



Deltek

**Deltek** ComputerEase >

**Version 23.1**

Cumulative Update Release Notes

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## Contents

23.1.3 Release Notes.....	1
Enhancements.....	1
Software Issues Resolved.....	3
Other State or District Updates.....	4
23.1.2 Release Notes.....	5
Enhancements.....	5
Software Issues Resolved.....	6
23.1.1.2 Release Notes.....	8
Software Issues Resolved.....	8

## 23.1.3 Release Notes

These release notes topics contain a summary of features, enhancements, and software issues resolved made to ComputerEase 23.1.3.

### Summary of Changes

#### Enhancements

The following is a list of enhancements for this release:

- WA Family Leave Report Updates
- Withholding Section Updates of the Taxes Tab in Employee Window
- Indiana WH-4 Elections for First Time Exemptions
- WA PFAML and WA Cares Updates in the Employee Window
- Employee Master Report Tax and Filing Status Information

#### Software Issues Resolved

The following is a list of software issues resolved for this release:

- ComputerEase Sometimes Crashed when Opening with Classic Menu Enabled
- ComputerEase Crashed when Importing Units with a Category Record but without a Job Record
- ComputerEase Sometimes Crashed when Opening Report Attachments using the Hover Popup
- Couldn't Save Expense Type Without a Default Cost Type

#### Other State or District Tax Updates

The following is a list of other tax changes by state or district with no direct changes required for ComputerEase:

- New Indiana County Tax Rates

## Enhancements

This section includes enhancements in this release.

#### WA Family Leave Report Updates

For the updates of WA Cares reporting requirements effective October 1, 2023, you can now view the following information in the WA Family Leave Report (**Payroll System » Reports » Tax Reporting » State Paid Family Leave Reports » WA Family Leave Report**):

- Employees that are participants in PFML or Cares or both
- PFML gross taxable wages
- PFML Exempt column and Cares Exempt column containing yes or no information
- When PFML or Cares participation is unknown, a warning message is included in the report

- When the **Date of Birth** field is blank on the *Employee Name* window (**Payroll System » Maintenance Programs » Employee Maintenance**), an error message is included in the report

These updates provide additional information on the printed report and accommodate the specification revisions for electronic filing.

**Note:** For details about WA Cares reporting requirements, refer to the tax authority of Washington.

### **Withholding Section Updates of the Taxes Tab in Employee Window**

On the Taxes tab of the *Employee Name* window (**Payroll System » Maintenance Programs » Employee Maintenance**), the following enhancements were made to the Withholding section:

- The **Federal Calculation** field and **Federal W-4** field is now replaced with an ellipsis menu for federal tax beside the state labels field.
- When you click the ellipsis menu for federal tax, a Federal Tax window is displayed where you can specify the following information:
  - **Filing Status**
  - **Federal W-4**
  - **Exemptions**
  - **Federal Calculation**
  - **Additional Annual Tax**
  - **Additional Period Tax**
  - **Annual Wage Adjust**
- When you click the ellipsis menu for state tax, a State Tax window is displayed where you can specify the following information:
  - **Filing Status**
  - **Personal Exemptions**
  - **Dependent Exemptions**
  - **Additional Annual Tax**
  - **Additional Period Tax**
  - **Annual Wage Adjust**
- The Additional Tax columns are now merged with the **Filing Status** field where information is specified as a single string similar to the Employee Master Report information.

### **Indiana WH-4 Elections for First Time Exemptions**

To note first time claims of an exemption and additional exemption amounts, the following enhancements were made for an Indiana employer:

- In the Withholding section on the Taxes tab of the Employee *Name* window (**Payroll System » Maintenance Programs » Employee Maintenance**), you can now click the ellipsis menu for Indiana to display the Indiana State Tax window. Specifically in the Indiana State Tax window, you can now enter the following information:
  - **First Time Dependents:** Indicates the number of exemptions to be calculated at \$1500 per exemption for first time dependents
  - **Adopted Dependents:** Indicates the number of exemptions to be calculated at \$3000 per exemption for first time dependents
- On the Main tab of the 2023 IN Tax Settings window (**Payroll System » Maintenance Programs » Tax Rate Maintenance » State Tax Table Maintenance**), the following fields are now added:
  - **minus First Time Dependent Credits**
  - **minus Adopted Dependent Credits**

#### **WA PFAML and WA Cares Updates in the Employee Window**

On the Advanced tab of the Employee *Name* window (**Payroll System » Maintenance Programs » Employee Maintenance**), you can now configure WA Cares without enabling WA PFAML first and vice versa on the 2023 Paid Leave section.

Also, on the 2023 Paid Leave section, a **Participant** field is now available for WA CARES.

**Note:** If **Enable Paid Family and Medical Leave** is **Yes (Full)** or **Yes (Employee Only)** on the Main tab of the 2023 WA Tax Settings window (**Payroll System » Maintenance Programs » Tax Rate Maintenance » State Tax Table Maintenance**), all eligible employees should be configured to **Yes** in the **Participant** field of WA PFAML, WA CARES, or both on the 2023 Paid Leave section.

#### **Employee Master Report Tax and Filing Status Information**

When you generate an Employee Master Report (**Payroll System » Reports » Employee Master Report**), the information from the Tax and Filing Status sections are now taken from the Withholding section of the Taxes tab of the Employee *Name* window (**Payroll System » Maintenance Programs » Employee Maintenance**).

## **Software Issues Resolved**

This section includes software issues resolved in this release.

#### **ComputerEase Sometimes Crashed when Opening with Classic Menu Enabled**

**Defect 1974671:** When you opened ComputerEase with classic menu enabled and with some items on the favorites menu, ComputerEase sometimes crashed.

#### **ComputerEase Crashed when Importing Units with a Category Record but without a Job Record**

**Defect 1991672:** When you tried to import units with a category record but without a related job record, ComputerEase crashed.

**ComputerEase Sometimes Crashed when Opening Report Attachments using the Hover Popup**

**Defect 2000185:** When you tried opening a report attachment from the hover popup, ComputerEase sometimes crashed.

**Couldn't Save Expense Type Without a Default Cost Type**

**Defect 2000185:** When you tried saving an expense type without a default cost type, you were unable to.

**Other State or District Updates**

This section describes tax changes made by states or districts that are not automatically updated by ComputerEase, but may require your attention and action.

**New Indiana County Tax Rates**

Effective October 1, 2023, the tax rates have changed for the following counties of Indiana:

- Adams County
- Clinton County
- Dearborn County
- Henry County
- Vanderburgh County

**Note:** For details about this update, refer to the tax authority of Indiana.

To apply the new rates, click **Payroll System » Maintenance Programs » Tax Rate Maintenance » Local Tax Table Maintenance** and specify the required information.

## 23.1.2 Release Notes

These release notes topics contain a summary of features, enhancements, and software issues resolved made to ComputerEase 23.1.2.

### Summary of Changes

#### Enhancements

The following is a list of enhancements for this release:

- Import User-Defined Field (UDF) Values for General Ledger Accounts
- Geo Arrival, Departure, and Job Presence of ComputerEase Field Time Entries for QTool Reports
- User Maintenance Setting for Signing Other Employees' Entries
- Auto-Populate Employee Information in User Maintenance

#### Software Issues Resolved

The following is a list of software issues resolved for this release:

- Unable to Provide Access to User without Previous Access when Editing Multiple Users
- Comments Field Crash on Field Log Management Center Window
- Work on Non-Reimbursable Expenses Changes Not Reflected in ComputerEase Field
- Field App Management Missing from Configure
- Misaligned 61 - 90 Column Heading for A/P Aging Report
- Image at the Top of a Report Missing
- Custom Attachment Name for Reports not Used in Email
- Wrapping Issue in Job Center with a Long Job Name and Large Dashboard
- Incorrect Number of Active Seats when Changing the Email Address of an Active User

## Enhancements

This section includes enhancements in this release.

### Import User-Defined Field (UDF) Values for General Ledger Accounts

On the Account ... window (**General Ledger » General Ledger Account Maintenance**), **Import Accounts...** under **File** was renamed to **Import from Another Company...** As long as both companies have the same account number format, you can use **Import from Another Company...** to copy one or more accounts from one company to another.

Under **File**, an **Import from File** option was also added. With **Import from File**, you can now create a flat file import layout to import general ledger information including User-Defined Field values. You can also use **Import from File** to globally add User-Defined Field data across your Chart of Accounts through a spreadsheet import.

### **Geo Arrival, Departure, and Job Presence of ComputerEase Field Time Entries for QTool Reports**

Time Center is now able to record information about geo arrival, departure, and job presence for ComputerEase Field time entries. Therefore, where applicable, you can now generate a QTool report with the following information:

- Geo Arrival Date
- Geo Arrive Time
- Geo Departure Date
- Geo Departure Time
- Geo Hours
- Geo Job Presence

### **User Maintenance Setting for Signing Other Employees' Entries**

On the Role window (**Configure » Field Management » Role Maintenance**), you can now select the **Allow Signing Other Employees Entries** checkbox. This enables the user in ComputerEase Field to sign time entries for their employees on their behalf.

The **Allow Signing Other Employees Entries** checkbox is only available when the **Enable Time** and **Allow Multiple Employee Entries** checkboxes are selected.

### **Auto-Populate Employee Information in User Maintenance**

On the User window (**Configure » Field Management » User Maintenance**), when you add or update the **Employee** field, a prompt is displayed to confirm auto-population of the employee name, address, email, and phone number from an employee's Employee Maintenance record.

Also, the **Employee** field is now moved from the right side to the left side of the User window. The **Employee** field is always available as an optional field. However, the **Employee** field is required when the employee has a role with **Enable Time** selected in **Field Management » Role Maintenance**.

## **Software Issues Resolved**

This section includes software issues resolved in this release.

### **Unable to Provide Access to User without Previous Access when Editing Multiple Users**

**Defect 1768040:** When you edited the access of multiple users as a PW MAINT user, you were unable to provide module access to a user without existing module access.

### **Comments Field Crash on Field Log Management Center Window**

**Defect 1969097:** When you hovered over the **Comments** field with over 1024 characters on the Field Log Management Center window (**Document Management » Field Log Management Center**), ComputerEase crashed.

**Work on Non-Reimbursable Expenses Changes Not Reflected in ComputerEase Field**

**Defect 1970666:** When you edited the job, phase, or category of a non-reimbursable expense retrieved from ComputerEase Field, the changes were not reflected in ComputerEase Field after saving.

**Field App Management Missing from Configure**

**Defect 1972368:** When you logged in as a user with only an ExpenseEase license, **Field App Management** was missing when you expanded **Configure**.

**Misaligned 61 - 90 Column Heading for A/P Aging Report**

**Defect 1973346:** When you generated an A/P Aging Report by vendor, the 61 - 90 column heading was misaligned.

**Image at the Top of a Report Missing**

**Defect 1975205:** When you generated a report with an image at the top of a page, the image was missing.

**Custom Attachment Name for Reports not Used in Email**

**Defect 1975297:** When you used a custom attachment name for a report in a report book, the custom attachment name was not used when you sent the report book using email.

**Wrapping Issue in Job Center with a Long Job Name and Large Dashboard**

**Defect 1977695:** When you opened Job Center with a long job name and a large dashboard, the job name wasn't shortened to fit and parts of the dashboard were misaligned.

**Incorrect Number of Active Seats when Changing the Email Address of an Active User**

**Defect 1978439:** When you changed the email address of an active user on the User Maintenance - *Company Name* window (**Configure » Field Management » User Maintenance**), ComputerEase may miscount the number of active users on the Time Users section and Expense Users section.

## 23.1.1.2 Release Notes

These release notes topics contain a summary of features, enhancements, and software issues resolved made to ComputerEase 23.1.1.2.

### Summary of Changes

#### Software Issues Resolved

The following is a list of software issues resolved for this release:

- Generating Labor Distribution (with Equipment) QTool Report Returns Error
- Too Many Active Users Error for Work on Expenses
- Union Local Information Missing on Payroll Entry Window for Time Center Records In Labor Distribution

### Software Issues Resolved

This section includes software issues resolved in this release.

#### Generating Labor Distribution (with Equipment) QTool Report Returns Error

**Defect 1974224:** When you tried generating a Labor Distribution (with Equipment) QTool Report, an error is displayed.

#### Too Many Active Users Error for Work on Expenses

**Defect 1985070:** When you opened **Work on Reimbursable Expenses** or **Work on Non-Reimbursable Expenses** with a maximum of the users you are licensed for ComputerEase Expense, a dialog box is displayed that there are too many active users than allowed.

#### Union Local Information Missing on Payroll Entry Window for Time Center Records In Labor Distribution

**Defect 1984511:** When you opened the Payroll Entry window of a Time Center record in Labor Distribution, the information was missing in the **Union Local** field.

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