



Deltek

Deltek Costpoint® 7.1.11

Release Notes

October 29, 2020



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Overview

Welcome to Deltek Costpoint 7.1.11 Release Notes. These release notes contain a summary of the following:

- Enhancements
- Software Issues Resolved
- Known Issues

These release notes address all of the modules associated with Deltek Costpoint 7.1.11, some of which your firm may not use. Skip the sections that do not apply to your implementation of Deltek Costpoint.

New Release Notes Format

Beginning with Costpoint 7.1.2, Costpoint Release Notes are delivered in HTML format and can be viewed at this link: <https://help.deltek.com/product/Costpoint/7.1/ReleaseNotes/>. This web page contains links to the Release Notes for each release version as well as links to the Costpoint online help, Costpoint Information Center (CIC), and Costpoint Cloud Information Center (CCIC).

We will continue to provide PDFs for the next few releases as we transition to the new format.

If you have feedback or questions, please send an email to DeltekDocumentationFeedback@deltek.com.

Installation Notes

The MR installer reads through all Costpoint systems selected. If a Time & Expense (TE) segment is found, it searches for the presence of a Time & Expense license for that Costpoint system. It provides a listing of all such systems found, prompting you to review the list and remove (using DBWizard, Remove License) any TE license from the Costpoint system where the connected TE segment is for a standalone, external connection that should not have had a Time & Expense license applied to it.

Any external Time & Expense segments found where a Time & Expense license is not present, or where the Time & Expense segment is for a Time & Expense 901 system, the MR Time & Expense patches, SPs, or Data Dictionary files will not be applied.

If all systems listed are properly licensed for Time & Expense and you do want the MR applied to them, please proceed. If you are unsure, please contact Deltek Technical Support.

Enhancements

This section includes summaries of the enhancements made to existing features in this release.

Regulatory Enhancements

Federal

2020 W-2 Update: 2019 USERRA Make-Up Amounts in Box 12 Lookup

This Costpoint release adds the following codes to the lookup list in the Box 12 subtask of the Manage W-2s (PRMW2) screen:

Box 12 Code	Box 12 Description
AA 19	USERRA 2019 make up designated Roth contributions to a section 401(k) plan
BB 19	USERRA 2019 make up designated Roth contributions under a section 403(b) salary reduction agreement
D 19	USERRA 2019 make up elective deferrals to a section 401(k) cash or deferred arrangement
E 19	USERRA 2019 make up elective deferrals to a section 403(b) salary reduction agreement
EE 19	USERRA 2019 make up designated Roth contributions under a section 457(b) plan
F 19	USERRA 2019 make up elective deferrals to a section 408(k)(6) salary reduction agreement
G 19	USERRA 2019 make up elective deferrals and employer contributions (including nonelective deferrals) to a section 457(b) deferred comp plan
H 19	USERRA 2019 make up elective deferrals under a section 501(c)(18)(D) tax-exempt organization plan
S 19	USERRA 2019 make up employee salary reduction contributions under a section 408(p) SIMPLE plan
Y 19	USERRA 2019 make up deferrals under section 409A nonqualified deferred compensation plan

2021 Form W-4 Updates

This Costpoint release updates several screens to support the changes in the Deductions Worksheet of the 2021 Form W-4.

Note: Related 2021 Form W-4 updates for following screens were previously released in MR 7.1.10:

- Manage Employee Taxes (PRMETAX)
- Manage Employee Information (LDMEINFO)
- Federal Withholding (ESMFEDWH)
- Life Events/New Hires (ESMLIFEEVENT)

For more information, refer to the release notes for MR 7.1.10.

Manage Payroll Records (PRMPTF)

The **2020** option in the **Form W-4 Version** field was updated to **2020 or greater**.

Manage Employee Earnings History (PRMERF)

The **2020** option in the **Form W-4 Version** drop-down list was updated to **2020 or greater**.

View Payroll Edit Table (PRQPTF)

The **2020** option in the **Form W-4 Version** field was updated to **2020 or greater**.

View Employee Earnings (PRQERF)

The **2020** option in the **Form W-4 Version** field was updated to **2020 or greater**.

View Employee Taxes (PRQETAX)

The **2020** option in the **Form W-4 Version** field was updated to **2020 or greater**.

Form 941 Worksheet 1 Updates

The Internal Revenue Service (IRS) released revised instructions for Form 941, which include changes to Step 3 of Worksheet 1 (Credit for Qualified Sick and Family Leave Wages and the Employee Retention Credit). Employers will need to use the new worksheet to complete their 2020 third quarter 941 reporting.

Worksheet 1. Credit for Qualified Sick and Family Leave Wages and the Employee Retention Credit (July 2020 Revision)

Step 3. Figure the employee retention credit			
3a	Qualified wages (excluding qualified health plan expenses) for the employee retention credit (Form 941, Part 3, line 21)	3a	_____
3b	Qualified health plan expenses allocable to qualified wages for the employee retention credit (Form 941, Part 3, line 22)	3b	_____
3c	Add lines 3a and 3b	3c	_____
3d	Retention credit. Multiply line 3c by 50% (0.50)	3d	_____
3e	Enter the amount of the employer share of social security tax from Step 1, line 1l	3e	_____
3f	Enter the amount of the nonrefundable portion of the credit for qualified sick and family leave wages from Step 2, line 2j	3f	_____
3g	Subtract line 3f from line 3e	3g	_____
3h	Nonrefundable portion of employee retention credit. Enter the smaller of line 3d or line 3g. Enter this amount on Form 941, Part 1, line 11c	3h	=====
3i	Refundable portion of employee retention credit. Subtract line 3h from line 3d and enter this amount on Form 941, Part 1, line 13d	3i	=====

Costpoint Solution

To comply with the revised Form 941, this Costpoint release updates the numbering and text in the Employee Retention Credit section of the Federal 941 Data and Tax Credit Report generated on the Print Quarter Federal Payroll Tax Report screen. The following chart provides a mapping of the new IRS worksheet to Costpoint's updated report.

IRS Form 941, Worksheet 1 - Step 3 (July 2020 Revision)	Costpoint's Federal 941 Data and Tax Credit Report
3a Qualified wages (excluding qualified health plan expenses) for the employee credit (Form 941, Part 3, line 21)	3a Qualified wages for the employee retention credit:
3b Qualified health plan expenses allocable to qualified wages for the employee retention credit (Form 941, Part 3, line 22)	3b Qualified health plan expenses allocable to qualified wages for the employee retention credit:
<i>(The existing line 3c has been repurposed in the new IRS worksheet. See below. In order to continue supporting Q2 2020 reporting, we will show this as 3cq2 on the updated report.)</i>	3cq2 Qualified wages paid March 13, 2020 through March 31, 2020 for the employee retention credit (Q2 report only); (Amount should be zero)
<i>(The existing line 3d has been repurposed in the new IRS worksheet. See below. In order to continue supporting Q2 2020 reporting, we will show this as 3dq2 on the updated report.)</i>	3dq2 Qualified health plan expenses allocable to qualified wages paid March 13, 2020 through March 31, 2020 (Q2 report only); (Amount should be zero)
3c Add lines 3a and 3b	3c Total qualified wages for employee retention credit (3a + 3b + 3cq2 + 3dq2):
3d Retention credit. Multiply line 3c by 50% (0.50)	3d Retention credit (3c x 50%):
3e Enter the amount of the employer share of social security tax from Step 1, line 1l	1l (from the 'Credit for Sick and Family Leave Wages' section of the report) Employer share of social security tax remaining:
3f Enter the amount of the nonrefundable portion of the credit for qualified sick and family leave wages from Step 2, line 2j	2j (from the 'Credit for Sick and Family Leave Wages' section of the report) Nonrefundable portion of credit for qualified sick and family leave wages (the smaller of 1l or 2i):
3g Subtract line 3f from line 3e	3g Subtract nonrefundable portion of credit for qualified sick and family leave wages from employer share of social security tax (1l - 2j):
3h Nonrefundable portion of employee retention credit. Enter the smaller of line 3d or line 3g. Enter this amount on Form 941, Part 1, line 11c	3h Nonrefundable portion of employee retention credit (the smaller of 3d or 3g):

IRS Form 941, Worksheet 1 - Step 3 (July 2020 Revision)	Costpoint's Federal 941 Data and Tax Credit Report
3i Refundable portion of employee retention credit. Subtract line 3h from line 3d and enter this amount on Form 941, Part 1, line 13d	3i Refundable portion of employee retention credit (3d - 3h):

Reporting COVID-19 Sick Leave Wages and Family Leave Wages in W-2

Description

IRS Notice 2020-54 (Guidance on Reporting Qualified Sick Leave Wages and Qualified Family Leave Wages Paid Pursuant to the Families First Coronavirus Response Act)

Source: <https://www.irs.gov/pub/irs-drop/n-20-54.pdf>

Reporting Qualified Sick Leave Wages

In addition to including qualified sick leave wages in the amount of wages paid to the employee reported in Boxes 1, 3 (up to the social security wage base), and 5 of Form W-2, employers must report to the employee the following type and amount of the wages that were paid, with each amount separately reported either in Box 14 of Form W-2 or on a separate statement:

- the total amount of qualified sick leave wages paid to the quarantined employee under the EPSLA; in labeling this amount, the employer must use the following, or similar, language: "sick leave wages subject to the \$511 per day limit."
- the total amount of qualified sick leave wages paid to the employee caring for quarantined individuals and others under the EPSLA; in labeling this amount, the employer must use the following or similar language: "sick leave wages subject to the \$200 per day limit."

If a separate statement is provided and the employee receives a paper Form W-2, then the statement must be included with the Form W-2 provided to the employee, and if the employee receives an electronic Form W-2, then the statement shall be provided in the same manner and at the same time as the Form W-2.

Reporting Qualified Family Leave Wages

In addition to including qualified family leave wages in the amount of wages paid to the employee reported in Boxes 1, 3 (up to the social security wage base), and 5 of Form W-2, employers must separately report to the employee the following type and amount of the wages that were paid in either in Box 14 of Form W-2 or on a separate statement:

- the total amount of qualified family leave wages paid to the employee under the EFMLEA; in labeling this amount, the employer must use the following, or similar, language: "emergency family leave wages."

If a separate statement is provided and the employee receives a paper Form W-2, then the statement must be included with the Form W-2 sent to the employee, and if the employee receives an electronic Form W-2, then the statement shall be provided in the same manner and at the same time as the Form W-2.

Model Language for Employee Instructions

As part of the Instructions for Employee, under the instructions for Box 14, for the Forms W-2, or in a separate statement sent to the employee, the employer may provide additional information about qualified sick leave wages and qualified family leave wages and explain that these wages may limit the amount of the qualified sick leave equivalent or qualified family leave equivalent credits to which the employee may

Enhancements

be entitled with 9 respect to any self-employment income. The following model language (modified as necessary) may be used:

“Included in Box 14, if applicable, are amounts paid to you as qualified sick leave wages or qualified family leave wages under the Families First Coronavirus Response Act. Specifically, up to three types of paid qualified sick leave wages or qualified family leave wages are reported in Box 14:

- *Sick leave wages subject to the \$511 per day limit because of care you required;*
- *Sick leave wages subject to the \$200 per day limit because of care you provided to another; and*
- *Emergency family leave wages.*

If you have self-employment income in addition to wages paid by your employer, and you intend to claim any qualified sick leave or qualified family leave equivalent credits, you must report the qualified sick leave or qualified family leave wages on Form 7202, Credits for Sick Leave and Family Leave for Certain Self-Employed Individuals, included with your income tax return and reduce (but not below zero) any qualified sick leave or qualified family leave equivalent credits by the amount of these qualified leave wages. If you have self employment income, you should refer to the instructions for your individual income tax return for more information.”

Costpoint Solution

Manage Employee Leave (LDMELV)

When you report the COVID-19 sick leave wages in Box 14 of Form W-2, the sick leave wages must be reported based on the daily limit that was applied:

- Sick leave wages subject to the \$511 per day limit
- Sick leave wages subject to the \$200 per day limit

To allow you to specify which daily limit was utilized, the Manage Employee Leave screen provides the following new drop-down list in the Paid Family Leave subtask. This will enable the Create W-2 Table application to appropriately allocate wages to the correct category.

Field	Description
Box 14 Description	<p>From the drop-down list, select the Box 14 description for the daily limit amount to which the sick leave wages have been subjected.</p> <p>The Box 14 Description drop-down box will only be enabled and required if the City/State field value is NATIONAL PAID SICK LEAVE COVID19.</p>

A new **EMERGENCY FAMILY MEDICAL LEAVE COVID19** value was added in the **City/State** field for the FFCRA's EFMLEA provision. This new value is different from the existing **NATIONAL PAID SICK LEAVE COVID19** value, which is for the FFCRA's EPSLA provision.

Create W-2 Table (PRPCW2)

The application now generates Box 14 records for any employees with the following types of COVID-19 leave wages:

- Sick leave wages subject to the \$511 per day limit
- Sick leave wages subject to the \$200 per day limit
- Emergency family leave wages

Manage W-2s (PRMW2)

A new subtask, titled COVID-19 Box 14, allows you to view and edit Box 14 information for the following types of COVID-19 leave wages:

- Sick leave wages subject to the \$511 per day limit
- Sick leave wages subject to the \$200 per day limit
- Emergency family leave wages

The subtask provides the following fields:

Field	Description
Sick leave wages paid to the quarantined Employee	<ul style="list-style-type: none"> ▪ Description: Enter a description for the total amount of sick leave wages subject to the \$511 per day limit. This will be used as the Box 14 description of the total amount of qualified sick leave wages paid to the quarantined employee under the EPSLA. The default description in this field is Sick leave subject to \$511/day limit. According to the IRS, in labeling this amount, the employer must use the following, or similar, language: "sick leave wages subject to the \$511 per day limit." ▪ Amount: Enter the total amount of qualified sick leave wages paid to the quarantined employee under the EPSLA.
Sick leave wages paid to the Employee caring for others	<ul style="list-style-type: none"> ▪ Description: Enter a description for the total amount of sick leave wages subject to the \$200 per day limit. This will be used as the Box 14 description of the total amount of qualified sick leave wages paid to the employee caring for others under the EPSLA. The default description in this field is Sick leave subject to \$200/day limit. According to the IRS, in labeling this amount, the employer must use the following, or similar, language: "sick leave wages subject to the \$200 per day limit." ▪ Amount: Enter the total amount of qualified sick leave wages paid to the employee caring for others under the EPSLA.
Family leave wages paid to the Employee	<ul style="list-style-type: none"> ▪ Description: Enter a description for the total amount of family leave wages paid to the employee under the EFMLEA. This will be used as the Box 14 description of the total amount of qualified family leave wages paid to the employee under the EFMLEA. The default description in this field is Emergency family leave wages. According to the IRS, in labeling this amount, the employer must use the following, or similar, language: "emergency family leave wages." ▪ Amount: Enter the total amount of qualified family leave wages paid to the employee under the EFMLEA.

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[Print W-2s \(PRRW2\)](#)

If an employee has COVID-19 sick leave or family leave wages in 2020, the information will print in Box 14 on a separate W-2 for the employee.

The W-2 Box 14 COVID-19 sick and family leave wages was added to the report.

[Print W-2 Summary Report \(PRRW2R\)](#)

The application now prints Box 14 summary information for the following types of COVID-19 leave wages:

- Sick leave wages subject to the \$511 per day limit
- Sick leave wages subject to the \$200 per day limit
- Emergency family leave wages

[W-2s \(ESMELECW2\)](#)

The application now provides the ability to view and print Box 14 information for the following types of COVID-19 leave wages:

- Sick leave wages subject to the \$511 per day limit
- Sick leave wages subject to the \$200 per day limit
- Emergency family leave wages

In order to accommodate the Box 14 COVID-19 reporting, the existing Box 14 (Other) fields on the main screen have been replaced with a Box 14 Code table. The Box 14 Code table provides the following fields:

Field	Description
14 Code	This field displays the deduction code or local taxes assigned to lines 1–5.
14 Amount	This field displays the corresponding amount for the deduction code or local tax.

[Export Payroll Taxes \(PRPEXTAX\)](#)

The application process now includes the three types of COVID-19 leave wages in the W-2 File and the Export Payroll Taxes report, if applicable.

[Print Data Dictionary Report \(SYRDD\)](#)

The report now provides information for the new BOX14_DESC column in the EMPL_LV_ACCRL_PAID_FAM_LV table.

The report now provides information for the following new columns on the FED_W2_FILE table for the three types of leave wages:

- BOX14_CVD_SL1_CD
- BOX14_CVD_SL2_CD
- BOX14_CVD_FML_CD
- BOX14_CVD_SL1_AMT
- BOX14_CVD_SL2_AMT
- BOX14_CVD_FML_AMT

State

2020 New Jersey Tax Withholding

New legislation enacted September 29, 2020, made several changes to the New Jersey Gross Income Tax Act as part of New Jersey's Fiscal Year 2021 budget. The new law increases the Gross Income Tax rate for income between \$1 million and \$5 million and provides a new withholding rate for the remainder of 2020.

Effective January 1, 2020, the tax rate on that income bracket increases from 8.97% to 10.75%, regardless of filing status.

Effective immediately, employers must withhold Income Tax at the rate of 21.3% from salaries, wages, and other remuneration in excess of \$1 million, but not in excess of \$5 million, during the taxable year. This higher withholding rate allows taxpayers affected by the rate increase to "catch up" on their withholdings for the year since the new tax rate is retroactive to January 1, 2020.

The Division of Taxation will not impose interest or penalties for insufficient payment of estimated tax and/or withholdings that may be due before September 29, 2020, if the underpayment is a result of the new tax rate.

The following rates published by New Jersey represented withholdings for a full tax year and do not reflect the "catch up" rate of 21.3%.

RATE A

ANNUAL PAYROLL PERIOD (Allowance \$1,000)

If the amount of taxable wages is:

The amount of income tax to be withheld is:

Over	But Not Over		Of Excess Over
\$ 0	\$ 20,000	1.5%	\$ 0
\$ 20,000	\$ 35,000	\$ 300.00 + 2.0%	\$ 20,000
\$ 35,000	\$ 40,000	\$ 600.00 + 3.9%	\$ 35,000
\$ 40,000	\$ 75,000	\$ 795.00 + 6.1%	\$ 40,000
\$ 75,000	\$ 500,000	\$ 2,930.00 + 7.0%	\$ 75,000
\$ 500,000	\$ 1,000,000	\$ 32,680.00 + 9.9%	\$ 500,000
\$ 1,000,000	over	\$ 82,180.00 + 11.8%	\$ 1,000,000

RATE B

ANNUAL PAYROLL PERIOD (Allowance \$1,000)

If the amount of taxable wages is:

The amount of income tax to be withheld is:

Over	But Not Over		Of Excess Over
\$ 0	\$ 20,000	1.5%	\$ 0
\$ 20,000	\$ 50,000	\$ 300.00 + 2.0%	\$ 20,000
\$ 50,000	\$ 70,000	\$ 900.00 + 2.7%	\$ 50,000
\$ 70,000	\$ 80,000	\$ 1,440.00 + 3.9%	\$ 70,000
\$ 80,000	\$ 150,000	\$ 1,830.00 + 6.1%	\$ 80,000
\$ 150,000	\$ 500,000	\$ 6,100.00 + 7.0%	\$ 150,000
\$ 500,000	\$ 1,000,000	\$ 30,600.00 + 9.9%	\$ 500,000
\$ 1,000,000		\$ 80,100.00 + 11.8%	\$ 1,000,000

Enhancements

RATE C

ANNUAL PAYROLL PERIOD (Allowance \$1,000)

If the amount of taxable
wages is:

The amount of income
tax to be withheld is:

Over	But Not Over			Of Excess Over
\$ 0	\$ 20,000		1.5%	\$ 0
\$ 20,000	\$ 40,000	\$ 300.00 +	2.3%	\$ 20,000
\$ 40,000	\$ 50,000	\$ 760.00 +	2.8%	\$ 40,000
\$ 50,000	\$ 60,000	\$ 1,040.00 +	3.5%	\$ 50,000
\$ 60,000	\$ 150,000	\$ 1,390.00 +	5.6%	\$ 60,000
\$ 150,000	\$ 500,000	\$ 6,430.00 +	6.6%	\$ 150,000
\$ 500,000	\$ 1,000,000	\$ 29,530.00 +	9.9%	\$ 500,000
\$ 1,000,000		\$ 79,030.00 +	11.8%	\$ 1,000,000

RATE D

ANNUAL PAYROLL PERIOD (Allowance \$1,000)

If the amount of taxable
wages is:

The amount of income
tax to be withheld is:

Over	But Not Over			Of Excess Over
\$ 0	\$ 20,000		1.5%	\$ 0
\$ 20,000	\$ 40,000	\$ 300.00 +	2.7%	\$ 20,000
\$ 40,000	\$ 50,000	\$ 840.00 +	3.4%	\$ 40,000
\$ 50,000	\$ 60,000	\$ 1,180.00 +	4.3%	\$ 50,000
\$ 60,000	\$ 150,000	\$ 1,610.00 +	5.6%	\$ 60,000
\$ 150,000	\$ 500,000	\$ 6,650.00 +	6.5%	\$ 150,000
\$ 500,000	\$ 1,000,000	\$ 29,400.00 +	9.9%	\$ 500,000
\$ 1,000,000		\$ 78,900.00 +	11.8%	\$ 1,000,000

RATE E

ANNUAL PAYROLL PERIOD (Allowance \$1,000)

If the amount of taxable
wages is:

The amount of income
tax to be withheld is:

Over	But Not Over			Of Excess Over
\$ 0	\$ 20,000		1.5%	\$ 0
\$ 20,000	\$ 35,000	\$ 300.00 +	2.0%	\$ 20,000
\$ 35,000	\$ 100,000	\$ 600.00 +	5.8%	\$ 35,000
\$ 100,000	\$ 500,000	\$ 4,370.00 +	6.5%	\$ 100,000
\$ 500,000	\$ 1,000,000	\$ 30,370.00 +	9.9%	\$ 500,000
\$ 1,000,000		\$ 79,870.00 +	11.8%	\$ 1,000,000

In order to comply with the mandated “catch-up” withholding, this Costpoint release updates New Jersey tax tables with the 21.3% “catch-up” tax rate for annualized taxable wages between 1,000,000 and 5,000,000 from September 29, 2020 through December 31, 2020. New tax tables with an effective date of January 1, 2021 will be also implemented to revert back to the 11.8% tax rate for those with annualized taxable wages greater than 1,000,000.

2021 SUTA Wage Base Updates

This Costpoint release adds tax table records effective 01/01/2021 for states where the unemployment-taxable wage base has been updated for tax year 2021.

Note: These updates require PATCH3802 and PATCH3804.

Missouri

The SUTA limit for 2021 is **\$11,000**.

Montana

The SUTA limit for 2021 is **\$35,300**.

Oklahoma

The SUTA limit for 2021 is **\$24,000**.

Wyoming

The SUTA limit for 2021 is **\$27,300**.

Installation

MR Installer Update

The 7.1.11 MR Installer is updated to replace the CalcBills folder name from mixed case letters (C:\Deltek\Costpoint\71\applications\enterprise\APP-INF\classes\com\deltek\enterprise\application\bl\commonbl\CalcBills) to all lowercase letters (C:\Deltek\Costpoint\71\applications\enterprise\APP-INF\classes\com\deltek\enterprise\application\bl\commonbl\calcbills).

Before this update, if your CalcBills folder name had mixed case letters, you received the following error:

The MasterServlet failed with the following exception:

```
com.deltek.enterprise.system.serverapi.remoteapi.MasterBeanException: MasterBean: line
validation failed invoking application specific class:
com.deltek.enterprise.application.bl.blpgbill.Blpgbill.validateRow-----
java.lang.NoClassDefFoundError: com/deltek/enterprise/application/bl/commonbl/calcbills/Blpgbill

MasterBean: line validation failed invoking application specific class:
com.deltek.enterprise.application.bl.blpgbill.Blpgbill.validateRow
```


Software Issues Resolved

Descriptions of Software Issues

You will notice that the descriptions of some software defects contain extra information, including ways to work around the defects. For the most part, these issues were addressed before this release through hot fixes, and the additional information was developed to help you decide whether or not you needed to install the hot fixes.

When you install this release, you must install all fixes in the release; you cannot choose to install some and not others. Nevertheless, this additional information has been included in case you instituted some of the workarounds and can now stop using them, or you simply want more background information about the defect repairs.

Accounting

Accounts Payable » Create PO Vouchers from POs/Receipts

Defect 1349344: When you created a purchase order (PO) voucher from a PO/Receipt with a 0 **PO Total Amount**, Costpoint interchanged the accounts payable (AP) account assigned to the PO/Receipt that has a **PO Total Amount** of 0 with the AP account assigned to the succeeding PO/Receipt that has a **PO Total Amount** that is not 0.

Accounts Payable » Post Vouchers

Defect 1372684: If you use Costpoint with an Oracle database, Costpoint abruptly stopped functioning when you posted vouchers with vendor labor lines.

General Ledger » Create Purchase Order Accruals

Defect 1361591: You encountered an error when you created purchase order accruals. This happened when the **Use PO/Voucher Organizations** check box was selected on the Configure Purchase Order Accruals screen. As a workaround, clear the **Use PO/Voucher Organizations** check box before creating purchase order accruals.

General Ledger » Post Journal Entries

Defect 1372689: If you use Costpoint with an Oracle database, Costpoint abruptly stopped functioning when you posted journal entries with employee or vendor labor lines.

Multicurrency » Update Open Accounts Payable Exchange Rates

Defect 1368542: The Update Open Accounts Payable Exchange Rates screen was updated to disable parallel execution so the update process will run in a serial queue even if you run it using a parallel queue.

Multicurrency » Update Open Accounts Receivable Exchange Rates

Defect 1368488: The Update Open Accounts Receivable Exchange Rates screen was updated to disable parallel execution so the process will run in a serial queue even if you run it using a parallel queue.

Contracts

[Contracts » Manage Contracts](#)

Defect 1347728: On the Modifications tab, there was a rounding issue in the **Fee** value in the **Value Modifications** and **Funding Modifications** group boxes.

Defect 1354119: On the Supplemental Regulations subtask, when you copied supplemental regulations from one contract record to another, the **Agency** field was left blank.

Defect 1355251: When you copied data from Excel and pasted them into the FAR Clauses/Provisions subtask, the copied data changed after you **saved** the record.

Defect 1356937: On the Modifications tab, the fee calculations at the roll-up level were different from the calculations on the individual modifications.

Defect 1362667: On the Modifications tab, when you added a modification at the lower level of a project and then expanded all project levels on the tab's table window, the second level of the project was missing on the rollup or project tree. This issue occurred on projects with four or more levels.

[Contracts » Manage Subcontracts](#)

Defect 1345723: On the Modifications tab, when you entered values in the **Fee %** and **Cost** fields, Costpoint did not automatically populate the **Value** and **Fee** fields. When you saved the record, the values that were calculated and displayed for **Value** and **Fee** were incorrect. This issue occurred in the **Value Modifications** and **Funding Modifications** group boxes.

[Opportunities » Manage Opportunities](#)

Defect 1345599: On the Opportunity Teammates/Competitors subtask, when you selected **Subcontractor** and then used the **ID** lookup to search for a vendor or prospective vendor, the system did not display the vendor name for the prospective vendor ID in the lookup.

[Resources » Manage Contract Management Vendor Info](#)

Defect 1354324: A system error occurred when cloning an approved prospective vendor with edits made on the Addresses and Contacts subtasks of Manage Vendors. This defect affects you if you use an Oracle database. As a workaround, you can create a new record instead of cloning an existing one.

Framework

[External Tools » CONFIG](#)

Defect 1370182: When using the Costpoint Config Utility, the **Test** button for each System (DB segments and Link Users) should have validated the password to make sure it did not contain unsupported characters before it tested the connection. As a workaround, you can manually change the passwords in the toolconnections.properties file for each segment and save the file. Then, open the Config utility, test the system, and click **Save**. This should encrypt the file again.

[External Tools » SecurityProvider](#)

Defect 1355424: Active Directory groups were not retrieved correctly when Manage Groups in Active Directory was turned on for the account.

Framework

Defect 1340863: When you added an extensibility field as one of your query conditions in an application, the defined sort order on the Sort tab was no longer applied.

Defect 1346240: When you viewed timesheets in Portrait mode using the Blackberry Access browser on your mobile phone, and you rotated the phone to view in Landscape mode, you could not scroll to view the page because the right edge of the timesheet was cut off. As a workaround, you can refresh the page.

Defect 1351303: If a Manage Application/Content Links (SYMCMIAL) record was set to report property mismatches, sometimes a false report like the following may display for numeric metadata values:

"Costpoint Field 'Rlse' Value: 0 <>Content Property 'PO RLSE' Value: 0."

Defect 1363668: When you logged in to Time & Expense 10 on a mobile device, the desktop user interface displayed instead of the mobile user interface.

Defect 1377514: In the Manage Timesheets (LDMTIME) application, the **Comment** icon on the timesheet line was not visible in Google Chrome version 86.0.4240.

Materials

Inventory » Create Physical Count Adjustments

Defect 1363928: When Organization Security was enabled and you used the Create Physical Count Adjustment process, it did not populate the ORG_ID column, which resulted to records that you cannot view.

Material Requirements Planning » Manage Detailed Part Schedule

Defect 1359814: When you executed the Manage Detailed Part Schedule, the generated record showed only the requisition line date but not the requisition delivery schedule.

Defect 1359819: When you executed the Manage Detailed Part Schedule, the generated record showed only the purchase order (PO) line date but not the PO delivery schedule.

Defect 1368171: When you opened the application and queried the part, the Borrow Payback Reservations for the part was incorrect.

Material Requirements Planning » Update Material Requirements Plan

Defect 1352142: Material Requirements Planning (MRP) randomly assigned purchase order (PO) lines with the same Part/Rev, Due Date, and Inventory Abbreviation to a demand.

Defect 1363938: When you did not use Substitute Part Planning, Costpoint did not use inventory in-demand abbreviation before creating a transfer message from other inventory abbreviations/projects within the project planning group. The use of inventory in-demand should happen even if the other projects' inventory was not in excess and had their own demand due at a later date.

Procurement Planning » Apply PO Info to Purchase Requisitions By Line

Defect 1362415: When you entered a Project Labor Category (PLC) on the Resources subtask and verified the PLC description, Costpoint displayed an incorrect PLC description.

Procurement Planning » Manage Purchase Requisitions

Defect 1356891: When you changed the unit of measure (UM) to EA (each), Costpoint displayed an incorrect entry in ON-RQ QTY.

Defect 1362405: When you entered a Project Labor Category (PLC) on the Resources subtask and verified the PLC description, Costpoint displayed an incorrect PLC description.

Production Control » Enter Manufacturing Order Issues

Defect 1361212: When you created a manufacturing order (MO), assigned inventory allocations to the MO, reloaded the requirements, and reassigned the allocations, the requirements did not autoloading upon release of the MO to the Enter Manufacturing Order Issues screen.

Purchasing » Manage Purchase Orders

Defect 1345698: Costpoint used the Project Labor Category (PLC) description from the BILL_LAB_CAT.BILL_LAB_CAT_DESC table instead of using the value from the PROJ_LAB_CAT.BILL_LAB_CAT_DESC table.

Purchasing » Print Purchase Orders

Defect 1348065: When a purchase order (PO) had different Ship IDs for each line, the Ship ID address was not printed on PO line 1 but was printed on the remaining lines.

People

Employee » Manage Employee Taxes

Defect 1365166: The application set the federal filing status of **Guam** and **Virgin Islands** employees to **Exempt**, which resulted to non-zero federal taxable wages in payroll.

Since Guam and Virgin Islands have no federal income tax, the federal filing status should be set to **None**.

As a workaround, manually set the federal taxable wages to zero.

This issue also affected the following applications:

Affected Applications	Defect No.
Manage Employee Information	1365174
Life Events/New Hires	1365317
State Withholding	1365229

Employee Self Service » Federal Withholding

Defect 1365313: The following information message should no longer display for employees who have a withholding state of either Guam or Virgin Islands: "You have no current Federal withholding information on record. In order to establish this information, please see your Payroll Administrator."

Employee Self Service » Life Events/New Hires

Defect 1365326: The following information message should no longer display for employees who have a withholding state of either Guam or Virgin Islands: “You have no current Federal withholding information on record. In order to establish this information, please see your Payroll Administrator.”

Labor » Delete Recasted Overtime Premium from Timesheet Lines

Defect 1362634: The application should not delete recast-generated timesheet lines for N-type timesheets. This issue affects you if you need to perform the following:

1. Use Costpoint's recast functionality.
2. Use the Manage Correcting Timesheets application to alter overtime timesheet lines that have been recasted.
3. Rerun the recast process on the D-type timesheet.

Leave » Close Leave Year

Defect 1360642: The screen should provide a check box which lets you know that you must post your timesheets for the final leave period prior to closing the leave year.

Payroll » Print Paychecks

Defect 1334825: The application did not assign a check number to an employee with zero net pay. The application did not print the check even if you selected **Print Checks with Zero Net Pay**.

Defect 1345030: The application rolled up same pay types with the same entered hours into one hourly rate line even if the pay types had different hourly rates.

Payroll » Print Payment Advices

Defect 1334821: The application did not assign an advice number to an employee with zero net pay. The application did not print the advice even if you selected **Print Advices with Zero Net Pay**.

Defect 1345024: The application rolled up same pay types with the same entered hours into one hourly rate line even if the pay types had different hourly rates.

Planning

Administration » Refresh Process

Defect 1367206: REFRESH – CER scripts misidentified projects requiring updates. This caused slowdowns and conflicts in scheduling job runs, which contributed to difficulties entering EACs if refreshes instead had to run during the day.

New Business Budgeting » New Business Budgets

Defect 1352470: The application did not allow you to escalate or change the Vendor Employee's direct cost rate.

Organization Budgeting » Organization Budgets / Outlooks

Defect 1331295: The Rates Post tag in the **Modified By** column was overwritten when you used the Post Forward Rates to Budget application. To correct this, the Rates Post tag now displays in the new **Created By** column.

Defect 1364986: The application doubled holiday data, which affected rate and revenue projections.

Defect 1364987: When you updated the Escalation tab, an error occurred in Organizational Outlooks. As a result, when employees changed home orgs, duplicates occurred in multiple org budgets, causing merge errors.

Organization Budgeting » Transaction Analysis (COT1)

Defect 1356405: The Labor Amount did not display, even though Labor was not suppressed.

Project Budgeting » Project Budgets / EACs

Defect 1121526: The Project Labor Categories subtask erroneously included the **Current Bill Rate** column. It was removed.

Defect 1331309: T&M Revenue did not calculate on EAC for ETB formula types.

Projects

Advanced Project Budgeting » Manage Project Budgets and ETC

Defect 1349653: On the Labor subtask, when you used **Paste Data from Excel** and saved the record, Costpoint did not save the value in the **Vendor Employee** field. As a workaround, manually enter a value in this field.

Billing » Calculate Standard Bills

Defect 1341619: When you have no records in the POOL_ALLOC table and you printed an invoice, an Other line was printed with 0.00 figures. As a workaround, you can add records on the Manage Cost Pools screen and then recalculate the bills; this will not print the Other line on the invoice.

Cost and Revenue Processing » Build Rate Application Table

Defect 1360674: A critical system error occurred when you ran this application.

Cost and Revenue Processing » Compute Burden Costs

Defect 1357676: The application did not compute burden for those transactions that are in subperiod 2 or higher and do not have any previous transaction for the same account/organization. As a workaround, set the **Accounting Periods** option to **One** and process records per subperiod.

Inter-Company Work Orders » Create IWO Allocations

Defect 1364959: When the tax rate was 0 (that is, the rate was zero and no tax was charged), the sales tax code did not flow to the receiving company with the 0 dollar charge.

Inter-Company Work Orders » Manage IWO Projects

Defect 1349651: A system error occurred when you entered a value in the **Destination Sales/VAT Tax** line in the IWO Posting Accounts table window and tried to save the record.

Inter-Company Work Orders » Post IWO Journal

Defect 1364966: When the tax rate was 0 (that is, the rate was zero and no tax was charged), the sales tax code did not flow to the receiving company with the 0 dollar charge.

Project Inquiry and Reporting » Print Revenue Worksheet

Defect 1342404: This application has been updated to reduce its runtime when printing the Revenue Worksheet for all projects.

Project Inquiry and Reporting » Update Project Status Report Tables

Defect 1356551: When you ran this application for all projects, Costpoint did not populate the PSR_HDR table with inception-to-date billed and open accounts receivable amounts. As a workaround, you can run this screen for only one project or for a range of projects.

Project Setup » Import Project Master Data

Defect 1349201: There was an error in ACRN mapping when you imported a PROJ_WAWF_INFO file even if there is a project in Manage ACRN Bills with **Billing Requirement** set to **ACRN/Line Item with Mapping**. The following was displayed on the error report: For ACRN mapping, project must be set up with ACRN line item mapping.

As a workaround, you can enter information on the Manage Project iRAPT Information screen.

Project Setup » Print Project Revenue and Billing Formulas

Defect 1361029: This application printed projects from different companies when the organization security was on and the user had full rights to all organizations in the company.

As a workaround, you can try any of the following options:

- Run this screen with **Project** range set to **One** for each project.
- Turn off organization security in your system.
- Modify organization security settings for the user:
 1. On the Manage Organization Security Profiles screen, select the **Apply Org Security** check box for the user's organization security profile.
 2. In the Assign Organizations to Profile table window, specify organizations with the appropriate **Rights** option selected (**Full** or **None**).
 3. Run the Update Organization Security Profiles screen.
 4. Log out of Costpoint, and then log in.

Subcontractor Management » Manage Work Assignments

Defect 1345702: The **PLC Description** field on the Vendor Employees subtask was getting values from the BILL_LAB_CAT table instead of PROJ_LAB_CAT.

[Subcontractor Management » Print Subcontractor Invoices](#)

Defect 1346886: Non-labor costs that were printed included current period only for cumulative amounts.

Time and Expense

[Time » Manage Timesheets](#)

Defect 1365623: Supervisors were able to create and enter time for employees who had not been assigned seat licenses.

[Time » Manage/Approve Timesheets](#)

Defect 1373112: Performance was sluggish after you approved timesheets and refreshed the results set.

Known Issues

The following are known issues in this release.

Employees with Errors Processed on the Create W-2 Table (PRPCW2) Screen

The application should not process the records when employee selection ranges have errors. Currently, if the selected employees consist of employees with errors and employees without errors, the application is processing all employees including the employees with errors.

Appendix: For Additional Information

Deltek Support Center

The Deltek Support Center is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community
- Access Cloud-specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Initiate a Chat to submit a question to a Customer Care analyst online

Attention: For more information regarding Deltek Support Center, refer to the online help available from the Web site.

Access Deltek Support Center

To access the Deltek Support Center:

1. Go to <https://deltek.custhelp.com>.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.

Note: If you forget your username or password, you can click the **Need Help?** button on the login screen for help.



About Deltek

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