1,800 and $2,700 annually, up from $1,700 and $2,550.

To support the state requirements, this update adds records to the following screens:

- Manage State Taxes (PRMSTI)
- Manage State Tax Withholding Adjustments (PRMSTAC)
- Manage State Standard Deductions (PRMSSD)
- Manage State Tax Tables (PRMSTT)

Attention: For more information, see: https://www.marylandtaxes.gov/forms/24-forms/Withholding-Guide.pdf.

Massachusetts 2024 Tax Table Updates

The following state tax updates are effective 01/01/2024:

- The surtax, which is 4% on income of more than $1,053,750 for 2024, has been included in the withholding method.
- The amounts that could be added to state allowances for heads of households or blindness were removed, leaving only amounts that can instead be subtracted from the tax owed by heads of households or blind individuals.
- A similar percentage method applies to pension or annuity payments with the same surtax threshold.

To support the state requirements, this update adds records to the following screens:

- Manage State Taxes (PRMSTI)
- Manage State Tax Withholding Adjustments (PRMSTAC)
- Manage State Standard Deductions (PRMSSD)
- Manage State Tax Tables (PRMSTT)

Attention: For more information, see: https://www.mass.gov/doc/massachusetts-circular-m-income-tax-withholding-tables-at-50-effective-january-1-2024/download.

Michigan 2024 Tax Table Updates

The following state tax updates are effective 01/01/2024:

- The state plans to return its flat income tax rate to **4.25%** in 2024 after it decreased in 2023.
- The value of a state allowance increased from $5,400 to **$5,600**.

- The withholding rate is **4.25%** of compensation after deducting the personal and dependency exemption allowance.

To support the state requirements, this update adds records to the following screens:

- Manage State Taxes (PRMSTI)
- Manage State Tax Withholding Adjustments (PRMSTAC)
- Manage State Standard Deductions (PRMSSD)
- Manage State Tax Tables (PRMSTT)

Attention: For more information, see: https://www.michigan.gov/taxes/business-taxes/withholding/calendar-year-tax-information.

Minnesota 2024 Tax Table Updates

The following state tax updates are effective 01/01/2024:

- The value of a state allowance increased from $4,800 to **$5,050**.
- The tax brackets used in the percentage method were adjusted.

To support the state requirements, this update adds records to the following screens:

- Manage State Taxes (PRMSTI)
- Manage State Tax Withholding Adjustments (PRMSTAC)
- Manage State Standard Deductions (PRMSSD)
- Manage State Tax Tables (PRMSTT)

Attention: For more information, refer to: https://www.revenue.state.mn.us/sites/default/files/2023-12/wh-inst-24_1.pdf.

Mississippi 2024 Tax Table Updates

The flat tax rate decreased from 5%. to **4.7%** for 2024.

To support the state requirements, this update adds records to the following screens:

- Manage State Taxes (PRMSTI)
- Manage State Tax Withholding Adjustments (PRMSTAC)
- Manage State Standard Deductions (PRMSSD)
- Manage State Tax Tables (PRMSTT)

Attention: For more information, see: https://www.dor.ms.gov/sites/default/files/Business/Computer%20Payroll%20Flowchart%20-%2009-26-23.pdf.

New Jersey ACA 1095-C Electronic Filing and Printed 1095-C

New Jersey updated their 1095-C reporting requirements to require all employers (non-self-insured and self-insured) to report 1095- C Part 3 for their New Jersey employees. Previously, only self-insured employers had to report that information.

This release updates Costpoint applications to comply with New Jersey's latest 1095-C requirements.

Create 1094-C and 1095-C Data (HBP109XC)

The following updates were applied to the Create 1094-C and 1095-C Data screen:

- The application will populate Part III (covered individuals) for New Jersey employees working for non-self-insured employers. Parts I, II, and III will be created for new employees.
- Costpoint populates the FED_EXCLUDE_PART3_FL field on the HB_1095C_COVERED tables to indicate that Part III has been populated for a New Jersey employee for a non-self-insured employer.

Create 1094-C and 1095-C Electronic File (HBP1094C)

The following updates were applied to the Create 1094-C and 1095-C Electronic File screen:

- The application can now generate the pipe-delimited file layout for New Jersey employees. For the federal file, the application will not include any Part III data for NJ employees whose employers are not self-insured.
- You can now select **New Jersey** from the **State** drop-down list in the **Government Agency** group-box.

Manage 1095-C Data (HBM1095C)

The following updates were applied to the Manage 1095-C Data screen:

- Part III (covered individuals) is now fully editable for NJ employees with non-self-insured employers, if applicable.
- A new checkbox was added to the Part III – Covered Individuals subtask.

Field	Description
Exclude from Part III in Federal Filing	This checkbox indicates if the Part III data will be excluded in the federal filing. A Part III record is created for New Jersey employees with a non-self-insured employer plan. This data is reported to New Jersey but should not be included in the federal filing.

- The following message displays for New Jersey on Part III – Covered Individuals subtask: "Part III data should not be added for non-self-insured employer plans unless the reporting state is New Jersey."

Print 1095-Cs (HBR1095C)

The Print 1095-Cs screen fully supports printing reports for New Jersey employees with non-self-insured employers.

Print Data Dictionary Report (SYRDD)

The report now provides information for the new FED_EXCLUDE_PART3_FL field on the HB_1095C_COVERED table.

Attention: For more information, see: https://www.nj.gov/treasury/njhealthinsurancemandate/employers.shtml.

North Dakota 2024 Tax Table Updates

The tax brackets used in the percentage method were adjusted.

To support the state requirements, this update adds records to the following screens:

- Manage State Taxes (PRMSTI)
- Manage State Tax Withholding Adjustments (PRMSTAC)
- Manage State Standard Deductions (PRMSSD)
- Manage State Tax Tables (PRMSTT)

Attention: For more information, see: https://www.tax.nd.gov/sites/www/files/documents/forms/business/it-withholding/income-tax-withholding-rates-and-instructions-booklet.pdf.

Oregon 2024 Tax Table Updates

The Oregon Department of Revenue (DOR) issued guidance on withholding tax formulas, effective January 1, 2024.

- The federal tax adjustment amount increased from $7,800 to **$8,250** for an employee with annual wages up to $50,000.
- The federal tax adjustment phase out amounts for an employee with annual wages of $50,000 or greater has changed in 2024.
- The tax table has changed for an employee with annual wages up to $50,000.
- The tax table has changed for an employee with annual wages $50,000 or higher.
- The allowance amount increased from $236 to **$249**.
- The standard deduction amount increased from $2,605 to **$2,745** for an employee filing **Single** with fewer than 3 allowances.
- The standard deduction amount increased from $5,210 to **$5,495** for an employee filing **Single** with 3 or more allowances.
- The standard deduction amount increased from $5,210 to **$5,495** for an employee filing **Married**.

To support the state requirements, this update adds records to the following screens:

- Manage State Taxes (PRMSTI)
- Manage State Tax Withholding Adjustments (PRMSTAC)
- Manage State Standard Deductions (PRMSSD)
- Manage State Tax Tables (PRMSTT)

Attention: For more information, see: https://www.oregon.gov/dor/programs/businesses/Documents/withholding-tax-formulas_206-436_2024.pdf.

Virgin Islands Tax Table Updates

The tax tables of Virgin Islands were updated based on 2024 federal tax tables.

To support the state requirements, Costpoint adds updated records to the following screens:

- Manage State Standard Deductions (PRMSSD)
- Manage State Tax Tables (PRMSTT)
- Manage State Tax Withholding Adjustments (PRMSTAC)
- Manage State Taxes (PRMSTI)

Attention: For more information, refer to https://www.irs.gov/forms-pubs/about-publication-15-t.

Enhancements

This section includes summaries of the enhancements made to existing features in this release.

People

Compute Payroll with 2024 Nonresident Additional Amount

The Compute Payroll and Manage Payroll Records screens were updated to:

- Use the 2024 nonresident alien additional amount of **10,300.00** in the federal/territory withholding calculation if the employee's Form W-4 Revision Year is 2019 or earlier and the check date is from tax year 2024.
- Use the 2024 nonresident alien additional amount of **14,600.00** from the Manage Federal Taxes screen if the Form W-4 Revision is 2020 and the check date is 2024.

Attention: For more information, see:

- **Draft Pub 15-T**: https://www.irs.gov/pub/irs-dft/p15t--dft.pdf
- **Pub 15-T**: https://www.irs.gov/pub/irs-pdf/p15t.pdf

Support for 2023 ACA Forms 1094/1095-C

Costpoint has been fully tested to support the pre-printed ACA Forms 1094/1095-C from Deltek's partner form vendors for the 2024 filing. If you encounter alignment issues when you print on pre-printed forms, you may need to adjust the margins on your printer settings or Costpoint's page setup. Refer to your printer's documentation for information on how to configure the margins of your printer.

Note: To avoid any alignment issues, you can use the corresponding options on the **Process** menu of ACA screens to print the forms on PDFs:

- **Print 1095-C Forms with Data** on the Print 1095-Cs screen
- **Print 1094-C Forms with Data** on the Print 1094-Cs screen

Software Issues Resolved

Accounting

General Ledger » Manage Journal Entries

Defect 2068079: When you entered a new journal entry, entered details on the Reversing subtask, left the **Reversing** checkbox cleared, and saved the record, Costpoint cleared the Reversing subtask without any warning or message. As a workaround, re-enter the reversal details after you save the record.

Admin

System Administration » Compute Cobra Burden Costs

Defect 2068627: You encountered a system error when you ran the Compute Cobra Burden Costs process after installing MR 8.1.26. As a workaround, you can set up the Cobra Integration Connection Information in the Costpoint Configuration Utility.

System Administration » View Help About

Defect 2064361: You encountered an error when you clicked **Help » About** from a screen with a corresponding file name that exceeds 30 characters. For example, Manage/Approve Timesheets has a **File Name** of CP81_TE_TMMTIMESHEET_APPROVE_001 in View Help About.

Framework

Framework

Defect 2057053: Expense report attachments did not open in the Costpoint PWA on iOS17.

Defect 2069686: You might have received an Offline mode error message on the Login screen when the **Allow Offline Status** system setting was not enabled.

Runtime » Client

Defect 1951359: Approved journal entries reverted to unapproved after you clicked **Save**.

Runtime » Server

Defect 2065509: In some circumstances, MasterServlet errors displayed in your production logs.

Defect 2072392: There was an issue wth deeply nested IF statements in the Approval Workflow.

Materials

Bills of Material » Compute Costed Bills of Material

Defect 2061550: When you used the **Routing Options** section of the application, you encountered a system error.

Bills of Material » Manage Manufacturing Bills of Material

Defect 2069607: You were able to add a part as a component in the Web Integration Console (WIC), but when you tried to do the same in the UI, you encountered this error: "A part cannot be a component to itself."

This error created an infinite loop when trying to build MBOM levels.

Engineering Change Notices » Approve Engineering Change Notices

Defect 2064866: Costpoint displayed duplicate ECN records when an approval process included an approval title with the same assigned User ID that existed in both Company 1 and Company 2.

Material Requirements Planning » Manage MRP Action Messages

Defect 2069411: When you implemented a reschedule order message, Costpoint calculated the lead time differently between the Manage Manufacturing Orders application and the reschedule order message with MRP.

Procurement Planning » Create Purchase Orders

Defect 2066665: When you tried to create a purchase order (PO), you encountered the following error: "java.sql.SQLIntegrityConstraintViolationException: ORA-00001: unique constraint (CPDATA.PK_PO_TEXT_IDX) violated".

Procurement Planning » Import Purchase Requisitions

Defect 2064558: When you processed an input file, the requisitioner's home organization did not display on the Accounting Defaults tab of the Manage Purchase Requisitions screen when you queried the record.

Defect 2067436: When you submitted a below-approval amount purchase requisition through the UI by selecting **Submit Only In Approval** or **Submit None**, Costpoint changed the header status but left the line in Pending status.

Procurement Planning » Print Purchase Requisitions

Defect 2068226: When you created a subcontractor agreement purchase requisition and printed a request for quote (RFQ), Costpoint printed the RFQ resource incorrectly.

Production Control » Manage Manufacturing Orders

Defect 2070402: When you implemented a reschedule order message, Costpoint calculated the lead time differently between the Manage Manufacturing Orders application and the reschedule order message with MRP.

Receiving » Manage Purchase Order Receipts

Defect 2068595: When you issued an item to a manufacturing order (MO), the inventory quantity was still available in stock when it should be equal to zero (0).

Receiving » Manage Quality Control Inspections

Defect 2065167: In Web Integration Console (WIC), when you loaded the inspection for a receipt, you encountered an error.

Sales Order Entry » Manage Invoices

Defect 2040950: You were able to invoice and post an inventory sales order (SO) line with both zero (0) Ship and Issued quantities.

People

Benefits » Create 1094-C and 1095-C Data

Defect 2075247: 1095-C Line 14 codes 1A, 1E, 1C, 1D, 1K, 1J, 1B, and 1F were updated to include employees terminated within the month who had coverage through the end of the month.

Employee » Manage Employee Benefit Elections

Defect 2059885: The premium, company, and employee amounts were incorrect when you had the following setup on the Manage Benefit Plans screen:

- **System Benefit Type** was **OTHER 2 - 9**.
- **Age Based On** option was **Spouse**.
- Coverage option setup used the **Age** option as the coverage/rate table.

Employee » Manage Employee HSA Elections

Defect 2058078: The application should allow employees who become eligible for an HSA mid-year to enter an amount greater than the prorated amount. The screen will now show a warning with the prorated amount, but employees can bypass it.

Employee Self Service » Life Events/New Hires

Defect 2058075: The application should allow employees who become eligible for an HSA mid-year to enter an amount greater than the prorated amount. The screen will now show a warning with the prorated amount, but employees can bypass it.

Employee Self Service » Manage Life Event Elections

Defect 2058077: The application should allow employees who become eligible for an HSA mid-year to enter an amount greater than the prorated amount. The screen will now show a warning with the prorated amount, but employees can bypass it.

Employee Self Service » W-2s

Defect 2055020: The entire social security number was displayed when you previewed or printed the W-2, even if you selected the **Print only the last 4 numbers of the SSN** checkbox on the Manage Taxable Entity Settings screen.

Labor » Create Auto-Pay Timesheets

Defect 2069987: When you ran the Create Auto-Pay Timesheets process, a system error occurred. The error indicated the following: "ORA-30926: unable to get a stable set of rows in the source tables."

Labor » Import Timesheets from Deltek Time and Expense

Defect 2072532: Incorrect Cost Element 2 defaulted on manufacturing order (MO) lines if the **Account Validation Method** was **MO's Build Inventory** on the Configure Labor Settings screen.

Payroll » Compute Payroll

Defect 2070575: The Compute Payroll process calculated Withholding State tax for Maryland even when both the pay type and deduction code were set up as **Federal Exempt** from income tax calculation.

Payroll » Manage Payroll Records

Defect 2068797: When you deleted the check/advice number, the application did not delete the corresponding records on the Paystub Hourly Rate Detail subtask.

Payroll » Post Payroll Journal

Defect 2064721: The Post Payroll Journal application did not process data if it contained an LV timesheet type that used a B record type on the Manage Payroll Records screen.

Payroll » Print W-2s

Defect 2029697: When an employee record contained negative earnings that resulted in a W-2 amount less than zero, the Print W-2s screen report using **Blank Stock/Plain Paper** displayed a value of zero instead of the negative amount.

Defect 2079407: When you selected the **Self-Mailer** option in the **W-2 (Data Only)** group box, the report did not display the employer identification number (EIN) in box **b**.

Planning

Administration » Maintain Fiscal Year Periods

Defect 2042971: When budget periods were based on time collection periods, you could not add periods or subperiods to the Project Budget calendar. To correct this, a Budgeting tab was added that, depending on configuration, enables you to add or modify budgeting periods.

Fields on the tab are editable only if budgeting periods for your company are based on time collection periods. If the budgeting periods are based on accounting periods or subperiods, the tab is automatically updated based on values from the Accounting Periods tab.

Budgeting

Defect 2066978: The Earned Value Status Report did not display the entire range of projects that should have been included, regardless of the % complete value.

New Business Budgeting » Import New Business Budgets from Excel

Defect 2068624: After you uploaded a new business budget from Excel, it was assigned the same version number as the existing one, even though that version had a status of Complete.

New Business Budgeting » New Business Budgets

Defect 2053658: In Staff Escalation, future budgets did not reflect the most current escalation value.

Defect 2068253: Even though Org security was properly configured, contract employees did not display in the Employee Lookup.

Organization Budgeting » Budget/Outlook - Revenue Analysis

Defect 2066281: The fee rate on the Revenue Detail subtask did not match the default fee rate on the Organization tab of Configuration Settings.

Organization Budgeting » Organization Budget Cycle Initialization

Defect 2066275: The composite burden rates for revenue calculation were incorrect.

Organization Budgeting » Organization Budgets / Outlooks

Defect 2063031: The Profit & Loss Details subtask did not refresh, and therefore did not display your updates even after you saved them.

Defect 2068274: On both the Direct Utilization Split and Indirect Utilization Split subtasks, the **Program** field of the automatically loaded first split line was not editable.

Defect 2068275: On both the Direct Utilization Split and Indirect Utilization Split sutasks, the automatically loaded split line was blank even if a program was already entered in the associated fields in Labor Utilization.

Planning

Defect 2077223: When you created an EAC, direct labor amounts in Revenue Analysis doubled due to prior year routine (PY_DIFF).

Project Budgeting » Labor Hours Analysis

Defect 2022526: Hours charged to a cost-only pay type were included under **Pending Hours**.

Project Budgeting » Project Budgets / EACs

Defect 2036828: When you added an employee to the Staff Hours subtask, Account ID did not auto-populate the ID that was configured as a timesheet default value for that employee in Costpoint.

> **Note:** If the account ID assigned to the employee in Costpoint does not also exist in the Project Account Group (PAG), or if no ID is found, Account ID on the Staff Hours subtask instead defaults to the first labor account of the PAG.

Defect 2065211: When you created a new EAC from an approved EAC, the values for future periods were not copied into the newly created EAC.

Defect 2073165: After you saved a budget or EAC as final, the backend field (CURRENT_FL) that indicates the status did not update to **Y**.

> **Note:** This also affected budgets saved as final in New Business Budgets.

Project Budgeting » Project Labor Analysis

Defect 2073056: The report displayed the vendor names instead of the vendor employee names.

Project Budgeting » T&M Labor Analysis

Defect 2073066: Vendor employee names were missing from the report.

Projects

Billing » Create iRAPT Billing Files

Defect 2035960: When you selected the **Clear iRAPT File Flags** checkbox, the file information for unselected bills was not removed, and the new file information did not reflect in the selected bills.

As a workaround:

1. Select the **Clear iRAPT File Flags** checkbox.
2. Click the **Default Action** (gear) icon to remove the file information.
3. Clear the **Clear iRAPT File Flags** checkbox.
4. Click the **Default Action** (gear) icon again to re-populate with the new file information.

Cost and Revenue Processing » Reverse Posted Pool and Revenue Journals

Defect 2042861: When you reversed a revenue journal entry for a project whose billing level differed from its revenue level, Costpoint generated a one-sided journal entry that was the higher level. You were also able to post the one-sided journal entry.

Project Setup » Manage Project User Flow

Defect 2066940: When you used the **Find** and **Replace** functions to edit the **Project Manager** across multiple projects with the **Project Mgr Allow Edit** checkbox cleared, the change applied only to the first project and did not flow down to lower project levels.

In addition, when you used the **Find** and **Replace** functions to clear the **Project Mgr Allow Edit** checkbox, the **Project Manager** did not apply to lower project levels.

Reports & Analytics

Business Intelligence » Business Intelligence

Defect 2068090: The VBI_USER_PROJ_ACCESS view needed to be updated to return a '|' instead of a blank value (' ') in the ORG_ID, PROJ_ID, and MODULE_CD columns.

Defect 2074127: The **Headcount** that displayed on the Turnover tab of the HR Management Dashboard did not match the **Employee Count** on the Employee Analysis tab.

Time & Expense

Configuration » UDT01

Defect 2055032: When you selected **Override Start/End Dates**, you cleared dates that you entered manually and the field auto-populated with a different date instead of remaining blank.

Time » Resources Schedules/Leave

Defect 2037982: Even if you have a role to modify work schedules, you weren't able to select **Edit Day** or **Edit Schedule**.

Time » Timesheet

Defect 2061471: When you printed timesheet cell comments, which you first sorted by date and then by line number, the sorting was out of order.

Defect 2066217: In Oracle systems, when you copied and pasted text into the line comment field, the comments did not display when you printed the timesheet.

Defect 2066797: The task to sign a timesheet was not removed after you resigned it.

Security Enhancements

There are no security enhancements or security issues addressed in this release.

Database Changes

Database Change documents detail data dictionary changes from one release to the next. To see the Database Change document for this MR, refer to 8.1.x Data Dictionary Updates.

Appendix: For Additional Information

Deltek Support Center

The Deltek Support Center is a support website for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community
- Access Cloud-specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Initiate a Chat to submit a question to a Customer Care analyst online

Attention: For more information regarding Deltek Support Center, refer to the online help available from the website.

Access Deltek Support Center

To access the Deltek Support Center:

1. Go to https://deltek.custhelp.com.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.

Note: If you forget your username or password, you can click the **Need Help?** button on the login screen for help.

About Deltek

Better software means better projects. Deltek delivers software and information solutions that enable superior levels of project intelligence, management and collaboration. Our industry-focused expertise makes your projects successful and helps you achieve performance that maximizes productivity and revenue. www.deltek.com