



**Deltek**

# **Deltek Costpoint® GovCon Cloud**

**January 2021 Essentials Release Notes**

(Costpoint MR Version 7.1.13-7.1.14)

**January 21, 2021**

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## Overview

This document is a compilation of Costpoint, Costpoint Planning, and Time & Expense enhancements and software defect resolutions from January 2021 (CP Maintenance Release 7.1.13-7.1.14), and also includes any regulatory enhancements.

These will be applied to the Cloud environment mid-January. See announcements on your portal page for details.

Note that the version numbers above (for example, 7.1.13) refer to the Costpoint Maintenance Release (MR) upon which this document is based are for reference only.

## Enhancements (MR 7.1.13)

This section includes summaries of the enhancements made to existing features in this release.

### Regulatory Enhancements

#### Federal

##### 2020 US Virgin Islands FUTA Credit Reduction

For 2020, the U.S. Virgin Islands (USVI) is the only credit reduction state. The credit reduction rate is 0.03 (3.0%).

This Costpoint release adds a record on the FUTA Credit Reduction States table of the Manage Federal Taxes screen for Virgin Islands.

**Attention:** For more information, refer to the *Schedule A (Form 940) for 2020*: <https://www.irs.gov/pub/irs-pdf/f940sa.pdf>.

##### 2021 W-4 Deductions Worksheet (Final)

The Internal Revenue Service (IRS) supplied the final version of the 2021 W-4 and introduced changes to Step 4(b)–Deductions Worksheet.

##### 2021 Form W-4

<b>Step 4(b)–Deductions Worksheet</b> <i>(Keep for your records.)</i>		
<b>1</b>	Enter an estimate of your 2021 itemized deductions (from Schedule A (Form 1040)). Such deductions may include qualifying home mortgage interest, charitable contributions, state and local taxes (up to \$10,000), and medical expenses in excess of 10% of your income . . . . .	<b>1</b> \$ <input style="width: 100px;" type="text"/>
<b>2</b>	Enter: <span style="border: 2px solid red; padding: 2px; display: inline-block;"> <ul style="list-style-type: none"> <li>• \$25,100 if you're married filing jointly or qualifying widow(er)</li> <li>• \$18,800 if you're head of household</li> <li>• \$12,550 if you're single or married filing separately</li> </ul> </span> . . . . .	<b>2</b> \$ <input style="width: 100px;" type="text"/>
<b>3</b>	If line 1 is greater than line 2, subtract line 2 from line 1 and enter the result here. If line 2 is greater than line 1, enter “-0-” . . . . .	<b>3</b> \$ <input style="width: 100px;" type="text"/>
<b>4</b>	Enter an estimate of your student loan interest, deductible IRA contributions, and certain other adjustments (from Part II of Schedule 1 (Form 1040)). See Pub. 505 for more information . . . . .	<b>4</b> \$ <input style="width: 100px;" type="text"/>
<b>5</b>	<b>Add</b> lines 3 and 4. Enter the result here and in <b>Step 4(b)</b> of Form W-4 . . . . .	<b>5</b> \$ <input style="width: 100px;" type="text"/>

This Costpoint release updates the following screens to comply with the final version of the worksheet:

- Costpoint Employee Self Service (ESS) Federal Withholding - Multiple Jobs/Deductions Worksheet tab
- Costpoint Employee Self Service (ESS) Life Events/New Hires screen - Federal Withholding - Deductions Worksheet tab

**Attention:** The Deductions Worksheet was updated due to the enactment of the 2021 Consolidated Appropriations Act on December 27, 2020. Line 1 of the Deductions Worksheet should now indicate “medical expenses in excess of 7.5% of your income” instead of “medical expenses in excess of 10% of your income,” which was indicated in the previous 2021 Form W-4. This updated text will be reflected in the Deductions Worksheet of Costpoint ESS applications in future releases.

For more information about the 2021 Consolidated Appropriations Act, refer to <https://aboutbtax.com/UJc>.

Federal Tax Updates

The following are updates to federal taxes for 2021.

Percentage Method Tables

The percentage method tables have been updated for 2021. This Costpoint release adds 2021 tax tables on the Manage Federal Tax Tables screen to support the tax update.

**2021 Percentage Method Tables for Automated Payroll Systems**

STANDARD Withholding Rate Schedules (Use these if the Form W-4 is from 2019 or earlier, or if the Form W-4 is from 2020 or later and the box in Step 2 of Form W-4 is NOT checked)					Form W-4, Step 2, Checkbox, Withholding Rate Schedules (Use these if the Form W-4 is from 2020 or later and the box in Step 2 of Form W-4 IS checked)				
If the Adjusted Annual Wage Amount (line 2a) is:		The tentative amount to withhold is:	Plus this percentage—	of the amount that the Adjusted Annual Wage exceeds—	If the Adjusted Annual Wage Amount (line 2a) is:		The tentative amount to withhold is:	Plus this percentage—	of the amount that the Adjusted Annual Wage exceeds—
At least—	But less than—				At least—	But less than—			
A	B	C	D	E	A	B	C	D	E
<b>Married Filing Jointly</b>					<b>Married Filing Jointly</b>				
\$0	\$12,200	\$0.00	0%	\$0	\$0	\$12,550	\$0.00	0%	\$0
\$12,200	\$32,100	\$0.00	10%	\$12,200	\$12,550	\$22,500	\$0.00	10%	\$12,550
\$32,100	\$93,250	\$1,990.00	12%	\$32,100	\$22,500	\$53,075	\$995.00	12%	\$22,500
\$93,250	\$184,950	\$9,328.00	22%	\$93,250	\$53,075	\$98,925	\$4,664.00	22%	\$53,075
\$184,950	\$342,050	\$29,502.00	24%	\$184,950	\$98,925	\$177,475	\$14,751.00	24%	\$98,925
\$342,050	\$431,050	\$67,206.00	32%	\$342,050	\$177,475	\$221,975	\$33,603.00	32%	\$177,475
\$431,050	\$640,500	\$95,686.00	35%	\$431,050	\$221,975	\$326,700	\$47,843.00	35%	\$221,975
\$640,500		\$168,993.50	37%	\$640,500	\$326,700		\$84,496.75	37%	\$326,700
<b>Single or Married Filing Separately</b>					<b>Single or Married Filing Separately</b>				
\$0	\$3,950	\$0.00	0%	\$0	\$0	\$6,275	\$0.00	0%	\$0
\$3,950	\$13,900	\$0.00	10%	\$3,950	\$6,275	\$11,250	\$0.00	10%	\$6,275
\$13,900	\$44,475	\$995.00	12%	\$13,900	\$11,250	\$26,538	\$497.50	12%	\$11,250
\$44,475	\$90,325	\$4,664.00	22%	\$44,475	\$26,538	\$49,463	\$2,332.00	22%	\$26,538
\$90,325	\$168,875	\$14,751.00	24%	\$90,325	\$49,463	\$88,738	\$7,375.50	24%	\$49,463
\$168,875	\$213,375	\$33,603.00	32%	\$168,875	\$88,738	\$110,988	\$16,801.50	32%	\$88,738
\$213,375	\$527,550	\$47,843.00	35%	\$213,375	\$110,988	\$268,075	\$23,921.50	35%	\$110,988
\$527,550		\$157,804.25	37%	\$527,550	\$268,075		\$78,902.13	37%	\$268,075
<b>Head of Household</b>					<b>Head of Household</b>				
\$0	\$10,200	\$0.00	0%	\$0	\$0	\$9,400	\$0.00	0%	\$0
\$10,200	\$24,400	\$0.00	10%	\$10,200	\$9,400	\$16,500	\$0.00	10%	\$9,400
\$24,400	\$64,400	\$1,420.00	12%	\$24,400	\$16,500	\$36,500	\$710.00	12%	\$16,500
\$64,400	\$96,550	\$6,220.00	22%	\$64,400	\$36,500	\$52,575	\$3,110.00	22%	\$36,500
\$96,550	\$175,100	\$13,293.00	24%	\$96,550	\$52,575	\$91,850	\$6,646.50	24%	\$52,575
\$175,100	\$219,600	\$32,145.00	32%	\$175,100	\$91,850	\$114,100	\$16,072.50	32%	\$91,850
\$219,600	\$533,800	\$46,385.00	35%	\$219,600	\$114,100	\$271,200	\$23,192.50	35%	\$114,100
\$533,800		\$156,355.00	37%	\$533,800	\$271,200		\$78,177.50	37%	\$271,200

**Attention:** For more information, refer to the *Federal Income Tax Withholding Methods*: <https://www.irs.gov/pub/irs-pdf/p15t.pdf>.

#### 401(k) Annual Compensation Limit

The IRS increased the 401(K) compensation limit from \$285,000 in 2020 to **\$290,000** in 2021. This Costpoint release updates the Manage Federal Taxes screen to support this new limit with an effective date of 01/01/2021.

**Attention:** For more information, refer to the following:

- <https://www.irs.gov/pub/irs-drop/n-20-79.pdf>
- <https://www.irs.gov/retirement-plans/plan-participant-employee/retirement-topics-401k-and-profit-sharing-plan-contribution-limits>

#### Safe Harbor Affordability Percentage

The affordability of employer-sponsored health coverage increases to **9.83%** of an employee's household income for the 2021 plan year.

**Attention:** For more information, refer to the following: <https://www.irs.gov/pub/irs-drop/rp-20-36.pdf>.

## State

### 2021 SUTA Wage Base

This Costpoint release adds tax table records effective 01/01/2021 for states where the unemployment-taxable wage base has been updated for tax year 2021.

#### Alaska

The SUTA limit for 2021 is **\$43,600**.

#### Hawaii

The SUTA limit for 2021 is **\$47,400**.

#### Illinois

The SUTA limit for 2021 is **\$12,960**.

#### Idaho

The SUTA limit for 2021 is **\$43,000**.

#### Kentucky

The SUTA limit for 2021 is **\$11,100**.

#### New Mexico

The SUTA limit for 2021 is **\$27,000**.

Enhancements (MR 7.1.13)

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North Carolina

The SUTA limit for 2021 is **\$26,000**.

Oregon

The SUTA limit for 2021 is **\$43,800**.

Utah

The SUTA limit for 2021 is **\$38,900**.

Arkansas 2021 Tax Table Updates

The state of Arkansas Department of Finance has released their withholding formula with an effective date of January 1, 2021.

- The threshold for adjusting the net taxable income at the \$50 range (midrange of 100) increased from 87,001 to **88,001**.
- The value of a state withholding allowance increased from \$26 to **\$29**.
- The tax rates used in the formula decreased to **zero to 5.9%**, down from zero to 6.6%, and the income tax brackets were adjusted.

This Costpoint release adds tax tables with an effective date of 01/01/2021 for Arkansas and updates the Compute Payroll screen to support the new Arkansas state withholding allowance.

**Attention:** For more information, refer to the *Withholding Tax Formula Method*: <https://www.dfa.arkansas.gov/images/uploads/incomeTaxOffice/whformula.pdf>.

Hawaii 2020 W-2 Electronic Filing

If you are an employer or payroll provider who is required by the federal government to electronically file Form W-2, Wage and Tax Statements, or Form W-2C during the year, you must also electronically transmit these informational returns to the Hawaii Department of Taxation. For Hawaii employees and withholding, you must use the Social Security Administration's EFW2 format.

This Costpoint release updates the Create State W-2 File screen to support the EFW2 file for Hawaii W-2 electronic reporting.

**Attention:** For more information, refer to the *EFW2 and EFW2C Format Forms W-2 and W-2C*: [https://files.hawaii.gov/tax/eservices/ebiz/20pubef10-HI\\_EFW2SpecsGuide-v1rev102020.pdf](https://files.hawaii.gov/tax/eservices/ebiz/20pubef10-HI_EFW2SpecsGuide-v1rev102020.pdf).

Iowa 2021 Tax Table Updates

The following are the 2021 tax withholding updates for Iowa:

- The annual tax bracket thresholds were adjusted.
- The standard deduction increased as follows:
  - For employees who claim one or zero allowances, the standard deduction increased from \$1,880 a year to **\$2,130** a year.
  - For employees who claim more than one allowance, the standard deduction increased from \$4,630 a year to **\$5,240** a year.

**Iowa Withholding Formula for Wages Paid Beginning January 1, 2021**

To determine how much to withhold for Iowa individual income tax for wages paid beginning January 1, 2021, use the formula below. Alternatively, withholding tables provided at [tax.iowa.gov/withholding-tax-information](http://tax.iowa.gov/withholding-tax-information) can be used.

**Step 1: T1 = G - W**

(G: Gross taxable wages for the pay period; W: Federal withholding amount for the pay period)  
Determine the gross taxable wages for the pay period and subtract the actual federal withholding amount. Certain payments made by the employer into employee retirement plans or for employee health insurance are not considered taxable wages and are not included in the calculations of withholding tax.

**Step 2: T2 = T1 - S**

(S: Standard deduction for the pay period)  
Subtract the standard deduction from T1. Standard deduction amounts can be found below.  
*Standard Deduction Amounts by Pay Period (Denoted as S)*

Payroll Period	Number of Total Withholding Allowances Claimed on IA W-4		Payroll Period	Number of Total Withholding Allowances Claimed on IA W-4	
	0 or 1	2 or more		0 or 1	2 or more
Daily	\$8.19	\$20.15	Semimonthly	\$88.75	\$218.33
Weekly	\$40.96	\$100.77	Monthly	\$177.50	\$436.67
Biweekly	\$81.92	\$201.54	Annually	\$2,130.00	\$5,240.00

**Step 3: T3 = T2 x R**

(R: Withholding tax rates)  
Multiply T2 (taxable income) by the appropriate tax rates (R) shown in Chart 1 "Withholding Tax Rates and Brackets by Pay Period for Tax Year 2021" on the next page.

**Step 4: T4 = T3 - C x N**

(C: Deduction amount per allowance for the pay period; N: Number of total allowances claimed on IA W-4)  
Subtract the total withholding allowance amounts from T3, where deduction amount per allowance by pay period are below:  
*Deduction Amount Per Allowance by Pay Period (Denoted as C)*

Payroll Period	Deduction Amount Per Allowance	Payroll Period	Deduction Amount Per Allowance
Daily	\$0.15	Semimonthly	\$1.67
Weekly	\$0.77	Monthly	\$3.33
Biweekly	\$1.54	Annually	\$40.00

**Step 5: T5 = T4 + A**

(A: Additional withholding requested per pay period on IA W-4)  
Add the additional amount of withholding requested for each pay period on the employee's IA W-4 to get Iowa withholding for the pay period.

Chart for Step 3

Annual Pay Period					
If T2 Amount Is:		The T3 Amount Is:			
Over	But Not Over	Rate	plus	of Excess Over	
\$0.00	\$1,676.00	\$0.00	plus	0.33%	\$0.00
\$1,676.00	\$3,352.00	\$5.53	plus	0.67%	\$1,676.00
\$3,352.00	\$6,704.00	\$16.76	plus	2.25%	\$3,352.00
\$6,704.00	\$15,084.00	\$92.18	plus	4.14%	\$6,704.00
\$15,084.00	\$25,140.00	\$439.11	plus	5.63%	\$15,084.00
\$25,140.00	\$33,520.00	\$1,005.26	plus	5.96%	\$25,140.00
\$33,520.00	\$50,280.00	\$1,504.71	plus	6.25%	\$33,520.00
\$50,280.00	\$75,420.00	\$2,552.21	plus	7.44%	\$50,280.00
\$75,420.00	or over	\$4,422.63	plus	8.53%	\$75,420.00

This Costpoint release adds tax table records with an effective date of 01/01/2021 to support the new Iowa state tax withholding standard deduction and tax tables.

**Attention:** For more information, refer to the *Iowa Individual Income Tax Withholding Formula Effective January 1, 2021*: <https://tax.iowa.gov/sites/default/files/2020-11/IA%20Withholding%20Formula%20and%20Instructions%20TY2021.pdf>.

Missouri 2021 Tax Table Updates

The following are the 2021 tax withholding updates for Missouri:

- The standard deduction amounts have increased.
- The tax bracket thresholds used in the formula were adjusted.

2021 Missouri Withholding Tax Formula

<p><b>Step 1—Using Annual Amounts</b> (Refer to Federal Publication 15 for questions concerning gross taxable income.)</p> <p>1. <b>Gross Taxable Income</b> — Determine the employee’s total wages for the payroll period. Multiply this amount by the number of payroll periods you have in a year. The result is the employee’s annual wage. (Multiply by: 262 if you pay daily, 52 if you pay weekly, 26 if you pay bi-weekly, 24 if you pay semi-monthly, or 12 if you pay monthly.) <u>Note:</u> If the employee has supplemental or overtime pay, see the withholding procedures outlined below.</p> <p>2. <b>Filing Status - Standard Deduction (annual amounts)</b></p> <div style="border: 2px solid red; padding: 5px; margin: 5px 0;"> <p><u>Single:</u> \$12,550  <u>Married and Spouse Works:</u> \$12,550  <u>Married Filing Separate:</u> \$12,550  <u>Married and Spouse Does Not Work</u> (this is determined by the check box on Form MO W-4, Line 1, and is not a separate filing status): \$25,100  <u>Head of Household:</u> \$18,800</p> </div> <p>3. <b>Missouri Taxable Income</b> — Subtract the annual Standard Deduction from the annual gross taxable income. The result is the employee’s Missouri taxable income.</p>	<p><b>Step 2</b></p> <p>1. <b>Missouri Withholding Tax</b> — Multiply the employee’s Missouri taxable income by the applicable annual payroll period rate. Begin at the lowest rate and accumulate the total withholding amount for each rate. The result is the employee’s annual Missouri withholding tax.</p> <p>2. <b>Missouri Withholding Tax Per Payroll Period</b> — Divide the employee’s annual Missouri withholding amount by: 260 if you pay daily, 52 if you pay weekly, 26 if you pay bi-weekly, 24 if you pay semi-monthly, 12 if you pay monthly. The result is the employee’s Missouri withholding tax per pay period.</p> <p>Rounding on Missouri Withholding Reports. You must round the amounts that you withhold from your employees to the nearest whole dollar.</p> <p style="text-align: center;">Visit  <a href="https://mytax.mo.gov/rptp/portal/home/withholding-calculator">https://mytax.mo.gov/rptp/portal/home/withholding-calculator</a>  to access our online withholding tax calculator.</p>
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Income Tax Withholding Percentage Tax			
Rates	Daily Payroll	Weekly Payroll	Bi-Weekly Payroll
1.5%	\$ 0.00 to \$ 4.00	\$ 0.00 to \$ 21.00	\$ 0.00 to \$ 42.00
2.0%	4.01 to 8.00	21.01 to 42.00	42.01 to 84.00
2.5%	8.01 to 13.00	42.01 to 63.00	84.01 to 126.00
3.0%	13.01 to 17.00	63.01 to 84.00	126.01 to 167.00
3.5%	17.01 to 21.00	84.01 to 105.00	167.01 to 209.00
4.0%	21.01 to 25.00	105.01 to 126.00	209.01 to 251.00
4.5%	25.01 to 29.00	126.01 to 146.00	251.01 to 293.00
5.0%	29.01 to 33.00	146.01 to 167.00	293.01 to 335.00
5.4%	\$33.01 and over	167.01 and over	335.01 and over

  

Rates	Semi-Monthly Payroll	Monthly Payroll	Annual Payroll
1.5%	\$ 0.00 to \$ 45.00	\$ 0.00 to \$ 91.00	\$ 0.00 to \$1,088.00
2.0%	45.01 to 91.00	91.01 to 181.00	1,088.01 to 2,176.00
2.5%	91.01 to 136.00	181.01 to 272.00	2,176.01 to 3,264.00
3.0%	136.01 to 181.00	272.01 to 363.00	3,264.01 to 4,352.00
3.5%	181.01 to 227.00	363.01 to 453.00	4,352.01 to 5,440.00
4.0%	227.01 to 272.00	453.01 to 544.00	5,440.01 to 6,528.00
4.5%	272.01 to 317.00	544.01 to 635.00	6,528.01 to 7,616.00
5.0%	317.01 to 363.00	635.01 to 725.00	7,616.01 to 8,704.00
5.4%	363.01 and over	725.01 and over	8,704.01 and over

**Note:** By agreement between the employee and the employer, the employee may designate additional withholding per pay period if he or she expects to owe more than the amount withheld. Additional amount of withholding may be claimed on Line 2, of the Employer's Withholding Certificate (Form MO W-4).

Missouri Withholding Formula Example		Income Tax Withholding Percentage Table (Annual Payroll Period)	
Employee is married (spouse works)			
Annual Gross Taxable Income	\$35,000.00	$\$ 1,088.00 \times 1.5\% = \$ 16.00$	\$ 22,450.00
Annual Standard Deduction	- 12,550.00 (annual standard) ( $\$25,100 \div 2 = \$12,550$ )	$1,088.00 \times 2.0 = 22.00$	<del>8,704.00</del>
Missouri Taxable Income	22,450.00	$1,088.00 \times 2.5 = 27.00$	\$ 13,746.00 EXCESS
		$1,088.00 \times 3.0 = 33.00$	$\times 5.4\%$
		$1,088.00 \times 3.5 = 38.00$	\$ 742.28
		$1,088.00 \times 4.0 = 44.00$	
		$1,088.00 \times 4.5 = 49.00$	\$ 742.28
		$1,088.00 \times 5.0 = 54.00$	$+ 283.00$
		8,704.00	283.00 \$ 1,025.28 Annual Missouri Withholding
			$\$1,025.28 \div 12 = \$85.00$ Monthly Missouri Withholding (Rounded to the nearest whole dollar.)

**Attention:** For more information, refer to the *State of Missouri Employer's Tax Guide*: [https://dor.mo.gov/forms/4282\\_2021.pdf](https://dor.mo.gov/forms/4282_2021.pdf).

New York State/City of Yonkers Updates

The following are the 2021 tax withholding updates for New York:

- The annual withholding tax tables for Married and Single were updated.

Enhancements (MR 7.1.13)

- The amount of the adjustment for the difference between federal and New York State withholding allowances increased from \$3,200 to **\$3,300**.

Single

Annual Tax Rate Schedule						
Line	If annual wages (after subtracting deductions and exemptions) are:		Subtract Column 3 amount from taxable portion of annualized pay	Multiply the result by Column 4 amount	Add the result to Column 5 amount. Multiply by 16.75% (.1675). The result is the annualized tax.	
	At Least	But less than				Column 1
1	\$0	\$8,500	\$0	0.0400	\$0	
2	8,500	11,700	8,500	0.0450	340.00	
3	11,700	13,900	11,700	0.0525	484.00	
4	13,900	21,400	13,900	0.0590	600.00	
5	21,400	80,650	21,400	0.0597	1,042.00	
6	80,650	96,800	80,650	0.0633	4,579.00	
7	96,800	107,650	96,800	0.0738	5,602.00	
8	107,650	157,650	107,650	0.0788	6,402.00	
9	157,650	215,400	157,650	0.0683	10,342.00	
10	215,400	265,400	215,400	0.0959	14,287.00	
11	265,400	1,077,550	265,400	0.0735	19,082.00	
12	1,077,550	1,127,550	1,077,550	0.5208	78,775.00	
13	1,127,550	.....	1,127,550	0.0962	104,815.00	

Married

Annual Tax Rate Schedule						
Line	If annual wages (after subtracting deductions and exemptions) are:		Subtract Column 3 amount from taxable portion of annualized pay	Multiply the result by Column 4 amount	Add the result to Column 5 amount. Multiply by 16.75% (.1675). The result is the annualized tax.	
	At Least	But less than				Column 1
1	\$0	\$8,500	\$0	0.0400	\$0	
2	8,500	11,700	8,500	0.0450	340.00	
3	11,700	13,900	11,700	0.0525	484.00	
4	13,900	21,400	13,900	0.0590	600.00	
5	21,400	80,650	21,400	0.0597	1,042.00	
6	80,650	96,800	80,650	0.0633	4,579.00	
7	96,800	107,650	96,800	0.0728	5,602.00	
8	107,650	157,650	107,650	0.0778	6,391.00	
9	157,650	211,550	157,650	0.0799	10,281.00	
10	211,550	323,200	211,550	0.0683	14,588.00	
11	323,200	373,200	323,200	0.1071	22,214.00	
12	373,200	1,077,550	373,200	0.0735	27,569.00	
13	1,077,550	2,155,350	1,077,550	0.0765	79,338.00	
14	2,155,350	2,205,350	2,155,350	0.9454	161,790.00	
15	2,205,350	.....	2,205,350	0.0962	209,060.00	

**Attention:** For more information, refer to the following:

- **New York State:** [https://www.tax.ny.gov/pdf/publications/withholding/nys50\\_t\\_nys\\_121.pdf](https://www.tax.ny.gov/pdf/publications/withholding/nys50_t_nys_121.pdf)
- **City of Yonkers:** [https://www.tax.ny.gov/pdf/publications/withholding/nys50\\_t\\_y\\_121.pdf](https://www.tax.ny.gov/pdf/publications/withholding/nys50_t_y_121.pdf)

Puerto Rico 2020 SUTA Electronic Filing

Costpoint was updated to support electronic filing for Puerto Rico SUTA reporting using the following format:

FILE FORMAT

FILE REGISTRATION	POSITION		TYPE	LONG	COMMENTS
	FROM	TO			
EMPLOYEE SOCIAL SECURITY NUMBER	1	9	N	9	NO HYPHENS
FILLER	10	10	A	1	BLANK SPACES
TRANSACTION	11	12	A	2	CONSTANT W4 ("W" IN CAPITAL LETTER)
GENERIC KEY	13	16	A	4	FIRST FOUR LETTERS OF LAST NAME IN CAPITAL LETTERS
OPERATOR	17	24	N	8	CONSTANT 12345678
TERMINAL	25	28	A	4	CONSTANT SWCA
ENTER DATE	29	34	N	6	TODAYS DATE YYMMDD (Year, Month, Day)
ENTER HOUR	35	40	N	6	HOUR HHMMSS (Hour, Minutes, Seconds)
YEAR AND NUMBER OF QUARTER	41	43	N	3	YEAR / QUARTER YYQ (Year, Quarter) 1st, 2nd, 3rd or 4th
CODE	44	44	N	1	CONSTANT 2 (THE NUMBER TWO 2)
EMPLOYEE WAGES 2 DECIMAL 9 (5) V99	45	51	N	7	EVEN (7) DIGITS LEFT JUSTIFY Note: when an employee exceeds \$100,000.00 of salary in a quarter. You have to write the name of the employee once and the salary had to be written 9999999
PUERTO RICO EMPLOYERS ACCOUNT NUMBER 10	52	60	N	9	HAS 10 DIGITS. DELETE LAST ONE DIGIT TO RIGHT. IS NOT THE EIN (FEDERAL IDENTIFICATION NUMBER)
FILLER	61	64	A	4	BLANK SPACES NO TAP
CODE DOT	65	72	N	8	CONSTANT 00000000 (NUMBER) EIGHT CEROS
FILLER	73	74	A	2	BLANK SPACES NO TAP
INDICATOR	75	75	N	1	CONSTANT 1 (NUMBER ONE)
BATCH NUMBER	76	81	N	6	CONSTANT 000000 (NUMBER) SIX CEROS
EFFECTIVE DATE	82	87	N	6	TODAYS DATE YYMMDD (Year, Month, Day)
BATCH CODE	88	90	N	3	CONSTANT 000 (NUMBER) THREE CEROS
PAGE CODE	91	93	N	3	CONSTANT 000 (NUMBER) THREE CEROS
ORIGINATION CODE	94	95	A	2	CONSTANT 04 = DISKETTE O CD 02 = CARTRIDGE
EMPLOYEE NAME	96	111	A	16	EMPLOYEE NAME NO TAP
EMPLOYEE INITIAL	112	112	A	1	INITIAL SECOND NAME
FIRST LAST NAME	113	128	A	16	EMPLOYEE PATERNAL FIRST LAST NAME (no tap)
SECOND LAST NAME	129	144	A	16	EMPLOYEE MATERNAL SECOND LAST NAME (no tap)
PARTIAL WAGES INDICATOR	145	145	A	1	S - if the wages reported are for partialwork PARTIME N - Not available or full time work FULL TIME
FILLER	146	150	A	5	SPACES (SPACE BAR AND ENTER)

PLEASE DO NOT SEND FILES CREATED IN WORD OR EXCEL BECAUSE IT CREATES A READING ERROR. THE FILES HAS TO BE SAVED IN TEXT (TXT). MUST USE WORD PAD OR NOTE PAD. FOR SPACES USE THE SPACE BAR. DO NOT USE TAB.

This release applies updates to the Manage SUTA Tax File Data screen and the Create Quarterly SUTA Tax File screen to support the requirements of Puerto Rico.

**Attention:** For more information, refer to [https://patronos.trabajo.pr.gov/patronos/Help/Help\\_EN/default.htm?url=aboutus.htm](https://patronos.trabajo.pr.gov/patronos/Help/Help_EN/default.htm?url=aboutus.htm).



## Software Issues Resolved (MR 7.1.13)

### Descriptions of Software Issues

#### Accounting

##### [Accounts Payable » Import Purchase Order Vouchers](#)

**Defect 1387531:** You encountered an error when you imported a purchase order (PO) voucher with a line that has a **Taxable Code** of U. This happened because Costpoint incorrectly calculated the **Invoice Amount** against the **Tax Amount**. As a workaround, use the Manage Purchase Order Vouchers screen to manually correct the discrepant amounts, or to manually create PO vouchers with use tax.

##### [Accounts Payable » Import Vendor Employees](#)

**Defect 1387821:** If you are using Costpoint with an MS SQL database, you encountered an error when you imported vendor employee information that contains certification details for existing vendor employees. As a workaround, remove the certification details from the input file and manually update the vendor employee certification details on the Manage Vendors or Manage Vendor Employees screen.

##### [General Ledger » Manage Journal Entries](#)

**Defect 1390741:** When you set the exchange rates for the journal entry, copied employee labor lines with multicurrency from an external source, and pasted them on the Employee Labor subtask, Costpoint incorrectly calculated the **Functional Amount** and caused a discrepancy on the journal entry balance.

As a workaround, click **Save**. After the error message displays, click the **Trans Amt** or **Exchange Rate** button in the **Recalculation Method** group box and click **Save** again.

#### Admin

##### [Security » Identify Segregation of Duties Conflicts](#)

**Defect 1387290:** If an application was assigned read-only access in one group but full access in another group, the Identify Segregation of Duties Report did not pick up the conflict.

#### Contracts

##### [Resources » Manage Contract Management Customer Info](#)

**Defect 1351825:** The User-Defined Info subtask became disabled after you approved a prospective customer. As a workaround, you can edit the customer's user-defined information on the Manage Customers screen.

##### [Resources » Manage Contract Management Vendor Info](#)

**Defect 1351828:** The User-Defined Info subtask became disabled after you approved a prospective vendor. As a workaround, you can edit the vendor's user-defined information on the Manage Vendors screen.

## Framework

### Framework

**Defect 1393153:** You might have received the following error when you tried to paste data from Excel into various Costpoint applications that have Date columns: "Cannot paste data from Excel.Invalid date 'DD/MM/YYYY.Row # Column X"

As a workaround, you can set the Excel date format to MM/DD/YYYY before pasting into the Costpoint application.

**Defect 1398980:** A fatal error occurred during a file upload when the Sharepoint base URL and the CMI site name started with the same letters.

## Materials

### [Engineering Change Notices » Apply Engineering Change Notices](#)

**Defect 1387499:** When you tried to implement an engineering change notice (ECN) with the same Item Parts but in a different company, you encountered an error exception report.

### [Engineering Change Notices » Manage Engineering Change Notices](#)

**Defect 1397293:** When you deleted a record with an impacted part and added it again, the system did not delete the manufacturing bills of material (MBOM) component.

### [Inventory » Reconcile Inventory Balances](#)

**Defect 1387325:** You encountered a performance issue when doing an inventory reconciliation job.

### [Procurement Planning » Import Purchase Requisitions](#)

**Defect 1389809:** When you ran Import Purchase Requisitions, an error report file was generated even though the file did not exist in the Alternate File Location.

### [Procurement Planning » Manage Vendor Quotes by Vendor](#)

**Defect 1393846:** When you entered the RFQ ID and the **Phone** field was populated, the system truncated the phone number to 15 characters when using Web Integration Console (WIC).

### [Purchasing » View Purchase Order Status](#)

**Defect 1395283:** When the vouchered quantity exceeded the purchase order (PO) quantity, the calculated open amount displayed as zero. This happened under the following conditions: the PO was a two-way match on Dollars, and the PO line was open.

## People

### [Benefits » Manage Full-Time Equivalent Eligibility](#)

**Defect 1400835:** A critical system error occurred when you attempted to save a record on the Manage Full-Time Equivalent Eligibility screen.

## Employee Self Service » Address/Phone

**Defect 1366298:** The label of the check box should be changed from “Update Vendor Address with Mailing Address” to “Also update my accounts payable address.” If you edit any of the fields in the **Mailing Address** group box, the application should enable and select the **Also update my accounts payable address** check box. The screen should also display a message which indicates that the accounts payable address was updated.

## Employee Self Service » Life Events/New Hires

**Defect 1393299:** The label of the check box on the Address/Phone tab should be changed from “Update Vendor Address with Mailing Address” to “Also update my accounts payable address.” If you edit any of the fields in the **Mailing Address** group box, the application should enable and select the **Also update my accounts payable address** check box. The screen should also display a message that the accounts payable address was updated.

## Labor » Manage Correcting Timesheets

**Defect 1393349:** A system error displayed when you saved changes on a timesheet that had recast and fringe lines.

## Labor » Post Timesheets

**Defect 1382681:** If you ran the Post Labor and the Post Leave process at the same time, Costpoint did not update employee leave balances.

As a workaround, wait until the next Post Leave and ensure not to run the process at the same time as Post Labor.

## Payroll » Payroll Toolkit

**Defect 1397239:** When you ran the **Create payroll records to repay deferred Social Security** toolkit, the screen displayed the following error: “This Range Option's Starting and Ending value combination is invalid.” The error message indicates that you need enter data for the **Create Manage Deferred Tax Payment Records** toolkit.

**Defect 1401435:** When you selected the **Create payroll records to repay deferred Social Security** toolkit and then selected the **Range** or **From Beginning** option as the range type for Employees, the application did not select valid employees for processing.

## Personnel » Print OSHA Report

**Defect 1258334:** When you did not have a license for Costpoint Payroll, the estimated figure for the following was incorrect:

- Annual Average Number of Employees
- Total Hours Worked by All Employees Last Year

The **Annual Average Number of Employees** used the hire/termination dates to estimate employment instead of the number of employees paid in every pay period. The **Total Hours Worked by All Employees Last Year** did not exclude non-work time such as vacation, sick leave, and holidays. Temporary employees are also being excluded in the employment information.

This defect affects you if you are required to report OSHA 300A.

To address this issue, Costpoint applies the following updates to the OSHA 300A - Employment Information:

- A **Use Pay Periods** check box was added as an option for the Annual Average Number of Employees. This option is only available and selected by default if you are licensed for Payroll.
- If you select the **Use Pay Periods** check box, then the annual average number of employees will be calculated by adding the number of employees paid in every pay period and dividing the sum by the number of pay periods.
- The annual average number of employees will be calculated depending on the hire/term date if you are not licensed for Payroll or if the **Use Pay Periods** check box is clear.
- The total hours worked will be based from the pay type hours in employee earnings if you are licensed for Payroll.
- The total hours worked will be based from the charged hours in posted timesheets if you are not licensed for Payroll.
- All employees will be considered in the annual average number of employees and total hours worked. Temporary employees were previously excluded.
- Leave hours and non-work time will be excluded from the total hours worked. These hours were previously included.

## Planning

### [Administration » Refresh Process](#)

**Defect 1394655:** Duplicate records in the EPROJ\_LAB\_CAT\_RT\_SC table caused the refresh to fail.

**Defect 1394756:** A SQL timeout error occurred when you refreshed SRC00\_PROCESS\_BUILD\_EREPOR\_TREND.

### [Organization Budgeting » Compute Forward Rates \(AOI1\)](#)

**Defect 1397257:** The rate calculation did not include prior allocations for service centers.

### [Organization Budgeting » Mass Upload Project Budgets to Organization Budgets](#)

**Defect 1384194:** Project Generic Staff revenue did not import into Organization Budgets.

### [Organization Budgeting » Organization Budgets / Outlooks](#)

**Defect 1393078:** Labor Utilization tagged multiple accounts as the default account.

### [Organization Budgeting » Profit and Loss by Project \(COP3,BOP3,POP3\)](#)

**Defect 1368203:** The application did not include Fiscal Years for New Business Budgets.

### [Project Budgeting » Project Budgets / EACs](#)

**Defect 1396182:** Trailing spaces caused duplicate lines for actuals in Oracle.

**Defect 1398703:** When you accessed a working EAC, Revenue Analysis failed initially to display values from the previous EAC version.

### [Resource Planning » Budget by Resource](#)

**Defect 1302016:** After you saved, the period cells for the budget were disabled.

## Projects

### [Billing » Print Unbilled Analysis Report](#)

**Defect 1393086:** When you ran this application, the process took too long to complete or never finished.

### [Budgeting and ETC » View Estimate To Complete](#)

**Defect 1354331:** A system error occurred when you tried to view the Project Cost Detail subtask for a fiscal year with cost pool numbers having more than four digits.

### [Cost and Revenue Processing » Compute Revenue](#)

**Defect 1397222:** A performance issue occurred due to COMPANY\_ID missing in several SQL statements.

### [Project Inquiry and Reporting » Create Project Report Tables](#)

**Defect 1375730:** The process got stuck at 55% and did not finish.

### [Project Inquiry and Reporting » Print Project Status Report](#)

**Defect 1391153:** The application displayed duplicate costs. This happened when one user printed or previewed the report and the system stopped responding (causing the application to get locked), and then another user accessed the same report parameter while the browser or the system was still up for the first user.

As a workaround, you can perform these steps:

1. On the Print Project Status Report screen, select the **Inactive Projects** check box to include inactive projects in the report.
2. Open the Clear Users screen, and delete the row where Application Locked = PJRPROJ.

### [Subcontractor Management » Create Subcontractor Invoices](#)

**Defect 1400773:** A critical system error occurred when you tried to create invoices using an MSS database.

### [Subcontractor Management » Manage Work Assignments](#)

**Defect 1349922:** On the Charges subtask, the values in the following fields were incorrect after you executed Create Subcontractor Invoices:

- Trans Remaining PO Line Amount
- Func Remaining PO Line Amount
- Remaining PO Line Quantity

### [Subcontractor Management » Print Subcontractor Invoices](#)

**Defect 1385103:** The first page of the summary report displayed only the current hours, whereas the detail report displayed the correct cumulative hours.

## Time and Expense

### Configuration » Import Master Data

**Defect 1393267:** Due to related performance issues, error message texts are now limited to 4,000 characters.

**Defect 1398589:** Employee IDs failed to update during import.

### Configuration » Manage Resource Information

**Defect 1399791:** Because Employee Preference records did not exist for some employees, clients were forced to create them manually.

### Configuration » Master Data Import History

**Defect 1393248:** Due to related performance issues, error message texts are now limited to 4,000 characters.

### Time » Change Timesheet Status

**Defect 1389306:** The Change Timesheet Status workflow removed tasks for timesheets where you did not change their status.

### Time » Manage Timesheets

**Defect 1392411:** When you filtered a search in Charge Lookup, you received an error message after you drilled down to a charge branch.

**Defect 1401890:** UDTs embedded under Charge Favorites failed to load when selected from the Favorites lookup on Mobile Time. Instead, default charges loaded.

## Enhancements (MR 7.1.14)

This section includes summaries of the enhancements made to existing features in this release.

### Regulatory Enhancements

#### Federal

##### 2021 Nonresident Alien Additional Amounts

The following are the 2021 updates for the nonresident alien additional amounts:

- The amount added to the wages of a nonresident alien employee, who was first paid wages before 2020 and has not submitted a Form W-4 for 2020 or later, has increased from \$8,100 to **\$8,250**.
- The amount added to the wages of a nonresident alien employee, who was first paid wages in 2020 or later or has submitted a Form W-4 for 2020 or later, has increased from \$12,400 to **\$12,550**.

This Costpoint release updates the Nonresident Alien Additional Amount on the Manage Federal Taxes screen for Payroll Year 2021. The Compute Payroll screen was updated to support the 2021 nonresident alien additional amounts for federal withholding.

**Attention:** For more information, refer to: <https://www.irs.gov/pub/irs-pdf/p15t.pdf>.

##### Reissued 2021 Form W-4 - Deductions Worksheet Update

The Deductions Worksheet was updated in the reissued 2021 Form W-4 due to the enactment of the 2021 Consolidated Appropriations Act on December 27, 2020.

The only change that was made in the reissued Form W-4 is the updated qualifying medical expenses percentage in Line 1 of the Deductions Worksheet.

Line 1 now indicates “medical expenses in excess of **7.5%** of your income” could be included in the employee’s 2021 itemized deductions estimate. The previous 2021 Form W-4 indicated that “medical expenses in excess of 10% of your income” could be included in the employee’s 2021 itemized deductions estimate.

Reissued 2021 Form W-4

<b>Step 4(b) – Deductions Worksheet</b> <i>(Keep for your records.)</i>		
<b>1</b>	Enter an estimate of your 2021 itemized deductions (from Schedule A (Form 1040)). Such deductions may include qualifying home mortgage interest, charitable contributions, state and local taxes (up to \$10,000), and medical expenses in excess of <span style="border: 1px solid red; padding: 2px;">7.5%</span> of your income . . . . .	<b>1</b> \$ <input style="width: 100px;" type="text"/>
<b>2</b>	Enter: $\left\{ \begin{array}{l} \bullet \$25,100 \text{ if you're married filing jointly or qualifying widow(er)} \\ \bullet \$18,800 \text{ if you're head of household} \\ \bullet \$12,550 \text{ if you're single or married filing separately} \end{array} \right\}$ . . . . .	<b>2</b> \$ <input style="width: 100px;" type="text"/>
<b>3</b>	If line 1 is greater than line 2, subtract line 2 from line 1 and enter the result here. If line 2 is greater than line 1, enter "-0-" . . . . .	<b>3</b> \$ <input style="width: 100px;" type="text"/>
<b>4</b>	Enter an estimate of your student loan interest, deductible IRA contributions, and certain other adjustments (from Part II of Schedule 1 (Form 1040)). See Pub. 505 for more information . . . . .	<b>4</b> \$ <input style="width: 100px;" type="text"/>
<b>5</b>	<b>Add</b> lines 3 and 4. Enter the result here and in <b>Step 4(b)</b> of Form W-4 . . . . .	<b>5</b> \$ <input style="width: 100px;" type="text"/>

This Costpoint release updates the following screens to comply with the reissued version of the worksheet:

- Costpoint Employee Self Service (ESS) Federal Withholding screen - Multiple Jobs/Deductions Worksheet tab
- Costpoint Employee Self Service (ESS) Life Events/New Hires screen - Federal Withholding screen - Deductions Worksheet tab

**Attention:** For more information, refer to the following:

- 2021 Form W-4: <https://www.irs.gov/pub/irs-pdf/fw4.pdf>
- 2021 Consolidated Appropriations Act: <https://aboutbtax.com/UJc>

State

2021 SUTA Wage Base

This Costpoint release adds tax table records effective 01/01/2021 for states where the unemployment-taxable wage base has been updated for tax year 2021.

North Dakota

The SUTA limit for 2021 is **\$38,500**.

Rhode Island

The SUTA limit for 2021 is **\$24,600**.

Guam 2021 Tax Table Updates

This Costpoint release updates the tax tables of Guam based on the 2021 federal income tax withholding methods.

**Attention:** For more information, refer to: <https://www.irs.gov/pub/irs-pdf/p15t.pdf>.

### Illinois 2021 Tax Table Updates

The value of the state withholding allowance in the withholding formula increased from \$2,325 to **\$2,375**.

This Costpoint release adds tax table records with an effective date of 01/01/2021 to support the new tax table updates for Illinois.

**Attention:** For more information, refer to: <https://www2.illinois.gov/rev/forms/withholding/Documents/currentyear/IL-700-T.pdf>.

### Kentucky 2021 Tax Table Updates

The standard deduction amount for Kentucky increased from \$2,650 to **\$2,690**.

This Costpoint release adds tax table records with an effective date of 01/01/2021 to support the new tax table updates for Kentucky.

**Attention:** For more information, refer to: [https://revenue.ky.gov/Forms/2021%2042A003\(TCF\)\(12-2020\).pdf](https://revenue.ky.gov/Forms/2021%2042A003(TCF)(12-2020).pdf).

### Michigan 2021 Tax Table Updates

The personal exemption amount for Michigan increased from 4,750 to **\$4,900**.

This Costpoint release adds tax table records with an effective date of 01/01/2021 to support the new personal exemption amount for Michigan.

**Attention:** For more information, refer to the 2021 Michigan Income Tax Withholding Guide: [https://www.michigan.gov/documents/taxes/446\\_711611\\_7.pdf](https://www.michigan.gov/documents/taxes/446_711611_7.pdf).

### Minnesota 2021 Tax Table Updates

The following are the 2021 tax table updates for Minnesota:

- The amount of one withholding allowance increased from \$4,300 to **\$4,350**.
- The withholding tables for Single and Married have been updated.

This Costpoint release adds tax table records with an effective date of 01/01/2021 to support the new tax table updates for Minnesota.

**Attention:** For more information, refer to: [https://www.revenue.state.mn.us/sites/default/files/2021-01/wh\\_inst\\_21.pdf](https://www.revenue.state.mn.us/sites/default/files/2021-01/wh_inst_21.pdf).

### New Mexico 2021 Tax Table Updates

The following are the 2021 tax table updates for New Mexico.

- The percentage method implements a new 5.9% income tax bracket.
- The supplemental tax rate increased from 4.9% to **5.9%**.

This Costpoint release adds tax table records with an effective date of 01/01/2021 to support the new tax table updates for New Mexico.

### North Dakota 2021 Tax Table Updates

The following are the 2021 tax table updates for North Dakota:

- The tax brackets used in the withholding method for Forms W-4 before 2020 were adjusted.
- The tax brackets used in the withholding method for Forms W-4 for 2020 and after were adjusted.

This Costpoint release adds tax table records with an effective date of 01/01/2021 to support the new tax table updates for North Dakota.

**Attention:** For more information, refer to: <https://www.nd.gov/tax/data/upfiles/media/income-tax-withholding-rates-and-instructions-booklet-2021.pdf>.

Attention: For more information, refer to: <https://www.nd.gov/tax/data/upfiles/media/income-tax-withholding-rates-and-instructions-booklet-2021.pdf>.

### Oregon 2021 Tax Table Updates

Beginning tax year 2021, Oregon requires the following:

- Married employees should continue to use the existing MARRIED OR SINGLE filing status. The description has been changed to “Married” from “Married or Single with 3 or more allowances”, but the existing filing status code of “MARRIED OR SINGLE” has been retained.
- Single employees claiming three or more allowances should update their filing status to SINGLE 3 OR MORE ALLOWANCES if their existing filing status is MARRIED OR SINGLE.

To support Oregon’s requirements, Costpoint added a new filing status of “SINGLE 3 OR MORE ALLOWANCES” and updated the description of the existing “MARRIED OR SINGLE” status from “Married or Single with 3 or more allowances” to “Married”. The following withholding state filing statuses are now available for Oregon:

- **Married (MARRIED OR SINGLE):** Select this filing status if the employee is married.
- **Single with 3 or more allowances (SINGLE 3 OR MORE ALLOWANCES):** Select this filing status if the employee is single and claiming three or more allowances.
- **Single with 2 or less allowances (SINGLE):** Select this filing status if the employee is single and claiming less than three allowances.

The following are the 2021 tax table updates for Oregon:

- The federal tax adjustment amount increased from \$6,950 to **\$7,050** for an employee with annual wages up to \$50,000.
- The federal tax adjustment phaseout amounts for an employee with annual wages 50,000 or greater changed in 2020.
- The tax table changed for an employee with annual wages up to \$50,000.
- The tax table changed for an employee with annual wages \$50,000 or greater.
- The allowance amount increased from \$210 to **\$213**.
- The standard deduction amount increased from \$2,315 to **\$2,350** for an employee filing “Single” with fewer than 3 allowances.
- The standard deduction amount increased from \$4,630 to **\$4,700** for an employee filing “Single” with 3 or more allowances.

## Enhancements (MR 7.1.14)

- The standard deduction amount increased from \$4,630 to **\$4,700** for an employee filing “Married”.

This Costpoint release adds tax table records with an effective date of 01/01/2021 to support the new tax table updates for Oregon. The Compute Payroll application was updated to remove the special programming regarding the use of the MARRIED OR SINGLE table if an employee is Single with 3 or more allowances as it is no longer needed because of the new filing status “SINGLE 3 OR MORE ALLOWANCES”.

**Attention:** For more information, refer to: [https://www.oregon.gov/dor/forms/FormsPubs/withholding-tax-formulas\\_206-436\\_2021.pdf](https://www.oregon.gov/dor/forms/FormsPubs/withholding-tax-formulas_206-436_2021.pdf).

## Rhode Island 2021 Tax Table Updates

The following are the 2021 tax table updates for Rhode Island:

- The annual withholding table has been updated.
- The threshold for 0.00 allowance amount increased from \$231,500 to **\$234,750**.

This Costpoint release adds tax table records with an effective date of 01/01/2021 to support the new tax table updates for Rhode Island.

**Attention:** For more information, refer to <http://www.tax.ri.gov/forms/2021/Withholding/2021%20Withholding%20Tax%20Booklet.pdf>.

## Vermont 2021 Tax Table Updates

The following are the 2021 tax table updates for Vermont:

- The annual percentage method withholding tables for Married and Single have been updated.
- The value of a withholding allowance increased from \$4,350 to **\$4,400** annually.

This Costpoint release adds tax table records with an effective date of 01/01/2021 to support the new tax table updates for Vermont.

**Attention:** For more information, refer to: <https://tax.vermont.gov/sites/tax/files/documents/WithholdingInstructions.pdf>.

## Virgin Islands 2021 Tax Table Updates

This Costpoint release updates the tax tables of the Virgin Islands based on the 2021 federal income tax withholding methods.

**Attention:** For more information, refer to: <https://www.irs.gov/pub/irs-pdf/p15t.pdf>.

## Software Issues Resolved (MR 7.1.14)

### Framework

#### [Runtime » Client](#)

**Defect 1398755:** The Exchange Rates subtask window, located in multiple applications, would snap back to its original position when you tried to move or drag it to a new position.

### Materials

#### [Material Requirements Planning » Manage Detailed Part Schedule](#)

**Defect 1394766:** When you clicked **Execute** or **Recalculate**, the Projected Available Qty displayed inconsistent output.

#### [Material Requirements Planning » Update Material Requirements Plan](#)

**Defect 1401374:** The Material Requirements Planning process did not plan Parts according to the Need Dates. This resulted in negative Projected Available Qty, which should not happen because there's enough supply to fulfill the demand.

#### [Production Control » Compute Material Requirements](#)

**Defect 1392080:** When you tried to do a print or preview of a multi-level bill of materials (BOM), you encountered a system error.

#### [Production Control » Manage Inventory Abbreviation Peggings](#)

**Defect 1390639:** When you used the Web Integration Console (WIC), the system did not load Project Info and Validations, and the following critical system error occurred: Cannot insert the value NULL into column 'COMP\_INV\_T\_PROJ\_ID'.

#### [Purchasing » Import Purchase Orders](#)

**Defect 1390272:** When you ran the purchase order (PO) header script, PO\_HDR.ORD\_DT was updated to the PO\_HDR.CHNG\_DT value when updating an existing PO.

### People

#### [Affirmative Action » Print EEO-1 Report](#)

**Defect 1386247:** The employee count of Component 1 and Component 2 report types did not match.

#### [Labor » Export Data to Deltek Time and Expense](#)

**Defect 1395727:** The addition of an "S-" prefix and the insertion of a backslash cause records with 20 characters to be truncated when the application writes to the EMPL\_GROUP file.

## Payroll » Create ACH Bank File

**Defect 1402732:** Prior to MR 7.1.10, you could only generate payroll direct deposit files for one taxable entity at a time. In MR 7.1.10, the Create ACH Bank File application was enhanced to allow creation of the direct deposit file for all taxable entities. However, when you use this new option, the application excludes the taxable entity information from the direct deposit file, which causes the file to be rejected by the financial institution.

To address this issue, MR 7.1.14 removes the ability to generate a direct deposit file for all taxable entities. This functionality will be fixed and re-released in a future MR.

## Payroll » Create W-2 Table

**Defect 1402379:** The following Box 14 descriptions should only print if the corresponding amount is not equal to **0.00**:

- Sick leave subject to \$511/day limit
- Sick leave subject to \$200/day limit
- Emergency family leave wage

**Defect 1410800:** When the application determines that the employee has COVID sick/family leave wages, the application should check if an accrual or expense account exists on the Employee Earnings Timesheet Information (EMPL\_EARN\_TS\_INFO) table. Previously, the application only determined if an expense account existed on the Employee Earnings Timesheet Information table.

As a workaround, you can manually enter the data on the Manage W-2s screen and run the Create W-2 Table application again.

## Payroll » Export Payroll Taxes

**Defect 1402527:** The application should not generate Box 14 records if the corresponding amount is not equal to **0.00**.

## Payroll » Manage W-2s

**Defect 1402545:** When you save a Manage W-2s screen record, the application should only automatically populate the description fields on the COVID 19 Box 14 subtask if the corresponding amount is not **0.00**.

## Planning

### Project Budgeting » Project Budgets/EACs

**Defect 1387384:** When more than one person was using the application, the screen stopped responding.

**Defect 1391281:** Revenue Analysis did not include accounting revenue adjustments as a line item.

### Resource Planning » Budget by Resource

**Defect 1401542:** When you reassigned hours from a selected resource to a new resource, the new resource was not added to the Selected Resource list.

## Projects

### [Project Setup » Manage Alternate Projects](#)

**Defect 1392100:** When you entered the same alternate **Project Report Name** and level/segment in two or more companies, and then you queried the **Project Report Name** in any of those companies, each segment of the project report name length was doubled in Query. For example, if the project report name has levels of 4-3-2-1 (ANC1.001.01.1), that project report name will have segments of 4-4-3-3-2-2-1-1 in Query.

## Time and Expense

### [Configuration » Import Master Data](#)

**Defect 1402431:** Following the import of existing employee group records using a type B import code, the import history displayed a duplication error because the import transformed the records using an "add" (A) transaction instead of a "change" (C) transaction.

### [Expense » Manage Expense Report](#)

**Defect 1399648:** When a signature was replaced on an exported expense report, the report's status reverted to Approved.

### [Time » Manage/Approve Timesheets](#)

**Defect 1395850:** Though you deleted a row from the Start/Stop subtask, those deleted hours remained in the Timesheet Lines table cells.

## Appendix: For Additional Information

### Deltek Support Center

The Deltek Support Center is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community
- Access Cloud-specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Initiate a Chat to submit a question to a Customer Care analyst online

**Attention:** For more information regarding Deltek Support Center, refer to the online help available from the Web site.

### Access Deltek Support Center

**To access the Deltek Support Center:**

1. Go to <https://deltek.custhelp.com>.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.

**Note:** If you forget your username or password, you can click the **Need Help?** button on the login screen for help.

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## About Deltek

Better software means better projects. Deltek delivers software and information solutions that enable superior levels of project intelligence, management and collaboration. Our industry-focused expertise makes your projects successful and helps you achieve performance that maximizes productivity and revenue. [www.deltek.com](http://www.deltek.com)