

Deltek Maconomy iAccess 2.0.6

Release Notes

September 22, 2017

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Overview

Welcome to the Deltek Maconomy iAccess 2.0.6 Release Notes.

These release notes contain a summary of the following:

- Pre-Installation Information
- Enhancements
- Software Issues Resolved
- Known Issues

Pre-Installation Information

Please review the contents of this section before you install Maconomy iAccess 2.0.6.

Prerequisites

See the *Deltek Maconomy iAccess 2.0.6 Installation Guide* for the list of prerequisites to installing iAccess.

Supported Products

Supported Maconomy Versions

This version of iAccess supports the following Maconomy version/s:

- 2.2.5
- 2.3 GA CU3
- 2.3.1 CU1
- 2.3.2
- 2.4 LA2

Compatibility Matrix

Information about platform requirements (as well as supported Maconomy versions) is maintained in the *Deltek Product Support Compatibility Matrix*, located on the Deltek Customer Care Connect Site. In the Matrix, search on “Maconomy iAccess” to quickly navigate to the information you need.

Internal Link

<http://home.deltek.com/sites/products/Documents/DeltekProductSupportCompatibilityMatrix.pdf>

External Link – Deltek Customer Care Connect

[Deltek Product Support Compatibility Matrix](#)

Documentation

In addition to these Release Notes, the Maconomy iAccess 2.0.6 release contains the following documentation:

- Online help (accessed through the application)
- Deltek Maconomy iAccess Installation Guide

Locating Documentation Online

Internal Link — SharePoint

All documentation is available internally on SharePoint (drill down by product and version):

<https://home.deltek.com/sites/products/Maconomy/Documents/Forms/AllItems.aspx>

External Link — DSM

<https://dsm.deltek.com/documentationlists/DeltekMaconomy225GA.html>

<https://dsm.deltek.com/documentationlists/DeltekMaconomy23GA.html>

<https://dsm.deltek.com/documentationlists/DeltekMaconomy231GA.html>

<https://dsm.deltek.com/documentationlists/DeltekMaconomy232GA.html>



iAccess 2.0.6 documentation can also be downloaded from DSM as part of Maconomy version 2.4 LA2.

Enhancements

The following features/enhancements are added for iAccess 2.0.6:

- Unit Fields Enhancement
- New iAccess Wizards
- Tracking iAccess Usage Data
- New Elements for Workspace Tables

Unit Fields Enhancement

Tracking Number: 816904, 816905

This release introduces the capability to render two fields in the table part of a workspace as a single unit field.

As an example, the Registrations tab of the Expense workspace is now updated. The **Amount** field now displays the total expense amount and the specified currency.

Companies can use this capability to customize similar table fields in other workspaces.

New iAccess Wizards

This release introduces several wizards to the various iAccess workspaces. Specifically, iAccess now has wizards for the following tasks:

- Creating a mileage sheet (769298)
- Duplicating a mileage sheet (830954)
- Copying lines from an existing mileage sheet (769303)
- Copying lines from an existing expense sheet (769302)
- Copying lines from an existing daily time sheet (769301)
- Creating a purchase order (769299)
- Copying lines from an existing purchase order (769305)

How-tos

Create a Mileage Sheet

Use these steps to create a mileage sheet.

To add a new mileage sheet:

1. Click **Mileage**.
2. Click **+ New Mileage Sheet**.
The Create Mileage Sheet wizard displays.
3. Select an Employee Name from the drop-down list. Specify your name, or that of another employee (if you are registering by proxy).
4. Enter a Description. This is a free-text field.
5. Select the Job for which the mileage expense was incurred.

6. Click **Create**.
iAccess automatically displays the mileage sheet you just created.
7. To add lines to the mileage sheet, click **+ Add Mileage Sheet Line**.
8. Fill out the line fields as needed.
9. Click **Save**.

Duplicate a Mileage Sheet

Use these steps to duplicate an existing mileage sheet.

To duplicate a mileage sheet:

1. Click **Mileage**.
2. Select a mileage sheet from the filter list.
3. From the Actions drop-down list, select **Duplicate...**
In the dialog that opens, iAccess displays the following message: A new mileage sheet will be created with a copy of the current fields and lines.
4. Click **Duplicate**.
iAccess navigates to the new mileage sheet duplicated from the original, and displays the following message: A new mileage sheet ([mileage sheet no.]) has been created from [mileage sheet no. of the original].
5. Click **OK**.

Copy from a Mileage Sheet

You can copy lines from an existing mileage sheet. This action copies job and task numbers, but resets quantities and amounts to zero.

To copy from a mileage sheet:

1. Select the mileage sheet you want to edit.
2. In the Actions drop-down list, select **Copy From**.
The Copy From Mileage Sheet wizard displays.
3. Select the mileage sheet from which you want to copy lines.
4. Click **Copy From Mileage Sheet**.
iAccess adds the copied lines to the current mileage sheet and automatically saves your changes.

Copy from an Expense Sheet

You can copy lines from an existing expense sheet. This action copies job and task numbers, but resets quantities and amounts to zero.

To copy from an expense sheet:

1. Select the expense sheet you want to edit.
2. In the Actions drop-down list, select **Copy From**.
The Copy From Expense Sheet wizard displays.
3. Select the expense sheet from which you want to copy lines.

4. Click **Copy from Expense Sheet**.

iAccess adds the copied lines to the Registrations tab of the current expense sheet and automatically saves your changes.

Copy from a Daily Time Sheet

You can copy lines from an existing daily time sheet.

To copy from a daily time sheet:

1. Select the daily time sheet you want to edit.
2. In the Actions drop-down list, select **Copy From**.
The Copy Time Sheet wizard displays.
3. Specify the date of the daily time sheet from which you want to copy lines.
4. Click **Copy Time Sheet**.

iAccess adds the copied lines to the current time sheet and automatically saves your changes.

Create a Purchase Order

Use these steps to add a new purchase order.

To create a purchase order:

1. Click **Purchase Orders**.
2. Click **+ New Purchase Order**.
The Create Purchase Order wizard displays.
3. Enter a description. This is a free-text field.
4. Specify a requisitioner. This field defaults to the employee name of the user currently logged in, but you can select another employee.
5. Select a vendor. This is a required field.
6. Click **Create**.
iAccess automatically navigates to the PO you just created, and saves your changes.
7. To add PO lines, click **+ Add Purchase Order Line**.
8. Enter a job number.
9. Enter a task.
10. Fill out the other fields as needed.
11. Click **Save**.

Copy from a Purchase Order

Use these steps to copy lines from an existing PO to the PO you are currently working on.

To copy lines from another purchase order:

1. Select the purchase order you want to edit.
2. In the Actions drop-down list, select **Copy From**.
The Copy From Purchase Order wizard displays.

3. Specify the PO from which you want to copy lines.
4. Click **Copy From Purchase Order**.

iAccess adds the copied lines to the Specifications tab of the current PO and automatically saves your changes.

Tracking iAccess Usage Data

Usage tracking with Google Analytics is now available in iAccess. Specifically:

- Companies can opt to add their own Google Analytics tracking ID (during installation, or at a later stage). Doing so allows them to perform their own analyses. For example, companies may want to track how many of their employees use iAccess, which workspaces or functionalities they use most often, and so on.

This feature is disabled by default. For more information, refer to the “Usage Tracking” section of the *Deltek Maconomy iAccess 2.0.6 Installation Guide*. (834545)

- Deltek collects anonymous data (which is identical to the information collected if a customer opts to track their own data). This is enabled by default, but companies can opt to disable it. (741512)
- When Deltek’s usage tracking is enabled, iAccess displays the following cookie consent banner once a year: “Cookies help us provide, protect and improve iAccess for Maconomy. By continuing to use this site, you agree to our cookie policy.” Users should click **OK** to hide this message.

If customers do not want to see this message, they can choose to disable it. When usage tracking is disabled, this message is disabled as well. (834583)

New Elements for Workspace Tables

Tracking Number: 819181

System administrators can now use three additional element types to customize information that iAccess displays in table fields.

- Text elements – These are rendered as simple text.
- Link elements – These are rendered as text you can click on to navigate to another URL or window.
- Action elements – These are rendered as text you can click on to perform an action.

All three display values that you can base on the same column in the table, or on other parts of your screen.

Software Issues Resolved

iAccess

Boolean Dropdown Not Working in Form Layouts

Defect: 837694

Browsers: IE11, Chrome, Safari, and Firefox

Description: You could not change the value of Boolean fields in a form layout. This is now corrected.

Customers Impacted: All clients.

Workaround Before Fix: None.

Pasting Information into Search Filter Did Not Trigger a Search

Defect: 838529

Browsers: IE11, Chrome, Safari, and Firefox

Description: Copying and pasting information into the search filter of a workspace (for example, pasting an employee number into the search filter of the Employee Information workspace) did not trigger a search.

This is now fixed.

Customers Impacted: All clients.

Workaround Before Fix: None.

Time Lag When Typing in EntryText Fields

Defect: 836489

Browsers: IE11, Chrome, Safari, and Firefox

Description: When users typed information into form fields and table cells, there was a significant delay before iAccess displayed the typed data.

This is now corrected.

Customers Impacted: All clients.

Workaround Before Fix: None.

Known Issues

REST API

Paths in the Configuration Endpoint are Set to Lowercase

Defects: N/A

Browsers: IE11, Chrome, Safari, and Firefox

Description: The Configuration endpoint in the Maconomy REST API sets path names to lowercase. This makes it impossible to run iAccess on Linux.

Customers Impacted: All clients with iAccess on Linux installations that use Maconomy versions other than 2.2.6, 2.3.3, or 2.4 LA2.

Workaround Before Fix: Change the "Web" folder on the server to "web". You can also update the Maconomy version you are running in the backend to 2.2.6, 2.3.3, or 2.4 LA2.

Technology

REST: [Forgot Password] Missing "Access Denied" Warning Message when Admin User Tries Forgot Password

Defect: 820722

Browsers: IE11, Chrome, Safari, and Firefox

Description: iAccess prevents administrator users from using the Forgot Password functionality, and displays the wrong error message. Even though the admin user is prevented from performing a password reset, REST API displays the following message: "Authentication succeeded. You will now be asked to change your password."

Customers Impacted: All administrator users on installations using iAccess and the Forgot Password functionality.

Workaround Before Fix: For now, administrator users should not use this functionality in iAccess.

iAccess

[Resubmission Explanation] Explanation Entered is Not Detected When User Returns the Original Value

Defect: 831863

Browsers: IE11, Chrome, Safari, and Firefox

Description: If you edit time registration in a weekly time sheet and then revert to the original value, iAccess requires you to provide a resubmission explanation. When you provide an explanation and try to resubmit the time sheet, iAccess displays a warning message about the explanation requirement even if you already provided this information.

Customers Impacted: Affects all clients registering time for jobs that require a resubmission explanation.

Workaround Before Fix: Relogin, then resubmit time sheet.

Unable to Save New Absence/Allowance Request from the Period Summary Tab

Defect: 773491

Browsers: IE11, Chrome, Safari, and Firefox

Description: When you create an absence/allowance request and click **Save** from the Period Summary tab, iAccess does not save the information. The application also disables the **Create** action until you click **Revert**.

Customers Impacted: Affects all clients.

Workaround Before Fix: Make sure you save new absence/allowance requests from either the Absence Requests or Allowance Requests tab.

BPM Reports: No Session Expired Validation

Defect: 760872

Browsers: IE11, Chrome, Safari, and Firefox

Description: When the BPM server times out, iAccess cannot renew the session.

Customers Impacted: Affects all customers using BPM.

Workaround Before Fix: Log out of iAccess, refresh the page, and log in again.

Notifications: Links to Absence-Related Items Do Not Navigate to the Correct Data

Defect: 775728

Browsers: IE11, Chrome, Safari, and Firefox

Description: Clicking To-Dos related to the Absence Management Workspaces does not open the relevant records. The action only takes the users to the workspace.

Customers Impacted: Affects all clients.

Workaround Before Fix: Navigate manually to the record mentioned in the To-Do.

Notifications: Page Reloads When Opening an Item from Notifications

Defect: 775730

Browsers: IE11, Chrome, Safari, and Firefox

Description: When you open a Notification, the browser automatically reloads. This happens for all notifications, except those for time sheets.

Customers Impacted: Affects all clients.

Workaround Before Fix: None.

iAccess Automatically Sends New Token

Defect: 751817

Browsers: IE11, Chrome, Safari, and Firefox

Description: When the user enters an incorrect token during the reset password process, iAccess automatically sends out a new token.

Customers Impacted: Affects all clients.

Workaround Before Fix: None.

Popup Fields Are Not Searchable in Advanced Search

Defect: 763239

Browsers: IE11, Chrome, Safari, and Firefox

Description: When using the Advanced Search capability, you cannot make restrictions based on popup fields.

Customers Impacted: Affects all clients.

Workaround Before Fix: None.

[PurchaseOrder] Include Vendor Name in Find Vendor

Defect: 779720

Browsers: IE11, Chrome, Safari, and Firefox

Description: When creating or editing a PO, only vendor numbers are listed in the **Vendor** field. The vendor names are missing.

Customers Impacted: Affects all clients using iAccess with Maconomy 2.4 LA2 in the backend.

Workaround Before Fix: Note the vendor number of the vendor you want to specify in the PO, so you can quickly select the correct vendor when creating/editing the PO.

Tablet Support

Safari on iPad: Viewing BPM Reports is Not Supported

Defect: N/A

Browsers: Safari, Chrome

Description: You cannot view BPM Reports on any browser if you are using an iPad. This is a limitation of the BusinessObjects software used for reports.

Customers Impacted: Affects all clients using iPads.

Workaround Before Fix: Utilize other ways of viewing BO reports on a tablet: either through the Mobile BI app, or through emails with PDFs of reports attached to them.



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