Deltek

Deltek Costpoint® 8.0.17

Release Notes

March 15, 2022

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Contents

Overview

Welcome to Deltek Costpoint 8.0.17 Release Notes. These release notes contain a summary of the following:

- Enhancements
- Software Issues Resolved

These release notes address all of the modules associated with Deltek Costpoint 8.0.17, some of which your firm may not use. Skip the sections that do not apply to your implementation of Deltek Costpoint.

New Release Notes Format

Costpoint Release Notes are now delivered in HTML format and can be viewed at this link: https://help.deltek.com/product/Costpoint/8.0/ReleaseNotes. This web page contains links to the Release Notes for each release version as well as links to the Costpoint online help, Costpoint Information Center (CIC), and Costpoint Cloud Information Center (CCIC).

We will continue to provide PDFs for the next few releases as we transition to the new format.

If you have feedback or questions, please send an email to DeltekDocumentationFeedback@deltek.com.

Installation Notes

The MR installer reads all Costpoint systems selected. If a Time & Expense segment exists, the installer searches for the presence of a Time & Expense license in that Costpoint system, and lists any systems for which there is no Time & Expense license.

If a prompt displays, review the list and select the appropriate action:

- Using the Apply License utility in the Costpoint DB Wizard, apply a Time & Expense license to the Costpoint system(s) in the list for which the connected Time & Expense segment is not for a stand-alone, external connection that should have a Time & Expense license applied to it.

  Any stand-alone, external Time & Expense segments for which a Time & Expense license is not present, or for which the Time & Expense segment is for a Time & Expense 901 system, will not have the MR Time & Expense patches, SPs, or Data Dictionary files applied to them. These Time & Expense segments are marked as External TESS segments.
- If all the systems listed are actual stand-alone, external (non-licensed) Time & Expense segments and you want them converted to external segments without applying the MR to them, click **OK** to proceed.

If you are unsure, please contact Deltek Costpoint Technical Support.

Enhancements

This section includes summaries of the enhancements made to existing features in this release.

Regulatory

Federal

2022 401(k) Amounts

The IRS provided the following 401(k) updates for 2022:

- The 401(k), 403(b), and 457 contribution limit increases from $19,500 to **$20,500**.
- The compensation limit for qualified plans rises from $290,000 to **$305,000**.

To support the 2022 limits, Costpoint sets the 401(k) Deferral Limit to **20,500** and the 401(k) Wage Limit to **305,000** for payroll year 2022 on the Manage Federal Taxes screen.

Attention: For more information, refer to:

- https://www.irs.gov/pub/irs-drop/n-21-61.pdf
- https://www.irs.gov/newsroom/irs-announces-401k-limit-increases-to-20500

Note: This enhancement requires patch dbc_800_10780.

U.S. Virgin Islands FUTA Credit Reduction

For 2021, the U.S. Virgin Islands is the only credit reduction state. The credit reduction rate is **3.3%**.

This Costpoint release adds a record on the FUTA Credit Reduction States table of the Manage Federal Taxes screen for the Virgin Islands.

Note: This enhancement requires patch dbc_800_10780.

State

2022 SUTA Wage Base

This Costpoint release adds tax table records effective January 1, 2022 for states where the unemployment-taxable wage base has been updated for tax year 2022.

Alaska

The SUTA limit for 2022 increases from $43,600 to **$45,200**.

Colorado

The SUTA limit for 2022 increases from $13,600 to **$17,000**.

Hawaii

The SUTA limit for 2022 increases from $47,400 to **$51,600**.

Idaho

The SUTA limit for 2022 increases from $43,000 to **$46,500**.

New Mexico

The SUTA limit for 2022 increases from $27,000 to **$28,700**.

Utah

The SUTA limit for 2022 increases from $38,900 to **$41,600**.

> **Note:** This enhancement requires the following patches:
>
> - dbc_800_10780
> - dbc_800_10782
> - dbc_800_10784

Arkansas Electronic W-2 Updates

The Create State W-2 File screen adds the ability to generate a file that complies with the requirements for the submission of the 2021 State of Arkansas W-2 information. The following are the state's requirements:

Required Records

Arkansas follows the data formats as outlined in the EFW2 formats for submitting W-2 information to the Social Security Administration. All federal required fields should be submitted along with the state portion of the record designated as the Code RS Record.

Required records are:

- Code RA Submitter Record
- Code RE Employer Record
- Code RW Employee Wage Record
- Code RS State Record
- Code RT Total Record
- Code RF Final Record
- Code RCS Corrected State Record

Not Required/Optional records are:

- Code RO Employee Wage Record
- Code RU Total Record

Not Allowed Record:

- Code RV State Total Record - Do not submit RV record

Data Format

- Any file name can be used but should end with the file extension .TXT.
- Data must be recorded in the ASCII-1 character set.
- These are fixed length records. Records must be exactly 512 characters long with a delimiter of a carriage-return/line feed (CR/LF) immediately following character position 512. Typically, this is accomplished by pressing the ENTER key at the end of each record (in other words, after position 512).
- The ASCII-1 hexadecimal value for the carriage return character is 0D (zero and letter D); the ASCII-1 hexadecimal value for the line feed is 0A (zero and letter A). The ASCII-1 decimal values for the two characters are 13 and 10, respectively.
- Do not place a record delimiter before the first record of a file.
- Do not place a record delimiter after a field within a record. Records that are not in this format will be rejected.

CODE RS Record - General

- The Code RS record as outlined in the EFW2 formats is required for State of Arkansas W-2 electronic transmission. Not all fields are required, but the submission will not be rejected if these fields have data in them. If no data is reported in the non-required fields, fill the field with blanks/spaces or zeros when the field is numeric.
- Supplemental Data Field 1 (Position number 338–412) of the Code RS record is required. This field should contain the FEIN of the company as reported in the Code RE Record. Report the number in the first nine places (left justify) and blank fill the rest (9+66). Do not include hyphens in the FEIN number.
- Supplemental Data Field 2 (Position number 413–487) of the Code RS record is required. This field should contain the eleven (11)-digit State of Arkansas ID number (for example, 12345678whw). Report the account ID in the first eleven places (left justify) and blank fill the rest (9+66). Do not include hyphens in the ID number.

CODE RS Record Layout

This is a fixed-length record. Even if the State of Arkansas does not require a field, placeholders, (blanks or zeros - depending on the field) must be used in order to fill the 512-length record. Carriage returns and line feeds must be used (see previous section). If data is available and it is easier to go ahead and populate the non-required fields, do so according to the federal specifications. The State of Arkansas will not reject the file unless required records are not in the proper format.

High-Level Requirements

The Arkansas Department of Finance and Administration Nov. 8 published revised 2021 specifications for filing Forms W-2 and 1099 electronically for individual income and corporate income tax purposes. The publication includes: 1) taxpayers must submit the 2021 Arkansas W-2 information on or before Jan. 31, 2022; 2) employers with 250 or more W-2s must file Form W-2 electronically; 3) the due date for filing Form 1099 electronically is Jan. 31, 2022; 4) taxpayers must file with Arkansas all record types that are required to be filed with the Internal Revenue Service; and 5) the threshold for filing Form 1099, provided no Arkansas income tax is withheld, is $2,500. If Arkansas taxes are withheld, filing is required regardless of the threshold amount or current residence.

> **Attention:** For more information, refer to: Mag_Media2021.pdf (arkansas.gov).

California 2022 Tax Table Updates

California updated their withholding schedules for Method B - Exact Calculation Method effective January 1, 2022. The following are the updates:

- The annual standard deduction used in the Method B – Exact Calculation Method and instructions is to be either $4,803 or $9,606, up from $4,601 or $9,202. This depends on the employee's filing status and, for married employees, the number of state allowances claimed.
- The value of a state allowance increased to $141.90 annually, up from $136.40. The tax rates in Method B continue to range from 1.1% to 14.63%, and the tax brackets were adjusted compared to 2021.

To support the state updates, this release applies changes to the following screens:

- Manage State Standard Deductions
- Manage State Tax Withholding Adjustments
- Manage State Tax Tables

Attention: For more information, refer to:

- Rates, Withholding Schedules, and Meals and Lodging Values (ca.gov)
- California Withholding Schedules for 2022 (ca.gov)

Note: This enhancement requires patch dbc_800_10784.

Iowa 2022 Tax Table Updates

Iowa updated their withholding formula effective January 1, 2022. The following are the updates:

- The tax rates used in the formula continue to range from 0.33% to 8.53%, but the tax brackets were adjusted compared to the 2021 formula.
- Compared to the 2021 formula, the standard deductions used increased to $2,210 annually, from $2,130, when an employee claims zero or one state allowances, and to $5,450, from $5,240, when an employee claims at least two state allowances.
- The value of a state allowance remained $40 annually.

Attention: For more information refer to: Iowa Withholding Formula For Wages Paid Beginning January 1, 2022 (aboutbtax.com).

Note: This enhancement requires patch dbc_800_10784.

Maine 2022 Tax Table Updates

The following are the tax updates for Maine effective January 1, 2022:

- The amount of one withholding allowance increases from $4,300 to **$4,450**.
- The standard deduction amounts have been updated.
- The annual withholding tax tables for Married and Single have been updated.

To support the state updates, this release applies changes to the following screens:

- Manage State Standard Deductions
- Manage State Tax Withholding Adjustments
- Manage State Tax Tables

Note: This enhancement requires patch dbc_800_10780.

New Mexico 2022 Tax Table Updates

The tax brackets in New Mexico's withholding methods have been adjusted. The state's tax rates did not change.

Attention: For more information, refer to: https://klvg4oyd4j.execute-api.us-west-2.amazonaws.com/prod/PublicFiles/34821a9573ca43e7b06dfad20f5183fd/fdf3c548-8aba-4b9c-9eb4-bb564c716015/FYI-104.pdf.

Note: This enhancement requires patch dbc_800_10782.

New York 2022 Tax Table Updates

The withholding methods for New York State were updated to take into account changes in New York's fiscal 2022 budget. The following changes are effective for payrolls made on or after January 1, 2021:

- A third withholding method, called the Top Income Tax Rates Method, has been added.
- The annual withholding tax tables for Married and Single have been updated.
- The supplemental withholding rate for New York decreased to 11.70% (from 13.78% in the second half of 2021).
- The taxable wage base in New York for 2022 will be $12,000, up $200 from the taxable wage base amount of $11,800 in 2021.

To support the state updates, this release applies changes to the following screens:

- Manage State Taxes
- Manage State Tax Tables

Attention: For more information refer to: https://www.tax.ny.gov/pdf/publications/withholding/nys50_t_nys_122.pdf.

Note: This enhancement requires patch dbc_800_10784.

Framework

Framework

The new Web Services tab in Manage Users provides an alternative authentication model to use for web services in the Govcon Cloud Moderate (GCCM). On the Web Services tab, set up JSON Web Token (JWT) authentication for users as an additional layer of security. Select the **Authenticate with JWT** check box and add the JWT certificate for authentication.

Also, the **Allow Application Access via Integration Services** check box from the Authentication tab was moved to the Web Services tab and renamed to the **Allow Application Access via Web Services** check box.

Installation

MR Installer

The 8.0.17 MR installer includes a new jar file (%CP_LIB%\jose4j-0.4.1.jar) to the classpath in CPWebSetEnv.cmd to support the new JSON Web Token authentication model for web services.

The 8.0.17 MR installer has been updated to include the latest quarterly patch release for WebLogic 12.2.1.4.

- October 2021 SPB - p33455144_122140_Generic.zip

Also, the Java Development Kit (JDK) has been upgraded to version 1.8.0_311 and is installed with the Costpoint 8.0.17 MR installer.

People

Create 1094-C and 1095-C Data Electronic File

Warning: As of MR 8.0.17, test transmissions of the electronic 1094-C/1095-C files on the California FTB MEC FX Portal have not yet been completed. MR 8.0.17 applies the updates listed in this section. However, the feature will be ready for use in MR 8.0.18.

For taxable years beginning on or after January 1, 2020, California requires residents and their dependents to obtain and maintain minimum essential coverage (MEC), also referred to as qualifying health care coverage.

Employers with 50 or more full-time employees (including full-time equivalent employees) in the previous year use federal Forms 1094-C and 1095-C to report the information required under Internal Revenue Code Sections 6055 and 6056 about offers of health coverage and enrollment in health coverage for their employees.

Federal Form 1094-C must be used to transmit federal Forms 1095-C to the Internal Revenue Service (IRS) and to the Franchise Tax Board (FTB). Federal Form 1095-C is used to report information about each employee to the IRS, the FTB, and the employee. The same federal Forms 1094-C and 1095-C the employer transmits to the IRS can be provided to the FTB under Revenue and Tax Code (R&TC) Section 61005. Employers that offer employer-sponsored, self-insured coverage also use federal Form 1095-C to report information to the IRS, the FTB, and to employees about individuals who have MEC under the employer plan.

Who Must File

An employer that offers health coverage through a self-insured health plan must report information about each individual enrolled in such coverage. This information must be reported on federal Form 1095-C, Part III, for any employee who is enrolled in coverage (and any spouse or dependent of that employee). Employers that offer health coverage through an employer-sponsored, self-insured health plan must complete federal Form 1095-C, Parts I, II, and III, for any employee who enrolls in the health coverage, whether or not the employee is a full-time employee for any month of the calendar year.

Authoritative Transmittal for ALE Members Filing Multiple Federal Forms 1094-C

Federal instructions regarding Authoritative Transmittal are not applicable for California purposes. Information on federal Form 1094-C, line 19, is not required by the FTB.

When to File

For California purposes, federal Forms 1094-C and 1095-C must be filed by March 31 of the year following the calendar year to which the return relates. Federal Form 1095-C must be provided to the employee and any individual receiving MEC through an employer by January 31 of the year following the calendar year to which the return relates.

Electronic Filing

If you are required to file 250 or more information returns, you must file electronically. The FTB encourages you to file electronically even if you are filing fewer than 250 returns.

Statements to Individuals

Federal Form 1095-C must be furnished to employees by January 31, 2021, for California purposes. If you have already furnished federal Form 1095-C to an individual receiving MEC, it is not necessary to provide an additional copy to that individual for California purposes.

Specific Instructions for Federal Form 1094-C

For California purposes:

- The completion of Part I is required. California and federal instructions are the same for this section. Get the instructions for federal Forms 1094-C and 1095-C for more information.
- The information requested in Parts II, III, and IV of federal Form 1094-C is not required. If you completed this section of the form for IRS purposes, the FTB will disregard this information. The same federal Form 1094-C submitted to the IRS can be submitted to the FTB. Get the instructions for federal Forms 1094-C and 1095-C for more information.

Specific Instructions for Federal Form 1095-C

Get the instructions for federal Forms 1094-C and 1095-C to complete federal Form 1095-C, Parts I, II, and III.

> **Attention:** For more information, refer to:
>
> - 2020 California Instructions for Filing Federal Forms 1094-C and 1095-C: https://www.ftb.ca.gov/forms/2020/2020-3895c-publication.pdf
> - Technical Specifications: https://www.ftb.ca.gov/file/business/report-mec-info/technical-specifications.html

Note: This enhancement requires patch dbc_800_10732.

Create 1094-C and 1095-C Electronic File (HBP1094C)

The following are the updates to the Create 1094-C and 1095-C Electronic File screen:

- You can now generate 1094-C and 1095-C XML forms for California that comply with the state's requirements.
- The screen provides the following new fields/options:

Field	Description
Government Agency	Select whether the 1094-C/1095-C electronic filing will be submitted to the IRS (federal) or to a particular state that requires health coverage mandate information reporting from employers. Valid options are: ▪ **Federal**: Select this option if you will generate the 1094-C/1095-C electronic file for submission to the IRS. This is the default option. ▪ **State**: Select this option if you will generate the 1094-C/1095-C electronic file for submission to a particular state. If you select **State** as the recipient government agency, you need to enter or select the state name from the adjacent drop-down list.
Transmission ID	Enter, or click 🔍 to select, the unique transmission identifier (UTID) of XML files that have been generated for the calendar year and taxable entity. This field is only available if the selected **State** is **California** and **Transmission Type** is either **Corrections** or **Replacement**.

- A new 1095-C Test Scenario IDs subtask allows you to enter test scenario IDs for annual transmission testing. The subtask provides the following fields:

Field	Description
Test Scenario ID	Enter the test scenario IDs for your annual transmission testing.
Employee ID	Enter the test employee ID to be reported in 1095-C.
Employee Name	This field displays the name of the selected test employee.

- The application adds the following reports:
  - Create 1094/1095-C Electronic File Report – California
  - Create 1094/1095-C Electronic File Error Report

Print Data Dictionary Report (SYRDD)

Costpoint adds a new HB_XML_DATA_CA table to store the employees' Record ID and Transmission ID from the generated California XML file. The new table is now included in the Print Data Dictionary Report.

Federal Payroll Tax Report (Federal 941 Reporting) Updates

The Print Quarterly Federal Payroll Tax Report screen now allows you to select the quarter being reported and the Line 1 Employee Count Method for Federal 941 Reporting. To support the new features, this release applies the following updates:

- The screen provides the following new selection range option:

Field	Description
Quarter	Select the quarter being reported, if applicable. You can select the quarter only if you select **Federal Payroll Tax Report** as the **Report Type**. All other reports do not print by quarter. Valid options are: ▪ 1 ▪ 2 ▪ 3 ▪ 4 ▪ Not Applicable

- The screen provides the following new field:

Field	Description
Form 941 Line 1 Employee Count Method	Select how the report will calculate the employee count in Line 1 of the 941 report. This applies only if you select **Federal Payroll Tax** Report as the **Report Type**. Valid options are: ▪ Pay Period that includes the 12th day of the last month of the quarter ▪ Number of employees earning wages within the quarter ▪ Not applicable

Software Issues Resolved

Descriptions of Software Issues

You will notice that the descriptions of some software defects contain extra information, including ways to work around the defects. For the most part, these issues were addressed before this release through hot fixes, and the additional information was developed to help you decide whether or not you needed to install the hot fixes.

When you install this release, you must install all fixes in the release; you cannot choose to install some and not others. Nevertheless, this additional information has been included in case you instituted some of the workarounds and can now stop using them, or you simply want more background information about the defect repairs.

Accounting

Accounts Payable » Create PO Vouchers from POs/Receipts

Defect 1549627: When you created multiple purchase order (PO) vouchers, Costpoint incorrectly updated the AP_ACCTS_KEY and CASH_ACCTS_KEY columns of the vouchers. This caused the AP_ACCTS_KEY of a vendor on a PO to be incorrectly assigned to a different PO voucher during the creation process.

Accounts Payable » Import Vendor Employees

Defect 1545995: The message "Required if the Country selected is USA" displayed on the Import Vendor Employees Error Report when you imported vendor employee records that did not have a **Mail State** and **Country Code**.

Multicurrency » Update Open Accounts Payable Exchange Rates

Defect 1552104: You encountered an error when you updated Open Accounts Payable exchange rates. This occurred when:

- You selected **One** as the **Rate Group** option in the **Selection Ranges** group box.
- You selected the **Override** check box and selected a **Rate Group** in the **Historical Rate Group** group box.
- The **Use period rate, if available** check box was selected on the Configure Multicurrency Settings screen.

Multicurrency » Update Open Accounts Receivable Exchange Rates

Defect 1553470: You encountered an error when you updated Open Accounts Receivable exchange rates. This occurred when:

- You selected **One** as the **Rate Group** option in the **Selection Ranges** group box.
- You selected the **Override** check box and selected a **Rate Group** in the **Historical Rate Group** group box.
- The **Use period rate, if available** check box was selected on the Configure Multicurrency Settings screen.

Admin

System Administration » Compute Cobra Burden Costs

Defect 1544212: After you upgraded to Cobra 8.4, the integration between Costpoint and Cobra no longer worked. This issue was due to the changes in Cobra's WS API. Code fields have been extended (to 20) and qualifiers are now required to refer to Control Accounts (CA) and Work Packages (WP).

As a workaround, you can complete the following steps:

1. Update the column headers to match the values in Cobra. For example, change "C8" to "CA.C8".
2. Manually load the file in Cobra.

Warning: If have not upgraded to Cobra 8.4 and you apply Costpoint MR 8.0.17, you must upgrade to Cobra 8.4 in order to run the integration between Costpoint and Cobra using web services. If you do not upgrade to Cobra 8.4, you will need to manually transfer data from Costpoint using CSV files.

System Administration » Set Up Company

Defect 1551191: A new check box, **Exclude Recast Overtime TS lines from Neg Cost validation**, has been added to the Configure Production Control Settings screen. This check box allows you to exclude overtime timesheet lines from the validation for the setting **Allowable Negative MO Cost Amount**, which applies to any/all cost elements. This also allows you to re-class labor to different accounts, but costs will remain with the manufacturing order (MO). When you copy a company in Set Up Company, the value for this setting will copy from the original company to the new company.

Workflow » Approval Workflow Models

Defect 1551408: Role filters did not work when you used approval roles for user groups. When a role filter was applied, the approval was still assigned to every user.

Framework

Change in Behavior

Defect 1562488: When you received an error message to use the lookup to select a charge for a timesheet and then tapped the Lookup icon to select the charge, the charge values did not display. This issue occurred when you used Costpoint in a web browser on a mobile device, but not in PWA mode.

Framework

Defect 1527918: The My Workflow Approvals dashpart on the Home Dashboard was empty when it should have populated with approvals.

Defect 1545108: An unexpected script error occurred when you scrolled down records on the screen using a display resolution of 2560 x 1440.

Defect 1566114: The **Start Approval** button did not work for the approval workflow.

Materials

Product Definition » Import Items

Defect 1544457: When you imported a new part using Item (ITM) and you included the Item Product (PRD) in the import file, the Selling Description did not populate as expected.

Production Control » Configure Production Control Settings

Defect 1551194: A new check box, **Exclude Recast Overtime TS lines from Neg Cost validation**, has been added to the screen. This check box allows you to exclude overtime timesheet lines from the validation for the setting **Allowable Negative MO Cost Amount**, which applies to any/all cost elements. This also allows you to re-class labor to different accounts, but costs will remain with the manufacturing order (MO).

Production Control » Manage Manufacturing Orders

Defect 1545821: You encountered a general framework error when you created a work order revision that contained reference parts.

Defect 1552073: When you added a Use Part Data collection in MES to a manufacturing order (MO) with the Include Use Part Data, the MO requirement added a backflush location for non-backflushed parts when there was a Default Location in the Part master for the Use Part. This was added even for Serial/Lot tracked parts.

Purchasing » Import Purchase Orders

Defect 1549774: When you used the preprocessor to load a multiple-line purchase order (PO) with a line charge in one of the lines, Costpoint calculated the Extended Cost and the Total Line Amount. The Extended Cost was correct, but the Total Line Amount added a value to every line of the PO.

Receiving » Manage Quality Control Inspections

Defect 1546550: Costpoint did not validate for the warehouse/receipt combination, which resulted in an error.

People

Affirmative Action » Print Training Report

Defect 1493500: The Job Category/EEO Code column always contained no value (NULL) on the report.

Employee » Manage Employee Information

Defect 1550698: When you updated the employee's Contractor flag from **Y** to **N**, the application displayed the following error: “The following field is required: Social Security Number.”

Employee » Transfer Talent Management Data

Defect 1550591: A general framework failure occurred in the integration when a Deltek Talent Management employee record had an invalid birthdate (before 1901). As a workaround, before your run the integration, fix the birthdate of the affected employee record in Deltek Talent Management.

Employee Self Service » Activate Pending Benefit Elections

Defect 1119995: If an employee had coverage option offers for two different life events that had the same coverage start date, the application generated a duplicate key system error when it attempted to insert records into the HB_EMPL_BEN_OFFER_LN table.

Employee Self Service » Approve Life Events

Defect 1515411: When you approved a life event, Costpoint did not insert a record into the ESS_TASKS table. In addition, the life event did not display on the Self Service Status screen.

Employee Self Service » Benefits Enrollment

Defect 1543816: The following error displayed even when the allocation percentage total for the primary/contingent beneficiaries was 100%: "When there are one or more Primary/Contingent Types for a plan the Allocation % must equal 100."

Employee Self Service » Designate Beneficiaries

Defect 1536071: An allocation percentage error displayed even when allocation was equal to 100%. As a workaround, try a different allocation percentage combination that allows you to save without error.

Employee Self Service » Life Events/New Hires

Defect 1543805: The following error displayed even when the allocation percentage total for the primary/contingent beneficiaries was 100%: "When there are one or more Primary/Contingent Types for a plan the Allocation % must equal 100."

Labor » Apply Timesheet Adjustments in Batch Mode

Defect 1544644: The application generated a union cash fringe timesheet line, but it did not populate the following columns on the TS_LN table:

- FRINGE_CD
- PROJ_ABBRV_CD
- PROJ_ACCT_ABBRV_CD

Labor » Create Auto-Pay Timesheets

Defect 1560670: A system error occurred when you attempted to print, preview, or process a timesheet cycle that included an employee with zero (0.00) labor hours.

Labor » Create Reversing Timesheets

Defect 1542847: The Create Reversing Timesheets report displayed incomplete column names.

Labor » Import Timesheets

Defect 1535971: When the application generated a union cash fringe timesheet line, it did not perform the P/O/A validations on the timesheet lines from the import file. As a result, when an invalid Account/Org combination existed in the timesheet file, a system error occurred.

Defect 1551170: A unique constraint system error displayed when importing C/D/N type timesheets. This issue occurred when you selected the **Generate Union Fringe** check box and the application generated union cash fringes.

Labor » Manage Timesheets

Defect 1464319: When you generated union fringe lines, the application did not use the project's owning organization on union fringe timesheet lines if the **Fringe Org** source was **Proj Owning Org** on the Manage Union Profiles screen. Instead, the application used the original timesheet line's organization.

Labor » Manage Union Profiles

Defect 1568520: When you added a project to a union profile, the project displayed twice. If you deleted one of the duplicate projects, the application deleted both rows.

Payroll » Activate Pending Employee Bank Information

Defect 1160624: When you clicked **Print/Process**, the following error message displayed: "The report must be printed in order to process.

Payroll » Compute Payroll

Defect 1567293: The application did not produce a warning report when the Nebraska minimum tax withholding amount was greater than the actual tax withholding amount.

Defect 1571737: When you upgraded to MR 8.0.16, the application did not generate a pay type record for

ADDGRS (Add to Gross) deductions.

Payroll » Manage Payroll Records

Defect 1542693: Costpoint should not allow you to delete records on the Manage Payroll Records screen if payroll posting is in progress for the pay cycle.

Payroll » Print Bank ACH File Report

Defect 1571697: When you attempted to print, the application stopped responding. This issue affected Costpoint systems with MSS databases and only occurred if there were no 627 or 628 records in the specified ACH file.

Planning

New Business Budgeting » New Business Budgets

Defect 1547428: Indirect cost amounts in the back-end table did not reflect actual amounts.

Defect 1549758: The EREPORT_PROJ_DETAILS.CURRENT_FLs column was indexed to accelerate response time for queries related to this column in Business Intelligence (BI).

Defect 1565052: The total of the Burdened Cost column in Revenue Analysis did not match the total on the Burdened Cost subtask.

Project Budgeting » Project Budgets/EACs

Defect 1550982: When you created a new budget from an existing one, the closed period column copied the period date from the previous budget.

Projects

Billing » Calculate Standard Bills

Defect 1550504: The application was taking too long to complete calculating bills. MSSQL performance tuning has been conducted to improve processing time.

Billing » Manage Closed Billing Detail

Defect 1533103: Instead of displaying an error message saying that a required field is missing, Costpoint threw a system error when the **Period** or **Subperiod** column does not contain a value. As a workaround, make sure that the **Period/Subperiod** column in your Excel file has values before pasting data into Costpoint.

Billing » Manage Open Billing Detail

Defect 1546378: You received an error saying that the account/organization is not active when:

- the account/organization used has a value in the **Fiscal Year/Period Information** group box on the Manage Accounts screen and/or in the **Life Cycle** group box on the Manage Organization Elements screen, and
- the record used in Manage Open Billing Detail is beyond the fiscal year set up in Manage Accounts and/or Manage Organization Elements and you have updated the record on hold.

As a workaround, you can use Manage Accounts, Manage Organization Elements, and/or Link Accounts/Organizations to temporarily activate the record.

Billing » View Standard Billing History

Defect 1536360: The lookup of the **Fiscal Year** and **Period** fields did not display any records when there was no record in the ORG_SEC_LOOKUP table or when the organization security feature was disabled. You can, however, still manually enter values in these fields and execute the screen.

If you have organization security enabled, you can perform the following workaround:

1. Create a record on the Manage Organization Security Profiles screen.
2. Create a record on the Manage Organization Security Groups screen.
3. Run the Update Organization Security Profiles screen.
4. Run the Rebuild Global Settings screen.
5. Log out of Costpoint, and then log back in to check if you can now view fiscal years and periods in View Standard Billing History.

Cost and Revenue Processing » Post Revenue

Defect 1546375: Costpoint did not allow you to post revenue to inactive account/organization combinations. As a workaround, you can run the Redistribute Revenue screen **after** the revenue is posted to change the process flow.

Defect 1561734: An error occurred while posting revenue if the award fee allocation formula is set to **Percent of Costs** and the prior period cost resides in an inactive account/organization.

Subcontractor Management » Create Subcontractor Invoices

Defect 1541745: When the vendor employee start/end date has expired, you still received the following error message even if the **Allow Charges Outside Work Assignment Period of Performance** option was selected on the Business Rules tab of the Manage Work Assignments screen: "Out of Work Assignment Period of Performance."

Reports & Analytics

Business Intelligence » Business Intelligence

Defect 1571731: The default comma-separated values (CSV) file from Costpoint Business Intelligence was tab-delimited (UTF-16 format), when it should have been tab-delimited (UTF-8 format), a format commonly required for export files. The change in Administration Settings from UTF16 to UTF8 has been applied for Cloud users.

Time & Expense

Configuration » Resource Information

Defect 1567264: When you modified security for more than 20 employees before saving, you received a system error.

Expense » Expense Authorization

Defect 1565145: When you worked with the Per Diem Lodging allowance with the Per Diem Adjust Percentage set to 55%, subsequent calculations operated at 100% instead of 55%.

Defect 1570339: With some versions of Oracle, if you cleared one expense report, attachment and task records for other expense reports were also deleted.

Expense » Expense Report

Defect 1541556: When a supervisor entered an expense report for an employee who had two approved expense authorizations at the time the expense report was created, and the supervisor used the expense authorization that did not include the requested advance, the Save process allowed the advance to be claimed on the wrong expense authorization.

Defect 1544183: When you worked with the Per Diem Lodging allowance with the Per Diem Adjust Percentage set to 55%, subsequent calculations operated at 100% instead of 55%.

Defect 1562537: Updates made to the **Adjustment** field for Per Day expense types were not reflected in the **Over Ceiling** field.

Defect 1568915: With some versions of Oracle, if you cleared one expense report, attachment and task records for other expense reports were also deleted.

Expense » My Outstanding Expenses

Defect 1531756: The web version of Time & Expense did not draw upon the correct exchange rate when importing outstanding expenses, causing the exchange rate for non-US currencies to display as 1.0.

Time » Manage/Approve Timesheets

Defect 1544784: When you attempted to print 160 or more records, you received an error message.

Time » Timesheet

Defect 1546579: When you changed the charge of a specific existing start/stop line, those hours were added to the new charge but not reduced commensurately from the previous charge.

Defect 1550564: On the Start/Stop Times subtask, the Charge lookup performed slowly.

Appendix: For Additional Information

Deltek Support Center

The Deltek Support Center is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community
- Access Cloud-specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Initiate a Chat to submit a question to a Customer Care analyst online

Attention: For more information regarding Deltek Support Center, refer to the online help available from the Web site.

Access Deltek Support Center

To access the Deltek Support Center:

1. Go to https://deltek.custhelp.com.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.

Note: If you forget your username or password, you can click the **Need Help?** button on the login screen for help.

About Deltek

Better software means better projects. Deltek delivers software and information solutions that enable superior levels of project intelligence, management and collaboration. Our industry-focused expertise makes your projects successful and helps you achieve performance that maximizes productivity and revenue. www.deltek.com