Deltek

# Deltek Vantagepoint Intelligence

## Content and Functionality Overview

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# Contents

# Overview

This guide provides an overview of the Vantagepoint Intelligence (VI) components.

## Components

Vantagepoint Intelligence contains Analysis Cubes and VI Dashboards.

- **Analysis Cubes**: This provides you with a Vantagepoint project data cube and a general ledger data cube from which you create custom Vantagepoint reports with Microsoft Excel® or any business intelligence tool that supports SQL Server Analysis Services OLAP cubes. The Analysis Cubes also serve as the data sources for the performance dashboards that you create.
- **VI Dashboards**: Use Tableau Server and VI Desktop Tool (powered by Tableau), along with Vantagepoint Analysis Cubes and Microsoft SQL Server Analysis Services components, to create role-based graphical performance dashboards. VI dashboards are business intelligence tools that executives and managers use to view and interact with critical project and general ledger data using a variety of graphical representations of that data. The intelligence dashboards are displayed as dashparts on the Vantagepoint Dashboard.

## Additional Documentation

The following table lists related Deltek documentation for this release, which are available for download from the Deltek Support Center, along with other Vantagepoint documentation.

| Document Name | Description |
| --- | --- |
| **Deltek Vantagepoint 4.0 Release Notes** | The release notes contain pre-installation information, database changes, and a summary of enhancements and software issues resolved in the Vantagepoint 4.0 release. |
| **Deltek Vantagepoint Installation and Maintenance Guide** | This guide is applicable for on-premises versions of Vantagepoint.<br>This guide explains how to install Vantagepoint on your servers and other advanced configuration options that you might consider. |
| **Deltek Vantagepoint 4.0 Intelligence Installation and Configuration Guide** | This guide is applicable for on-premises versions of Vantagepoint.<br>This guide provides instructions on how to install Vantagepoint Intelligence, Analysis Cubes, and dashboard components that are included in the Vantagepoint Intelligence module. |
| **Deltek Vantagepoint 4.0 Settings and Configuration** | This guide explains the configuration options for Vantagepoint, including settings for security, Vantagepoint Intelligence, and Analysis Cubes. |

# Understanding Analysis Cube Structure

An analysis cube is an analytical structure based on online analytical processing (OLAP). The OLAP model used for the Analysis Cubes provides an analytical efficiency that would be difficult to achieve using the Vantagepoint transactional database as the data source. This efficiency is achieved in part because the Analysis Cubes contain partially pre-calculated data.

Data in the Analysis Cubes has a specific structure. It is critical to understand this structure and the related terms in order to work successfully with the Analysis Cubes. This structure has four primary components:

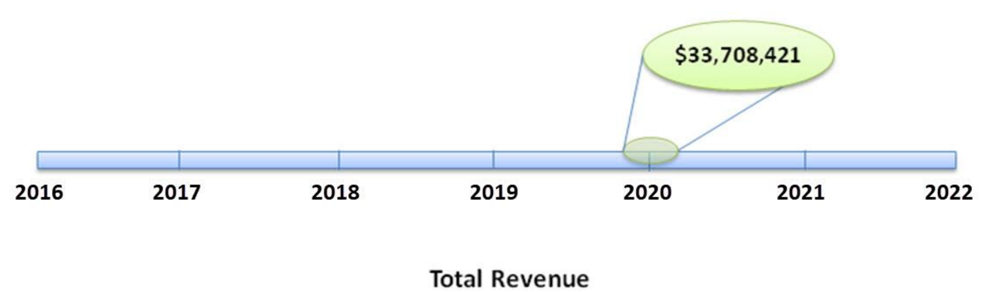
- Measures
- Dimensions
- Hierarchies
- Members

These components make it possible to extract, pivot, and further analyze data. Each of these components is described in more detail below.

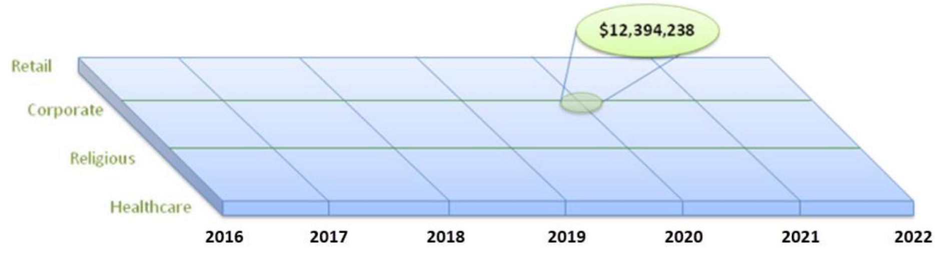
## Measures and Dimensions

**Measures** are essentially the facts (numeric values) from the Analysis Cubes. Each cube contains a collection of measures. Revenue is an example of a measure. However, as a standalone number without any context, as in the example below, a revenue value is not that useful in assessing organizational performance.


**Dimensions** provide context for measures and make them useful for assessing the performance of an organization. Every measure has any number of dimensions applicable to it. Dimensions allow you to sort and group the measure data. “Year” is an example of a dimension. When you apply the year dimension to the Revenue measure, the measure gains meaning. In the example below, the revenue for the year 2020 was $33,708,421.

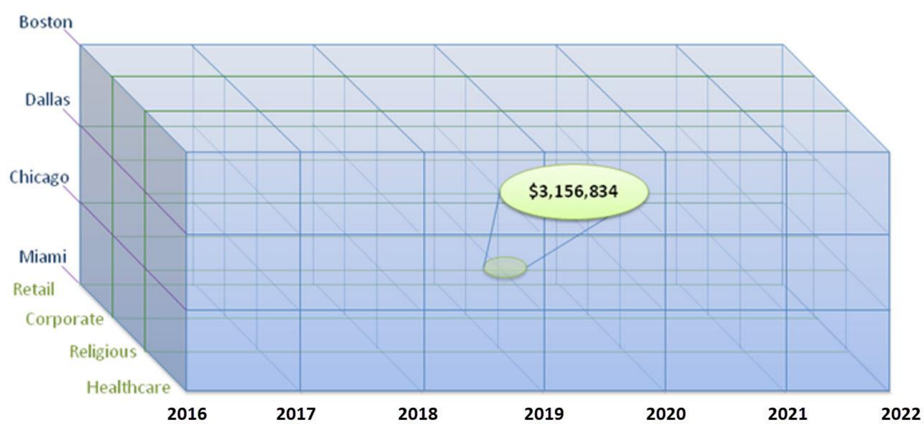



One of the most powerful characteristics of Analysis Cubes is that measures can have multiple dimensions, which is why they are called “cubes.” While applying the Year dimension to the Revenue measure makes the measure much more meaningful, applying additional dimensions can add more context and enable further analysis. In the example below, a Market Type dimension is added to the pivot, revealing the total revenue amount for the corporate market for the year 2020: $12,394,238.



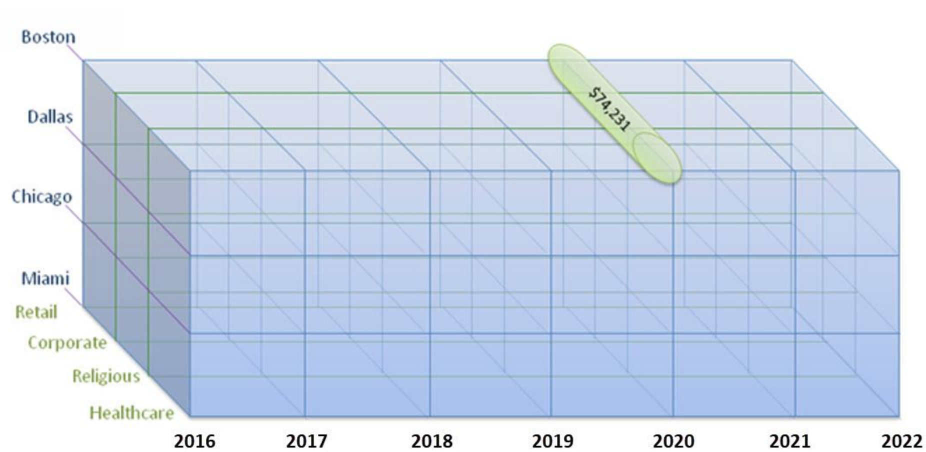

Total Revenue

You can continue to apply dimensions to a measure until you achieve the desired level of granularity. In the example below, the Office dimension is added, making it possible to see the 2019 revenue amount from the Religious market for the Chicago office.




Total Revenue

Dimension–measure combinations can also be represented in a summary format. In the following illustration, the Revenue measure is shown for 2020 for the Boston office across all markets.




Total Revenue

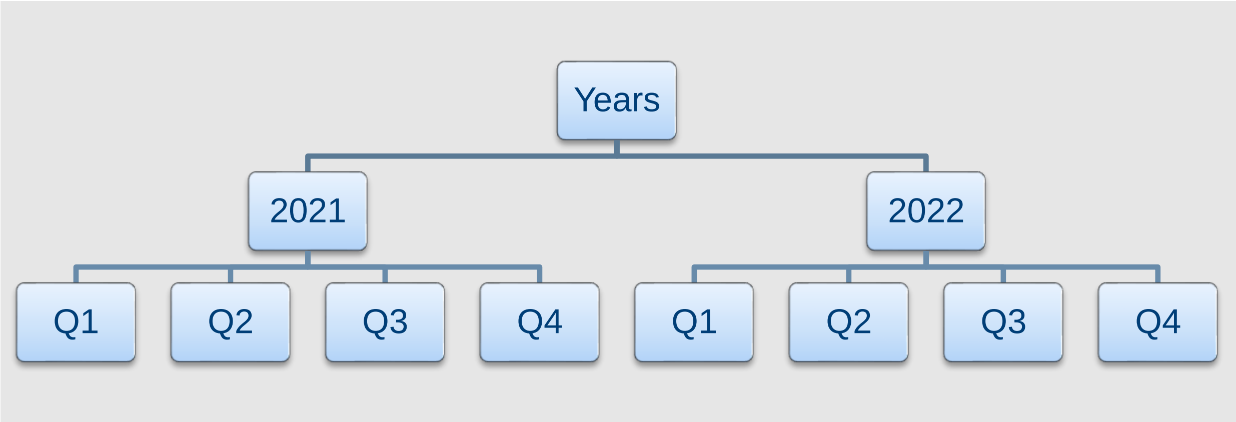
The Analysis Cube structure delivers significant power and flexibility, making the Analysis Cubes well-suited for use in a business intelligence solution.

## Measure and Dimension Descriptions

For lists of the measures and dimensions in the VI Analysis Cubes, see Reference: Project Data Cube and Reference: General Ledger Data Cube.

# Hierarchies

Hierarchies in Analysis Cubes make it possible to “drill down” to additional levels of detail within a dimension. A clear example of a hierarchy is one based on time periods. The following example is for a Year – Quarter hierarchy. You could add levels to this hierarchy for months and weeks.




When you use a pivot-based analysis tool with an Analysis Cube, you can expand and collapse hierarchies to expose or hide levels within the hierarchy. The following are examples of hierarchies from a typical Vantagepoint database:

- Project – Phase – Task
- Org 1 – Org 2 – Org 3…

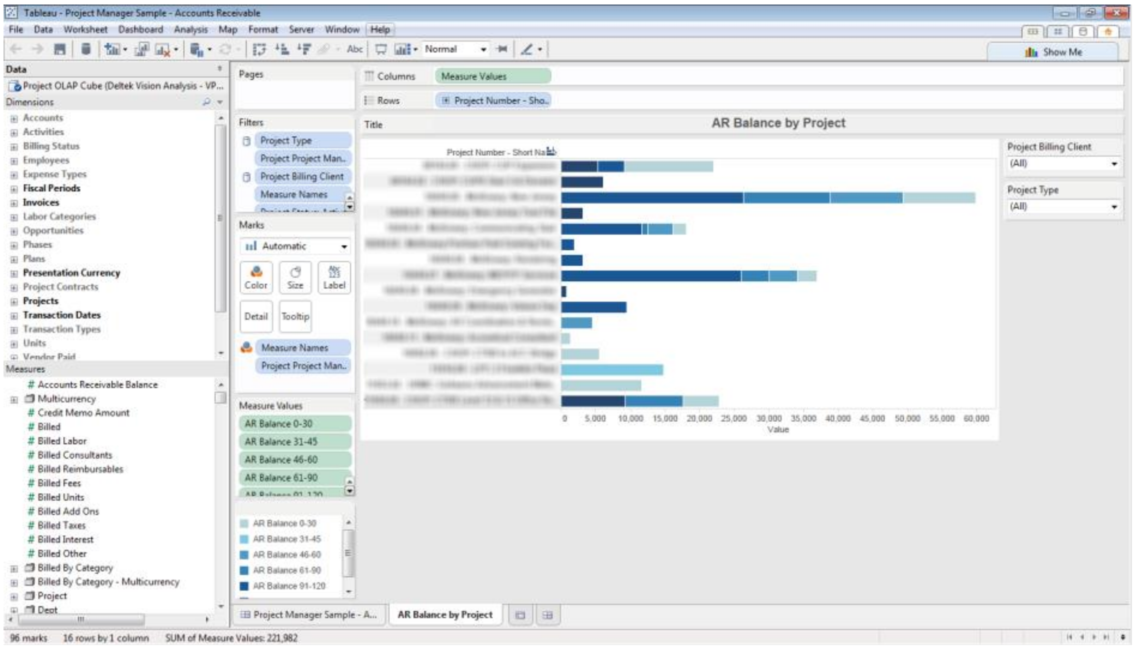
# Members

A dimension is the structural component within the cube. Members, in turn, are the items included in a dimension; they contain data that populates that dimension. For example, Project Type is a typical Vantagepoint dimension. The members of that dimension are the specific types of projects: Medical, Office Building, Education, Entertainment, Aviation, and so on.

# Vantagepoint Intelligence Dashboards Overview

The VI dashboards are business intelligence tools that executives and managers use to view and interact with critical organizational performance data using a variety of graphical representations of that data.

The VI Desktop Tool is installed locally on any workstation in a VI-licensed organization. The VI Desktop Tool gives you the ability to tweak existing sample dashboards, or build complete new dashboards, to fit the specific needs of your organization. These dashboards can then be consumed within the VI Desktop Tool or published to Vantagepoint and made available in Vantagepoint, via the Vantagepoint dashboard.




## Dashboard Access

Vantagepoint users add published intelligence dashboards by creating VI dashparts and adding the dashparts to their Vantagepoint Dashboard. You can also make the dashboards available to users from outside Vantagepoint, through a browser, for example, or on supported mobile devices. To support collaboration, all dashboards offer options for saving, sharing, and distributing key views of the data.

## Dashboard Authoring: VI Desktop Tool

Those in your firm who are interested in exploring your Vantagepoint Analysis Cubes data in new ways can use VI Desktop Tool (powered by Tableau) to design and build their own dashboards. VI Desktop Tool is a flexible and intuitive authoring tool, ideal for trying out innovative approaches to data analysis. The dashboards created with VI Desktop Tool can be strictly for the author's own use, or they can be published and made available to others who use VI. Your VI license includes full access to VI Desktop Tool for any number of users.

**Note:** While Vantagepoint users can create dashboards using the Analysis Cubes as the data source, you can also connect your custom dashboards directly to your Vantagepoint transactional database.

# Reference: Project Data Cube

## Project Data Cube Dimensions

### Accounts Group

| Dimension | Description |
|---|---|
| **Report Type - Account Type - Account Number** | This is a collapsed hierarchy that splits data into one of the two basic financial statements, Balance Sheet or Income Statement. Within the Balance Sheet grouping is an Asset and Liability sub-grouping. Individual general ledger accounts are listed in each of these groups. This dimension groups related accounts together and allows a temporary reorder of the chart of accounts for financial reporting purposes. |
| **More Fields Folder** | |
| **Account Currency Code** | If you use multiple currencies, this is the currency that is used for a general ledger account. |
| **Account Number - Name** | This is the combination of the number and name of the general ledger account to which a transaction is posted. This is sorted by account number. You can create a Project Expense Detail type report with this dimension. |
| **Account Status** | This is the current status of the general ledger account that is entered on the Overview tab in **Settings » General Ledger » Chart of Accounts**. Possible values are: Active, Dormant, and Inactive. |
| **Account Type** | This is the type of general ledger account, which is entered on the Overview tab in **Settings » General Ledger » Chart of Accounts**. Possible values are: Direct Consultant, Direct Other, Indirect, Other Charges, Reimbursable Consultant, and Reimbursable Other. |
| **Report Type** | This displays the financial statement, Balance Sheet or Income Statement, for which a transaction is posted. |

### Activities Group

| Dimension | Description |
|---|---|
| **Activity End Date Calendar** | Use this dimension to count activities by their end date. When you add this dimension and the Activities Count measure to a report, yearly, quarterly, and monthly counts display on the report. Use other Activity dimensions as the primary sort for the count. For example, you can count the types of activities by their end date year, quarter, and month. |

| Dimension | Description |
|---|---|
| **Activity Start Date Calendar** | Use this dimension to count activities by their start date. When you add this dimension and the Activities Count measure to a report, yearly, quarterly, and monthly counts display on the report. Use other Activity dimensions as the primary sort for the count. For example, you can count the types of activities by their start date year, quarter, and month. |
| **Activity Client Folder** | |
| **Activity Client City** | This is the city of the client who is associated with an activity. |
| **Activity Client Country** | This is the country of the client who is associated with an activity. |
| **Activity Client Parent** | This is the client associated as the parent to the current client who is associated with an activity. |
| **Activity Client Relationship** | This is your relationship with the client who is associated with an activity. |
| **Activity Client State-Province** | This is the state or province of the client who is associated with an activity. |
| **Activity Client Status** | This is the status (Active, Dormant, or Inactive) of the client who is associated with an activity. |
| **Activity Client Type** | This is the type that classifies the client who is associated with an activity. |
| **Activity Client User Defined Currency** | This applies if you use multiple currencies and have at least one user-defined currency field in the Firms hub. It is the currency assigned to the client who is associated with an activity. |
| **Activity Client ZIP-Postcode** | This is the ZIP code or postal code of the client who is associated with an activity. |
| **More Fields Folder** | |
| **Activity Client Name** | This is the client who is associated with an activity. |
| **Activity Contact Name** | This is the primary contact who is associated with an activity. |
| **Activity Employee Created By Name** | This is the employee who created an activity. |
| **Activity Employee Owner Name** | This is the employee who is the owner of an activity, as entered in the **Activity Owner** field on the Details tab of the Activities dialog box. |
| **Activity End Date** | This is the date that an activity is scheduled to end. |
| **Activity Is All Day Event** | This dimension allows you to identify the activities that are scheduled for the entire day (Yes) and distinguish them from the activities that are not scheduled for the entire day (No). |

| Dimension | Description |
| --- | --- |
| **Activity Is Completed** | This dimension allows you to identify the activities that are complete (Yes) and distinguish them from the activities that are not complete (No). |
| **Activity Is From Planning** | If you use the Planning module, this dimension allows you to identify and distinguish the activities that are created from the Planning module (Yes) from the activities that are not created from the Planning module (No). You can use this dimension in combination with the Activities Count measure to filter out Planning activities. Select the No filter for the Activity Is From Planning No dimension. This gives you an accurate report of the activities that are create elsewhere in Vantagepoint. |
| **Activity Is Private** | This dimension allows you to identify and distinguish the activities that are private and can be viewed only by the owner, creator, and attendees of the activity (Yes or No). |
| **Activity Priority** | This is the priority (High, Medium, or Low) of an activity. |
| **Activity Project Name** | This is the name of the project associated with an activity. |
| **Activity Start Date** | This is the date on which an activity is scheduled to begin. |
| **Activity Subject** | This is the description of an activity. |
| **Activity Type** | This is an activity's type (meeting, phone call, and so on). |

## Billing Status Group

| Dimension | Description |
| --- | --- |
| **Billing Status** | This is the current status of the transaction. Possible values are:<br>B - Billable<br>D - To be deleted<br>F - Final billed<br>H - Held<br>M - Modified<br>N - Not billable<br>D - Deleted<br>R - Partial Hold/Released<br>T - Transferred<br>W - To be written off<br>X - Written off |

## Employees Group

| Dimension | Description |
|---|---|
| **Employee Hire Date Calendar** | Use this dimension to group employees by their hire date year, quarter, and month. Hire date is entered on the Employment Details tab of **Hubs » Employee » Employees**. When you add this dimension and the Employees Count measure to a report, yearly, quarterly, and monthly counts display on the report. Use other Employee dimensions as the primary sort for the count. |
| **Employee Raise Date Calendar** | Use this dimension to group employees by their raise date year, quarter, and month. Raise date is entered on the Employment Details tab of **Hubs » Employee » Employees**. When you add this dimension and the Employees Count measure to a report, yearly, quarterly, and monthly counts display on the report. Use other Employee dimensions as the primary sort for the count. |
| **Employee Termination Date Calendar** | Use this dimension to group employees by their termination date year, quarter, and month. Termination date is entered on the Employment Details tab of **Hubs » Employee » Employees**. When you add this dimension and the Employees Count measure to a report, yearly, quarterly, and monthly counts display on the report. Use other Employee dimensions as the primary sort for the count. |
| **Employees by Geography** | This is a predefined hierarchy that groups employees by their Employee Country, Employee State, and Employee City, entered on the Personal tab of **Hubs » Employee » Employees**. |
| **Employees by Org** | If you use the Organization Reporting feature, this dimension allows you to group employees by their organization. This is the full organization that is comprised of a combination of all the levels that make up an organization. An employee's organization is entered in the summary pane of **Hubs » Employee » Employees**. |
| **Employees by Org1** | If you use the Organization Reporting feature, this dimension allows you to group employees by the first level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension lists employees by their region. If your firm uses multiple companies, this first level represents the company level. |
| **Employees by Org2** | If you use the Organization Reporting feature and have a level 2 in your organization structure, this dimension allows you to group employees by the second level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension lists employees by their division. |
| **Address Folder** | |
| **Employee Home City** | This is the city entered for an employee. |

| Dimension | Description |
| --- | --- |
| **Employee Home Country** | This is the country entered for an employee. |
| **Employee Home State-Province** | This is the state entered for an employee. |
| **Employee Home ZIP-Postcode** | This is the ZIP code or postal code entered for an employee. |
| **More Fields Folder** | |
| **Employee Hire Date** | This is an employee's hire date, entered on the Employment Details tab of **Hubs » Employees**. |
| **Employee Labor Category** | This is the labor category for an employee, entered on the Accounting tab of **Hubs » Employee » Employees**. |
| **Employee** | The employee's number and name, sorted by name. |
| **Employee Name** | <*Employee First, Middle, and Last names*> This is an employee's first, middle, and last names, as entered on the Overview tab of **Hubs » Employee » Employees**. |
| **Employee Number - Name** | <*Employee ID*> - <*Employee First, Middle, and Last names*> This is an employee’s ID number and name in **Hubs » Employee » Employees**. This grouping is sorted by employee ID. |
| **Employee Org1** | If you use the Organization Reporting feature, this dimension allows you to group employees by the first level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension lists employees by their region. If your firm uses multiple companies, this first level represents the company level. |
| **Employee Org2** | If you use the Organization Reporting feature and have a level 2 in your organization structure, this dimension allows you to group employees by the second level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension lists employees by their division. |
| **Employee Org3** | If you use the Organization Reporting feature and have a level 3 for your organization structure, this dimension allows you to group employees by the third level of your organization structure. For example, if you have five levels in an organization (Region, Division Branch, Department, and Principal), this dimension lists employees by their branch. |

| Dimension | Description |
| --- | --- |
| **Employee Org4** | If you use the Organization Reporting feature and have a level 4 for your organization structure, this dimension allows you to group employees by the fourth level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension lists employees by their department. |
| **Employee Org5** | If you use the Organization Reporting feature and have a level 5 for your organization structure, this dimension allows you to group employees by the fifth level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension lists employees by their principal. |
| **Employee Raise Date** | This is an employee's raise date, entered on the Employment Details tab of **Hubs » Employee » Employees**. |
| **Employee Status** | This is the status for an employee, entered in the summary pane of **Hubs » Employee » Employees**. The options are: Active, Inactive, and Terminated. |
| **Employee Supervisor** | This is the name of an employee's supervisor, entered in the summary pane of **Hubs » Employee » Employees**. |
| **Employee Termination Date** | This is an employee's termination date, entered on the Employment Details tab of **Hubs » Employee » Employees**. |
| **Employee Title** | This is the title entered for an employee in the summary pane of **Hubs » Employee » Employees**. |
| **Employee Type** | This is the type entered for an employee on the Accounting tab of **Hubs » Employee » Employees**. |

## Expense Type Group

| Dimension | Description |
| --- | --- |
| **Expense Type** | This is a subset of Account Types that represents where the majority of the transactions will be explicitly posted. Possible values are: Reimbursable Consultant, Reimbursable Other, Direct Consultant, Direct Other, Indirect, and Other Charges. |

## Fiscal Period Group

| Dimension | Description |
| --- | --- |
| **Fiscal Year - Quarter - Period** | This is a predefined, collapsed hierarchy that groups applicable measures by the described time frames. |

| Dimension | Description |
| --- | --- |
| **More Fields Folder** | |
| **Fiscal Month** | This is the translation of the fiscal period portion into the actual month and year in which the transaction was posted (such as January 2022, February 2022, March 2022, and so on). If the fiscal month represents a calendar month, the name will be displayed for that month (for example, March 2022). If the fiscal month overlaps the calendar months, the beginning and ending dates will be displayed for that period. Example: 2022-01-01 - 2022-02-05 |
| **Fiscal Period** | This is the accounting period in which a transaction is posted (such as 01/2022, 02/2022, 03/2022 and so on). Most firms have 12 fiscal periods in a fiscal year. |
| **Fiscal Quarter** | This is the separation of the fiscal year into 4 equal segments. For firms with 13 fiscal periods, this dimension may not be applicable because the 13th fiscal period appears in an Unknown category on reports. |
| **Fiscal Year** | This is the year portion of the accounting period in which the transaction is posted. Most firms are on a calendar fiscal year. |

## Invoices

| Dimension | Description |
| --- | --- |
| **Invoice Number** | This is the invoice number for an invoice. |

## Labor Categories Group

| Dimension | Description |
| --- | --- |
| **Labor Categories** | This is the labor category referenced for an employee when a timesheet is submitted and posted. |

## Labor Codes Group

| Dimension | Description |
| --- | --- |
| **Labor Codes By Labor Code Level 1** | This is a predefined, collapsed hierarchy that groups the full labor code by the first level of the labor code structure. |
| **Labor Codes By Labor Code Level 2** | If you have two labor code levels, this is a predefined, collapsed hierarchy that groups the full labor code by the second level of the labor code structure. |
| **Labor Code** | This is the full labor code (comprised of all levels in the labor code structure) where labor hours are posted. |

| Dimension | Description |
| --- | --- |
| **Labor Code Level 1** | This is the first level of the labor code structure where labor hours are posted. |
| **Labor Code Level 2** | If you have two or more labor code levels, this is the second level of the labor code where labor hours are posted. |
| **Labor Code Level 3** | If you have three or more labor code levels, this is the third level of the labor code where labor hours are posted. |
| **Labor Code Level 4** | If you have four or more labor code levels, this is the fourth level of the labor code where labor hours are posted. |
| **Labor Code Level 5** | If you have five labor code levels, this is the fifth level of the labor code where labor hours are posted. |

## Plans Group

| Dimension | Description |
| --- | --- |
| **Plan End Date Calendar** | Use this dimension to display information by a plan's end date—by the end date's year, quarter, and month. For example, you can report on the number of plans that ended during each year, quarter, and month by combining the Plan End Date Calendar dimension and the Plans Count measure on a report. You can also get a list of the types of plans that ended per year, quarter, and month. |
| **Plan Start Date Calendar** | Use this dimension to display information by a plan's start date—by the start date's year, quarter, and month. For example, you can report on the number of plans that were started each year, quarter, and month by combining the Plan Start Date Calendar dimension and the Plans Count measure on a report. You can also get a list of the type of plans that started per year, quarter, and month. |
| **Plan Task Tree** | This is a multi-string, hierarchical dimension that groups information for a plan down to the task level. It does not go down to the Assignment level. |
| **Plans by Principal and Project Manager** | Use this to group plans by a plan's principal and project manager, who are entered on the Overview tab **Hubs » Projects » Project**. |
| **Plans by Project Manager** | Use this to group plans by a plan's project manager, who is entered on the Overview tab of **Hubs » Projects » Project**. |
| **Plan Client Folder** | |
| **Plan Client Name** | This is the name of a plan's client, entered in **Hubs » Firms » Firms**. |
| **Plan Client Parent** | This is the name of the parent client if a client has a parent/subsidiary relationship. If there is no parent client, "<empty>" displays on the report. |

| Dimension | Description |
|---|---|
| **Plan Client Primary City** | This is the city from the primary address for a plan's client, entered on the Overview tab of **Hubs » Firms » Firms**. |
| **Plan Client Primary Country** | This is the country from the primary address for a plan's client, entered on the Overview tab of **Hubs » Firms » Firms**. This displays the country code and description. |
| **Plan Client Primary State-Province** | This is the state or province from the primary address for a plan's client, entered on the Overview tab of **Hubs » Firms » Firms**. This displays the state or province code and description. |
| **Plan Client Primary ZIP-Postcode** | This is the ZIP or postal code from the primary address for a plan's client, as entered in the **ZIP/Postcode** field in **Hubs » Firms » Firms**. |
| **Plan Client Relationship** | This is your company's relationship with a plan's client, as entered in the **Relationship** field on the Overview tab of **Hubs » Firms » Firms**. Possible values are defined in the Client Relationship code table in **Configuration » General » Code Tables**. |
| **Plan Client Status** | This is the status (Active, Dormant, or Inactive) of a plan's client, as entered in the **Status** field in the summary pane of **Hubs » Firms » Firms**. |
| **Plan Client Type** | This is the market of a plan's client as entered in the **Market** field in the summary pane in **Hubs » Firms » Firms**. Possible values are defined in the Market list in **Settings » Labels and Lists » Lists**. |
| **Plan Client User Defined Currency** | If you use multiple currencies and you have at least one custom currency field in the Firms form, this is the user-defined currency that is entered in the **Custom Currency Code** field on the Overview tab in **Hubs » Firms » Firms** for a project's client. |
| **More Fields Folder** | |
| **Plan Client** | This is the plan's client. |
| **Plan End Date** | This is the plan's end date. |
| **Plan Labor Multiplier Type** | This is the plan's labor multiplier type, entered in **Hubs » Projects » Plan**. |
| **Plan Name** | This is the plan's name. |
| **Plan Number - Name** | This is the plan's number and name. |
| **Plan Organization** | If you use the Organization Reporting feature, this is a plan's organization. This is the full organization that is comprised of a combination of all the levels that make up an organization. |

| Dimension | Description |
|---|---|
| **Plan Org Level 1** | If you use the Organization Reporting feature, this is a plan's first level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a plan's region. If your firm uses multiple companies, this level represents the company level. |
| **Plan Org Level 2** | If you use the Organization Reporting feature and you have two or more levels in your organization structure, this is a plan's second level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a plan's division. |
| **Plan Org Level 3** | If you use the Organization Reporting feature and you have three or more levels in your organization structure, this is a plan's third level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension is a plan's branch. |
| **Plan Org Level 4** | If you use the Organization Reporting feature and you have four or more levels in your organization structure, this is a plan's fourth level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a plan's department. |
| **Plan Org Level 5** | If you use the Organization Reporting feature and have five levels in your organization structure, this is a plan's fifth level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a plan's principal. |
| **Plan Percent Complete Formula** | This is the formula entered in **Hubs » Projects » Plan**. |
| **Plan Principal** | This is the employee who is the plan's principal. |
| **Plan Probability** | This is the estimation of the probability that the plan will win a contract and become a project. |
| **Plan Project Manager** | This is the employee who is the plan's project manager. |
| **Plan Reimbursable Method** | This is the plan's reimbursable method entered in **Hubs » Projects » Plan**. |
| **Plan Start Date** | This is the plan's start date. |
| **Plan Status** | This is the plan's status (Active, Dormant, Inactive, or Purged). |
| **Plan Supervisor** | This is the employee who is the plan's supervisor. |

## Presentation Currency Group

| Dimension | Description |
|---|---|
| **Currency** | If you use the Vantagepoint multiple currency feature, use this dimension to display measures in one or more different currencies. Select from a list of all currencies that you have enabled for your Vantagepoint database. |

## Project Contracts

| Dimension | Description |
|---|---|
| **Project Approved Date** | |
| **Project Contract Number** | |
| **Project Contract Status** | |
| **Project Contract Type** | |
| **Project Include in Fees check box** | |
| **Project Request Date** | |

## Projects Group

| Dimension | Description |
|---|---|
| **Phases by Organization** | This is a predefined, collapsed hierarchy that groups phases by Phase Organization. You can also expand to the task level, if you use tasks. |
| **Project Actual Completion Date Calendar** | Use this dimension to count the number of projects by their actual completion date, which is entered on the Dates & Costs tab in **Hubs » Projects » Project**. When you add this dimension and the Projects Count measure to a report, yearly, quarterly, and monthly counts display on the report. Use other Project dimensions as the primary sort for the count. For example, you can count the types of projects per actual completion date by year, quarter, and month. |
| **Project by Principal and Project Manager** | This is a predefined, collapsed hierarchy that groups projects by project principal and project manager. |
| **Project Estimated Completion Date Calendar** | Use this dimension to count the number of projects by their estimated completion date. When you add this dimension and the Projects Count measure to a report, yearly, quarterly, and monthly counts display on the report. Use other Project dimensions as the primary sort for the count. For example, you can count the types of projects per estimated completion date by year, quarter, and month. |

| Dimension | Description |
| --- | --- |
| **Project Manager by Project Number** | This is a predefined, collapsed hierarchy that groups projects by project manager and project number. |
| **Project Manager from Organization** | This is a predefined, collapsed hierarchy that groups project managers by organization. |
| **Project Organization by Project Principal and Project Manager** | This is a predefined, collapsed hierarchy that groups projects by project organization level 1, project organization level 2, project principal, and project manager. |
| **Project Organization by Project Type and Project Manager** | This is a predefined, collapsed hierarchy that groups projects by project organization level 1, project organization level 2, project type, and project manager. |
| **Project Start Date Calendar** | Use this dimension to count the number of projects by their start date. When you add this dimension and the Projects Count measure to a report, yearly, quarterly, and monthly counts display on the report. Use other Project dimensions as the primary sort for the count. For example you can count the types of projects per start date by year, quarter, and month. |
| **Project Tree by Number** | This is a predefined, collapsed hierarchy that groups projects by phase and task levels, if available. |
| **Project Type by Project Organization and Project Manager** | This is a predefined, collapsed hierarchy that groups projects by project type, project organization level 1, project organization level 2, and project manager. |
| **Projects by Billing Client - Contact** | This is a predefined, collapsed hierarchy that groups projects by Project Billing Client and Project Billing Contact. You can also expand to the phase and task levels, if available. |
| **Projects by Geography** | This is a predefined, collapsed hierarchy that groups projects by Project Country, Project State, Project City, and Project ZIP-Province. You can also expand to the phase and task levels, if available. |
| **Projects by Organization** | This is a predefined, collapsed hierarchy that groups projects by Project Organization. You can also expand to the phase and task levels, if available. |
| **Projects by Primary Client - Contact** | This is a predefined, collapsed hierarchy that groups projects by Project Primary Client and Project Primary Contact. You can also expand to the phase and task levels, if available. |
| **Tasks by Organization** | This is a predefined, collapsed hierarchy that groups tasks by Task Organization. |
| **Project Award Type** | This is the award type entered for the project on the Overview tab of **Hubs » Projects » Project**. |

| Dimension | Description |
|---|---|
| **Project Business Development Lead** | This is the business development lead entered for the project on the Overview tab of **Hubs » Projects » Project**. |
| **Project Competition type** | This is the competition type entered for the project on the Overview tab of **Hubs » Projects » Project**. |
| **Project Contract Type** | This is the contract type entered for the project on the Overview tab of **Hubs » Projects » Project**. |
| **Project IQ Record** | This is the IQ record entered for the project in **Hubs » Projects**. |
| **Project Marketing Coordinator** | This is the marketing coordinator entered for the project on the Overview tab of **Hubs » Projects » Project**. |
| **Project Master Contract** | This is the master contract entered for the project on the Overview tab of **Hubs » Projects » Project**. |
| **Project NAICS** | This is the NAISC entered for the project on the Overview tab of **Hubs » Projects » Project**. |
| **Project Period of Performance** | This is the period of performance entered for the project on the Overview tab of **Hubs » Projects » Project**. |
| **Project Probability** | This is the probability entered in the summary pane of **Hubs » Projects » Project**. |
| **Project Proposal Manager** | This is the proposal manager entered for the project on the Proposal tab of **Hubs » Projects » Project**. |
| **Project Revenue** | This is the Estimated Fee entered for the project in **Hubs » Projects » Revenue Forecast**. |
| **Project SF Record** | This is the SF record entered for the project in the summary pane of **Hubs » Projects » Project**. |
| **Project Solicitation** | This is the solicitation entered for the project on the Overview tab of **Hubs » Projects » Project**. |
| **Project Stage** | This is the stage entered for the project in the summary pane of **Hubs » Projects » Project**. |
| **Project Stage Step** | This is the stage step associated with the entered stage for the project in **Hubs » Projects**. The Stage Step associated with the Stage is defined in the Project Stage list in **Settings » Labels and Lists » Lists**. |
| **Project Weighted Revenue** | This is the Weighted Fee entered for the project in the summary pane of **Hubs » Projects » Project**. |

| Dimension | Description |
|---|---|
| **Project Close Date** | This is the close date, entered in the summary pane of **Hubs » Projects** when the stage of the project record is in pursuit. When the stage of the project record is non-awarded, see the list view instead. |
| **Project Close Date Month, Quarter, Year** | This is the close date, entered in the summary pane of **Hubs » Projects** when the stage of the project record is in pursuit. The close date is identified by month, quarter or year. When the stage of the project record is non-awarded, see the list view instead. |
| **Project Days Open** | This is the number of days that the project was open, entered in the summary pane of **Hubs » Projects**. |
| **Project Estimated Start Date** | This is the estimated start date entered for the project in the summary pane of **Hubs » Projects » Project**. |
| **Project Estimated Start Date Month, Quarter, Year** | This is the estimated start date for the project, identified by month, quarter or year; this is entered on the Date & Cost tab of **Hubs » Projects » Project**. |
| **Project Open Date** | This is the open date, entered in the summary pane of **Hubs » Projects » Project** when the stage of the project records is in pursuit. When the stage of the project record is non-awarded, see the list view instead. |
| **Project Open Date Month, Quarter, Year** | This is the open date, entered in the summary pane of **Hubs » Projects** when the stage of the project records is in pursuit. The open date is identified by month, quarter or year. When the stage of the project record is non-awarded, see the list view instead. |
| **Location Address Folder** | |
| **Project Location City** | This is the city entered for the project in the **Location** field of the Overview tab in **Hubs » Projects » Project**. |
| **Project Location Country** | This is the country entered for the project in the **Location** field of the Overview tab in **Hubs » Projects » Project**. |
| **Project Location County** | This is the county entered for the project in the **Location** field of the Overview tab in **Hubs » Projects » Project**. |
| **Project Location State** | This is the state entered for the project in the **Location** field of the Overview tab in **Hubs » Projects » Project**. |
| **Project Location Zip-Province Code** | This is the ZIP code or province code entered for the project in the **Location** field of the Overview tab in **Hubs » Projects » Project**. |
| **Phase Folder** | |
| **Phase Number – Short Name** | This is the combined number and name of the phase. This is sorted by number and then by name. |

| Dimension | Description |
| --- | --- |
| **Phase Organization** | If you use the Organization Reporting feature, this is a phase's organization. This is the full organization that is comprised of a combination of all the levels that make up an organization. |
| **Phase Org Level 1** | If you use the Organization Reporting feature, this is a phase's first level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a phase's region. If your firm uses multiple companies, this level represents the company level. |
| **Phase Org Level 2** | If you use the Organization Reporting feature and you have two or more levels in your organization structure, this is a phase's second level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a phase's division. |
| **Phase Org Level 3** | If you use the Organization Reporting feature and you have three or more levels in your organization structure, this is a phase's third level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a phase's branch. |
| **Phase Org Level 4** | If you use the Organization Reporting feature and you have four or more levels in your organization structure, this is a phase's fourth level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a phase's department. |
| **Phase Org Level 5** | If you use the Organization Reporting feature and you have five levels in your organization structure, this is a phase's fifth level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a phase's principal. |
| **Phase Principal** | This is the employee entered as the principal-in-charge for the phase on the Overview tab of **Hubs » Projects » Project**. |
| **Phase Project Manager** | This is the employee entered as the project manager for the phase on the Overview tab of **Hubs » Projects » Project**. |
| **Phase Responsibility** | This is the firm's level of accountability for the phase that is entered on the Overview tab of **Hubs » Projects » Project**. Possible values are defined in the Project Responsibility Code Table. |
| **Phase Revenue Type** | This determines how Vantagepoint recognizes revenue for the phase. The revenue type is entered on the Accounting tab of **Hubs » Projects » Project**. If tasks are enabled, the value here is N/A. |
| **Phase Status** | This is the status of the phase record, entered in the summary pane of **Hubs » Projects » Project**. Possible values are: Active, Dormant, Inactive, and Purged. |

| Dimension | Description |
|---|---|
| **Phase Supervisor** | This is the employee entered as the supervisor for the phase on the Overview tab of **Hubs » Projects » Project**. |
| **Phase Type** | This is the market or type of work for the phase that is entered in the summary pane of **Hubs » Projects » Project**. Possible values are defined in the Project Type Code Table. |
| **Phase Biller** | The employee who is responsible for creating the Billing invoices for a project. This is entered on the Overview tab of **Hubs » Projects » Project**. |
| **Project Folder** | |
| **Project Actual Completion Date** | This is a project's completion date that is entered on the Dates & Costs tab in **Hubs » Projects » Project**. |
| **Project Bid Date** | This is a project's bid date that is entered on the Dates & Costs tab in **Hubs » Projects » Project**. |
| **Project Billing Client** | This is the client to be billed for a project that is entered in the **Billing Client** field on the Accounting tab of **Hubs » Projects » Project**. This displays the billing client's number and name <*number - name*>. |
| **Project Billing Contact** | This is the billing contact person that is entered in the **Billing Client** field on the Accounting tab of **Hubs » Projects » Project**. |
| **Project Charge Type** | This is a project's charge type that is entered in the **Charge Type** field on the Accounting tab of **Hubs » Projects » Project**. Charge type determines how labor and expense costs are charged to the project.<br>Project charge types are: Overhead, Promotional and Regular. |
| **Project Construction Completion Date** | This is a project's construction completion date that is entered on the Dates & Costs tab in **Hubs » Projects » Project**. |
| **Project Contract Date** | This is a project's contract date that is entered on the Dates & Costs tab in **Hubs » Projects » Project**. |
| **Project Estimated Completion Date** | This is a project's estimated completion date that is entered on the Dates & Costs tab in **Hubs » Projects » Project**. |
| **Project Federal Indicator** | This determines whether the project is for an agency or branch of the federal government. Although you can modify this dimension for phases and tasks, for reporting purposes, it is available only at the project level (for performance reasons). |
| **Project Is Referable** | This determines whether or not the project can be used as a reference. Although you can modify this dimension for phases and tasks, for reporting purposes, it is available only at the project level (for performance reasons). |
| **Project Number – Short Name** | This is the combined number and name of the project, sorted by number and then by name. |

| Dimension | Description |
|---|---|
| **Project Organization** | If you use the Organization Reporting feature, this is a project's organization. This is the full organization that is comprised of a combination of all the levels that make up an organization. |
| **Project Org Level 1** | If you use the Organization Reporting feature, this is a project's first level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a project's region. If your firm uses multiple companies, this level represents the company level. |
| **Project Org Level 2** | If you use the Organization Reporting feature and you have two or more levels in your organization structure, this is a project's second level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a project's division. |
| **Project Org Level 3** | If you use the Organization Reporting feature and you have three or more levels in your organization structure, this is a project's third level of your organization structure. For example, if you have five levels in an organization (Region, Division Branch, Department, and Principal), this is a project's branch. |
| **Project Org Level 4** | If you use the Organization Reporting feature and you have four or more levels in your organization structure, this is a project's fourth level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a project's department. |
| **Project Org Level 5** | If you use the Organization Reporting feature and you have five levels in your organization structure, this is a project's fifth level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a project's principal. |
| **Project Primary Client** | This is the primary client for a project that is entered in the **Primary Client** field on the Overview tab of **Hubs » Projects » Project**. You can modify this at the project level only. |
| **Project Primary Contact** | This is the project's primary contact that is entered in the **Primary Contact** field on the Overview tab of **Hubs » Projects » Project**. |
| **Project Principal** | This is the employee who is the principal for the project. This is entered on the Overview tab of **Hubs » Projects » Project**. |
| **Project Professional Services Completion Date** | This is a project's professional services completion date that is entered on the Dates & Costs tab in **Hubs » Projects » Project**. |
| **Project Project Manager** | This is the employee that was entered as the project manager for the project in the **Project Manager** field on the Overview tab of **Hubs » Projects » Project**. |

| Dimension | Description |
|---|---|
| **Project Promotional Project** | This is the promotional project that is associated with a project as entered in the **Linked Project** field on the Overview tab of **Hubs » Projects » Project**. |
| **Project Responsibility** | This is your company's level of responsibility on a project, as entered in the **Responsibility** field in the summary pane of **Hubs » Projects » Project**. Possible values are defined in the Project Responsibility code table. |
| **Project Revenue Type** | This determines how Vantagepoint recognizes revenue for a project. It is entered in the **Revenue Method** field on the Accounting tab of **Hubs » Projects » Project**. If phases (work breakdown structure 2) are enabled, the value here is N/A. |
| **Project Start Date** | This is a project's start date that is entered on the Dates & Costs tab in **Hubs » Projects » Project**. |
| **Project Status** | This is the current status of the project that is entered in the **Status** field of the summary pane in **Hubs » Projects » Project**. Possible values are: Active, Dormant, Inactive, and Purged. |
| **Project Supervisor** | This is a project's supervisor that is entered on the Overview tab of **Hubs » Projects » Project**. |
| **Project Type** | This is the market or type of work for the project that is entered in the summary pane of **Hubs » Projects » Project**. Possible values are defined in the Project Type code table. |
| **Project Biller** | The employee who is responsible for creating the Billing invoices for a project. This is entered on the Overview tab of **Hubs » Projects » Project**. |
| **Project Billing Client Folder** | |
| **Project Billing Client Name** | This is the name of a project's billing client as entered in the **Name** field in **Hubs » Firms**. |
| **Project Billing Client Parent** | This is the name of the parent client, if a client has a parent/subsidiary relationship. If there is no parent client, "<empty>" displays on the report. See Client Hierarchy Overview for more information. |
| **Project Billing Client Primary City** | This is the city from the primary address for a project's billing client. It is entered in the **City** field of the Overview tab in **Hubs » Firms » Firms**. |
| **Project Billing Client Primary Country** | This is the country from the primary address for project's billing client. It is entered in the **Country** field of the Overview tab in **Hubs » Firms » Firms**. This displays the country code and country description. |

| Dimension | Description |
|---|---|
| **Project Billing Client Primary State-Province** | This is the state or province from the primary address for a project's billing client. It is entered in the **State/Province** field of the Overview tab in **Hubs » Firms » Firms**. This displays the state or province code and its description. |
| **Project Billing Client Primary ZIP-Postcode** | This is the ZIP or postal code from the primary address for a project's billing client. It is entered in the **ZIP/Postcode** field of the Overview tab in **Hubs » Firms » Firms**. |
| **Project Billing Client Relationship** | This is your company's relationship with a project's billing client, as entered in the **Relationship** field of the Overview tab in **Hubs » Firms » Firms**. Possible values are defined in the Firm Relationship list in **Settings » Labels and Lists » Lists**. |
| **Project Billing Client Status** | This is the status (Active, Dormant, or Inactive) of a project's billing client, as entered in the **Status** field in the summary pane of **Hubs » Firms » Firms**. |
| **Project Billing Client Type** | This is the client type of a project's billing client, as entered in the **Market** field in the summary pane in **Hubs » Firms » Firms**. Possible values are defined in the Market Type list in **Settings » Labels and Lists » Lists**. |
| **Project Billing Client User Defined Currency** | This is the user-defined currency that is entered in the **Custom Currency Code** field on the Overview tab in **Hubs » Firms » Firms** for a project's billing client if you use multiple currencies and you have at least one custom currency field in **Hubs » Firms**. |
| **Project Primary Client Folder** | |
| **Project Primary Client Name** | This is the name of a project's primary client as entered in the **Name** field in **Hubs » Firms**. |
| **Project Primary Client Parent** | This is the name of the parent client, if a client has a parent/subsidiary relationship. If there is no parent client, "<empty>" displays on the report. See Client Hierarchy Overview for more information. |
| **Project Primary Client Primary City** | This is the city from the primary address for a project's primary client. It is entered in the **City** field on the Overview tab of **Hubs » Firms » Firms**. |
| **Project Primary Client Primary Country** | This is the country from the primary address for project's primary client. It is entered in the **Country** field on the Overview tab of **Hubs » Firms » Firms**. This displays the country code and country description. |
| **Project Primary Client Primary State-Province** | This is the state or province from the primary address for a project's primary client. It is entered in the **State/Province** field on the Overview tab of **Hubs » Firms » Firms**. This displays the state or province code and its description. |

| Dimension | Description |
|---|---|
| **Project Primary Client Primary ZIP-Postcode** | This is the ZIP or postal code from the primary address for a project's primary client. It is entered in the **ZIP/Postcode** field on the Overview tab of **Hubs » Firms » Firms**. |
| **Project Primary Client Relationship** | This is your company's relationship with a project's primary client, as entered in the **Relationship** field on the Overview tab of **Hubs » Firms » Firms**. Possible values are defined in the Firm Relationship lists in **Settings » Labels and Lists » Lists**. |
| **Project Primary Client Status** | This is the status (Active, Dormant, or Inactive) of a project's primary client, entered in the **Status** field in the summary pane of **Hubs » Firms**. |
| **Project Primary Client Type** | This is the client type of a project's primary client, as entered in the **Market** field in the summary pane of **Hubs » Firms**. Possible values are defined in the Market lists in **Settings » Labels and Lists » Lists**. |
| **Project Primary Client User Defined Currency** | This is the user-defined currency that is entered in the **Custom Currency Code** field on the Overview tab in **Hubs » Firms » Firms** for a project's primary client if you use multiple currencies and you have at least one custom currency field in **Hubs » Firms**. |
| **Task Folder** | |
| **Task Number** | This is the ID number of the task. |
| **Task Number – Short Name** | This is the combined number and name of the task, sorted by number and then by name. |
| **Task Organization** | If you use the Organization Reporting feature, this dimension allows you to group tasks by their organization. This is the full organization that is comprised of a combination of all the levels that make up an organization. |
| **Task Org Level 1** | If you use the Organization Reporting feature, this is a task's first level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a task's region. If your firm uses multiple companies, this level represents the company level. |
| **Task Org Level 2** | If you use the Organization Reporting feature and you have two or more levels in your organization structure, this is a task's second level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a task's division. |
| **Task Org Level 3** | If you use the Organization Reporting feature and you have three or more levels in your organization structure, this is a task's third level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a task's branch. |

| Dimension | Description |
|---|---|
| **Task Org Level 4** | If you use the Organization Reporting feature and you have four or more levels in your organization structure, this is a task's fourth level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a task's department. |
| **Task Org Level 5** | If you use the Organization Reporting feature and you have five levels in your organization structure, this is a task's fifth level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a task's principal. |
| **Task Principal** | This is the employee entered as the principal-in-charge for the task in **Hubs » Projects » Project**. |
| **Task Project Manager** | This is the employee entered as the project manager for the task in **Hubs » Projects » Project**. |
| **Task Responsibility** | This is the firm's level of accountability for the task that was entered in **Hubs » Projects » Project**. Possible values are defined in the Project Responsibility list in **Settings » Labels and Lists » Lists**. |
| **Task Revenue Type** | This determines how Vantagepoint recognizes revenue for a task and is entered on the Accounting tab in **Hubs » Projects » Project**. |
| **Task Status** | This is the status of a task that is entered in **Hubs » Projects » Project**. Possible values are: Active, Dormant, Inactive, and Purged. |
| **Task Supervisor-In-Charge** | This is the employee entered as the supervisor for a task in **Hubs » Projects » Project**. |
| **Task Type** | This is the market or type of work for a task entered in **Hubs » Projects » Project**. Possible values are defined in the Project Type list in **Settings » Labels and Lists » Lists**. |
| **Task Biller** | This is the employee who is responsible for creating the Billing invoices for a project. This is entered in **Hubs » Projects » Project**. |

## Transaction Dates Group

| Dimension | Description |
|---|---|
| **Calendar** | Use this dimension to group by a transaction date's year, quarter, and month. |

| Dimension | Description |
|---|---|
| **More Fields Folder** | |
| **Transaction Date** | This groups information by the explicitly referenced date on which a transaction is incurred. When you combine the Transaction Date dimension with Employees Contract Credits measures, Vantagepoint uses the Approved Date from the Contract tab of **Hubs » Projects » Contract Management** as the transaction date. |
| **Transaction Month** | This groups information by the month and year of the transaction date (such as January 2022, February 2022, March 2022, and so on). |
| **Transaction Month of Year** | This groups information by the month of a transaction date (such as January, February, March, and so on), without regard to the transaction year. |
| **Transaction Quarter** | This groups information by quarter and year for a transaction date (such as Q1 2022, Q2 2022, Q3 2022, Q4 2022, Q1 2023, and so on). |
| **Transaction Quarter of Year** | This groups information by a transaction date's quarter (the year divided into four equal segments)—Q1, Q2, Q3, or Q4—without regard to the specific year. |
| **Transaction Year** | This groups information by a transaction date's year (such as 2021, 2022, and 2023). |

## Transaction Types Group

| Dimension | Description |
|---|---|
| **Transaction Types** | These are the two-letter abbreviations and names that describe the transaction processing types that are available in the **Transaction Center**. |

## Vendors Group

| Dimension | Description |
|---|---|
| **Vendors by Geography** | This is a predefined hierarchy that groups vendors by their country, state, and city. |
| **Vendors by Org** | If you use the Organization Reporting feature, this is a vendor's organization. This is the full organization that is comprised of a combination of all the levels that make up an organization. |
| **Vendors by Org1** | If you use the Organization Reporting feature, this is a vendor's first level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a vendor's region. If your firm uses multiple companies, this level represents the company level. |

| Dimension | Description |
|---|---|
| **Vendors by Org2** | If you use the Organization Reporting feature and you have two or more levels in your organization structure, this is a vendor's second level of your organization structure. For example, if you have five levels in an organization (Region, Division Branch, Department, and Principal), this is a vendor's division. |
| **Primary Address Folder** | |
| **Vendor Primary City** | This is the city from the **City** field on the Vendor tab of **Hubs » Firms » Firms** for the primary address for a vendor. |
| **Vendor Primary Country** | This is the country from the **Country** field on the Vendor tab of **Hubs » Firms » Firms** for the primary address for a vendor. |
| **Vendor Primary State-Province** | This is the state or province from the **State/Province** field on the Vendor tab of **Hubs » Firms » Firms** for the primary address for a vendor. |
| **Vendor Primary ZIP-Postcode** | This is the ZIP or post code from the **Zip/Postcode** field on the Vendor tab of **Hubs » Firms » Firms** for the primary address for a vendor. |
| **More Fields Folder** | |
| **Vendor 1099 Required** | This indicates whether or not a vendor has the **1099 Required** check box selected on the Vendor tab of **Hubs » Firms » Firms** and requires a 1099. |
| **Vendor is Alaska Native** | This indicates whether or not a vendor has the **Alaska Native** check box selected in the **Socioeconomic Status** field on the Overview tab of **Hubs » Firms » Firms**. |
| **Vendor is Disabled Veteran Owned Small Business** | This indicates whether or not a vendor has the **Service Disabled Veteran Owned** check box selected in the **Socioeconomic Status** field on the Overview tab of **Hubs » Firms » Firms**. |
| **Vendor Is Disadvantaged Business** | This indicates whether or not a vendor has the **Disadvantaged Business** check box selected in the **Socioeconomic Status** field on the Overview tab of **Hubs » Firms » Firms**. |
| **Vendor Is HBCU** | This indicates whether or not a vendor has the **HBCU or Minority Institution** check box selected in the **Socioeconomic Status** field on the Overview tab of **Hubs » Firms » Firms**. |
| **Vendor Is Minority Business** | This indicates whether or not a vendor has the **Minority Owned** check box selected in the **Socioeconomic Status** field on the Overview tab of **Hubs » Firms » Firms**. |
| **Vendor Is Small Business** | This indicates whether or not a vendor has the **Small Business** check box selected in the **Socioeconomic Status** field on the Overview tab of **Hubs » Firms » Firms**. |

| Dimension | Description |
|---|---|
| **Vendor Is Veteran Owned Small Business** | This indicates whether or not a vendor has the **Veteran Owned** check box selected in the **Socioeconomic Status** field on the Overview tab of **Hubs » Firms » Firms**. |
| **Vendor Is Woman Owned** | This indicates whether or not a vendor has the **Woman Owned** check box selected in the **Socioeconomic Status** field on the Overview tab of **Hubs » Firms » Firms**. |
| **Vendor** | This is the vendor's number and name, sorted by name. |
| **Vendor Name** | This is the vendor's name, as entered in the **Name** field in **Hubs » Firms**. |
| **Vendor Number - Name** | This is the vendor's number and name, entered in the **Number** and **Name** fields in **Hubs » Firms**. |
| **Vendor Payment Terms** | This is the setting for vendor payment terms as entered in the **Payment Terms** field on the Vendor tab in **Hubs » Firms » Firms**. |
| **Vendor Prior Work** | This indicates whether or not a vendor has the **Prior Work** check box selected on the Overview tab of **Hubs » Firms » Firms**. If the check box is selected, the vendor completed work with your company in the past. |
| **Vendor Recommend** | This indicates whether or not a vendor has the **Recommended** check box selected in the summary pane of **Hubs » Firms » Firms**. If the check box is selected, you recommend the vendor for future work with your company. |
| **Vendor Specialty** | This is the vendor's specialty, entered in the **Specialty** field on the Overview tab of **Hubs » Firms » Firms**. |
| **Vendor Status** | This is a vendor's status (Active, Dormant, or Inactive), entered in the **Status** field in the summary pane in **Hubs » Firms » Firms**. |
| **Vendor Type** | This is the vendor's type (Consultant, Employee, or Trade), entered in the **Vendor Type** field on the Vendor tab in **Hubs » Firms » Firms**. |
| **Vendor User Defined Currency** | If you use multiple currencies and have at least one custom currency field in **Hubs » Firms**, this is the user-defined currency entered for a vendor in the **Custom Currency Code** field on the Overview tab in **Hubs » Firms » Firms**. |
| **Vendors by Org3** | If you use the Organization Reporting feature and you have three or more levels in your organization structure, this is a vendor's third level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a vendor's branch. |

| Dimension | Description |
| --- | --- |
| **Vendors by Org4** | If you use the Organization Reporting feature and you have four or more levels in your organization structure, this is a vendor's fourth level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a vendor's department. |
| **Vendors by Org5** | If you use the Organization Reporting feature and you have five levels in your organization structure, this is a vendor's fifth level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a vendor's principal. |

## Vendor Paid Group

| Dimension | Description |
| --- | --- |
| **Vendor Paid by Org1** | If you use the Organization Reporting feature, this groups vendor paid amounts by the first level of a vendor's organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a vendor's Region. If your firm uses multiple companies, this level represents the company level. |
| **Vendor Paid by Geography** | This is a predefined hierarchy that groups vendor paid amounts by a vendor’s country, state, and city. |
| **Vendor Paid by Org2** | If you use the Organization Reporting feature, this groups vendor paid amounts by the second level of a vendor's organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a vendor's Division. |
| **Vendor Paid by Organization** | If you use the Organization Reporting feature, this groups vendor paid amounts by a vendor’s organization. This is the full organization that is comprised of a combination of all the levels that make up an organization. |
| **Primary Address Folder** | |
| **Vendor Paid Primary City** | This is the city from **City** field for the primary address for a vendor on the Overview tab of **Hubs » Firms » Firms**. |
| **Vendor Paid Primary Country** | This is the country from the **Country** field for the primary address for a vendor on the Overview tab of **Hubs » Firms » Firms**. |
| **Vendor Paid Primary State-Province** | This is the state or province from the **State/Province** field for the primary address for a vendor on the Overview tab of **Hubs » Firms » Firms**. |
| **Vendor Paid Primary ZIP-Postcode** | This is the ZIP or postal code from the **Zip/Postcode** field for the primary address for a vendor on the Overview tab of **Hubs » Firms » Firms**. |

| Dimension | Description |
|---|---|
| **More Fields Folder** | |
| **Vendor Enabled Company - <*company code - company name*>** | This applies if you use multiple companies. If a vendor has different accounting information for different companies in your enterprise, you see Vendor Enabled Company - *company code* - *company name*> listed in the PivotTable List for each company that has accounting information for the vendor. This dimension displays for only those vendors that have the **Approved for use in processing for Company XX** check box selected on the Vendor tab of **Hubs » Firms » Firms**.<br><br>This dimension works in combination with the Vendor Paid This Year and Vendor Paid Last Year measures in the Vendor Paid measure group. This dimension allows you to report on the paid-this-year and paid-last-year amounts for a vendor for your different companies. |
| **Vendor Paid 1099 Required** | This groups vendor paid amounts based on whether or not a vendor has the **1099 Required** check box selected on the Vendor tab of **Hubs » Firms » Firms** and requires a 1099. |
| **Vendor Paid is Alaska Native** | This groups vendor paid amounts based on whether or not a vendor has the **Alaska Native** check box selected in the **Socioeconomic Status** field on the Overview tab of **Hubs » Firms » Firms**. |
| **Vendor Paid is Disabled Veteran Owned Small Business** | This groups vendor paid amounts based on whether or not a vendor has the **Service Disabled Veteran Owned** check box selected in the **Socioeconomic Status** field on the Overview tab of **Hubs » Firms » Firms**. |
| **Vendor Paid Is Disadvantaged Business** | This groups vendor paid amounts based on whether or not a vendor has the **Disadvantaged Business** check box selected in the **Socioeconomic Status** field on the Overview tab of **Hubs » Firms » Firms**. |
| **Vendor Paid Is HBCU** | This groups vendor paid amounts based on whether or not a vendor has the **HBCU or Minority Institution** check box selected in the **Socioeconomic Status** field on the Overview tab of **Hubs » Firms » Firms**. |
| **Vendor Paid Is Minority Business** | This groups vendor paid amounts based on whether or not a vendor has the **Minority Owned** check box selected in the **Socioeconomic Status** field on the Overview tab of **Hubs » Firms » Firms**. |
| **Vendor Paid Is Small Business** | This groups vendor paid amounts based on whether or not a vendor has the **Small Business** check box selected in the **Socioeconomic Status** field on the Overview tab of **Hubs » Firms » Firms**. |
| **Vendor Paid Is Veteran Owned Small Business** | This groups vendor paid amounts based on whether or not a vendor has the **Veteran Owned** check box selected in the **Socioeconomic Status** field on the Overview tab of **Hubs » Firms » Firms**. |

| Dimension | Description |
|---|---|
| **Vendor Paid Is Woman Owned** | This groups vendor paid amounts based on whether or not a vendor has the **Woman Owned** check box selected in the **Socioeconomic Status** field on the Overview tab of **Hubs » Firms » Firms**. |
| **Vendor Paid Name** | This is the vendor's name, entered in **Hubs » Firms » Firms**. |
| **Vendor Paid Number - Name** | This is the vendor's number and name entered in the **Number** and **Name** fields in **Hubs » Firms » Firms**. The list of vendors is sorted by vendor number. |
| **Vendor Paid Organization Level 3** | If you use the Organization Reporting feature and you have three or more levels in your organization structure, this groups vendor paid amounts by a vendor's third level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a vendor's branch. |
| **Vendor Paid Organization Level 4** | If you use the Organization Reporting feature and you have four or more levels in your organization structure, this groups vendor paid amounts by a vendor's fourth level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a vendor's department. |
| **Vendor Paid Organization Level 5** | If you use the Organization Reporting feature and you have five levels in your organization structure, this groups vendor paid amounts by a vendor's fifth level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a vendor's principal. |
| **Vendor Paid Payment Terms** | This is the setting for vendor payment terms as entered in the **Payment Terms** field on the Vendor tab in **Hubs » Firms » Firms**. |
| **Vendor Paid Prior Work** | This indicates whether or not a vendor has the **Prior Work** check box selected on the Overview tab of **Hubs » Firms » Firms**. If the check box is selected, the vendor completed work with your company in the past. |
| **Vendor Paid Recommend** | This indicates whether or not a vendor has the **Recommended** check box selected in the summary pane of **Hubs » Firms » Firms**. If the check box is selected, you recommend the vendor for future work with your company. |
| **Vendor Paid Specialty** | This is the vendor's specialty, entered in the **Specialty** field on the on the Overview tab of **Hubs » Firms » Firms**. |
| **Vendor Paid Status** | This is the vendor's status (Active, Dormant, or Inactive), entered in the **Status** field in the summary pane in **Hubs » Firms » Firms**. |
| **Vendor Paid Type** | This is the vendor's type (Consultant, Employee, or Trade), entered in the **Vendor Type** field on the Vendor tab in **Hubs » Firms » Firms.** |

| Dimension | Description |
|---|---|
| **Vendor Paid User Defined Currency Code** | If you use multiple currencies, this is the user-defined currency that is entered for a vendor in the **Custom Currency Code** field on the Overview tab in **Hubs » Firms » Firms**. |

# Project Data Cube Measures

**Multiples Currency Measures**

Many of the measure groups contained within the Project Cube contain a “Multiplecurrency Folder” or a subset of multiple currency measures. These measures represent the value in either the project currency or the functional currency. These are not listed below because the definition of the measure is the same regardless of the currency.

## Values Group

| Measure | Description |
|---|---|
| **Earnings Folder** | |
| **Backlog** | (Total Compensation – Job-to-Date Revenue)<br>This is the monetary amount of work that is under contract but has not yet been earned. Backlog is an indicator of a firm's business volume. This measure is not applicable when used in conjunction with any of the fiscal period dimensions because Compensation is not broken out and stored in this way in the Vantagepoint PR (project) table. |
| **Contract Backlog** | (Contract Total Compensation – Total Revenue)<br>The Contract Total Compensation amount is from the **Total Contract** column in the Contract Management grid of the Contract tab in **Hubs » Projects » Contract Management**. Total Revenue can be found on the Vantagepoint Project Earnings or Office Earnings report. For promotional and overhead projects, the contract backlog amount is blank. |
| **Effective Multiplier** | (Net Revenue/Direct Labor Cost)<br>This is a productivity measure that shows the monetary amount of Net Revenue earned for the monetary amount of Labor Cost expended. |
| **Gross Margin** | (Revenue – (Labor Cost + Direct Expense Cost + Reimbursable Expense Cost))<br>Firms that do not allocate overhead show project results on this basis. In Vantagepoint, Gross Margin replaced Profit Excluding Overhead from earlier versions. |
| **Gross Margin Percent** | (Profit Excluding Overhead/Revenue)<br>In Vantagepoint, Gross Margin Percent replaced Profit Percent Excluding Overhead from earlier versions. |

| Measure | Description |
| --- | --- |
| **Net Revenue** | (Revenue – (Non-Labor Direct Expense Cost + Reimbursable Expense Cost))<br>Net Revenue is used in the Effective Multiplier calculation. |
| **Net Revenue @ Billing** | (Revenue – (Non-Labor Direct Expense Billing + Reimbursable Expense Billing))<br>Net Revenue @ Billing is used in the Realization Ratio Calculation. |
| **Profit** | (Revenue – Spent @ Cost)<br>This amount includes actual (not estimated) Overhead. |
| **Profit Excluding Overhead** | (Revenue – Spent @ Cost Excluding Overhead).<br>In Vantagepoint, Gross Margin replaced Profit Excluding Overhead from earlier versions. |
| **Profit Percent** | (Profit/Revenue)<br>This amount includes actual (not estimated) overhead. |
| **Profit Percent Excluding Overhead** | (Profit Excluding Overhead/Revenue)<br>In Vantagepoint, Gross Margin Percent replaced Profit Excluding Overhead from earlier versions. |
| **Realization Ratio** | (Net Revenue @ Billing/Direct Labor Billing)<br>This compares Net Revenue earned to the Labor Billing amount. |
| **Spent @ Billing** | (Labor Billing + Expense Billing)<br>For overhead or promotional charge type projects, Direct Expense Billing and Reimbursable Expense Billing are not allowed for this measure. The same is true for regular charge type projects and Indirect Expense Billing. |
| **Spent @ Cost** | (Labor Cost + Overhead + Expense Cost)<br>The Overhead amount is actual, not estimated. For overhead or promotional charge type projects, Direct Expense Cost and Reimbursable Expense Cost are not allowed for this measure. The same applies for the regular charge type projects and the Indirect Expense Cost. |
| **Spent @ Cost Excluding Overhead** | (Labor Cost + Expense Cost)<br>For overhead or promotional charge type projects, Direct Expense Cost and Reimbursable Expense Cost are not allowed for this measure. The same is true for regular charge type projects and Indirect Expense Cost. |
| **Variance** | (Revenue – Spent @ Billing) |
| **Variance Percent** | (Variance/Revenue) |

| Measure | Description |
|---|---|
| **Unbilled Folder** | |
| **DWO 360** | DWO = Days Work-In-Progress Outstanding. (Unbilled Total/(Revenue Total for the last 360 transaction days/360)).<br>This measure is included in the Project data cube only if you use the Microsoft SQL Server™ Enterprise Edition. |
| **DWO 90** | DWO = Days Work-In-Progress Outstanding. (Unbilled Total/(Revenue Total for the last 90 transaction days/90)).<br>This measure is included in the Project data cube only if you use the Microsoft SQL Server Enterprise Edition. |
| **Unbilled** | If you use revenue categories, this is the total monetary amount of unbilled revenue for all revenue categories. If you do not use revenue categories, this is the monetary amount of unbilled revenue. |
| **Unbilled - Consultant *<Revenue Category 2>*** | This is the monetary amount of unbilled revenue for revenue category 2. |
| **Unbilled - Labor *<Revenue Category 1>*** | This is the monetary amount of unbilled revenue for revenue category 1. |
| **Unbilled - Reimb *<Revenue Category 3>*** | This is the monetary amount of unbilled revenue for revenue category 3. |
| **Unbilled - *<Revenue Category 4>*** | This is the monetary amount of unbilled revenue for revenue category 4. |
| **Unbilled - *<Revenue Category 5>*** | This is the monetary amount of unbilled revenue for revenue category 5. |
| **Unbilled - Other** | This is the monetary amount of unbilled revenue that is not mapped to a category. |

## Accounts Receivables Group

| Measure | Description |
|---|---|
| **Accounts Receivable Balance** | This is the monetary amount that is invoiced or billed (including taxes billed) but not yet received. |
| **Credit Memo Amount** | This is the monetary amount of credit memos posted for an invoice. |
| **DSO 90** | DSO = Days Sales Outstanding. (Accounts Receivable Balance / (Revenue Total for the last 90 transaction days / 90)).<br>This measure is included in the Project data cube only if you use the Microsoft SQL Server Enterprise Edition. |

| Measure | Description |
|---|---|
| **DSO 360** | DSO = Days Sales Outstanding. (Accounts Receivable Balance / (Revenue Total for the last 360 transaction days / 360)).<br>This measure is included in the Project data cube only if you use the Microsoft SQL Server Enterprise Edition. |

## Activities Measures Group

| Measure | Description |
|---|---|
| **Activities Count** | Use this measure to count the number of activities. For example, you could use this measure to count activities for each employee within a time frame against a client, user-defined field, or project. This could be part of an evaluation of how well employees are doing their jobs. |

## Activity Client Measures Group

| Measure | Description |
|---|---|
| **Activity Clients Count** | This measure counts the number of clients associated with an activity for the dimension that you use it with. For example, if you add this measure and the Activity Client Country dimension from the Activity Client folder in the Activities dimension group to a report, the report displays the number of clients (client records) associated with activities for each country. |

## AR Balance

| Measure | Description |
|---|---|
| **AR Balance 0-30** | |
| **AR Balance 31-45** | |
| **AR Balance 46-60** | |
| **AR Balance 61-90** | |
| **AR Balance 91-120** | |
| **AR Balance over 120** | |
| **Total Outstanding AR** | This is the sum of all the AR Balance aging measures. |

## AR Trending Group

These measures are only available if running the Enterprise Edition of Microsoft SQL Server.

| Measure | Description |
| --- | --- |
| **AR Over 30** | This is the outstanding amount (including taxes billed) of invoices that are 30 or more days old when you compare invoice dates with the fiscal period end date. |
| **AR Over 45** | This is the outstanding amount (including taxes billed) of invoices that are 45 or more days old when you compare invoice dates with the fiscal period end date. |
| **AR Over 60** | This is the outstanding amount (including taxes billed) of invoices that are 60 or more days old when you compare invoice dates with the fiscal period end date. |
| **AR Over 90** | This is the outstanding amount (including taxes billed) of invoices that are 90 or more days old when you compare invoice dates with the fiscal period end date. |
| **AR Over 120** | This is the outstanding amount (including taxes billed) of invoices that are 120 or more days old when you compare invoice dates with the fiscal period end date. |
| **Total Outstanding AR** | This is the total monetary amount that is invoiced or billed (including taxes billed) that is not yet received. It includes all invoices that are not yet due and all invoices that are overdue. |

## Billed Group

| Measure | Description |
| --- | --- |
| **Billed** | (Labor Billed + Fee Billed + Consultant Billed + Expense Billed + Interest Billed). This measure does not include Taxes Billed; the Accounts Receivable Balance and Received measures include Taxes Billed. |
| **Billed Add Ons** | This is the monetary amount billed for add-ons. |
| **Billed Consultants** | This is the monetary amount billed for consultant expenses. |
| **Billed Fees** | This is the monetary amount billed for fees. |
| **Billed Interest** | This is the monetary amount billed for interest. |
| **Billed Labor** | This is the monetary amount billed for labor. |
| **Billed Other** | This is the monetary amount billed for charges that are not assigned to a specific category. This amount is based on how you set up your revenue accounts on **Settings » Billing » Accounts Receivable** and whether or not you use Interactive Billing. |
| **Billed Reimbursables** | This is the monetary amount billed for reimbursable expenses. |

| Measure | Description |
|---|---|
| **Billed Taxes** | This is the monetary amount billed for taxes. |
| **Billed by Category Folder** | |
| **Billed - Consultant (*Revenue Category 2*)** | This is the monetary amount billed for revenue category 2, whose default label is Consultant. |
| **Billed - Labor (*Revenue Category 1*)** | This is the monetary amount billed for revenue category 1, whose default label is Labor. |
| **Billed - Other Category** | This is the monetary amount billed for charges that are not assigned to a specific category. |
| **Billed - Reimb (*Revenue Category 3*)** | This is the monetary amount billed for revenue category 3 whose default label is Reimb. |
| **Billed - <*Revenue Category 4*>** | This is the monetary amount billed for revenue category 4. |
| **Billed - <*Revenue Category 5*>** | This is the monetary amount billed for revenue category 5. |

## Compensation - Contract Group

| Measure | Description |
|---|---|
| **Contract Compensation** | This is the sum of a contract's compensation amount from all projects that make up a contract. The compensation amount is retrieved from the Compensation field on the Contracts grid. |
| **Contract Consultant Fee** | This is the sum of a contract's consultant fee from all projects that make up a contract. The consultant fee amount is retrieved from the Consultant Fee field on the Contracts grid. |
| **Contract Reimbursable Allowance** | This is the sum of a contract's reimbursable allowance from all projects that make up a contract. The reimbursable allowance amount is retrieved from the Reimbursable Allowance field on the Contracts grid. |
| **Contract Total Compensation** | This is the sum of a contract's total compensation from all projects that make up a contract. The total compensation amount is retrieved from the Total field on the Contracts grid. |
| **Phase Folder** | |
| **Phase Contract Compensation** | |
| **Phase Contract Consultant Fee** | |

| Measure | Description |
|---|---|
| **Phase Contract Reimbursable Allowance** | |
| **Phase Contract Total Compensation** | |
| **Project Folder** | |
| **Project Contract Compensation** | |
| **Project Contract Consultant Fee** | |
| **Project Contract Reimbursable Allowance** | |
| **Project Contract Total Compensation** | |
| **Task Folder** | |
| **Task Contract Compensation** | |
| **Task Contract Consultant Fee** | |
| **Task Contract Reimbursable Allowance** | |
| **Task Contract Total Compensation** | |

## Compensation - Plan Group

| Measure | Description |
|---|---|
| **Plan Compensation Billing** | This is the amount in the **Compensation** field at billing rate, on the Compensation tab of **Hubs » Projects » Contract Management**. |
| **Plan Compensation Cost** | This is the amount in the **Compensation** field at cost rate, on the Compensation tab of **Hubs » Projects » Contract Management**. |

| Measure | Description |
|---|---|
| **Plan Consultant Fee Billing** | This is the total amount of the **Direct Consultant** and **Reimbursable Consultant** fields at billing rate, on the Compensation tab of **Hubs » Projects » Contract Management**. |
| **Plan Consultant Fee Cost** | This is the total amount of the **Direct Consultant** and **Reimbursable Consultant** fields at cost rate, on the Compensation tab of **Hubs » Projects » Contract Management**. |
| **Plan Reimbursable Allowance Billing** | This is the amount in the **Reimbursable Allowance** field at billing rate, on the Compensation tab of **Hubs » Projects » Contract Management**. |
| **Plan Reimbursable Allowance Cost** | This is the amount in the **Reimbursable Allowance** field at cost rate, on the Compensation tab of **Hubs » Projects » Contract Management**. |
| **Plan Total Compensation Billing** | This is the **Total Compensation** field at billing rate, on the Compensation tab of **Hubs » Projects » Contract Management**. |
| **Plan Total Compensation Cost** | This is the **Total Compensation** field at cost rate, on the Compensation tab of **Hubs » Projects » Contract Management**. |

## Compensation - Project Group

| Measure | Description |
|---|---|
| **Compensation** | This is the fee or contract value for the project (including all phases and tasks). It is the monetary amount that your company expects to receive and should include all Labor Billing and Expense Billing. |
| **Consultant Fee** | This is the expected monetary amount of Reimbursable Consultant Billing for the project (including all phases and tasks). This amount includes any markups on consultant professional services. |
| **Reimbursable Allowance** | This is the expected monetary amount of Reimbursable Other Expense Billing for the project (including all phases and tasks). |
| **Total Compensation** | (Compensation + Consultant Fee + Reimbursable Allowance). |
| **Phase (Work breakdown structure level 2) Folder** | |
| **Phase Compensation** | This is the total contract value for a phase (the total monetary amount your company expects to receive). This amount should include all Labor Billing and Expense Billing. |
| **Phase Consultant Fee** | This is the expected monetary amount of Reimbursable Consultant Billing for a phase. This amount includes any markups on consultant professional services. |
| **Phase Reimbursable Allowance** | This is the expected monetary amount of Reimbursable Other Expense Billing for a phase. |

| Measure | Description |
|---|---|
| **Phase Total Compensation** | (Phase Compensation + Phase Consultant Fee + Phase Reimbursable Allowance). |
| **Project (Work breakdown structure level 1) Folder** | |
| **Project Compensation** | This is the total contract value for a project (the total monetary amount your company expects to receive). This amount should include all Labor Billing and Expense Billing. |
| **Project Consultant Fee** | This is the expected monetary amount of Reimbursable Consultant Billing for a project. This amount includes any markups on consultant professional services. |
| **Project Reimbursable Allowance** | This is the expected monetary amount of Reimbursable Other Expense Billing for a project. |
| **Project Total Compensation** | (Project Compensation + Project Consultant Fee + Project Reimbursable Allowance). |
| **Task (Work breakdown structure level 3) Folder** | |
| **Task Compensation** | This is the total contract value for a task (the total monetary amount that your company expects to receive). This amount should include all Labor Billing and Expense Billing. |
| **Task Consultant Fee** | This is the expected monetary amount of Reimbursable Consultant Billing for a task. This amount includes any markups on consultant professional services. |
| **Task Reimbursable Allowance** | This is the expected monetary amount of Reimbursable Other Expense Billing for a task. |
| **Task Total Compensation** | (Task Compensation + Task Consultant Fee + Task Reimbursable Allowance). |

## Employee Measures Group

| Measure | Description |
|---|---|
| **Employee Hours Per Day** | This is the number of hours per day that an employee is expected to work, entered in the **Hours/Day** field on the Employment Details tab in **Hubs » Employee » Employees**. This matches the hours per day amount on the Vantagepoint Employee List report. The subtotal and total amount for this measure is an average of hours per day for all employees on a report. |

| Measure | Description |
| --- | --- |
| **Employee Prior Years With This Firm** | This is the number of years an employee has worked for your firm, entered in **Hubs » Employee » Employees**. This matches the prior years with this firm amount on the Vantagepoint Employee List report. The subtotal and total amount for this measure is an average of prior years with this firm for all employees on the report. |
| **Employee Provisional Rate Billing** | If you use Vantagepoint Resource Planning, this is the provisional billing rate that is entered on the Accounting tab in **Hubs » Employee » Employees**. For subtotals and totals, a straight average is applied. |
| **Employee Provisional Rate Cost** | If you use Vantagepoint Resource Planning, this is the provisional cost rate that is entered on the Accounting tab in **Hubs » Employee » Employees**. For subtotals and totals, a straight average is applied. |
| **Employee Target Ratio** | This is an employee's target ratio that is entered on the Employment Details tab in **Hubs » Employee » Employees**. This matches the target ratio on the Vantagepoint Employee List report. |
| **Employee Utilization Ratio** | If you use Vantagepoint Planning, this is an employee's utilization ratio that is entered on the Employment Details tab in **Hubs » Employee » Employees**. This matches the utilization ratio on the Vantagepoint Employee List report. |
| **Employee Years With Other Firms** | This is the number of years that an employee worked for other firms. It is entered on the Overview tab of **Hubs » Employee » Employees**. This matches the years with other firms amount on the Vantagepoint Employee List report. The subtotal and total amount for this measure is an average of the years with other firms for all employees on the report. |
| **Employees Count** | This measure counts the number of records for Employee dimensions. For example, if you add this measure by itself to a report, it displays the total count of employees in **Hubs » Employee » Employees**. If you then add the Employee Supervisor dimension from the More Fields folder of the Employees dimension group, the report displays the number of employees for each supervisor. |
| **Total Employee Hours Per Day** | This is the total expected hours of work per day for all employees on the report. It is the sum of the hours entered in the **Hours/Day** field on the Employment Details tab in **Hubs » Employee » Employees** for all employees on a report. |

## Employees Contract Credits Group

| Measure | Description |
| --- | --- |
| **Employee Contract Credit Amount** | This is the total contract amount in the **Total** field on the Contract Management tab in the Projects hub, multiplied by the percentage in the **Percent** field in the **Credit** grid on the Contract Management tab. |

| Measure | Description |
| --- | --- |
| **Employee Contract Credit Percent** | This is retrieved from the **Percent** field in the **Credit** grid on the Contract Management tab in the Projects hub. The totals and subtotals for this measure are actual totals, not averages. |

## Expense - Billing Group

| Measure | Description |
| --- | --- |
| **Consultant Direct Billing** | This is the monetary amount of direct consultant expenses calculated at billing rates. |
| **Consultant Reimbursable Billing** | This is the monetary amount of reimbursable expenses calculated at billing rates. |
| **Consultant Total Billing** | (Consultant Direct Billing + Consultant Reimbursable Billing) |
| **Expense Billing** | (Direct Expense Billing + Reimbursable Expense Billing + Indirect Expense Billing + Other Charges Billing) |
| **Other Expense Direct Billing** | This is the monetary amount of other direct expenses calculated at billing rates. |
| **Other Expense Reimbursable Billing** | This is the monetary amount of other reimbursable expenses calculated at billing rates. |
| **Other Expense Total Billing** | (Other Expense Direct Billing + Other Expense Reimbursable Billing + Other Indirect Expense Billing) |
| **Cumulative Folder** | |
| **Consultant Cumulative Billing** | This is the **Total Consultant** column on the Office Earnings report when reported at billing. |
| **Consultant Direct Cumulative Billing** | This is the **Direct Consultant** column on the Office Earnings report when reported at billing. |
| **Consultant Reimbursable Cumulative Billing** | This is the **Reimbursable Consultant** column on the Office Earnings report when reported at billing. |
| **Expense Cumulative Billing** | This is the **Total Expenses** column on the Office Earnings report when reported at billing. |
| **Other Expense Cumulative Billing** | This is the **Total Other Expenses** column on the Office Earnings report when reported at billing. |
| **Other Expense Direct Cumulative Billing** | This is the **Direct Other** column on the Office Earnings report when reported at billing. |

| Measure | Description |
|---|---|
| **Other Expense Reimbursable Cumulative Billing** | This is the **Reimbursable Other** column on the Office Earnings report when reported at billing. |

## Expense - Cost Group

| Measure | Description |
|---|---|
| **Consultant Direct Cost** | This is the monetary amount of direct consultant expenses calculated at cost rates. |
| **Consultant Reimbursable Cost** | This is the monetary amount of reimbursable expenses calculated at cost rates. |
| **Consultant Total Cost** | (Consultant Direct Cost + Consultant Reimbursable Cost) |
| **Expense Cost** | (Direct Expense Cost + Reimbursable Expense Cost + Indirect Expense Cost + Other Charges Cost) |
| **Other Expense Direct Cost** | This is the monetary amount of other direct expenses calculated at cost rates. |
| **Other Expense Reimbursable Cost** | This is the monetary amount of other reimbursable expenses calculated at cost rates. |
| **Other Expense Total Cost** | (Other Expense Direct Cost + Other Expense Reimbursable Cost + Other Indirect Expense Cost) |
| **Cumulative Folder** | |
| **Consultant Cumulative Cost** | This is the **Total Consultant** column on the Office Earnings report when reported at cost. |
| **Consultant Direct Cumulative Cost** | This is the **Direct Consultant** column on the Office Earnings report when reported at cost. |
| **Consultant Reimbursable Cumulative Cost** | This is the **Reimbursable Consultant** column on the Office Earnings report when reported at cost. |
| **Expense Cumulative Cost** | This is the **Total Expenses** column on the Office Earnings report when reported at cost. |
| **Other Expense Cumulative Cost** | This is the **Total Other Expenses** column on the Office Earnings report when reported at cost. |
| **Other Expense Direct Cumulative Cost** | This is the **Direct Other** column on the Office Earnings report when reported at cost. |

| Measure | Description |
|---|---|
| **Other Expense Reimbursable Cumulative Cost** | This is the **Reimbursable Other** column on the Office Earnings report when reported at cost. |

## Labor - Billing Group

| Measure | Description |
|---|---|
| **Labor Total Billing** | This is calculated based on the project's labor billing terms at the time of posting an employee's timesheet. These values could be updated when you run the Refresh Billing Extensions utility (**Utilities » Updates » Refresh Billing Extensions**).<br>Also, these amounts are not necessarily the actual Labor Billed to the client on invoices. |
| **Cumulative Folder** | |
| **Labor Cumulative Billing** | Use this measure to report on Project Planning job-to-date amounts. This measure helps determine EAC (estimate at completion) labor values. This is the amount from the **Total Labor** row in the **JTD Billing** column of the Project Review grid (set the **Show** option to **Billing**), in **Hubs » Projects » Project Review**. This amount is also found on the Project Detail report or the Project Earnings report. |

## Labor - Cost Group

| Measure | Description |
|---|---|
| **Labor Overtime Cost** | This is calculated with an employee's job cost rate, job cost overtime percent, and the Labor Overtime Hours at the time of posting timesheets. |
| **Labor Overtime Hours** | This is the number of hours entered in the **Ovt** field on posted timesheets. |
| **Labor Regular Cost** | This is calculated with an employee's job cost rate and the Labor Regular Hours at the time of posting timesheets. |
| **Labor Regular Hours** | This is the number of hours entered in the **Reg** field on posted timesheets. |
| **Labor Special Overtime Cost** | This is calculated with an employee's job cost rate, job cost overtime-2 percent, and the Labor Special Overtime Hours at the time of posting timesheets. |
| **Labor Special Overtime Hours** | This is the number of hours recorded in the **Ovt-2** field on posted timesheets. |
| **Labor Total Cost** | (Labor Regular Cost + Labor Overtime Cost + Labor Special Overtime Cost). |

| Measure | Description |
|---|---|
| **Labor Total Hours** | (Labor Regular Hours + Labor Overtime Hours + Labor Special Overtime Hours). |
| **Cumulative Folder** | |
| **Labor Cumulative Cost** | This is the amount from the **Total Labor** row in the **JTD Cost** column of the Project Review grid (set the **Show** option to **Cost**), **Hubs » Projects » Project Review**. This amount is also found on the Project Detail report or the Project Earnings report. |
| **Labor Cumulative Hours** | This is the amount of **Direct Labor Hours** (or **Indirect Labor Hours**) based on the type of project. This is the amount from the Labor Hours row in **Hubs » Projects » Project Review**. |

## Labor - Employee Group

| Measure | Description |
|---|---|
| **Benefit Cost** | This is the cost of the benefit hours taken by an employee. On the Time Analysis report, this is the **Benefit** column when reported at cost. This is the cost for the report columns with the **Absence** check box selected in **Settings » Accounting » Time Analysis**. |
| **Benefit Hours** | This is the number of benefit hours taken by an employee. On the Time Analysis report, this is the **Benefit** column when reported at hours. These are the hours posted to the report columns with the **Absence** check box selected in **Settings » Accounting » Time Analysis**. |
| **Direct Cost** | This is the total cost for direct hours worked that is posted to projects with a regular charge type. On the Time Analysis report, this is the **Direct** column when reported at cost. |
| **Direct Cost Overtime** | This is the cost of direct overtime hours worked on regular charge type projects. |
| **Direct Cost Special Overtime** | This is the cost of special overtime hours worked on regular charge type projects. |
| **Direct Hours** | These are the total direct hours posted to projects with a regular charge type. On the Time Analysis report, this is the **Direct** column when reported at hours. |
| **Direct Hours Overtime** | These are the total overtime hours posted to projects with a regular charge type. |
| **Direct Hours Special Overtime** | These are total special overtime hours posted to projects with a regular charge type. |

| Measure | Description |
|---|---|
| **Indirect Cost** | This is the total cost posted to projects with an overhead or promotional charge type. On the Time Analysis report, this is the **Indirect** column when reported at cost. |
| **Indirect Cost Overtime** | This is the total overtime cost posted to projects with an overhead or promotional charge type. |
| **Indirect Cost Special Overtime** | This is the total special overtime cost posted to projects with an overhead or promotional charge type. |
| **Indirect Hours** | These are the total hours posted to projects with an overhead or promotional charge type. On the Time Analysis report, this is the **Indirect** column when reported at hours. |
| **Indirect Hours Overtime** | These are the total overtime hours posted to projects with an overhead or promotional charge type. |
| **Indirect Hours Special Overtime** | These are the total special overtime hours posted to projects with an overhead or promotional charge type. |
| **Labor Overtime Cost in Employee Functional Currency** | This is calculated with an employee's job cost rate, job cost overtime percent, and the Labor Overtime Hours at the time of posting timesheets. |
| **Labor Realization Amount** | This is the labor realization amount in an employee's functional currency, which is the functional currency of an employee's home company as established through organization codes. |
| **Labor Realization Hours** | This is (Labor Realization Amount / Provisional Billing Rate). |
| **Labor Regular Cost in Employee Functional Currency** | This is calculated with an employee's job cost rate and the Labor Regular Hours at the time of posting timesheets. |
| **Labor Special Overtime Cost in Employee Functional Currency** | This is calculated with an employee's job cost rate, job cost overtime-2 percent, and the Labor Special Overtime Hours at the time of posting timesheets. |
| **Labor Total Cost in Employee Functional Currency** | (Labor Regular Cost + Labor Overtime Cost + Labor Special Overtime Cost). |
| **Non-Billable Cost** | This is the total cost posted to the non-billable labor code for an employee. The non-billable labor code is entered on the Labor Codes form in **Settings » Accounting » Labor Codes**. |
| **Non-Billable Cost Overtime** | This is the total overtime cost posted to the non-billable labor code. |

| Measure | Description |
|---|---|
| **Non-Billable Cost Special Overtime** | This is the total special overtime cost posted to the non-billable labor code. |
| **Non-Billable Hours** | These are hours posted to the non-billable labor code for an employee. On the Time Analysis report, this is the **Non-Billable Hours** column when reported at hours. The non-billable labor code is entered on the Labor Codes form in **Settings » Accounting » Labor Codes**. |
| **Non-Billable Hours Overtime** | These are the total overtime hours posted to the non-billable labor code. |
| **Non-Billable Hours Special Overtime** | These are the total special overtime hours posted to the non-billable labor code. |

## Overhead Group

| Measure | Description |
|---|---|
| **Overhead** | This is the total indirect amount allocated to regular charge type projects. The Overhead amount is actual, not estimated. |

## Plan Client Measures Group

| Measure | Description |
|---|---|
| **Plan Clients Count** | This measure counts the number of clients associated with a plan for the dimension that you use it with. For example, if you add this measure and the Plan Client Country dimension from the Plan Client folder in the Plans dimension group to a report, the report displays the number of clients (client records) associated with plans, grouped by a client's country. |

## Plan Expenses - Billing Group

| Measure | Description |
|---|---|
| **Baseline Folder** | |
| **Baseline Consultant Direct Billing** | This is from the Consultants tab in **Hubs » Projects » Plan**. It is the amount in the **Baseline Billing** column for plan items that have an account type of **Direct**. |
| **Baseline Consultant Reimbursable Billing** | This is from the Consultants tab in **Hubs » Projects » Plan**. It is the amount in the **Baseline Billing** column for plan items that have an account type of **Reimbursable**. |
| **Baseline Consultant Total Billing** | This is from the Consultants tab in **Hubs » Projects » Plan**. It is the amount in the **Baseline Billing** column. |

| Measure | Description |
|---|---|
| **Baseline Other Expense Direct Billing** | This is from the Expenses tab in **Hubs » Projects » Plan**. It is the amount in the **Baseline Billing** column for plan items that have an account type of **Direct**. |
| **Baseline Other Expense Reimbursable Billing** | This is from the Expenses tab in **Hubs » Projects » Plan**. It is the amount in the **Baseline Billing** column for plan items that have an account type of **Reimbursable**. |
| **Baseline Other Expense Total Billing** | This is a sum of the following measures: **Baseline Other Expense Reimbursable** + **Baseline Other Expense Direct Billing**. |
| **Baseline Total Expense Billing** | This is the sum of the following measures: **Baseline Consultant Total Billing** + **Baseline Other Expenses Total Billing**. |
| **Baseline - EAC Folder** | |
| **Total Baseline - EAC Consultant Direct Billing** | (The amount in the **Baseline** column on the Consultants tab) minus (the amount in the **EAC Bill** column on the Consultants tab for plan items that have an account type of **Direct**) |
| **Total Baseline - EAC Consultant Reimbursable Billing** | (The amount in the **Baseline** column on the Consultants tab) minus (the amount in the **EAC Bill** column on the Consultants tab for plan items that have an account type of **Reimbursable**) |
| **Total Baseline - EAC Consultant Total Billing** | (The amount in the **Baseline** column on the Consultants tab) minus (the amount in the **EAC Bill** column on the Consultants tab for plan items) |
| **Total Baseline - EAC Other Expense Direct Billing** | (The amount in the **Baseline** column on the Expenses tab) minus (the amount in the **EAC Bill** column on the Expenses tab in **Hubs » Projects » Plan** for plan items that have an account type of **Direct**) |
| **Total Baseline - EAC Other Expense Reimbursable Billing** | (The amount in the **Baseline** column on the Expenses tab) minus (the amount in the **EAC Billing** column on the Expenses tab in **Hubs » Projects » Plan** for plan items that have an account type of **Reimbursable**) |
| **Total Baseline - EAC Other Expense Total Billing** | (The amount in the **Baseline** column on the Expenses tab) minus (the amount in the **EAC Billing** column on the Expenses tab in **Hubs » Projects » Plan** for plan items) |
| **EAC Folder** | |
| **EAC Consultant Direct Billing** | This is the amount in the **EAC Billing** column on the Consultants tab of **Hubs » Projects » Plan** for plan items that have an account type of **Direct**. |
| **EAC Consultant Reimbursable Billing** | This is the amount in the **EAC Billing** column on the Consultants tab of **Hubs » Projects » Plan** for plan items that have an account type of **Reimbursable**. |

| Measure | Description |
|---|---|
| **EAC Consultant Total Billing** | This is the amount in the **EAC Billing** column on the Consultants tab of **Hubs » Projects » Plan**. |
| **EAC Other Expense Direct Billing** | This is the amount in the **EAC Billing** column on the Expenses tab of **Hubs » Projects » Plan** for plan items that have an account type of **Direct**. |
| **EAC Other Expense Reimbursable Billing** | This is the amount in the **EAC Billing** column on the Expenses tab of **Hubs » Projects » Plan** for plan items that have an account type of **Reimbursable**. |
| **EAC Other Expense Total Billing** | This is the amount in the **EAC Billing** column on the Expenses tab of **Hubs » Projects » Plan**. |
| **ETC Folder** | |
| **ETC Consultant Direct Billing** | This is the amount in the **ETC Billing** column on the Consultants tab in **Hubs » Projects » Plan** for plan items that have an account type of **Direct**. |
| **ETC Consultant Reimbursable Billing** | This is the amount in the **ETC Billing** column on the Consultants tab in **Hubs » Projects » Plan** for plan items that have an account type of **Reimbursable**. |
| **ETC Consultant Total Billing** | This is the amount in the **ETC Billing** column on the Consultants tab in **Hubs » Projects » Plan**. |
| **ETC Other Expense Direct Billing** | This is the amount in the **ETC Billing** column on the Expenses tab in **Hubs » Projects » Plan** for plan items that have an account type of **Direct**. |
| **ETC Other Expense Reimbursable Billing** | This is the amount in the **ETC Billing** column on the Expenses tab in **Hubs » Projects » Plan** for plan items that have an account type of **Reimbursable**. |
| **ETC Other Expense Total Billing** | This is the amount in the **ETC Billing** column on the Expenses tab in **Hubs » Projects » Plan** for plan items. |
| **Percent Complete Folder** | |
| **Percent Complete Baseline Consultant Billing** | (Total Baseline Consultant Billing – ETC Consultant Total Billing) / Total Baseline Consultant Billing |
| **Percent Complete Baseline Other Expense Billing** | ((Total Baseline Other Expense Billing – ETC Other Expense Total Billing) / Total Baseline Other Expense Billing) |
| **Percent Complete JTD Consultant Billing** | (Consultant Cumulative Billing / EAC Consultant Total Billing) |

| Measure | Description |
|---|---|
| **Percent Complete JTD Other Expense Billing** | (Other Expense Cumulative Billing / EAC Other Expense Total Billing) |
| **Percent Complete Planned Consultant Billing** | ((Total Planned Consultant Billing – ETC Consultant Total Billing) / Total Planned Consultant Billing)) |
| **Percent Complete Planned Other Expense Billing** | ((Total Planned Other Expense Billing – ETC Other Expense Total Billing) / Total Planned Other Expense Billing) |
| **Percent Complete User-Entered Consultant Billing** | (Weighted Consultant Billing / Total Planned Consultant Billing) |
| **Percent Complete User-Entered Other Expense Billing** | (Weighted Other Expense Billing / Total Planned Other Expense Billing) |
| **Planned Folder** | |
| **Planned Consultant Direct Billing** | This is the amount in the **Planned Billing** column on the Consultants tab in **Hubs » Projects » Plan** for plan items that have an account type of **Direct**. |
| **Planned Consultant Reimbursable Billing** | This is the amount in the **Planned Billing** column on the Consultants tab in **Hubs » Projects » Plan** for plan items that have an account type of **Reimbursable**. |
| **Planned Consultant Total Billing** | This is the amount in the **Planned Billing** column on the Consultants tab in **Hubs » Projects » Plan**. |
| **Planned Other Expense Direct Billing** | This is the amount in the **Planned Billing** column on the Expenses tab in **Hubs » Projects » Plan** for plan items that have an account type of **Direct**. |
| **Planned Other Expense Reimbursable Billing** | This is the amount in the **Planned Billing** column on the Expenses tab in **Hubs » Projects » Plan** for plan items that have an account type of **Reimbursable**. |
| **Planned Other Expense Total Billing** | This is the amount in the **Planned Billing** column on the Expenses tab in **Hubs » Projects » Plan**. |
| **Planned Total Expense Billing** | This is the sum of the following measures: **Planned Consultant Total Billing** + **Planned Other Expense Total Billing**. |

| Measure | Description |
|---|---|
| **Planned - EAC Folder** | |
| **Total Planned - EAC Consultant Direct Billing** | (The amount in the **Planned Consultant Billing** columns on the Consultants tab that have an account type of **Direct**) minus (the amount in the **EAC Billing** column on the Consultants tab that have an account type of **Direct**) |
| **Total Planned - EAC Consultant Reimbursable Billing** | (The amount in the **Planned Consultant Billing** columns on the Consultants tab that have an account type of **Reimbursable**) minus (the amount in the **EAC Billing** column on the Consultants tab that have an account type of **Reimbursable**) |
| **Total Planned - EAC Consultant Total Billing** | (The amount in the **Planned Consultant Billing** columns on the Consultants tab) minus (the amount in the **EAC Billing** column on the Consultants tab) |
| **Total Planned - EAC Other Expense Direct Billing** | (The amount in the **Planned Expense Billing** columns that have an account type of **Direct** on the Expenses tab of **Hubs » Projects » Plan**) minus (the amount in the **EAC Billing** column that have an account type of **Direct** on the Expenses tab of **Hubs » Projects » Plan**) |
| **Total Planned - EAC Other Expense Reimbursable Billing** | (The amount in the **Planned Expense Billing** columns that have an account type of **Reimbursable** on the Expenses tab of **Hubs » Projects » Plan**) minus (the amount in the **EAC Billing** column that have an account type of **Reimbursable** on the Expenses tab of **Hubs » Projects » Plan**) |
| **Total Planned - EAC Other Expense Total Billing** | (The amount in the **Planned Expense Billing** columns on the Expenses tab of **Hubs » Projects » Plan**) minus (the amount in the **EAC Billing** column on the Expenses tab of **Hubs » Projects » Plan**) |

## Plan Expenses - Cost Group

| Measure | Description |
|---|---|
| **Baseline Folder** | |
| **Baseline Consultant Direct Cost** | This is from the Consultants tab in **Hubs » Projects » Plan**. It is the amount in the **Baseline Cost** column for plan items that have an account type of **Direct**. |
| **Baseline Consultant Reimbursable Cost** | This is from the Consultants tab in **Hubs » Projects » Plan**. It is the amount in the **Baseline Cost** column for plan items that have an account type of **Reimbursable**. |
| **Baseline Consultant Total Cost** | This is from the summary pane of **Hubs » Projects » Plan**. |

| Measure | Description |
|---|---|
| **Baseline Other Expense Direct Cost** | This is from the Expenses tab in **Hubs » Projects » Plan**. It is the amount in the **Baseline Cost** column for plan items that have an account type of **Direct**. |
| **Baseline Other Expense Reimbursable Cost** | This is from the Expenses tab in **Hubs » Projects » Plan**. It is the amount in the **Baseline Cost** column for plan items that have an account type of **Reimbursable**. |
| **Baseline Other Expense Total Cost** | This is the **Baseline Billing** column from the Expenses tab in **Hubs » Project » Plan**. |
| **Baseline Total Expense Cost** | This is the sum of the following measures: **Baseline Consultant Total Cost** + **Baseline Other Expenses Total Cost**. |
| **Baseline - EAC Folder** | |
| **Total Baseline - EAC Consultant Direct Cost** | (The **Baseline Labor** plus **Baseline Consultant** plus **Baseline Reimbursable**) minus (the amount in the **EAC Cost** column on the Consultants tab in **Hubs » Projects » Plan** for plan items that have an account type of **Direct**) |
| **Total Baseline - EAC Consultant Reimbursable Cost** | (The **Baseline Labor** plus **Baseline Consultant** plus **Baseline Reimbursable**) minus (the amount in the **EAC Cost** column on the Consultants tab in **Hubs » Projects » Plan** for plan items that have an account type of **Reimbursable**) |
| **Total Baseline - EAC Consultant Total Cost** | (The **Baseline Labor** plus **Baseline Consultant** plus **Baseline Reimbursable**) minus (the amount in the **Consultants** field in the summary pane of **Hubs » Projects**). |
| **Total Baseline - EAC Other Expense Direct Cost** | (The **Baseline Labor** plus **Baseline Consultant** plus **Baseline Reimbursable**) minus (the amount in the **EAC Cost** column on the Expenses tab in **Hubs » Projects » Plan** for plan items that have an account type of **Direct**). |
| **Total Baseline - EAC Other Expense Reimbursable Cost** | (The **Baseline Labor** plus **Baseline Consultant** plus **Baseline Reimbursable**) minus (the amount in the **EAC Cost** column on the Expenses tab in **Hubs » Projects » Plan** for plan items that have an account type of **Reimbursable**) |
| **Total Baseline - EAC Other Expense Total Cost** | (The **Baseline Labor** plus **Baseline Consultant** plus **Baseline Reimbursable**) minus (the amount in the **Expenses** field in the summary pane of **Hubs » Projects**) |
| **EAC Folder** | |
| **EAC Consultant Direct Cost** | This is the amount in the **EAC Cost** column on the Consultants tab in **Hubs » Projects » Plan** for plan items that have an account type of **Direct**. |

| Measure | Description |
|---|---|
| **EAC Consultant Reimbursable Cost** | This is the amount in the **EAC Cost** column on the Consultants tab in **Hubs » Projects » Plan** for plan items that have an account type of **Reimbursable**. |
| **EAC Consultant Total Cost** | This is **EAC Cost** column on the Consultants tab in **Hubs » Projects » Plan** for plan items. |
| **EAC Other Expense Direct Cost** | This is the amount in the **EAC Cost** column on the Expenses tab of **Hubs » Projects » Plan** for plan items that have an account type of **Direct**. |
| **EAC Other Expense Reimbursable Cost** | This is the amount in the **EAC Cost** column on the Expenses tab of **Hubs » Projects » Plan** for plan items that have an account type of **Reimbursable**. |
| **EAC Other Expense Total Cost** | This is **EAC Cost** column in the Expenses tab of **Hubs » Projects » Plan** for plan items. |
| **ETC Folder** | |
| **ETC Consultant Direct Cost** | This is the amount in the **ETC Cost** column on the Consultants tab in **Hubs » Projects » Plan** for plan items that have an account type of **Direct**. |
| **ETC Consultant Reimbursable Cost** | This is the amount in the **ETC Cost** column on the Consultants tab in **Hubs » Projects » Plan** for plan items that have an account type of **Reimbursable**. |
| **ETC Consultant Total Cost** | This is the amount in the **ETC Cost** column on the Consultants tab in **Hubs » Projects » Plan** for plan items. |
| **ETC Other Expense Direct Cost** | This is the amount in the **ETC Cost** column on the Expenses tab of **Hubs » Projects » Plan** for plan items that have an account type of **Direct**. |
| **ETC Other Expense Reimbursable Cost** | This is the amount in the **ETC Cost** column on the Expenses tab of **Hubs » Projects » Plan** for plan items that have an account type of **Reimbursable**. |
| **ETC Other Expense Total Cost** | This is the amount in the **ETC Cost** column on the Expenses tab of **Hubs » Projects » Plan** for plan items. |
| **Percent Complete Folder** | |
| **Percent Complete Baseline Consultant Cost** | ((Total Baseline Consultant Cost – ETC Consultant Total Cost) / Total Baseline Consultant Cost) |
| **Percent Complete Baseline Other Expense Cost** | ((Total Baseline Other Expense Cost – ETC Other Expense Total Cost) / Total Baseline Other Expense Cost) |

| Measure | Description |
|---|---|
| **Percent Complete JTD Consultant Cost** | (Consultant Cumulative Cost / EAC Consultant Total Cost) |
| **Percent Complete JTD Other Expense Cost** | (Other Expense Cumulative Cost / EAC Other Expense Total Cost) |
| **Percent Complete Planned Consultant Cost** | ((Total Planned Consultant Cost – ETC Consultant Total Cost) / Total Planned Consultant Cost) |
| **Percent Complete Planned Other Expense Cost** | ((Total Planned Other Expense Cost – ETC Other Expense Total Cost) / Total Planned Other Expense Cost) |
| **Percent Complete User-Entered Consultant Cost** | (Weighted Consultant Cost / Total Planned Consultant Cost) |
| **Percent Complete User-Entered Other Expense Cost** | (Weighted Other Expense Cost / Total Planned Other Expense Cost) |
| **Planned Folder** | |
| **Planned Consultant Direct Cost** | This is the amount in the **Planned Cost** column on the Consultants tab in **Hubs » Projects » Plan** for plan items that have an account type of **Direct**. |
| **Planned Consultant Reimbursable Cost** | This is the amount in the **Planned Cost** column on the Consultants tab in **Hubs » Projects » Plan** for plan items that have an account type of **Reimbursable**. |
| **Planned Consultant Total Cost** | This is the amount in the **Planned Cost** column on the Consultants tab in **Hubs » Projects » Plan** for plan items. |
| **Planned Other Expense Direct Cost** | This is the amount in the **Planned Cost** column on the Expenses tab of **Hubs » Projects » Plan** for plan items that have an account type of **Direct**. |
| **Planned Other Expense Reimbursable Cost** | This is the amount in the **Planned Cost** column on the Expenses tab of **Hubs » Projects » Plan** for plan items that have an account type of **Reimbursable**. |
| **Planned Other Expense Total Cost** | This is the amount in the **Planned Cost** column on the Expenses tab of **Hubs » Projects » Plan** for plan items. |
| **Planned Total Expense Cost** | This is the sum of the following three measures: **Planned Consultant Total Cost** + **Planned Other Expense Total Cost**. |

| Measure | Description |
|---|---|
| **Planned - EAC Folder** | |
| **Total Planned - EAC Consultant Direct Cost** | (The amount in the **Planned** columns on the Consultants tab in **Hubs » Projects » Plan** associated with the Direct account type) minus (the amount in the **EAC Cost** column on the Consultants tab in **Hubs » Projects » Plan** that have an account type of **Direct**) |
| **Total Planned - EAC Consultant Reimbursable Cost** | (The amount in the **Planned** columns on the Consultants tab in **Hubs » Projects » Plan** associated with the Reimbursable account type) minus (the amount in the **EAC Cost** column on the Consultants tab in **Hubs » Projects » Plan** that have an account type of **Reimbursable**) |
| **Total Planned - EAC Consultant Total Cost** | (The amount in the **Planned** columns on the Consultants tab in **Hubs » Projects » Plan**) minus (the amount in the **EAC Cost** column on the Consultants tab in **Hubs » Projects » Plan**) |
| **Total Planned - EAC Other Expense Direct Cost** | (The amount in the **Planned** columns on the Expenses tab of **Hubs » Projects » Plan** associated with the Direct account type) minus (the amount in the **EAC Cost** column on the Expenses tab of **Hubs » Projects » Plan** that have an account type of **Direct**) |
| **Total Planned - EAC Other Expense Reimbursable Cost** | (The amount in the **Planned** columns on the Expenses tab of **Hubs » Projects » Plan** associated with the Reimbursable account type) minus (the amount in the **EAC Cost** column on the Expenses tab of **Hubs » Projects » Plan** that have an account type of **Reimbursable**) |
| **Total Planned - EAC Other Expense Total Cost** | (The amount in the **Planned** columns on the Expenses tab of **Hubs » Projects » Plan**) minus (the amount in the **EAC Cost** column on the Expenses tab of **Hubs » Projects » Plan**) |

## Plan Labor - Billing Group

| Measure | Description |
|---|---|
| **Baseline Folder** | |
| **Baseline Labor Billing** | This is the amount in the **Baseline Billing** column on the Labor tab of **Hubs » Projects » Plan**. The amount is entered for a specific month. |
| **Baseline - EAC Folder** | |
| **Total Baseline - EAC Labor Billing** | This is the total of the baseline planned on the Labor tab in **Hubs » Projects » Plan**). |
| **EAC Folder** | |
| **EAC Labor Billing** | This is the amount from the **EAC Billing** column on the Labor tab in **Hubs » Projects » Plan**. |

| Measure | Description |
|---|---|
| **Earned Value Folder** | |
| **ACWP Planned Billing** | This is the actual job-to-date labor amount at billing rates. |
| **BCWP Baseline Billing** | This is (Earned Value % * Baseline amount) at billing rates. |
| **BCWP Fees Billing** | This is (Earned Value % * Compensation amount) at billing rates. |
| **BCWP Planned Billing** | This is (Earned Value % * Planned amount) at billing rates. |
| **BCWS Baseline Billing** | This is the baseline amount at billing rates. |
| **BCWS Planned Billing** | This is the planned amount at billing rates. |
| **ETC Folder** | |
| **ETC Labor Billing** | This is the amount in the **EAC Billing** column on the Labor tab in **Hubs » Projects » Plan**. |
| **Percent Complete Folder** | |
| **Percent Complete Baseline Labor Billing** | ((Total Baseline Labor Billing – ETC Labor Billing) / Total Baseline Labor Billing) |
| **Percent Complete JTD Labor Billing** | (Labor Cumulative Billing / EAC Labor Billing) |
| **Percent Complete Planned Labor Billing** | ((Total Planned Labor Billing – ETC Labor Billing) / Total Planned Labor Billing) |
| **Percent Complete User-Entered Labor Billing** | (Weighted Planned Labor Billing / Total Planned Labor Billing) |
| **Planned Folder** | |
| **Planned Labor Billing** | This is the amount in the **Planned Billing** column on the Labor tab in of **Hubs » Projects » Plan**. The amount is entered for a specific month. |
| **Planned - EAC Folder** | |
| **Total Planned - EAC Labor Billing** | This is the **Planned Labor** minus the **EAC Billing** columns on the Labor tab of **Hubs » Projects » Plan**. |

## Plan Labor - Cost Group

| Measure | Description |
|---|---|
| **Baseline Folder** | |
| **Baseline Hours** | This displays the hours entered in the **Baseline Hours** column on the Labor tab of **Hubs » Projects » Plan**. The hours are entered for a specific month. |
| **Baseline Labor Cost** | This displays the amount entered in the **Baseline Cost** column on the Labor tab of **Hubs » Projects » Plan**. The amount is entered for a specific month. |
| **Baseline - EAC Folder** | |
| **Total Baseline - EAC Hours** | This is the amount of **Baseline Hours** minus the **EAC Hours** on the Labor tab in **Hubs » Projects » Plan**. |
| **Total Baseline - EAC Labor Cost** | This is the amount of the **Baseline Cost** minus the **EAC Cost** on the Labor tab in **Hubs » Projects » Plan**. |
| **EAC Folder** | |
| **EAC Hours** | |
| **EAC Labor Cost** | |
| **Earned Value Folder** | |
| **ACWP Planned Cost** | This is the actual job-to-date labor amount at cost rates. |
| **BCWP Baseline Cost** | This is (Earned Value % * Baseline amount) at cost rates. |
| **BCWP Fees Cost** | This is (Earned Value % * Compensation amount) at cost rates. |
| **BCWP Planned Cost** | This is (Earned Value % * Planned amount) at cost rates. |
| **BCWS Baseline Cost** | This is the baseline amount at cost rates. |
| **BCWS Planned Cost** | This is the planned amount at cost rates. |
| **ETC Hours** | |
| **ETC Labor Cost** | |
| **Percent Complete Folder** | |
| **Percent Complete Baseline Labor Cost** | ((Total Baseline Labor Cost – ETC Labor Cost) / Total Baseline Labor Cost) |

| Measure | Description |
|---|---|
| **Percent Complete JTD Labor Cost** | (Labor Cumulative Cost / EAC Labor Cost) |
| **Percent Complete Planned Labor Cost** | ((Total Planned Labor Cost – ETC Labor Cost) / Total Planned Labor Cost) |
| **Percent Complete User-Entered Labor Cost** | (Weighted Plan Labor Cost / Total Planned Labor Cost) |
| **Planned Folder** | |
| **Planned Hours** | This displays the hours entered in the **Planned Hrs** field. The hours are entered for a specific month. |
| **Planned Labor Cost** | This displays the amount entered in the **Planned Cost** field. The amount is entered for a specific month. |
| **Planned - EAC Folder** | |
| **Total Planned - EAC Hours** | This is the (**Planned Hours** minus **EAC Hours** column on the Labor tab in **Hubs » Projects » Plan**) minus (**EAC Hours** column on the Labor tab in **Hubs » Projects » Plan**). |
| **Total Planned - EAC Labor Cost** | This is the (**Planned Cost** less **EAC Cost** column on the Labor tab in **Hubs » Projects » Plan**) minus (**EAC Cost** column on the Labor tab in **Hubs » Projects » Plan**). |

## Plan Totals - Billing Group

| Measure | Description |
|---|---|
| **Baseline Folder** | |
| **Baseline Total Billing** | This is the **Total Baseline Consultant Billing** plus **Total Baseline Expense Billing** plus **Total Baseline Labor Billing** in **Hubs » Projects » Plan**. |
| **Total Baseline Consultant Billing** | This is the **Baseline Billing** column on the Consultants tab of **Hubs » Projects » Plan**. |
| **Total Baseline Consultant Direct Billing** | This is the **Baseline Billing** column associated with **Direct** costs on the Consultants tab of **Hubs » Projects » Plan**. |
| **Total Baseline Consultant Reimbursable Billing** | This is the **Baseline Billing** column associated with **Reimbursable** costs on the Consultants tab of **Hubs » Projects » Plan**. |

| Measure | Description |
|---|---|
| **Total Baseline Labor Billing** | This is the **Baseline Billing** column on the Labor tab of **Hubs » Projects » Plan**. |
| **Total Baseline Other Expense Billing** | This is the **Baseline Billing** column associated with Other Expense costs on the Expenses tab of **Hubs » Projects » Plan**. |
| **Total Baseline Other Expense Direct Billing** | This is the **Baseline Billing** column associated with Direct Expense costs in the Expenses tab of **Hubs » Projects » Plan**. |
| **Total Baseline Other Expense Reimbursable Billing** | This is the **Baseline Billing** column associated with Reimbursable Expense costs in the Expenses tab of **Hubs » Projects » Plan**. |
| **Baseline - EAC Folder** | |
| **Total Baseline - EAC Total Billing** | (The amount in the **Total Amts** column in the **Baseline** row in Project Planning reports) minus (The amount in the **Total Amts** column in the **EAC** row in Project Planning reports) |
| **Compensation - Plan Analysis Folder** | |
| **Plan Analysis Compensation Billing** | This is from the **Compensation** column at billing rates on the Contract tab in **Hubs » Projects » Plan**. |
| **Plan Analysis Consultant Fee Billing** | This is the total amount of the **Direct Consultant** and **Reimbursable Consultant** columns at billing rates on the Contract tab in **Hubs » Projects » Plan**. |
| **Plan Analysis Reimbursable Allowance Billing** | This is from the **Reimbursable Allowance** column at billing rates on the Contract tab in **Hubs » Projects » Plan**. |
| **Plan Analysis Total Compensation Billing** | (Compensation + Direct Consultant + Reimbursable Consultant + Reimbursable Allowance) at billing rates, on the Contract tab in **Hubs » Projects » Plan**. |
| **EAC Folder** | |
| **EAC Total Billing** | This is from the summary pane in **Hubs » Projects**. |
| **ETC Folder** | |
| **ETC Total Billing** | This is from the summary pane in **Hubs » Projects**. |
| **Multipliers Folder** | |
| **Budget Multiplier Billing** | (Total Compensation Fee Billing (static) / EAC Labor Billing) |

| Measure | Description |
|---|---|
| **EAC Multiplier Billing** | (Total Fee Cost – EAC Consultant Total Cost – EAC Other Expense Total Cost – EAC Unit Total Cost) / EAC Labor Cost) |
| **Plan Multiplier Billing** | (Total Fee Billing – Planned Consultant Total Billing – Planned Other Expense Total Billing – Planned Unit Total Billing) / Planned Labor Billing) |
| **Target Multiplier Billing** | This value displays at the plan level. A weighted average is calculated for subtotals and totals. |
| **Planned Folder** | |
| **Planned Total Billing** | This is the total of labor planned billing, expense planned billing, and consultant planned billing from **Hubs » Projects » Plan**. |
| **Total Planned Consultant Billing** | This is from the **Planned Billing** column on the Consultants tab of **Hubs » Projects » Plan**. |
| **Total Planned Consultant Direct Billing** | This is from the **Planned Billing** column associated with the Direct account type on the Consultants tab of **Hubs » Projects » Plan**. |
| **Total Planned Consultant Reimbursable Billing** | This is from the **Planned Billing** column associated with reimbursable costs on the Consultants tab of **Hubs » Projects » Plan**. |
| **Total Planned Labor Billing** | This is from the **Planned Billing** column on the Labor tab of **Hubs » Projects » Plan**. |
| **Total Planned Other Expense Billing** | This is from the **Planned Billing** column for other expenses on the Expenses tab of **Hubs » Projects » Plan**. |
| **Total Planned Other Expense Direct Billing** | This is from the **Planned Billing** column for other expenses with the Direct account type on the Expenses tab of **Hubs » Projects » Plan**. |
| **Total Planned Other Expense Reimbursable Billing** | This is from the **Planned Billing** column for other expenses with the Reimbursable account type on the Expenses tab of **Hubs » Projects » Plan**. |
| **Planned - EAC Folder** | |
| **Total Planned - EAC Total Billing** | The amount is the (**Total Planned** available on Planned reports) less (**EAC Total Billing** from Planned reports). |

## Plan Totals - Cost Group

| Measure | Description |
|---|---|
| **Baseline Folder** | |
| **Baseline Total Cost** | This is the total of the **Baseline Cost** column from the Labor, Expenses, and Consultants tabs of **Hubs » Projects » Plan**. |
| **Total Baseline Consultant Cost** | This is the total of the **Baseline Cost** column on the Consultants tab of **Hubs » Projects » Plan**. |
| **Total Baseline Consultant Direct Cost** | This is the total of the **Baseline Cost** column for Direct account types on the Consultants tab of **Hubs » Projects » Plan**. |
| **Total Baseline Consultant Reimbursable Cost** | This is the total of the **Baseline Cost** column for Reimbursable account types on the Consultants tab of **Hubs » Projects » Plan**. |
| **Total Baseline Labor Cost** | This is the total of the **Baseline Cost** column on the Labor tab of **Hubs » Projects » Plan**. |
| **Total Baseline Labor Hours** | This is the total of the **Baseline Hours** column on the Labor tab of **Hubs » Projects » Plan**. |
| **Total Baseline Other Expense Cost** | This is the total of the **Baseline Cost** column for other expenses on the Expenses tab of **Hubs » Projects » Plan**. |
| **Total Baseline Other Expense Direct Cost** | This is the total of the **Baseline Cost** column for other expenses with the Direct account type on the Expenses tab of **Hubs » Projects » Plan**. |
| **Total Baseline Other Expense Reimbursable Cost** | This is the total of the **Baseline Cost** column for other expenses with the Reimbursable account type on the Expenses tab of **Hubs » Projects » Plan**. |
| **Baseline - EAC Folder** | |
| **Total Baseline - EAC Total Cost** | (Labor Baseline Cost plus expense Baseline Cost plus consultant Baseline Cost) minus (EAC Planned Cost in the summary pane in **Hubs » Project**) |
| **Compensation - Plan Analysis Folder** | |
| **Plan Analysis Compensation Cost** | This is from the **Compensation** column at cost rate on the Contract tab of **Hubs » Projects » Plan**. |
| **Plan Analysis Consultant Fee Cost** | This is from the **Direct Consultants** and **Reimbursable Consultants** columns at cost rate on the Contract tab of **Hubs » Projects » Plan**. |
| **Plan Analysis Reimbursable Allowance Cost** | This is from the **Reimbursable Allowance** column at cost rate on the Contract tab of **Hubs » Projects » Plan**. |

| Measure | Description |
|---|---|
| **Plan Analysis Total Compensation Cost** | (Compensation + Direct Consultants + Reimbursable Consultants + Reimbursable Allowance) at cost rate from the Contract tab of **Hubs » Projects » Plan**. |
| **EAC Folder** | |
| **EAC Total Cost** | This is from the summary pane in **Hubs » Projects**. |
| **ETC Folder** | |
| **ETC Total Cost** | This is from the summary pane in **Hubs » Projects**. |
| **Multipliers Folder** | |
| **Budget Multiplier Cost** | (Total Compensation Fee Cost (static) / EAC Labor Cost) |
| **EAC Multiplier Cost** | (Total Fee Cost – EAC Consultant Total Cost – EAC Other Expense Total Cost – EAC Unit Total Cost) / EAC Labor Cost) |
| **Plan Multiplier Cost** | (Total Fee Cost – Planned Consultant Total Cost – Planned Other Expense Total Cost – Planned Unit Total Cost) / Planned Labor Cost) |
| **Target Multiplier Cost** | This value displays at the plan level. A weighted average is calculated for subtotals and totals. |
| **Planned Folder** | |
| **Planned Total Cost** | This is the total of **Planned Cost** columns in the Labor, Expenses, and Consultants tabs of **Hubs » Projects » Plan**. |
| **Total Planned Consultant Cost** | This is the total of **Planned Cost** columns on the Consultants tab of **Hubs » Projects » Plan**. |
| **Total Planned Consultant Direct Cost** | This is the total of **Planned Cost** columns for Direct account types on the Consultants tab of **Hubs » Projects » Plan**. |
| **Total Planned Consultant Reimbursable Cost** | This is the total of **Planned Cost** columns for Reimbursable account types on the Consultants tab of **Hubs » Projects » Plan**. |
| **Total Planned Labor Cost** | This is the total of **Planned Cost** columns on the Labor tab of **Hubs » Projects » Plan**. |
| **Total Planned Labor Hours** | This is the total of **Planned Hours** columns on the Labor tab of **Hubs » Projects » Plan**. |
| **Total Planned Other Expense Cost** | This is the total of **Planned Cost** columns for other expenses on the Expenses tab of **Hubs » Projects » Plan**. |

| Measure | Description |
|---|---|
| **Total Planned Other Expense Direct Cost** | This is the total of **Planned Cost** columns for other expenses with the Direct account type on the Expenses tab of **Hubs » Projects » Plan**. |
| **Total Planned Other Expense Reimbursable Cost** | This is the total of **Planned Cost** columns for other expenses with the Reimbursable account type on the Expenses tab of **Hubs » Projects » Plan**. |
| **Total Planned - EAC Total Cost** | This is the (**Total Planned** amount on Planned reports) less (**EAC Total Cost** amount from Planned reports). |
| **Planned Billable Utilize Hours** | |
| **Planned Utilize Hours** | |
| **Project Billing Clients Count** | This measure counts the number of billing clients associated with a project for the dimension that you use it with. For example, if you add this measure and the Project Billing Client Primary Country dimension from the Project Billing Client folder in the Projects dimension group to a report, the report displays the number of billing clients (client records) associated with projects, grouped by a billing client's country. |
| **Phase Folder** | |
| **Phase Budget Expense Billing** | This is the budgeted monetary amount for the expense charged to an account for a phase. This is entered in the **Budgeted Billing** field on the Expense + Consultants tab in **Hubs » Projects » Budget**. |
| **Phase Budget Expense Cost** | This is the budgeted monetary amount for the expense charged to an account for a phase. This is entered in the **Budgeted Cost** field on the Expense + Consultants tab in **Hubs » Projects » Budget**. |
| **Phase Budget Expense EAC Billing** | Estimate at Completion. This is the estimate of the total billing amount that will have been incurred for a phase at the completion of the project, as reported for an account. This is entered in the **EAC Budgeted Billing** field on the Expense + Consultants tab in **Hubs » Projects » Budget**. |
| **Phase Budget Expense EAC Cost** | Estimate at Completion. This is the estimate of the total cost amount that will have been incurred for a phase at the completion of the project, as reported for an account. This is entered in the **EAC Budgeted Cost** field on the Expense + Consultants tab in **Hubs » Projects » Budget**. |
| **Phase Budget Expense ETC Billing** | Estimate to Complete. This is the estimate of the total additional billing amount required to complete the work for an account for a phase. This is entered in the **ETC Budgeted Billing** field on the Expense + Consultants tab in **Hubs » Projects » Budget**. |

| Measure | Description |
| --- | --- |
| **Phase Budget Expense ETC Cost** | Estimate to Complete. This is the estimate of the total additional cost amount required to complete the work for an account for a phase. This is entered in the **ETC Budgeted Cost** field on the Expense + Consultants tab in **Hubs » Projects » Budget**. |
| **Phase Budget Hours** | This is the job-to-date budgeted number of hours for work to be performed under the labor code for a phase. This is entered in the **Hours** field in Labor tab of **Hubs » Projects » Budget**. |
| **Phase Budget Labor Billing** | This is the budgeted monetary amount for the labor billing to be charged to a labor code for a phase. This is entered in the **Budgeted Billing** field in the grid on the Labor tab of **Hubs » Projects » Budget**. |
| **Phase Budget Labor Cost** | This is the budgeted monetary amount for the labor costs to be charged to a labor code for a phase. This is entered in the **Budgeted Cost** field in the grid on the Labor tab of **Hubs » Projects » Budget**. |
| **Phase Budget Labor EAC Billing** | Estimate at Completion. This is the total billing amount that will have been incurred for a phase at the completion of the project, as reported for a labor code. This is entered in the **EAC Budgeted Billing** field in the grid on the Labor tab of **Hubs » Projects » Budget**. |
| **Phase Budget Labor EAC Cost** | Estimate at Completion. This is the total cost amount that will have been incurred for a phase at the completion of the project, as reported for a labor code. This is entered in the **EAC Budgeted Cost** field in the grid on the Labor tab of **Hubs » Projects » Budget**. |
| **Phase Budget Labor EAC Hours** | Estimate at Completion hours. This is the total number of hours that will have been worked for a phase at the completion of the project, as reported for a labor code. This is entered in the **EAC Hours Budgeted** field in the grid on the Labor tab of **Hubs » Projects » Budget**. |
| **Phase Budget Labor ETC Billing** | Estimate to Complete. This is the total additional billing amount required to complete the work for a labor code for a phase. This is entered in the **ETC Budgeted Billing** field in the grid on the Labor tab of **Hubs » Projects » Budget**. |
| **Phase Budget Labor ETC Cost** | Estimate to Complete. This is the total additional cost required to complete the work for a labor code for a phase. This is entered in the **ETC Budgeted Cost** field in the grid on the Labor tab of **Hubs » Projects » Budget**. |
| **Phase Budget Labor ETC Hours** | Estimate to Complete hours. This is an amount that a manager can enter to indicate whether they are ahead of schedule or behind schedule. This is entered in the **ETC Hours Budgeted** field in the grid on the Labor tab of **Hubs » Projects » Budget**. |

| Measure | Description |
|---|---|
| **Project Folder** | |
| **Project Budget Expense Billing** | This is the budgeted monetary amount for the expense charged to an account for the project. This is entered in the **Budgeted Billing** field on the Expense + Consultants tab in **Hubs » Projects » Budget**. |
| **Project Budget Expense Cost** | This is the budgeted monetary amount for the expense charged to an account for the project. This is entered in the **Budgeted Cost** field on the Expense + Consultants tab in **Hubs » Projects » Budget**. |
| **Project Budget Expense EAC Billing** | Estimate at Completion. This is the estimate of the total billing amount that will have been incurred at the completion of the project, as reported for an account. This is entered in the **EAC Budgeted Billing** field on the Expense + Consultants tab in **Hubs » Projects » Budget**. |
| **Project Budget Expense EAC Cost** | Estimate at Completion. This is the estimate of the total cost amount that will have been incurred at the completion of the project, as reported for an account. This is entered in the **EAC Budgeted Cost** field on the Expense + Consultants tab in **Hubs » Projects » Budget**. |
| **Project Budget Expense ETC Billing** | Estimate to Complete. This is the estimate of the total additional billing amount required to complete the work for an account. This is entered in the **ETC Budgeted Billing** field on the Expense + Consultants tab in **Hubs » Projects » Budget**. |
| **Project Budget Expense ETC Cost** | Estimate to Complete. This is the estimate of the total additional cost amount required to complete the work for an account. This is entered in the **ETC Budgeted Cost** field on the Expense + Consultants tab in **Hubs » Projects » Budget**. |
| **Project Budget Hours** | This is the job-to-date budgeted number of hours for work to be performed under the labor code for the project. This is entered in the **Hours** field on the Labor tab of **Hubs » Projects » Budget**. |
| **Project Budget Labor Billing** | This is the budgeted monetary amount for the labor billing to be charged to a labor code for the project. This is entered in the **Budgeted Billing** field in the grid on the Labor tab of **Hubs » Projects » Budget**. |
| **Project Budget Labor Cost** | This is the budgeted monetary amount for the labor costs to be charged to a labor code for the project. This is entered in the **Budgeted Cost** field in the grid on the Labor tab of **Hubs » Projects » Budget**. |
| **Project Budget Labor EAC Billing** | Estimate at Completion. This is the total billing amount that will have been incurred at the completion of the project, as reported for a labor code. This is entered in the **EAC Budgeted Billing** field in the grid on the Labor tab of **Hubs » Projects » Budget**. |

| Measure | Description |
| --- | --- |
| **Project Budget Labor EAC Cost** | Estimate at Completion. This is the total cost amount that will have been incurred at the completion of the project, as reported for a labor code. This is entered in the **EAC Budgeted Cost** field in the grid on the Labor tab of **Hubs » Projects » Budget**. |
| **Project Budget Labor EAC Hours** | Estimate at Completion hours. This is the total number of hours that will have been worked at the completion of the project, as reported for a labor code. This is entered in the **EAC Hours Budgeted** field in the grid on the Labor tab of **Hubs » Projects » Budget**. |
| **Project Budget Labor ETC Billing** | Estimate to Complete. This is the total additional billing amount required to complete the work for a labor code. This is entered in the **ETC Budgeted Billing** field in the grid on the Labor tab of **Hubs » Projects » Budget**. |
| **Project Budget Labor ETC Cost** | Estimate to Complete. This is the total additional cost required to complete the work for a labor code. This is entered in the **ETC Budgeted Cost** field in the grid on the Labor tab of **Hubs » Projects » Budget**. |
| **Project Budget Labor ETC Hours** | Estimate to Complete hours. This is an amount that a manager can enter to indicate whether they are ahead or behind schedule. This is entered in the **ETC Hours Budgeted** field in the grid on the Labor tab of **Hubs » Projects » Budget**. |
| **Task Folder** | |
| **Task Budget Expense Billing** | This is the budgeted monetary amount for the expense charged to an account for a task. This is entered in the **Budgeted Billing** field on the Expense + Consultants tab in **Hubs » Projects » Budget**. |
| **Task Budget Expense Cost** | This is the budgeted monetary amount for the expense charged to an account for a task. This is entered in the **Budgeted Cost** field on the Expense + Consultants tab in **Hubs » Projects » Budget**. |
| **Task Budget Expense EAC Billing** | Estimate at Completion. This is the estimate of the total billing amount that will have been incurred for a task at the completion of the project, as reported for an account. This is entered in the **EAC Budgeted Billing** field on the Expense + Consultants tab in **Hubs » Projects » Budget**. |
| **Task Budget Expense EAC Cost** | Estimate at Completion. This is the estimate of the total cost amount that will have been incurred for a task at the completion of the project, as reported for an account. This is entered in the **EAC Budgeted Cost** field on the Expense + Consultants tab in **Hubs » Projects » Budget**. |
| **Task Budget Expense ETC Billing** | Estimate to Complete. This is the estimate of the total additional billing amount required to complete the work for an account for a task. This is entered in the **ETC Budgeted Billing** field on the Expense + Consultants tab in **Hubs » Projects » Budget**. |

| Measure | Description |
|---|---|
| **Task Budget Expense ETC Cost** | Estimate to Complete. This is the estimate of the total additional cost amount required to complete the work for an account for a task. This is entered in the **ETC Budgeted Cost** field on the Expense + Consultants tab in **Hubs » Projects » Budget**. |
| **Task Budget Hours** | This is the job-to-date budgeted number of hours for work to be performed under the labor code for a task. This is entered in the **Hours** field in Labor tab of **Hubs » Projects » Budget**. |
| **Task Budget Labor Billing** | This is the budgeted monetary amount for the labor billing to be charged to a labor code for a task. This is entered in the **Budgeted Billing** field in the grid on the Labor tab of **Hubs » Projects » Budget**. |
| **Task Budget Labor Cost** | This is the budgeted monetary amount for the labor costs to be charged to a labor code for a task. This is entered in the **Budgeted Cost** field in the grid on the Labor tab of **Hubs » Projects » Budget**. |
| **Task Budget Labor EAC Billing** | Estimate at Completion. This is the total billing amount that will have been incurred for a task at the completion of the project, as reported for a labor code. This is entered in the **EAC Budgeted Billing** field in the grid on the Labor tab of **Hubs » Projects » Budget**. |
| **Task Budget Labor EAC Cost** | Estimate at Completion. This is the total cost amount that will have been incurred for a task at the completion of the project, as reported for a labor code. This is entered in the **EAC Budgeted Cost** field in the grid on the Labor tab of **Hubs » Projects » Budget**. |
| **Task Budget Labor EAC Hours** | Estimate at Completion hours. This is the total number of hours that will have been worked for a task at the completion of the project, as reported for a labor code. This is entered in the **EAC Hours Budgeted** field in the grid on the Labor tab of **Hubs » Projects » Budget**. |
| **Task Budget Labor ETC Billing** | Estimate to Complete. This is the total additional billing amount required to complete the work for a labor code for a task. This is entered in the **ETC Budgeted Billing** field in the grid on the Labor tab of **Hubs » Projects » Budget**. |
| **Task Budget Labor ETC Cost** | Estimate to Complete. This is the total additional cost required to complete the work for a labor code for a task. This is entered in the **ETC Budgeted Cost** field in the grid on the Labor tab of **Hubs » Projects » Budget**. |
| **Task Budget Labor ETC Hours** | Estimate to Complete hours. This is an amount that a manager can enter to indicate if they are ahead or behind schedule. This is entered in the **ETC Hours Budgeted** field in the grid on the Labor tab of **Hubs » Projects » Budget**. |

| Measure | Description |
|---|---|
| **Phase Folder** | |
| **Phase Count** | Use this measure to count the number of records for phase dimensions (within the Project dimension group). For example, if you add this measure by itself to a report, it displays the total number of phases in the Projects hub. If you then add the Phase Type dimension from the Phase subfolder in the Projects dimension group, the report displays the number of phases for each phase type. |
| **Phase Percent Completes Folder** | |
| **Phase Percent Complete - Expenses** | |
| **Phase Percent Complete - Labor** | |
| **Phase Percent Complete - Overall** | |
| **Project Folder** | |
| **Projects Count** | Use this measure to count the number of records for Project dimensions. For example, if you add this measure by itself to a report, it displays the total number of projects in the Projects hub. If you then add the Projects by Geography dimension from the Projects dimension group, the report displays the number of projects for each country. |
| **Project Percent Completes Folder** | |
| **Project Percent Complete - Expenses** | |
| **Project Percent Complete - Labor** | |
| **Project Percent Complete - Overall** | |
| **Task Folder** | |
| **Task Count** | Use this measure to count the number of records for task dimensions (within the Project dimension group). For example, if you add this measure by itself to a report, it displays the total number of tasks in the Projects hub. If you then add the Task Type dimension from the Task subfolder in the Projects dimension group, the report displays the number of tasks for each task type. |

| Measure | Description |
| --- | --- |
| **Task Percent Completes Folder** | |
| **Task Percent Complete - Expenses** | |
| **Task Percent Complete - Labor** | |
| **Task Percent Complete - Overall** | |

## Project Primary Clients Measures Group

| Measure | Description |
| --- | --- |
| **Project Primary Clients Count** | This measure counts the number of primary clients associated with a project for the dimension with which you use it. For example, if you add this measure and the Project Primary Client Primary Country dimension from the Project Primary Client folder in the Projects dimension group to a report, the report displays the number of primary clients (client records) associated with projects, grouped by a primary client's country. |
| **Promotional Spent - Billing** | |
| **Promotional Spent At Billing** | This is the Labor Total Cost + Expense Cost for projects with a charge type of Promotional. This is calculated using each employee's billing rates. |
| **Promotional Spent - Cost** | |
| **Promotional Spent At Cost** | This is the Labor Total Cost + Expense Cost for projects with a charge type of Promotional. This is calculated using each employee's job cost rates. |

## Received Group

| Measure | Description |
| --- | --- |
| **Received** | This is the amount of cash receipted (including taxes). |

## Revenue - Plan Group

| Measure | Description |
| --- | --- |
| **Plan Consultant Revenue** | This is the amount in the **Consultants** column on the Revenue Forecast Report. |

| Measure | Description |
|---|---|
| **Plan Expense Revenue** | This is the amount in the **Expenses** column on the Revenue Forecast Report. |
| **Plan Labor Revenue** | This is the amount in the **Labor** column on the Revenue Forecast Report. |
| **Plan Revenue** | This is the amount in the **Total** column on the Revenue Forecast Report. |

## Revenue - Project Group

| Measure | Description |
|---|---|
| **Revenue** | If you use revenue categories, this is the grand total monetary amount of revenue for all revenue categories. If you do not use revenue categories, this is the monetary amount of revenue. |
| **Revenue - Consultant *<Revenue Category 2>*** | This is the monetary amount of revenue for revenue category 2. The default label for revenue category 2 is **Consultant**. |
| **Revenue - Labor *<Revenue Category 1>*** | This is the monetary amount of revenue for revenue category 1. The default label for revenue category 1 is **Labor**. |
| **Revenue - Other Category** | This is the monetary amount of revenue that is not mapped to a category. |
| **Revenue - Reimb *<Revenue Category 3>*** | This is the monetary amount of revenue for revenue category 3. The default label for revenue category 3 is **Reimb**. |
| **Revenue - *<Revenue Category 4>*** | This is the monetary amount of revenue for revenue category 4. |
| **Revenue - *<Revenue Category 5>*** | This is the monetary amount of revenue for revenue category 5. |
| **Revenue 360** | This is the total revenue for the last 360 transaction days. |
| **Revenue 90** | This is the total revenue for the last 90 transaction days. |

## Time Analysis Group

| Measure | Description |
|---|---|
| **Direct over Total Cost** | (Direct Cost / (Direct + Indirect Cost)) |
| **Direct over Total Cost less Benefit** | (Direct Cost / (Direct + Indirect Cost) – Benefit Cost) |
| **Direct over Total Hours** | (Direct Hours / (Direct + Indirect Hours)) |

| Measure | Description |
|---|---|
| **Direct over Total Hours less Benefit** | (Direct Hours / (Direct + Indirect Hours) – Benefit Hours) |
| **Available Folder** | |
| **Available Billable Goal** | (Available Hours * Employee's Utilization Ratio) |
| **Available Cost** | (Available Hours * Employee's Job Cost Rate) |
| **Available Full Time Equivalent** | ((Employee's Hours Per Day / 8) * Available Number of Working Days) |
| **Available Hours** | (Employee's Hours Per Day * Available Number of Working Days in the month). This measure takes the holiday calendar into account. The holiday calendar is company-specific in Vantagepoint, so employees who belong to different companies can have different available hours. |
| **Available Number of Working Days** | Use this measure to build your own full-time equivalent (FTE) calculated measure instead of using the Available Full Time Equivalent measure that uses 8 hours as a divisor. This measure takes the holiday calendar into account. |
| **Available Planned Billable Utilization** | (Planned Billable Utilization Hours / Available Hours) |
| **Available Planned Scheduled Ratio** | (Planned Hours / Available Hours) |
| **Available Planned Utilization** | (Planned Hours for only the plans that are selected to be included in Utilization / Available Hours) |
| **Direct over Available Cost** | (Direct Hours / Available Hours) |
| **Direct over Available Cost less Benefit** | (Direct Hours / (Available Hours – Benefit Hours)) |
| **Direct over Available Hours** | (Direct Hours / Available Hours) |
| **Direct over Available Hours less Benefit** | (Direct Hours / (Available Hours – Benefit Hours)) |
| **Labor Realization over Available Hours** | (Labor Realization Hours / Available Hours) |
| **Standard Folder** | |
| **Direct over Standard Cost** | (Direct Cost / Standard Cost) |

| Measure | Description |
|---|---|
| **Direct over Standard Cost less Benefit** | (Direct Cost / (Standard Cost – Benefit Cost)) |
| **Direct over Standard Hours** | (Direct Hours / Standard Hours) |
| **Direct over Standard Hours less Benefit** | (Direct Hours / (Standard Hours – Benefit Hours)) |
| **Labor Realization over Standard Hours** | (Labor Realization Hours / Standard Hours) |
| **Standard Billable Goal** | (Standard Hours * Employee Utilization Ratio) |
| **Standard Cost** | (Standard Hours * Employee Job Cost Rate) |
| **Standard Full Time Equivalent** | ((Employee Hours Per Day / 8) * Standard Number of Working Days). This calculation assumes that your full time employee works a standard 8 hours per days. |
| **Standard Hours** | (Employee Hours Per Day * Standard Number of Working Days in the month). This calculation does **not** take the holiday calendar into account. |
| **Standard Number of Working Days** | Use this measure to build your own full-time equivalent (FTE) calculated measure instead of using the Standard Full Time Equivalent measure that uses 8 hours as a divisor. This measure does **not** take into account the holiday calendar. |
| **Standard Planned Billable Utilization** | (Planned Billable Utilization Hours / Standard Hours) |
| **Standard Planned Scheduled Ratio** | (Planned Hours / Standard Hours) |
| **Standard Planned Utilization** | (Planned Hours for only the plans that are selected to be included in Utilization / Standard Hours) |

## Vendor Measures Group

| Measure | Description |
|---|---|
| **Vendors Count** | Use this measure to count the number of records for a Vendor dimension. For example, if you add this measure by itself to a report, it displays the total count of vendors in the Firms hub. If you then add the Vendor 1099 Required dimension from the More fields folder of the Vendors dimension group, the report displays the number of vendors that require 1099 forms, the number that do not require them, and the grand total of vendors. |

# Vendor Paid Group

| Measure | Description |
|---|---|
| **Vendor Paid Last Year** | This is the amount paid to a vendor in the previous calendar year, as displayed in the **Paid Last Year** field on the Vendor tab of **Hubs » Firms » Firms**. |
| **Vendor Paid This Year** | This is the amount paid to a vendor during the current calendar year, as displayed in the **Paid This Year** field on the Vendor tab of **Hubs » Firms » Firms**. |

# Reference: General Ledger Data Cube

## General Ledger Data Cube Dimensions

### Account Groups Group

| Dimension | Description |
|---|---|
| **Report Type - Group Type - Summary - Detail** | This is a collapsed hierarchy that splits the data into one of the two basic financial statements—Balance Sheet or Income Statement. This groups related accounts together under common account group types, summary name, and/or detailed name headings. This allows a temporary reorder of the chart of accounts for financial reporting purposes. |
| **More Fields Folder** | |
| **Account Group Table** | This displays the account group tables entered in **Settings » General Ledger » Account Group Tables**. |
| **Account Group Type** | This displays the group type that is entered on the Detail Account Group tab or Summary Account Group tab in **Settings » General Ledger » Account Group Tables** for an account group. Group type defines the financial statement and category to which the account group belongs. **Account Group Type** allows you to shift amounts from one account type to another for financial reporting purposes. |
| **Detail Account Group** | This is an extra level, typically found between **Account Group Type** and **Account Number - Name**, created within a specific account group table to provide additional flexibility in customizing reports. |
| **Report Type** | This displays the financial statement (Balance Sheet or Income Statement) for which a transaction is posted. |
| **Summary Account Group** | This is an extra level, typically found between **Account Group Type** and **Detail Account Group Names**, that is created within a specific account group table to provide additional flexibility in customizing reports. |

### Accounts Group

| Dimension | Description |
|---|---|
| **Report Type - Account Type - Account Number** | This is a predefined, collapsed hierarchy that splits the data into one of the two basic financial statements (Balance Sheet or Income Statement). It groups related accounts together under common account types to allow a temporary reorder of the chart of accounts for financial reporting purposes. |

| Dimension | Description |
|---|---|
| **More Fields Folder** | |
| **Account Currency Code** | This field is available if you use multiple currencies. This is the currency code entered for a general ledger account on the Overview tab in **Settings » General Ledger » Chart of Accounts**. |
| **Account Number – Name** | This is the combined number and name of the General Ledger account for which a transaction is posted. This is sorted by account number. |
| **Account Status** | This is the General Ledger account's current status, as entered on the Overview tab in **Settings » General Ledger » Chart of Accounts**. Possible values include: **Active**, **Dormant**, and **Inactive**. |
| **Account Type** | This is the General Ledger account's type, as entered on the Overview tab in **Settings » General Ledger » Chart of Accounts**. It defines the financial statement to which the account belongs and the charge type of projects that can post to it. |
| **Report Type** | This displays the financial statement (Balance Sheet or Income Statement) for which a transaction is posted. |

## Consolidated GL Budgeting Group

| Dimension | Description |
|---|---|
| **Consolidated GL Budget Currency** | This is available only if you use multiple currencies. This is the reporting currency entered in the **Functional Currency** field in **General Ledger » Consolidated G/L** for the consolidated budget. |
| **Consolidated GL Budget Group** | This is the name of the group that is comprised of affiliated companies for which the budget is created. This is entered in the **Group** field in the Budget tab of **General Ledger » Consolidated G/L**. |
| **Consolidated GL Budget Name** | This is the name for a budget that is entered in the **Budget Name** field in the header area of **General Ledger » Consolidated G/L**. |
| **Consolidated GL Budget Year** | This is the year for which the budget applies. This is entered in the **Budget Year** field on the Budget tab of **General Ledger » Consolidated G/L**. |
| **Consolidated GL Budget Org 1** | This is the level 1 organization that is affiliated with the budget group. This is entered in the **Company** field on the Budget tab of **General Ledger » Consolidated G/L**. |

## Consolidated GL Reporting Group

| Dimension | Description |
|---|---|
| **Consolidated GL Reporting Currency** | This is available only if you use multiple currencies. This is the reporting currency entered in the **Functional Currency** field in **General Ledger » Consolidated G/L** for the consolidation group. |
| **Consolidated GL Reporting Group** | This is a combination of the group name entered in the **Name** field and the group identifier entered in the **Group** field for the consolidation group in **General Ledger » Consolidated G/L**. |

## Employees Group

| Dimension | Description |
|---|---|
| **Employees by Geography** | This is a predefined hierarchy that groups employees by their Employee home address found on the Personal and Contact Details tab of **Hubs » Employee » Employees**. |
| **Employees Organization** | If you use the Organization Reporting feature, this dimension allows you to group employees by their organization. This is the full organization that is comprised of a combination of all the levels that make up an organization. An employee's organization is entered in **Hubs » Employee » Employees**. |
| **Employees Org1** | If you use the Organization Reporting feature, this dimension allows you to group employees by the first level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension lists employees by their region. If your firm uses multiple companies, this level represents the company level. |
| **Employees by Org2** | If you use the Organization Reporting feature and have a level 2 in your organization structure, this dimension allows you to group employees by the second level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension lists employees by their division. |
| **Employee Hire Date Calendar** | Use this dimension to group employees by their hire date year, quarter, and month. **Hire Date** is in the Employment Details tab of **Hubs » Employee » Employees**. When you add this dimension and the Employees Count measure to a report, yearly, quarterly, and monthly counts display on the report. Use other Employee dimensions as the primary sort for the count. |

| Dimension | Description |
|---|---|
| **Employee Raise Date Calendar** | Use this dimension to group employees by their raise date year, quarter, and month. **Raise Date** is in the Employment Details tab of **Hubs » Employee » Employees**. When you add this dimension and the Employees Count measure to a report, yearly, quarterly, and monthly counts display on the report. Use other Employee dimensions as the primary sort for the count. |
| **Employee Termination Date Calendar** | Use this dimension to group employees by their termination date year, quarter, and month. **Termination Date** is in the Employment Details tab of **Hubs » Employee » Employees**. When you add this dimension and the Employees Count measure to a report, yearly, quarterly, and monthly counts display on the report. Use other Employee dimensions as the primary sort for the count. |
| **Address Folder** | |
| **Employee Home City** | This is the city entered for the employee. |
| **Employee Home Country** | This is the country entered for the employee. |
| **Employee Home State-Province** | This is the state or province entered for the employee. |
| **Employee Home ZIP-PostCode** | This is the ZIP code or postal code entered for the employee. |
| **More Fields Folder** | |
| **Employee Hire Date** | This is an employee's hire date, entered on the Employment Details tab of **Hubs » Employees**. |
| **Employee Labor Category** | This is the labor category entered for an employee on the Employment Details tab of **Hubs » Employee » Employees**. |
| **Employee** | The employee's number and name, sorted by name. |
| **Employee Name** | <*Employee First, Middle, and Last names*> This is an employee's first, middle, and last names, as entered in **Hubs » Employee » Employees**. This grouping is sorted by employee first name. |
| **Employee Number - Name** | <*Employee ID*> - <*Employee First, Middle, and Last names*> This is an employee's ID number and name from **Hubs » Employee » Employees**. |
| **Employee Org1** | If you use the Organization Reporting feature, this dimension allows you to group employees by the first level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension lists employees by their region. If your firm uses multiple companies, this level represents the company level. |

| Dimension | Description |
|---|---|
| **Employee Org2** | If you use the Organization Reporting feature and have a level 2 in your organization structure, this dimension allows you to group employees by the second level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension lists employees by their division. |
| **Employee Org3** | If you use the Organization Reporting feature and have a level 3 for your organization structure, this dimension allows you to group employees by the third level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension lists employees by their branch. |
| **Employee Org4** | If you use the Organization Reporting feature and have a level 4 for your organization structure, this dimension allows you to group employees by the fourth level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension lists employees by their department. |
| **Employee Org5** | If you use the Organization Reporting feature and have a level 5 for your organization structure, this dimension allows you to group employees by the fifth level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension lists employees by their principal. |
| **Employee Raise Date** | This is an employee's raise date, entered on the Employment Details tab in **Hubs » Employee » Employees**. |
| **Employee Status** | This is the status entered for an employee in the summary pane of **Hubs » Employee » Employees**. The options are: **Active**, **Inactive**, and **Terminated**. |
| **Employee Supervisor** | This is the name of an employee's supervisor, entered in the summary pane of **Hubs » Employee » Employees**. |
| **Employee Termination Date** | This is an employee's termination date, entered on the Employment Details tab in **Hubs » Employee » Employees**. |
| **Employee Title** | This is the title entered for an employee in the summary pane of **Hubs » Employee » Employees**. |
| **Employee Type** | This is the type entered for an employee on the Accounting tab in **Hubs » Employee » Employees**. |

## Fiscal Periods Group

| Dimension | Description |
|---|---|
| **Fiscal Year - Quarter - Period** | This is a predefined, collapsed hierarchy that groups applicable measures by the described time frames. |

| Dimension | Description |
|---|---|
| **More Fields Folder** | |
| **Fiscal Month** | This is the translation of the fiscal period portion into the actual month of the year in which the transaction was posted (such as January, February, March, and so on). |
| **Fiscal Period** | This is the accounting period in which a transaction is posted (such as 01/2022, 02/2022, 03/2022 and so on). Most firms have 12 fiscal periods in a fiscal year. |
| **Fiscal Quarter** | This is the separation of the fiscal year into 4 equal segments. For firms with 13 fiscal periods, this dimension may not be applicable because the 13th fiscal period appears in an Unknown category on reports. |
| **Fiscal Year** | This is the year portion of the accounting period in which the transaction is posted. Most firms are on a calendar fiscal year. |

## General Ledger Budgeting Group

| Dimension | Description |
|---|---|
| **GL Budget Name** | This is the name of a budget. |
| **GL Budget Organization** | This is the organization that is associated with the budget. |
| **GL Budget Year** | This is the year for which the budget applies. |

## Organizations Group

| Dimension | Description |
|---|---|
| **Organization** | If you use the Organization Reporting feature, this dimension allows you to group posted transactions by their organization. This is the full organization that is comprised of a combination of all the levels that make up an organization.<br><br>Organizations are discrete business units within your firm that you set up in **Settings » Organization**, in the desktop application. |
| **Organization Level 1** | If you use the Organization Reporting feature, this dimension allows you to group posted transactions by the first level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension groups posted transactions by region. If your firm uses multiple companies, this level represents the company level. |

| Dimension | Description |
|---|---|
| **Organization Level 2** | If you use the Organization Reporting feature, this dimension allows you to group posted transactions by the second level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension groups posted transactions by division. |
| **Organization Level 3** | If you use the Organization Reporting feature, this dimension allows you to group posted transactions by the third level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension groups posted transactions by branch. |
| **Organization Level 4** | If you use the Organization Reporting feature, this dimension allows you to group posted transactions by the fourth level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension groups posted transactions by department. |
| **Organization Level 5** | If you use the Organization Reporting feature, this dimension allows you to group posted transactions by the fifth level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension groups posted transactions by principal. |

## Presentation Currency Group

| Dimension | Description |
|---|---|
| **Currency** | If you use multiple currencies, use this dimension to display measures in one or more different currencies. You choose from a list of all currencies that you have enabled for your Vantagepoint database. |

## Projects Group

| Dimension | Description |
|---|---|
| **Phases by Organization** | This is a collapsed hierarchy that groups phases by phase organization. You can also expand to the task level, if you use tasks. |
| **Project Actual Completion Date Calendar** | This groups projects by their actual completion date, which is entered on the Dates & Costs tab in **Hubs » Projects » Project**. Separate yearly, quarterly, and monthly actual completion date groupings are included. |
| **Project by Principal and Project Manager** | This is a predefined, collapsed hierarchy that groups projects by project principal and project manager. |

| Dimension | Description |
|---|---|
| **Project by Project Manager** | Use this to group projects by project manager. The project manager for the project is the employee specified in the **Project Manager** field on the Overview tab of **Hubs » Projects » Project**. |
| **Project Estimated Completion Date Calendar** | This groups projects by their estimated completion date, entered on the Dates & Costs tab in **Hubs » Projects » Project**. Separate yearly, quarterly, and monthly completion date groupings are included. |
| **Project Manager by Project Number** | This is a predefined, collapsed hierarchy that groups projects by project manager and project number. |
| **Project Manager from Organization** | This is a predefined, collapsed hierarchy that groups project managers by organization. |
| **Project Organization by Project Principal and Project Manager** | This is a predefined, collapsed hierarchy that groups projects by project organization level 1, project organization level 2, project principal, and project manager. |
| **Project Organization by Project Type and Project Manager** | This is a predefined, collapsed hierarchy that groups projects by project organization level 1, project organization level 2, project type, and project manager. |
| **Project Start Date Calendar** | This groups projects by their start date, entered on the Dates & Costs tab in **Hubs » Projects » Project**. Separate yearly, quarterly, and monthly start date groupings are included. |
| **Project Type by Project Organization and Project Manager** | This is a predefined, collapsed hierarchy that groups project by project type, project organization level 1, project organization level 2, and project manager. |
| **Project Tree by Number** | This is a predefined, collapsed hierarchy that groups projects by phase and task levels, if available. |
| **Projects by Geography** | This is a predefined, collapsed hierarchy that groups projects by project country, project state, project city, and project ZIP code or province. You can also expand to the phase and task levels, if available. |
| **Projects by Organization** | This is a predefined, collapsed hierarchy that groups projects by project organization. You can also expand to the phase and task levels, if available. |
| **Projects by Primary Client - Contact** | This is a predefined, collapsed hierarchy that groups projects by project primary client and project primary contact. You can also expand to the phase and task levels, if available. |
| **Tasks by Organization** | This is a predefined, collapsed hierarchy that groups tasks by task organization. |

| Dimension | Description |
|---|---|
| **Location Address Folder** | |
| **Project Location City** | This is the city entered for the project. |
| **Project Location Country** | This is the country entered for the project. |
| **Project Location County** | This is the county entered for the project. |
| **Project Location State-Province** | This is the state or province entered for the project. |
| **Project Location ZIP-Postalcode** | This is the ZIP code or postal code entered for the project. |
| **Phase Folder** | |
| **Phase Number – Short Name** | This is the combined number and name of the phase, sorted by number and then by name. |
| **Phase Organization** | If you use the Organization Reporting feature, this is the full organization to which a phase is assigned. The full organization is comprised of a combination of all the levels that make up an organization. |
| **Phase Org Level 1** | If you use the Organization Reporting feature, this is the first level of your organization structure to which a phase is assigned. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a phase's region. If your firm uses multiple companies, this level represents the company level. |
| **Phase Org Level 2** | If you use the Organization Reporting feature, this is the second level of your organization structure to which a phase is assigned. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a phase's division. |
| **Phase Org Level 3** | If you use the Organization Reporting feature, this is the third level of your organization structure to which a phase is assigned. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a phase's branch. |
| **Phase Org Level 4** | If you use the Organization Reporting feature, this is the fourth level of your organization structure to which a phase is assigned. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a phase's department. |
| **Phase Org Level 5** | If you use the Organization Reporting feature, this is the fifth level of your organization structure to which a phase is assigned. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a phase's principal. |

| Dimension | Description |
|---|---|
| **Phase Principal** | This is the employee entered as the principal-in-charge for the phase on the Overview tab of **Hubs » Projects » Project**. |
| **Phase Project Manager** | This is the employee entered as the project manager for the phase on the Overview tab of **Hubs » Projects » Project**. |
| **Phase Responsibility** | This is the firm's level of accountability for the phase that is entered in the summary pane of **Hubs » Projects » Project**. Possible values are defined in the Project Responsibility Code Table. |
| **Phase Revenue Type** | This determines how Vantagepoint recognizes revenue for the phase. It is entered on the Accounting tab in **Hubs » Projects » Project**. If tasks are enabled, the value here is **N/A**. |
| **Phase Status** | This is the status of the phase record that is entered in the summary pane of **Hubs » Projects » Project**. Possible values are: **Active**, **Dormant**, **Inactive**, and **Purged**. |
| **Phase Supervisor** | This is the employee entered as the supervisor for the phase on the Overview tab of **Hubs » Projects » Project**. |
| **Phase Type** | This is the market or type of work for the phase that is entered in **Hubs » Projects » Project**. Possible values are defined in the Project Type Code Table. |
| **Project Folder** | |
| **Project Actual Completion Date** | This is a project's completion date, entered on the Dates & Costs tab in **Hubs » Projects » Project**. |
| **Project Bid Date** | This is a project's bid date, entered on the Dates & Costs tab in **Hubs » Projects » Project**. |
| **Project Billing Client** | This is the client to be billed for a project, entered in the **Billing Client** field on the Accounting tab of **Hubs » Projects » Project**. This displays the billing client's number and name <*number - name*>. |
| **Project Billing Contact** | This is the billing contact person, entered in the **Billing Client** field on the Accounting tab of **Hubs » Projects » Project**. |
| **Project Charge Type** | This is a project's charge type, entered in the **Charge Type** field on the Accounting tab of **Hubs » Projects » Project**. The project's charge type determines how labor and expense costs are charged to the project. Project charge types are: **Overhead**, **Promotional**, and **Regular**. |
| **Project Construction Completion Date** | This is a project's construction completion date, entered on the Dates & Costs tab in **Hubs » Projects » Project**. |
| **Project Contract Date** | This is a project's contract date, entered on the Dates & Costs tab in **Hubs » Projects » Project**. |

| Dimension | Description |
|---|---|
| **Project Estimated Completion Date** | This is a project's estimated completion date, entered on the Dates & Costs tab in **Hubs » Projects » Project**. |
| **Project Federal Indicator** | This determines whether the project is being completed for an agency or branch of the federal government. Although you can modify this dimension for phases and tasks, for reporting purposes, it is available only at the project level (for performance reasons). |
| **Project Is Referable** | This determines whether or not the project can be used as a reference. Although you can modify this dimension for phases and tasks, for reporting purposes, it is available only at the project level (for performance reasons). |
| **Project Number – Short Name** | This is the number and name of the project combined, sorted by number and then by name. |
| **Project Organization** | If you use the Organization Reporting feature, this is the full organization to which a project is assigned. The full organization is comprised of a combination of all the levels that make up an organization. |
| **Project Org 1** | If you use the Organization Reporting feature, this is the first level of your organization structure to which a project is assigned. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a project's region. If your firm uses multiple companies, this level represents the company level. |
| **Project Org 2** | If you use the Organization Reporting feature, this is the second level of your organization structure to which a project is assigned. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a project's division. |
| **Project Org 3** | If you use the Organization Reporting feature, this is the third level of your organization structure to which a project is assigned. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a project's branch. |
| **Project Org 4** | If you use the Organization Reporting feature, this is the fourth level of your organization structure to which a project is assigned. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a project's department. |
| **Project Org 5** | If you use the Organization Reporting feature, this is the fifth level of your organization structure to which a project is assigned. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a project's principal. |
| **Project Primary Client** | This is the client record that is entered on the Overview tab of **Hubs » Projects » Project**. You can modify this field only at the project level. |

| Dimension | Description |
|---|---|
| **Project Primary Contact** | This is the contact that is entered on the Overview tab of **Hubs » Projects » Project**. |
| **Project Professional Services Completion Date** | This is a project's professional services completion date, entered on the Dates & Costs tab in **Hubs » Projects » Project**. |
| **Project Principal** | This is the employee entered as the principal-in-charge for the project on the Overview tab of **Hubs » Projects » Project**. |
| **Project Project Manager** | This is the employee entered as the project manager for the project on the Overview tab of **Hubs » Projects » Project**. |
| **Project Promotional Project** | This is the promotional project that is associated with a project, as entered in the **Linked Project** field on the Overview tab of **Hubs » Projects » Project**. |
| **Project Responsibility** | This is the firm's level of accountability for the project that is entered on the Overview tab of **Hubs » Projects » Project**. Possible values are defined in the Project Responsibility Code Table. |
| **Project Revenue Type** | This determines how Vantagepoint recognizes revenue for a phase. It is entered on the Accounting tab in **Hubs » Projects » Project**. If phases are enabled, the value here is **N/A**. |
| **Project Start Date** | This is a project's start date that is entered on the Dates & Costs tab in **Hubs » Projects » Project**. |
| **Project Status** | This is the current status of the project that is entered in the summary pane of **Hubs » Projects » Project**. Possible values are: **Active**, **Dormant**, **Inactive**, and **Purged**. |
| **Project Supervisor** | This is the employee entered as the supervisor for the project on the Overview tab of **Hubs » Projects » Project**. |
| **Project Type** | This is the market or type of work for the project that is entered in the summary pane of **Hubs » Projects » Project**. Possible values are defined in the Project Type Code Table. |
| **Project Billing Client Folder** | |
| **Project Billing Client Name** | This is the name of a project's billing client as entered in the **Name** field in the **Hubs » Firms » Firms**. |
| **Project Billing Client Parent** | This is the name of the parent client if a client has a parent/subsidiary relationship. If there is no parent client, "<empty>" displays on the report. See Client Hierarchy Overview for more information. |
| **Project Billing Client Primary City** | This is the city from the primary address for a project's billing client. It is entered in the **City** field on the Overview tab of **Hubs » Firms » Firms**. |

| Dimension | Description |
|---|---|
| **Project Billing Client Primary Country** | This is the country from the primary address for project's billing client. It is entered in the **Country** field on the Overview tab of **Hubs » Firms » Firms**. This displays the country code and country description. |
| **Project Billing Client Primary State-Province** | This is the state or province from the primary address for a project's billing client. It is entered in the **State/Province** field on the Overview tab of **Hubs » Firms » Firms**. This displays the state or province code and its description. |
| **Project Billing Client Primary ZIP-Postcode** | This is the ZIP or post code from the primary address for a project's billing client. It is entered in the **ZIP/Postcode** field on the Overview tab of **Hubs » Firms » Firms**. |
| **Project Billing Client Relationship** | This is your company's relationship with a project's billing client, as entered in the **Relationship** field on the Overview tab of **Hubs » Firms » Firms**. Possible values are defined in the Client Relationship code table in **Configuration » General » Code Tables**. |
| **Project Billing Client Status** | This is the status (**Active**, **Dormant**, or **Inactive**) of a project's billing client, as entered in the **Status** field in of the Firms Hub. |
| **Project Billing Client Type** | This is the client type of a project's billing client, as entered in the **Firm Type** field in the summary pane of **Hubs » Firms » Firms**. Possible values are defined in the Client Type code table in **Settings » Labels and Lists » Lists**. |
| **Project Billing Client User Defined Currency** | This is the user-defined currency that is entered in the **Custom Currency Code** field on the Overview tab of **Hubs » Firms » Firms** for a project's billing client if you use multiple currencies and you have at least one custom currency field in the **Hubs » Firms**. |
| **Project Primary Client Folder** | |
| **Project Primary Client Name** | This is the name of a project's primary client as entered in the **Name** field in of **Hubs » Firms » Firms**. |
| **Project Primary Client Parent** | This is the name of the parent client if a client has a parent/subsidiary relationship. If there is no parent client, "<empty>" displays on the report. See Client Hierarchy Overview for more information. |
| **Project Primary Client Primary City** | This is the city from the primary address for a project's primary client. It is entered in the **City** field on the Overview tab of **Hubs » Firms » Firms**. |
| **Project Primary Client Primary Country** | This is the country from the primary address for project's primary client. It is entered in the **Country** field on the Overview tab of **Hubs » Firms » Firms**. This displays the country code and country description. |

| Dimension | Description |
|---|---|
| **Project Primary Client Primary State-Province** | This is the state or province from the primary address for a project's primary client. It is entered in the **State/Province** field on the Overview tab of **Hubs » Firms » Firms**. This displays the state or province code and its description. |
| **Project Primary Client Primary ZIP-Postcode** | This is the ZIP or post code from the primary address for a project's primary client. It is entered in the **ZIP/Postcode** field on the Overview tab of **Hubs » Firms » Firms**. |
| **Project Primary Client Relationship** | This is your company's relationship with a project's primary client, as entered in the **Relationship** field on the Overview tab of **Hubs » Firms » Firms**. Possible values are defined in the Firm Relationship list in **Settings » Labels and Lists » Lists**. |
| **Project Primary Client Status** | This is the status (**Active**, **Dormant**, or **Inactive**) of a project's primary client, as entered in the **Status** field in the summary pane of **Hubs » Firms » Firms**. |
| **Project Primary Client Type** | This is the client type of a project's primary client, as entered in the **Market** field in the summary pane of **Hubs » Firms » Firms**. Possible values are defined in the Market code table in **Settings » Labels and Lists » Lists**. |
| **Project Primary Client User Defined Currency** | This is the user-defined currency that is entered in the **Custom Currency Code** field on the Overview tab of **Hubs » Firms » Firms** for a project's primary client if you use multiple currencies and you have at least one custom currency field in the of **Hubs » Firms**. |
| **Task Folder** | |
| **Task Number – Short Name** | This is the number and name of the task combined, sorted by number and then name. |
| **Task Organization** | If you use the Organization Reporting feature, this is a task's full organization that is comprised of a combination of all the levels that make up an organization. |
| **Task Org Level 1** | If you use the Organization Reporting feature, this is the first level of your organization structure to which a task is assigned. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a task's region. If your firm uses multiple companies, this level represents the company level. |
| **Task Org Level 2** | If you use the Organization Reporting feature, this is the second level of your organization structure to which a task is assigned. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a task's division. |

| Dimension | Description |
|---|---|
| **Task Org Level 3** | If you use the Organization Reporting feature, this is the third level of your organization structure to which a task is assigned. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a task's branch. |
| **Task Org Level 4** | If you use the Organization Reporting feature, this is the fourth level of your organization structure to which a task is assigned. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a task's department. |
| **Task Org Level 5** | If you use the Organization Reporting feature, this is the fifth level of your organization structure to which a task is assigned. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a task's principal. |
| **Task Principal** | This is the employee entered as the principal-in-charge for the task on the Overview tab of **Hubs » Projects » Project**. |
| **Task Project Manager** | This is the employee entered as the project manager for the task on the Overview tab of **Hubs » Projects » Project**. |
| **Task Responsibility** | This is the firm’s level of accountability for the task that is entered on the Overview tab of **Hubs » Projects » Project**. Possible values are defined in the Project Responsibility Code Table. |
| **Task Revenue Type** | This determines how Vantagepoint recognizes revenue for a task and is entered on the Accounting tab in **Hubs » Projects » Project**.. |
| **Task Status** | This is the status of a task that is entered in the summary pane of **Hubs » Projects » Project**. Possible values include: **Active**, **Dormant**, **Inactive**, and **Purged**. |
| **Task Supervisor** | This is the employee entered as the supervisor for a task on the Overview tab of **Hubs » Projects » Project**. |
| **Task Type** | This is the market or type of work for a task entered in **Hubs » Projects » Project**. Possible values are defined in the Project Type Code Table. |

## Transaction Dates Group

| Dimension | Description |
|---|---|
| **Calendar** | Use this dimension to group by a transaction date's year, quarter, and month. |
| **More Fields Folder** | |
| **Transaction Date** | This groups information by the explicitly referenced date on which a transaction is incurred. |

| Dimension | Description |
|---|---|
| **Transaction Month** | This groups information by the month and year of the transaction date (such as January 2022, February 2022, March 2022, and so on). |
| **Transaction Month of Year** | This groups information by the month of a transaction date (such as January, February, March, and so on), without regard to the transaction year. |
| **Transaction Quarter** | This groups information by quarters and year for a transaction date (such as Q1 2022, Q2 2022, Q3 2022, Q4 2022, Q1 2023, and so on). |
| **Transaction Quarter of Year** | This groups information by a transaction date's quarter (the year divided into four equal segments)—Q1, Q2, Q3, or Q4—without regard to the specific year. |
| **Transaction Year** | This groups information by a transaction date's year (such as 2021, 2022, and 2023). |

## Transaction Types Group

| Dimension | Description |
|---|---|
| **Transaction Types** | This is the two-letter abbreviation and name for the transaction processing types available in the **Transaction Center**. |

## Vendors Group

| Dimension | Description |
|---|---|
| **Vendors by Geography** | This is a predefined hierarchy that groups vendors by their country, state, and city. |
| **Vendors by Org** | If you use the Organization Reporting feature, this dimension allows you to group vendors by their organization. This is the full organization that is comprised of a combination of all the levels that make up an organization. |
| **Vendors by Org1** | If you use the Organization Reporting feature, this dimension allows you to group vendors by the first level of their organization. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a vendor's region. If your firm uses multiple companies, this level represents the company level. |
| **Vendors by Org2** | If you use the Organization Reporting feature and you have a level 2 in your organization structure, this dimension allows you to group vendors by the second level of their organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a vendor's division. |

| Dimension | Description |
|---|---|
| **Primary Address Folder** | |
| **Vendor Primary City** | This is the city from the **City** field for the primary address for a vendor, on the Overview tab of **Hubs » Firms » Firms**. |
| **Vendor Primary Country** | This is the country from the **Country** field for the primary address for a vendor, on the Overview tab of **Hubs » Firms » Firms**. |
| **Vendor Primary State-Province** | This is the state or province from the **State/Province** field for the primary address for a vendor, on the Overview tab of **Hubs » Firms » Firms**. |
| **Vendor Primary ZIP-Postcode** | This is the ZIP code or postal code from the **Zip/Postcode** for the primary address for a vendor, on the Overview tab of **Hubs » Firms » Firms**. |
| **More Fields Folder** | |
| **Vendor 1099 Required** | This indicates whether or not a vendor has the **1099 Required** check box selected on the Vendor tab of **Hubs » Firms » Firms** and thus requires a 1099 form. |
| **Vendor is Alaska Native** | This indicates whether or not a vendor has the **Alaska Native** check box selected in the **Socioeconomic Status** field on the Overview tab of **Hubs » Firms » Firms**. |
| **Vendor is Disabled Veteran Owned Small Business** | This indicates whether or not a vendor has the **Service Disabled Veteran Owned** check box selected in the **Socioeconomic Status** field on the Overview tab of **Hubs » Firms » Firms**. |
| **Vendor Is Disadvantaged Business** | This indicates whether or not a vendor has the **Disadvantaged Business** check box selected in the **Socioeconomic Status** field on the Overview tab of **Hubs » Firms » Firms**. |
| **Vendor Is HBCU** | This indicates whether or not a vendor has the **HBCU or Minority Institution** check box selected in the **Socioeconomic Status** field on the Overview tab of **Hubs » Firms » Firms**. |
| **Vendor Is Minority Business** | This indicates whether or not a vendor has the **Minority Owned** check box selected in the **Socioeconomic Status** field on the Overview tab of **Hubs » Firms » Firms**. |
| **Vendor Is Small Business** | This indicates whether or not a vendor has the **Small Business** check box selected in the **Socioeconomic Status** field on the Overview tab of **Hubs » Firms » Firms**. |
| **Vendor Is Veteran Owned Small Business** | This indicates whether or not a vendor has the **Veteran Owned** check box selected in the **Socioeconomic Status** field on the Overview tab of **Hubs » Firms » Firms**. |

| Dimension | Description |
|---|---|
| **Vendor Is Woman Owned** | This indicates whether or not a vendor has the **Woman Owned** check box selected in the **Socioeconomic Status** field on the Overview tab of **Hubs » Firms » Firms**. |
| **Vendor** | This is the vendor's number and name, sorted by name. |
| **Vendor Name** | This is the vendor's name, entered in the **Name** field in **Hubs » Firms » Firms**. |
| **Vendor Number - Name** | This is the vendor's number and name, entered in the **Number** and **Name** fields in **Hubs » Firms » Firms**. The list of vendors is sorted by vendor number. |
| **Vendor Payment Terms** | This is the payment terms setting, as entered in the **Payment Terms** field on the Vendor tab of **Hubs » Firms » Firms**. |
| **Vendor Prior Work** | This indicates whether or not a vendor has the **Prior Work** check box selected on the Overview tab of **Hubs » Firms » Firms**. If the check box is selected, the vendor has completed work with your company in the past. |
| **Vendor Recommend** | This indicates whether or not a vendor has the **Recommended** check box selected in the summary pane of **Hubs » Firms » Firms**. If the check box is selected, you recommend the vendor for future work with your company. |
| **Vendor Specialty** | This is the vendor's specialty, entered in the **Specialty** field on the Overview tab of **Hubs » Firms » Firms**. |
| **Vendor Status** | This is the vendor's status (**Active**, **Dormant**, or **Inactive**), entered in the **Status** field in the summary pane of **Hubs » Firms » Firms**. |
| **Vendor Type** | This is the vendor's type (**Consultant**, **Employee**, or **Trade**), entered in the **Account Type** field on the Vendor tab of **Hubs » Firms » Firms**. |
| **Vendor User Defined Currency** | If you use multiple currencies, this is the currency entered for a vendor in the **Custom Currency Code** field on the Overview tab of **Hubs » Firms » Firms**. |

# General Ledger Data Cube Measures

**Multiple Currency Measures**

Many of the measure groups contained within the General Ledger Cube contain a “Multiplecurrency Folder” or a subset of multiple currency measures. These measures represent the value in either project or functional currency. These are not listed below due the fact that the definition of the measure is the same regardless of the currency.

## Consolidated GL Budgeting Group

| Measure | Description |
|---|---|
| **Consolidated GL Budget Amount** | This is the budget amount for an account (entered on the Budget tab in **General Ledger » Consolidated G/L**) in the timeframe that you select from the **Fiscal Periods** dimensions group in the Excel PivotTable Field List. |

## Consolidated GL Reporting Group

| Measure | Description |
|---|---|
| **Consolidated Eliminations Amount** | This is the amount that was eliminated during the consolidation processing for the time frame that you select from the **Fiscal Periods** or **Transaction Dates** dimension groups in the PivotTable Field List. |
| **Consolidated GL Amount** | This is the amount of the account activity during the time frame that you select from the **Fiscal Periods** or **Transaction Dates** dimensions group in the PivotTable Field List. |
| **Consolidated GL Balance Closing** | This is the balance in an account at the end of the time frame that you select from the **Fiscal Periods** dimension group in the PivotTable Field List. This is calculated with values from the current period and all prior periods. If an account has a positive balance, the amount will be positive, whether it is a debit or credit. |
| **Cash Basis Folder** | |
| **Consolidated Eliminations Amount - Cash Basis** | This is the amount that was eliminated during the consolidation process for the time frame that you select from the **Fiscal Periods** or **Transaction Dates** dimension groups in the PivotTable Field List for cash-basis reporting. |
| **Consolidated GL Amount - Cash Basis** | This is the amount of the account activity during the time frame that you select from the **Fiscal Periods** or **Transaction Dates** dimension group in the PivotTable Field List for cash-basis reporting. |
| **Consolidated GL Balance Closing - Cash Basis** | This is the balance in an account at the end of the time frame that you select from the **Fiscal Periods** dimension group in the PivotTable Field List for cash-basis reporting. This is calculated with the values from the current period and all prior periods. If an account has a positive balance, the amount will be positive, regardless of whether it is a debit or credit. |

## General Ledger Group

| Measure | Description |
|---|---|
| **Amount** | This is the amount of the account activity during the time frame that you select from the **Fiscal Periods** or **Transaction Dates** dimension groups in the PivotTable Field List. |
| **Amount Credit** | This is the total credit amount posted to this account during the time frame that you select from the **Fiscal Periods** or **Transaction Dates** dimension groups in the PivotTable Field List. These are the negative values in the Ledger tables with their absolute value displayed on reports. |
| **Amount Debit** | This is the total debit amount posted to this account during the time frame that you select from the **Fiscal Periods** or **Transaction Dates** dimension groups in the PivotTable Field List. These are the positive values in the Ledger tables. |
| **Balance Closing** | This is the balance in an account at the end of the time frame that you select from the **Fiscal Periods** dimension group in the PivotTable Field List. This is calculated with values from the current period and all prior periods. If an account has a positive balance, the amount will be positive, whether it is a debit or credit. |
| **Balance Opening** | This is the balance in an account at the beginning of the time frame that you select from the **Fiscal Periods** dimension group in the PivotTable Field List. This is calculated with values from all prior periods and excludes values from the current period. If an account has a positive balance, the amount will be positive, whether it is a debit or credit. |
| **Cash Basis Folder** | |
| **Amount – Cash Basis** | This is the amount of the account activity during the time frame that you select from the **Fiscal Periods** or **Transaction Dates** dimension groups in the PivotTable Field List for cash-basis reporting. |
| **Amount Credit – Cash Basis** | This is the total credit amount posted to this account during the time frame that you select from the **Fiscal Periods** or **Transaction Dates** dimension groups in the PivotTable Field List for cash-basis reporting. These are the negative values in the Ledger tables with their absolute value displayed in reports. |
| **Amount Debit – Cash Basis** | This is the total debit amount posted to this account during the time frame that you selected from the **Fiscal Periods** or **Transaction Dates** dimension groups in the PivotTable Field List for cash-basis reporting. These are the positive values in the Ledger tables. |
| **Balance Closing – Cash Basis** | This is the balance in an account at the end of the time frame that you select from the **Fiscal Periods** dimension group in the PivotTable Field List for cash-basis reporting. This is calculated with the values from the current period and all prior periods. If an account has a positive balance, the amount will be positive, whether it is a debit or credit. |

| Measure | Description |
| --- | --- |
| **Balance Opening – Cash Basis** | This is the balance in an account at the beginning of the time frame that you select from the **Fiscal Periods** dimension group in the PivotTable Field List for cash-basis reporting. This is calculated with the values from all prior periods and excludes values from the current period. If an account has a positive balance, the amount will be positive, whether it is a debit or credit. |

## GL Budgeting Group

| Measure | Description |
| --- | --- |
| **Budget Amount** | This is the total amount of the budget, entered in the **Annual** field on the Budget tab of the General Ledger Budgeting form in **Accounting » Budgeting » General Ledger**. |

# About Deltek

Better software means better projects. Deltek delivers software and information solutions that enable superior levels of project intelligence, management and collaboration. Our industry-focused expertise makes your projects successful and helps you achieve performance that maximizes productivity and revenue. www.deltek.com