

Deltak Costpoint HotFix Readme

Release Date: February 6, 2017

Ability to Compute Revenue by Company

Costpoint now has the ability to compute revenue on a company by company basis. A new journal code, **SJR**, has been added to the Period and Subperiod Journal Status tables. This new code is maintained by company, allowing each company to set the journal code's status to **Not Available** for a particular fiscal year/period/subperiod combination, even if the journal code's status is **Open** in other companies and the period/subperiod is **Open** in Company 1.

An existing check box (**Restrict Revenue for Closed and N/A Periods**) in Configure Project Settings already allows companies to disable Compute Revenue for closed or not available periods. However, Company 1 always controls whether or not the period/subperiod is open. With the addition of the new journal code, other companies can now turn off Compute Revenue and related applications in their own company for a certain period/subperiod.

The new journal code **SJR** (Compute Sales Jnl (Revenue)) is now available in the **Entry Edit Status** table window on the following screens. Companies can set this journal code to **Open** or **Not Available** for a specific period or subperiod.

- Manage Accounting Periods (GLMPD)
- Manage Subperiods (GLMSUBPD)

When this journal code's status is **Open** for a period/subperiod, companies can run the following applications for that period/subperiod. If the status is **Not Available**, these applications cannot be run for that period/subperiod.

- Compute Revenue (PJPCOMPR)
- Redistribute Revenue (PJPBREAL)
- Redistribute Revenue by Project (PJPREALL)

Requirements

The following table lists the Costpoint applications affected by this enhancement. It includes the application version required for this update.

Domain	Module	Application Name	Application ID	File
Accounting	GL	Manage Accounting Periods	GLMPD	cp711_glmpd_002.zip
Accounting	GL	Manage Subperiods	GLMSUBPD	cp711_glmsubpd_002.zip
Projects	CR	Compute Revenue	PJPCOMPR	cp711_pjpcompr_012.zip
Projects	CR	Redistribute Revenue	PJPBREAL	cp711_pjpbreal_006.zip
Projects	CR	Redistribute Revenue by Project	PJPREALL	cp711_pjpreall_003.zip

Additionally, PATCH3146 is required for this enhancement.

More information about this release is on the following page.

Custom Programs Affected:

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Customer Care at <http://support.deltek.com> before you install the update.

To Download the HotFix/Feature Update:

1. From Internet Explorer, go to <https://dsm.deltek.com>.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Customer Care Connect credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

To Install the HotFix/Feature Update:

Refer to the installation instructions posted on Deltek's Customer Care Connect site, <https://deltek.custhelp.com>.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.
- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.
- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

To Check to See if the HotFix is Installed:

1. Open the application that was updated.
2. Click **Help > About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

To Check to See if the Feature is Installed:

1. Click **Help > About Costpoint** from the Costpoint toolbar.
2. Open the Features subtask and click the Feature that was just installed.
3. Open the Applications subtask. Check the list of applications and their corresponding application jars and see if they are correct and have been successfully deployed (highlighted in green).
4. Open the Patches subtask. Check the list of patches and see if they are correct and have been successfully deployed (highlighted in green).

More Information:

If you have any questions, please contact Deltek Customer Care at <https://support.deltek.com>.