



Deltek

Deltek Costpoint® 8.1.32

Release Notes

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Overview

Welcome to Deltek Costpoint 8.1.32 Release Notes. These release notes contain a summary of the following:

- Regulatory Enhancements
- Enhancements
- Software Issues Resolved
- Security Enhancements
- Database Changes

These release notes address all of the modules associated with Deltek Costpoint 8.1.32, some of which your firm may not use. Skip the sections that do not apply to your implementation of Deltek Costpoint.

New Release Notes Format

Costpoint Release Notes are now delivered in HTML format and can be viewed at this link: <https://help.deltek.com/product/Costpoint/8.1/ReleaseNotes>. This web page contains links to the Release Notes for each release version as well as links to the Costpoint online help, Costpoint Information Center (CIC), and Costpoint Cloud Information Center (CCIC).

We will continue to provide PDFs for the next few releases as we transition to the new format.

If you have feedback or questions, please send an email to DeltekDocumentationFeedback@deltek.com.

Important Notes

Costpoint Business Intelligence 8.1.18+ and Cognos Analytics with Watson

Costpoint BI 8.1.18+ is compatible with Cognos Analytics with Watson 11.2.4 only. If you are leveraging Cognos Analytics 11.1.7, the highest version of Costpoint BI MR that you can apply is Costpoint BI 8.1.17. Note that you can continue to apply the Costpoint MRs beyond 8.1.17, regardless of which Cognos version you are deploying. Costpoint and Costpoint BI MRs are independent of each other.

Update W-4 Information of Iowa Employees for 2024 Filing

Attention: This action is required if you have Iowa Employees.

Iowa revised the IA W-4 (Employee Withholding Allowance Certificate), resulting in a change to the way an employee's Iowa withholding credit information is determined. Rather than requesting the number of allowances an employee would like to claim, the IA W-4 now requests a dollar amount.

To accommodate the employee setup, updates made in Costpoint MR 8.1.28 included the following:

- A new **Credit Amount** field was added to the Manage Employee Taxes screen and the Taxes subtask on the Manage Employee Information screen, allowing payroll administrators to enter the Total Allowance amount from Line 6 of the IA W-4.

- A new **Credit Amount** field was added to the Costpoint Employee Self Service (ESS) State Withholding screen, allowing employees to enter the total allowance amount they would like to claim.

In Costpoint MR 8.1.29, the Iowa state withholding computation was updated so that an employee's credit amount will be based on the **Credit Amount** field on the Manage Employee Taxes screen, rather than the **Number of Credits** field. If your Iowa employees have not already reviewed their Iowa W-4 information, you should instruct them to do so before computing payroll. Costpoint Payroll customers with Iowa employees should do the following:

- Costpoint Employee Self Service (ESS) customers:
 - Update the **Web Address** or **Notes** field on the Configure State Tax Settings screen with a link to the latest IA W-4.
 - Instruct your Iowa employees to review their Iowa W-4 **Credit Amount** on the ESS State Withholding screen and update as needed using the following steps:
 1. Go to **People » Employee Self Service » Payroll and Benefits » State Withholding**.
 2. Populate the **Credit Amount** with the total allowance amount from line 6 of your 2024 IA W-4.
 3. Click **Save**.
- Costpoint customers not using Costpoint ESS:
 - Instruct your Iowa employees to file an updated W-4 using the 2024 IA W-4 form.
 - Use the completed IA W-4 form to update the employee's tax setup on the Costpoint Manage Employee Taxes screen or the Taxes subtask on the Manage Employee Information screen.

It is important for Iowa employees to update their IA W-4 information before payroll is computed in Costpoint MR 8.1.29 or a higher version since the Iowa tax withholding computation will be updated in those versions. If you upgrade to one of those versions and an Iowa employee has not yet updated their Iowa W-4 information, their credit amount will be **0.00** and may result in a higher withholding amount than expected.

Update Iowa Setup in ESS Configure State Tax Settings

Iowa updated their marital status options with the release of their 2024 IA W-4 employee withholding allowance certificate. To accommodate the new statuses, Costpoint MR 8.1.29 applied the following:

- Added new HEAD OF HOUSEHOLD filing status
- Changed the description for the SINGLE filing status from "Single" to "Other"
- Changed the description for the MARRIED filing status from "Married" to "Married Filing Jointly"

If your employees use Costpoint Employee Self Service (ESS) to update their state tax information, Deltak recommends you assign the new HEAD OF HOUSEHOLD status to Iowa on the Configure State Tax Settings screen and update the filing status descriptions for the MARRIED (Married Filing Jointly) and SINGLE (Other) filing statuses to be consistent with the 2024 IA W-4.

Regulatory Enhancements

This section includes summaries of the regulatory enhancements made to existing features in this release.

State

North Carolina 2024 SUTA Electronic Filing

The Employer's Guide to Wage Report and Payment File Specifications has been updated, and the following are the changes in the March 2024 edition of the Employer EFW2 Format from the October 2023 edition:

- Employer FEIN has been added to the RE record, location 19-27, and tagged as a required field.
- All instances of "Employer ID" have been renamed to "10-digit NCDES employer ID."
- The following fields are no longer tagged as required:
 - RW 199-209 OOS Wage Amt
 - RW 338 12th of the Month – Month 1
 - RW 339 12th of the Month – Month 2
 - RW 340 12th of the Month – Month 3

Attention: For more information, see: [Employer's Guide to Wage Report and Payment File Specifications \(March 2024\)](#).

Create Quarterly SUTA Tax File (PRPSMM)

The application now reports the employer FEIN in positions 19-27 on the RE Record.

Manage SUTA Tax File Data (PRMSMM)

The Reporting ID/UI Account Number field can now accommodate up to 10 digits for North Carolina.

This enhancement requires the following:

- cp81_prmsmm_004.zip
- cp81_prpsmm_005.zip
- cp81_bundle_cye2023_003.zip
- deltekcostpointmaintenancerelease_8.1.22.5012.exe

W-2 New Box 12 Code II to Report Medicaid Waiver Payments Excluded from Gross Income

A new code II for box 12 was added for reporting Medicaid waiver payments not included in box 1 of the W-2, under IRS Notice 2014-7.

Attention: For more information, see: <http://www.irs.gov/pub/irs-pdf/iw2w3.pdf>.

Manage W-2s (PRMW2)

You can now select code II (Medicaid waiver payments excluded from gross income under Notice 2014-7) from the **Code** field on the Box 12 subtask.

Manage W2Cs (PRMW2C)

You can now select code II (Medicaid waiver payments excluded from gross income under Notice 2014-7) from the **Previously Reported Code** and **Correct Information Code** fields on the Box 12 subtask.

Print W-2s (PRRW2)

The application prints box 12 code II if this code is listed in employee's W-2/W-2c.

Print W-2 Summary Report (PRRW2R)

The application prints box 12 code in the following reports if the code is listed in the employee's W-2/W-2c:

- Box 12 – Code II in the W-2 Summary Report.
- Box 12 – Code II (Previously Reported) in the W-2c Summary Report
- Box 12 – Code II (Corrected) in the W-2c Summary Report

This enhancement requires the following:

- cp81_dbc_810_11390_001.zip
- DeltekCostpointMaintenanceRelease_8.1.22.5012.exe

Software Issues Resolved

Descriptions of Software Issues

You will notice that the descriptions of some software defects contain extra information, including ways to work around the defects. For the most part, these issues were addressed before this release through hot fixes, and the additional information was developed to help you decide whether or not you needed to install the hot fixes.

When you install this release, you must install all fixes in the release; you cannot choose to install some and not others. Nevertheless, this additional information has been included in case you instituted some of the workarounds and can now stop using them, or you simply want more background information about the defect repairs.

Accounting

[Accounts Payable » Print/Void Checks](#)

Defect 2159100: When you attempted to print checks, a system error occurred.

[Accounts Payable » Select Vouchers For Payment](#)

Defect 2159330: When you selected vouchers for payment, a system error occurred.

[Accounts Receivable » Compute Customer Finance Charges](#)

Defect 2115348: When you selected the **Print Finance Charges Report** checkbox and clicked **Print/Compute Customer Finance Charges** on the **Default Action** drop-down list, you encountered an error.

Admin

[Security » Manage System Integration Accounts](#)

Defect 2155928: When you attempted to change the Cobra password in the logs, the following error displayed: "Column SAML_OTHER_SP_ENTITY_ID not found in row set." This issue impacted Costpoint Integration users.

[System Administration » View Help About](#)

Defect 2136386: When you refreshed the View Help About screen, the application name incorrectly updated to the last opened application.

For Pick and Choose deployment: If you choose not to apply this hotfix, as a workaround, you can close and re-open the View Help About screen.

Framework

Framework

Defect 2131457: When users approved Purchase Requisitions via the workflow email link, ghost sessions remained.

Materials

Material Requirements Planning » Manage Detailed Part Schedule

Defect 2142314: You encountered a "no data found" error message on this screen when you queried a part associated with reservations of type **Transfer** and projects where **Project Planning Option** was set to **No MRP Planning**. This defect affects Oracle database users.

Procurement Planning » Manage Request for Quotes by Vendor

Defect 2126304: In the latest (single) revision, the RFQ line did not display any data for the Lookup in the **Requisition** field.

Production Control » Compute Material Requirements

Defect 2122036: When you generated an order in Compute Material Requirements, the dates for parts with lead times did not reflect the same dates when the order was generated via Manage Manufacturing Orders.

Production Control » Enter Manufacturing Order Issues

Defect 2128295: When you issued a manufacturing order (MO) and copied the transaction detail lines from this issued MO into another MO issue, the INVT_ABBRV_CD_TO and CHG_PROJ_ID columns in the Inventory transaction database table were incorrectly set to blank, which caused the non-posting of inventory.

Production Control » Manage Manufacturing Orders

Defect 2138728: When you clicked **Autoload**, or deleted records and re-inserted them, and clicked **Save**, Costpoint inserted the record twice.

Receiving » Manage Quality Control Inspections

Defect 2101997: In the Web Integration Console (WIC) and UI, you encountered an error when you tried to split a lot number to accepted and rejected records using two rows on the Serial/Lot Info subtask.

People

Employee » Manage Employee Benefit Elections

Defect 2131852: When spouse information was not available, Voluntary Life Spouse and Voluntary AD&D Spouse deduction amounts were zeroed out.

Labor » Export Data to Deltek Time and Expense

Defect 2124671: When you ran the full import with the **Manufacturing Orders** group box options selected, the import process stopped at 60 percent and never finished.

Payroll » Manage Deductions

Defect 2137953: When you already assigned the **W-2 Box 14 Usage** line to at least one deduction or locality, the screen displayed a warning message that had an incomplete and unnecessary sentence.

Payroll » Manage Local Taxes

Defect 2134847: When you already assigned the **W-2 Box 14 Usage** line to at least one deduction on the Manage Deductions screen, the screen displayed a warning message that had an incomplete and unnecessary sentence.

Payroll » Print W-2s

Defect 2075690: When you selected **Employee Name** as the primary sorting option, the application created multiple separate PDFs that were sorted by employee ID first and then by name. The W-2s should be printed alphabetically by the employee's name.

Planning

Administration » Configuration Settings

Defect 2146497: During the post-installation process, you received an error related to invalid leave type codes when the codes were separated by commas in **Vacation Types**.

Organization Budgeting » Organization Budgets / Outlooks

Defect 2076493: The revenue reported in Profit & Loss by Account did not match the revenue in Budget/Outlook - Revenue Analysis.

Project Budgeting » Project Status

Defect 2145849: The Project Status report was unresponsive, which caused an “out of memory” error.

Resource Planning » Budget By Resource

Defect 2105588: After you added and saved a new assignment, a duplicate row displayed for the selected resource.

Projects

Billing » Calculate Standard Bills

Defect 2115688: When you ran this application with the **Transactions with Zero Cost Amount**, **Transactions with Zero Bill Rate**, and **Create Zero Fee Rows** checkboxes selected, the Fee on Hours (FH) records were not created in the BILL_EDIT_DETL table.

Billing » Post Standard Bills

Defect 2017845: When you posted two partial bills, the **Hours to Bill** value on the Manage Open Billing Detail screen was incorrect.

For Pick and Choose deployment: If you choose not to apply this hotfix, as a workaround, you can zero out the **Hours on Hold**, put the hours back, and click **Save** on the Manage Open Billing Detail screen.

Billing » Print Standard Bills

Defect 2106138: When you selected the **Create Zero Retainage and Over-Ceiling Rows** checkbox on the Calculate Standard Bills screen and then manually edited the **Retainage/Withhold/Release Amt** value in Manage Standard Bills to release all previously withheld retainage amounts, the **Invoice Subtotal** line did not display in the printed standard bill.

Cost and Revenue Processing » Compare Project Ledger to General Ledger

Defect 2106508: When you entered 2023 in the **Fiscal Year** field and then clicked the **Execute** button, the process failed to complete.

Cost and Revenue Processing » Compute Cobra Burden Costs

Defect 2138117: When you selected **Use Mapping Table** on the Configure Cobra Interface Settings screen and **Costpoint Projects** on the Manage Cobra Extraction Parameters screen and then ran the Compute Cobra Burden Costs application, the hours and amounts were doubled.

For Pick and Choose deployment: If you choose not to apply this hotfix, as a workaround, you can select the **Costpoint Top Level Project = Cobra Project** option in Configure Cobra Interface Settings.

Defect 2144302: When you tried to select a specific range of projects for processing, Costpoint selected the entire project tree.

Project Setup » Manage Prior Year Cobra Costs

Defect 2107019: When you created or queried records with the same **Fiscal Year**, **Period**, **Subperiod**, **Project**, and **Organization** combinations, the detail rows were combined in each header rows.

In addition, when you tried to add a row for an existing account but for a different employee and GLC on the Prior Year Costs subtask, an error message displayed stating that the record already existed.

Time & Expense

Configuration » Charge Trees

Defect 2037387: Access restrictions imposed on resource groups did not prevent employees from viewing project IDs and descriptions within charge trees.

Attention: For this correction to take effect, you must run **Rebuild Group Cache Data** from the Action menu.

Expense » Change Expense Report/Advance Status

Defect 2108292: When you ran the **Un-Mark Processed Expense Reports** action on a single expense that was part of a larger batch, the report still displayed in the Results table after the process was completed.

Expense » Expense Report

Defect 2109305: When you allocated charges by amount, the amounts were recalculated to equal 100%. Instead, the percentages should have been adjusted as closely as possible to reflect the exact amounts entered.

Time » Timesheet

Defect 2154364: When the **Time Out** date fell on the next day, the lunch start and end times could not span two days (for example, 11:30 p.m.-12:30 a.m.).

Time » Work Schedule/Leave

Defect 2108664: When you requested a block of leave greater than 15 days, the approval task was not sent.

Security Enhancements

There are no security enhancements or security issues addressed in this release.

Database Changes

Database Change documents detail data dictionary changes from one release to the next. To see the Database Change document for this MR, refer to [8.1.x Data Dictionary Updates](#).

Appendix: For Additional Information

Deltek Support Center

The Deltek Support Center is a support website for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community
- Access Cloud-specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Initiate a Chat to submit a question to a Customer Care analyst online

Attention: For more information regarding Deltek Support Center, refer to the online help available from the website.

Access Deltek Support Center

To access the Deltek Support Center:

1. Go to <https://deltek.custhelp.com>.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.

Note: If you forget your username or password, you can click the **Need Help?** button on the login screen for help.



About Deltek

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