

Deltek Costpoint Essentials and Costpoint Foundations Hot Fix Readme

Release Date: July 14, 2019

South Carolina Tax Withholding

Prior to this update, Costpoint Payroll users were instructed to assign a South Carolina state filing status of **MARRIED** to an employee who claimed one or more exemptions on the W-4; and a filing status of **SINGLE** to an employee who claimed no exemptions (regardless of the actual filing status selected on the W-4). These special instructions caused confusion for users who needed to set up the tax information for the following:

- An employee who selected a filing status of “Married” with no exemptions on the W-4
- An employee who selected a filing status of “Single” or “Married, but withhold at higher Single rate” with one or more exemptions on the W-4

To address the issue and allow for the setup of these employees, Deltek improved the South Carolina tax tables. As a result, Costpoint Payroll users no longer have to use the special setup instructions for South Carolina employees.

This Costpoint release provides the following updates to the tax tables for the State of South Carolina:

- The descriptions for the **SINGLE** and **MARRIED** filing statuses were updated by removing any reference to the number of exemptions claimed by the employee.
- Personal Exemption Amount was added for the **SINGLE** filing status.
- State Standard Deduction data was added for the **SINGLE** filing status.

Data Setup for South Carolina

Manage Employee Taxes screen

| | |
|---------------------------------|---|
| Withholding State Filing Status | MARRIED: Select this filing if the employee selected a filing status of “Married” on the W-4 SINGLE: Select this filing if the employee selected a filing status of “Single” or “Married, but withhold at higher Single rate” on the W-4 |
| Withholding State Exemptions | Enter the number of exemptions claimed on the W-4. |

Manage State Taxes screen

| | |
|---|--|
| Effective Date | 01/01/2019 |
| Unemp Limit | 14,000.00 |
| Unemp Rate | The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent South Carolina State Taxes record. The value can be edited if necessary. |
| Tax Rate Supp | 7.00% |
| Tax Based On | G |
| Round W/H Amount | N |
| Fed W/H Credit Limit | 0.00 |
| FICA W/H Credit Limit | 0.00 |
| Exempt Amount Married | 0.00 |
| Exempt Amount Single | 0.00 |
| Exempt Amount Other | 0.00 |
| Dependent Credit Amount | 0.00 |
| Credit Amount | 0.00 |
| Nonresident Alien Additional Amount * | 0.00 |
| Low W/H Rate | 0.0000% |
| Apply Federal Supplemental Tax Rate to Bonus Checks | N |
| No Standard Deduction if Zero Exemptions | Y |

Manage State Tax Withholding Adjustments

State: SC

Filing Status: SINGLE (Single)

Effective Date: 01/01/2019

Type: Personal Exemption Allowance

| Wage Type | For Annualized Wage Over/Wage Basis | Base Amount | Amount per Credit Exemption |
|-------------|-------------------------------------|-------------|-----------------------------|
| Gross Wages | 0.00 | 0.00 | 2,510.00 |

State: SC

Filing Status: MARRIED (Married)

Effective Date: 01/01/2019

Type: Personal Exemption Allowance

| Wage Type | For Annualized Wage Over/Wage Basis | Base Amount | Amount per Credit Exemption |
|-------------|-------------------------------------|-------------|-----------------------------|
| Gross Wages | 0.00 | 0.00 | 2,510.00 |

State: SC

Filing Status: EXEMPT (Exempt)

Effective Date: 01/01/2019

Type: Supplemental Tax Rate

| Wage Type | For Annualized Wage Over/Wage Basis | Base Amount | Amount per Credit Exemption |
|-------------|-------------------------------------|-------------|-----------------------------|
| Gross Wages | 0.00 | 0.00 | 0.00 |

Manage State Standard Deductions

State: SC

Filing Status: SINGLE (Single)

Effective Date: 01/01/2019

| For Annualized Wage Over | Base Amount | Percent Over Excess | Minimum | Maximum |
|--------------------------|-------------|---------------------|---------|----------|
| 0.00 | 0.00 | 10.00% | 0.00 | 3,470.00 |

State: SC

Filing Status: MARRIED (Married)

Effective Date: 01/01/2019

| For Annualized Wage Over | Base Amount | Percent Over Excess | Minimum | Maximum |
|--------------------------|-------------|---------------------|---------|---------|
| | | | | |

| | | | | |
|------|------|--------|------|----------|
| 0.00 | 0.00 | 10.00% | 0.00 | 3,470.00 |
|------|------|--------|------|----------|

State: SC

Filing Status: EXEMPT (Exempt)

Effective Date: 01/01/2019

| For Annualized Wage Over | Base Amount | Percent Over Excess | Minimum | Maximum |
|-----------------------------|-------------|------------------------|---------|---------|
| 0.00 | 0.00 | 0.00% | 0.00 | 0.00 |

Manage State Tax Tables

State: SC

Filing Status: SINGLE (Single)

Effective Date: 01/01/2019

| For Taxable Income Over | Base Tax | Percent of Excess |
|----------------------------|----------|----------------------|
| 0.00 | 0.00 | 1.1000% |
| 2,450.00 | 26.95 | 3.0000% |
| 4,900.00 | 100.45 | 4.0000% |
| 7,350.00 | 198.45 | 5.0000% |
| 9,800.00 | 320.95 | 6.0000% |
| 12,250.00 | 467.95 | 7.0000% |

State: SC

Filing Status: MARRIED (Married)

Effective Date: 01/01/2019

| For Taxable Income Over | Base Tax | Percent of Excess |
|----------------------------|----------|----------------------|
| 0.00 | 0.00 | 1.1000% |
| 2,450.00 | 26.95 | 3.0000% |
| 4,900.00 | 100.45 | 4.0000% |
| 7,350.00 | 198.45 | 5.0000% |

| | | |
|-----------|--------|---------|
| 9,800.00 | 320.95 | 6.0000% |
| 12,250.00 | 467.95 | 7.0000% |

State: SC

Filing Status: EXEMPT (Exempt)


Effective Date: 01/01/2019

| For Taxable Income Over | Base Tax | Percent of Excess |
|----------------------------|----------|----------------------|
| 0.00 | 0.00 | 0.0000% |

Processing

Tax Calculation

 Indicates Special Programming

| | Calculation | Related Screens |
|--------|---|---|
| | Gross Pay | Manage Payroll Records » Pay Types subtask |
| Less | SC Tax Exempt Deduction Amounts | Manage Deductions |
| Less | SC Tax Exempt Pay Type Amounts | Manage Pay Type Taxability |
| Times | Pay Frequency | Manage Pay Periods |
| Equals | Adjusted Annualized Gross Income | |
| Less | Exemption Amount Withholding State Exemptions times Exemption Amount | Manage Employee Taxes Manage State Taxes |
| Less |  Standard Deduction Amount Do not deduct standard deduction amount if both of the following are true: <ul style="list-style-type: none"> The No Standard Deduction if Zero Exemptions check box is selected on the Manage State Taxes screen. The employee's South Carolina state withholding Exemptions is set to 0 (zero) on the Manage Employee Taxes screen. | Manage Employee Taxes Manage State Taxes |
| Equals | Annual Taxable Wages | |

| | Calculation | Related Screens |
|--------------------------|--|-------------------------|
| | <p>Apply Annual Taxable Wages to the appropriate State Tax Table.</p> <p>Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over) x Tax Percentage) + Base Tax</p> | Manage State Tax Tables |
| Equals | Annualized State Tax Liability | |
| Divided By | Pay Frequency | Manage Pay Periods |
| Equals | Initial Tax Withholding for Pay Period | |
| Add | Additional State Withholding Amount (If applicable) | Manage Employee Taxes |
| Round (if applicable) | If the Round W/H Amount check box is selected for the State on the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar. | Manage State Taxes |
| Equals | Tax Withholding for Pay Period | |

Appendix: For Additional Information

Deltek Support Center

The Deltek Support Center is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community
- Access Cloud-specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Initiate a Chat to submit a question to a Customer Care analyst online

Attention: For more information regarding Deltek Support Center, refer to the online help available from the Web site.

Access Deltek Support Center

To access the Deltek Support Center:

1. Go to <https://deltek.custhelp.com>.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.

Note: If you forget your username or password, you can click the **Need Help?** button on the login screen for help.

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