

# Deltek Costpoint® 7.1.1

2017 Calendar Year End (CYE) Regulatory

(Part 1)

Release Notes

**December 11, 2017**

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## Overview

These Deltek Costpoint Regulatory Release Notes for Quarter 4 2017 provide information for calendar year end (CYE).



The Costpoint 7.1.1 CYE 2017 Regulatory Updates will be deployed in **two parts**. Please expect the second part of the CYE 2017 Regulatory update to be available for download on December 29, 2017.

## Important Announcements

### Versions 7.0.1 and 7.1.1 - Calendar Year End 2018

In an effort to allow adequate time to prepare for future year-end system jar requirements, please be aware that you must have the following System JARs loaded before the Calendar Year End 2018 release which is scheduled for December 2018. ***Appropriate action should be taken throughout the next 15 months to plan for this System JAR requirement.***

#### Anticipated Calendar Year End 2018 System JAR Requirements

- Costpoint 7.0.1: System JAR 049 (released April 2017)
- Costpoint 7.1.1: System JAR 028 (released April 2017)

Both System JARs introduced a much needed change to the State Filing Statuses in Costpoint. Rather than using filing statuses that only applied to Costpoint (Both, Miscellaneous 1, Miscellaneous 2, etc.) and had to be manually mapped to each state's actual filing statuses, Costpoint 7.0.1 and 7.1.1 have been updated to use each state's actual filing status(es). Though the new filing statuses were introduced in April 2017, Deltek will continue to support tax table updates based on the original state filing statuses for the remaining 2017 tax update and for 2018 tax updates. Any tax updates for 2019 will only support the new state filing statuses that were introduced in System JAR 049 for 7.0.1 and System JAR 028 for 7.1.1 (both released in April 2017).

### Version 7.1.1 – Further Reductions in the Need to Release Regulatory Updates within System JARs

We are happy to announce that we have made several programming changes within the past year to limit the need for regulatory changes to be released via System JAR. System JAR 028 for Costpoint 7.1.1 was part of that effort.

The coding changes introduced in System JAR 028 for Costpoint 7.1.1 allowed us to disassociate payroll computation coding changes from future 7.1.1 System JAR releases. So, after System JAR 028, changes to Costpoint version 7.1.1's Compute Payroll application will not require deployment via System JAR as they did in the past. This not only means that we can deploy Costpoint 7.1.1 regulatory updates and fixes more quickly, but it will also help us keep the System JAR requirements for Calendar Year End releases as minimal as possible.

The changes we made with the noted System JARs will greatly help with that effort to minimize the System JAR requirements for future regulatory releases.

## Installation Prerequisites

Ensure the following are installed and operational:

- Costpoint Version 7.1.1
- Required Costpoint 7.1.1 System JAR:
  - **System JAR 024 (cp711\_sys\_024.zip)** — For clients **with** Puerto Rico Employees between ages 16 and 26
  - **System JAR 009 (cp711\_sys\_009.zip)** — For clients **without** Puerto Rico Employees between ages 16 and 26
- Costpoint 7.1.1 Patches:
  - PATCH3307
  - PATCH3309
  - PATCH3331
  - PATCH3355

## Custom Programs



If your Costpoint system is customized, do **NOT** install this update without first contacting your Account Manager at 1.800.456.2009. Custom work must be upgraded to be compatible with each new release. Deltek does customization on a request-only basis. Depending on the scope of the upgrade and current work backlogs, modifications may not be available for 60 to 90 days. If you do not have a specific Ongoing Support Plan for your custom work, there is a charge for the upgrade programming.

## For Additional Information

### Customer Care Connect Site

The Deltek Customer Care Connect site is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Customer Care Connect site provides:

- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Display or download product information, such as release notes, user guides, technical information, and white papers
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Use Quick Chat to submit a question to a Customer Care analyst online
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Connect Customer Forums
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes



For more information regarding Deltek Customer Care Connect, refer to the online help available from the Web site.

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### Access Customer Care Connect

To access the Customer Care Connect site, complete the following steps:

1. Go to <https://deltek.custhelp.com>.
2. Enter your Customer Care Connect **Username** and **Password**.
3. Click **Log In**.



If you forget your username or password, you can click the **Account Assistance** button on the login screen for help.

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## Updates and Enhancements

This section includes:

- Federal updates
- State updates

### Federal Updates

#### Federal Tax Updates

The following are updates to Federal taxes:

- Social Security Limit: \$128,400
- 401(k) Deferral Limit: \$18,500
- 401(k) Wage Limit: \$275,000
- Exemption Amount: \$4,150

For more information, please see: <https://www.irs.gov/pub/irs-drop/n-17-64.pdf>

#### Federal and State Electronic Filing (EFW2)

A new box 12 Code FF money field, **Permitted Benefits Under a Qualified Small Employer Health Reimbursement Arrangement** (Code FF), was added to the following records:

- RW Employee Record in positions **474 - 484**
- RT Total Record in positions **400 - 414**

For more information, see: Social Security Administration Publication No. 42-007:

<http://www.socialsecurity.gov/employer/efw/16efw2.pdf#zoom=100>.



For Tax Year 2017, **AccuWage Online** is available to test your EFW2/EFW2C wage files. **AccuWage Download** is no longer available. Log into Business Services Online (BSO) to access **AccuWage Online**.

### FUTA Credit Reduction

The following table provides the corresponding 2017 FUTA Credit Reduction percentage for each state:

State	2017 FUTA Credit Reduction
California	2.1%
Virgin Islands	2.1%

### W-2 Form and USERRA make-up amounts for 2016

A new box 12 code **FF** has been added to report the total amount of permitted benefits under a qualified small employer health reimbursement arrangement (QSEHRA). Costpoint now supports this update.

Costpoint now has the ability to report USERRA make-up amounts for 2016. On the Manage W-2s screen, the Box 12 subtask now contains the additional Lookup codes for USERRA 2016.

## State Updates

### State Electronic Filing

The following is a list of states using standard EFW2 format:

- |                         |                    |
|-------------------------|--------------------|
| 1. Arkansas             | 20. Mississippi    |
| 2. Arizona              | 21. Montana        |
| 3. Colorado             | 22. North Carolina |
| 4. Connecticut          | 23. North Dakota   |
| 5. District of Columbia | 24. Nebraska       |
| 6. Delaware             | 25. New Jersey     |
| 7. Georgia              | 26. New Mexico     |
| 8. Idaho                | 27. Ohio           |
| 9. Illinois             | 28. Oregon         |
| 10. Indiana             | 29. Pennsylvania   |
| 11. Kansas              | 30. Puerto Rico    |
| 12. Kentucky            | 31. Rhode Island   |
| 13. Louisiana           | 32. South Carolina |
| 14. Maryland            | 33. Utah           |
| 15. Maine               | 34. Virginia       |
| 16. Massachusetts       | 35. Vermont        |
| 17. Michigan            | 36. Wisconsin      |
| 18. Minnesota           | 37. West Virginia  |
| 19. Missouri            |                    |

### Missouri W-2 Electronic Filing

The following W-2 electronic filing updates apply to the state of Missouri:

- The RS format was updated. This record contains several fields that are now required. Date and time stamp were added to this record.
- The RV record is now required with custom format. This record contains several fields that are now required. Date and time stamp was added to this record.
- The RA, RW, and RT Records are now required.
- Submission Date is a required field.
- The Create State W-2 File screen now contains the following new fields for third party payer information of Missouri:
  - Third Party Payer FEIN
  - Third Party Payer Name



- Third Party Payer Amount

## State Tax Updates

The following are state tax changes effective January 1, 2018:

### Arkansas

The unemployment-taxable wage base decreases from \$12,000 to **\$10,000**.

### California

- The California's 2018 withholding instructions and tables for Method B were revised.
- The standard deduction increases from \$4,129 to **\$4,236**. The 2018 income brackets also were revised from 2017.

### Colorado

The unemployment-taxable wage base increases from \$12,500 to **\$12,600**.

### Delaware

The unemployment-taxable wage base decreases from \$18,500 to **\$16,500**.

### Idaho

The unemployment-taxable wage base increases from \$37,800 to **\$38,200**.

### Iowa

The unemployment insurance taxable wage base increased from \$29,300 to **\$29,900**.

### Maine

- The annual personal exemption increases from \$4,050 to **\$4,150**.
- The State Standard Deduction was updated.
- The Withholding table was updated.

### Maryland

The tax rate in Cecil County increases from 2.80 percent to **3 percent**.

### Minnesota

- The withholding allowance increases from \$4,050 to **\$4,150**.
- The wage bracket thresholds for single and married employees also were adjusted.

### Missouri

The unemployment-taxable wage base decreases from \$13,000 to **\$12,500**.

**Montana**

The unemployment-taxable wage base increases from \$31,400 to **\$32,000**.

**Nevada**

The unemployment-taxable wage base increases from \$29,500 to **\$30,500**.

**New Mexico**

The unemployment-taxable wage base decreases from \$24,300 to **\$24,200**.

**North Carolina**

The unemployment-taxable wage base increases from \$23,100 to **\$23,500**.

**Oklahoma**

The unemployment-taxable wage base decreases from \$17,700 to **\$17,600**.

**Oregon**

The unemployment-taxable wage base increases from **\$38,400** to **\$39,300**.

**Pennsylvania**

The unemployment-taxable wage base increases from \$9,750 to **\$10,000**.

**South Carolina**

- Standard deduction maximum amount for one or more exemption increases from \$2,860 to **\$3,150**.
- Personal exemption amount for one increases from 2,370 to **\$2,440**.
- The withholding table was updated.

**Utah**


The unemployment-taxable wage base increases from \$33,100 to **\$34,300**.

**Vermont**

The unemployment-taxable wage base increases from \$17,300 to **\$17,600**.

**Washington**

The unemployment-taxable wage base increases from \$45,000 to **\$47,300**.



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