

# Deltek Costpoint® Version 7.1.1

## Help File Installer Cumulative Release Notes

**September 30, 2016**

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## Overview

Welcome to the Deltek Costpoint Help File Installer Cumulative Release Notes. Periodically (approximately monthly), we will deploy all those help topics that have been updated, corrected, or created since the previous help file update. These release notes summarize the contents of each help file installer deployed through the Deltek Software Manager (DSM).

## Help File Updates

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Please note that after the initial release of the Costpoint 7.1.1 help installer, we updated the numbering to reflect the corresponding SYSTEM JAR release. The numbering has switched from 001 (DeltekCostpoint711HelpFileInstallerUpdate001) for the initial release to 018 (DeltekCostpoint711HelpFilesUpdate018) to coincide with the SYSTEM JAR 018 release. Any help updates delivered in between SYSTEM JAR releases will be given a sub-release number.

For example:

- DeltekCostpoint711HelpsFileUpdate018.1
- DeltekCostpoint711HelpsFileUpdate018.2

We believe this will make it easier for you to reconcile help updates with releases.

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### **Deltek Costpoint 7.1.1 Help File Update 021**

Installer that lays down the latest Costpoint 7.1.1 help files.

The following help topics have been updated/added for this release:

#### **COSTPOINT**

##### **Group Duplicates in Labor History (PJPGLAB)**

Topic was updated to correct the table name in Table Information.

*Updated Help File:*

- PJPGLAB.htm

##### **Post Customer Product Bills (BLPCUSPD)**

Topic was updated to correct the table name in Table Information.

*Updated Help File:*

- BLPCUSPD.htm

##### **Create Revaluation Entry (GLPBSREV)**

GLPBSREV.htm was updated. There were missing field descriptions.

*Updated Help File:*

- GLPBSREV.htm

##### **Import Items (AOPITEM)**

Input file layout and error messages were updated to include subcontractor charge type. (619868)

*Updated Help Files:*

- AOPITEM\_PART\_PT2\_SQL.htm
- AOPITEM\_ITEM\_ITM.htm

- AOPITEM\_PART\_PRT.htm
- AOPITEM\_oracle\_PART\_PT2.htm
- AOPITEM\_ERROR\_MESSAGES\_ORACLE.htm

### **Manage Goods (PDMGOODS)**

New Subcontractor Charge Type check box was added to indicate the charge type.

*Updated Help File:*

- PDMGOODS\_CHARACTERISTICS.htm

### **Manage Services (PDMSERV)**

New Subcontractor Charge Type check box was added to indicate the charge type.

*Updated Help File:*

- PDMSERV\_CHARACTERISTICS.htm

### **Manage Parts (PDMPART)**

New Subcontractor Charge Type check box was added to indicate the charge type.

*Updated Help File:*

- PDMPART\_Characteristics.htm

### **Manage Item Billings (PDMIBILL)**

Topic was updated to correct the description of a field.

*Updated Help File:*

- PDMIBILL\_BASIC\_INFORMATION.htm

### **Approve Purchase Requisitions Line (PPMRQAPL)**

New Procurement Type field was added to indicate the procurement type. (625014)

*Updated Help File:*

- PPMRQAPL.htm

### **Approve Purchase Requisitions (PPMRQAPX)**

New Procurement Type field was added to indicate the procurement type.

*Updated Help File:*

- PPMRQAPX.htm

### **Manage Purchase Requisition Approval Processes (PPMRQAPP)**

Topics were updated to include missing subtask.

*Updated Help Files:*

- PMRQAPP.htm
- PMRQAPP\_USERS.htm

## Manage Manufacturing Orders (PCMMOMNT)

New Use Operationalized Bills of Material check box was added to suppress autoloading of MO requirements.

*Updated Help File:*

- PCMMOMNT\_DETAILS.htm

## Manage Line Charge Types (POMLCHRG)

New Subcontractor Charge Type check box was added to indicate the charge type.

*Updated Help File:*

- POMLCHRG.htm

## Change Purchase Order Type (POPTYPE)

New application to change the type of an existing purchase order to a subcontractor agreement type.

*New/updated Help Files:*

- POPTYPE.htm
- Purchasing.hhc

## Manage Employee Earnings History (PRMERF)

Added descriptions for the following fields:

- State Filing Status - S\_ST\_FIL\_STAT\_CD
- Special Deduction - SPCL\_DED\_FL
- Additional Amount - ST\_ADDTL\_AMT
- Credits - ST\_CREDIT\_NO
- Dependents - ST\_DEPEND\_NO
- Exemptions - ST\_EXMPT\_NO
- Override Amount - ST\_OVRIDE\_AMT
- Override Percent - ST\_OVRIDE\_PCT
- Veteran Exemption - VET\_EXMPT\_FL
- Exempt from Nebraska Minimum Withholding Rule - NE\_MIN\_WH\_FL

*Updated Help File:*

- PRMERF\_STATE\_TAXES.htm

## View Payroll Edit Table (PRQPTF)

Added descriptions for the following fields:

- State Filing Status - S\_ST\_FIL\_STAT\_CD
- Special Deduction - SPCL\_DED\_FL
- Additional Amount - ST\_ADDTL\_AMT

- Credits - ST\_CREDIT\_NO
- Dependents - ST\_DEPEND\_NO
- Exemptions - ST\_EXMPT\_NO
- Override Amount - ST\_OVRIDE\_AMT
- Override Percent - ST\_OVRIDE\_PCT
- Veteran Exemption - VET\_EXMPT\_FL
- Exempt from Nebraska Minimum Withholding Rule - NE\_MIN\_WH\_FL

*Updated Help File:*

- PRMERF\_STATE\_TAXES

### **Manage State Taxes(PRMSTI)**

Added descriptions for the following:

- A new check box, **Include Employee Rate Type**, allows you to print the employee's rate type of **Hourly** or **Salaried**.
- A new check box, **Include Tax ID**, gives you the option to print the Tax ID on the paystub. You must select either the **Federal Tax ID** or the **State Tax ID** option to specify the Tax ID that will be printed.

*Updated Help File:*

- PRMSTI.htm

### **View Payroll Checks (ESMPAYCHECKS) Paychecks subtask**

Added descriptions for the following:

- Employee Rate Type
- Tax ID

*Updated Help File:*

- ESMPAYCHECKS\_Paystubs\_subtask.htm

### **ESMPAYCHECKS\_Paystubs\_subtask.htm**

Updated references to Reconcile Leave Balances process in the **Balance Transfer Information** group box fields.

*Updated Help File:*

- LDMLBB.htm

### **Exclude Accounts from Create Revaluation Entry (GLMBSACO)**

A new help file was created for this app. The GL TOC was also updated.

*New/updated Help Files:*

- GLMBSACO.htm
- gl.hhc

## Manage Purchase Order Vouchers (POMPOVCH)

New subtasks were added to the Manage Purchase Order Vouchers screen.

*New/updated Help Files:*

- POMPOVCH.htm
- POMPOVCH\_VENDOR\_EXPENSE\_REPORTS.htm
- POMPOVCH\_EXPENSE\_REPORT\_DETAILS.htm
- POMPOVCH\_EXPENSE\_TRANSACTION\_DETAILS.htm

## Manage Leave Edit Table (LDMLEEDIT)

Updated the **Record Type** drop-down list description.

*Updated Help File:*

- LDMLEEDIT.htm

## Create Subcontractor Invoices (SMPINVC)

Help was updated to include logic for expense invoices, and reflect renaming of the **Timesheet Line Date** group box to **Timesheet Line/Expense Report Date** and the **Timesheet Cell Date** option to **Timesheet Date**.

*Updated Help File:*

- SMPINVC.htm (U)

## Manage Subcontractor Invoices (SMMMIVC)

New subtasks were added to this screen, which allow users to view and make limited changes to expense invoices.

*New/updated Help Files:*

- SMMMIVC.htm
- SMMMIVC\_VENDOR\_EXPENSE\_REPORTS.htm
- SMMMIVC\_EXPENSE\_REPORT\_DETAILS.htm
- SMMMIVC\_EXPENSE\_TRANSACTION\_DETAILS.htm

## Approve Subcontractor Invoices (SMMAINVC)

New subtasks were added to this screen, which allow users to view and make limited changes to expense invoices.

*New/updated Help Files:*

- SMMAINVC.htm (U)
- SMMAINVC\_VENDOR\_LABOR.htm (U)
- SMMAINVC\_VENDOR\_EXPENSE\_REPORTS.htm (N)
- SMMAINVC\_EXPENSE\_REPORT\_DETAILS.htm (N)
- SMMAINVC\_EXPENSE\_TRANSACTION\_DETAILS.htm (N)

## Print Subcontractor Invoices (SMRINVC)

New options to include detail information on expenses when printing subcontractor invoices were added to this screen.

*Updated Help File:*

- SMRINVC.htm (U)

## Manage Work Assignments (SMMWRK)

The **Charge Type** option labels on this screen were renamed to match the labels in the new **Subcontractor Charge Type** drop-down list added to some Materials applications.

*New/updated Help Files:*

- SMMWRK\_CHARGES.htm (U)
- SMMWRK\_VENDOR\_EMPLOYEES.htm (U)

## Time & Expense

Online help was updated to include new options related to Subcontractor Management for the following screens:

- Time » Timesheet Controls » Manage Timesheet Classes
- Time » Timesheet Interfaces » Export Timesheets
- Expense » Expense Controls » Manage Expense Classes
- Expense » Expense Interfaces » Export ERs/Advances
- Configuration » General Controls » Configure General Settings

## Deltek C

### ostpoint 7.1.1 Help File Update 020

Installer that lays down the latest Costpoint 7.1.1 help files.

The following help topics have been updated/added for this release:

## COSTPOINT

### Versioning

Beginning with Help File Update 020, the title bar and welcome topic of the online help will contain the version number AND the latest applied help file update number. This helps determine the latest online help build installed.

*Updated Help File:*

- costpoint\_help.htm

### Manage Job Templates(HPMREQR) - Job Details subtask

Updated HRsmart references to Deltek Talent Management.

*Updated Help File:*

- HPMREQR\_JOB\_DETAILS.htm

### **Configure Personnel Settings (HPMSET)**

Updated HRsmart references to Deltek Talent Management.

*Updated Help File:*

- HPMSET.htm

### **TALENT MANAGEMENT INTEGRATION CONNECTION SETTINGS**

Updated HRsmart references to Deltek Talent Management.

*Updated Help File:*

- emx\_TALENT\_MANAGEMENT\_INTEGRATION\_CONNECTION\_SETTINGS.htm

### **View Manufacturing Order Status (PCQMOST)**

Added information to the new Project Manufacturing tab.

*Updated Help File:*

- Idmehis\_hr\_info.htmPCQMOST.htm

### **Manage Sales Orders (OEMNTSO1)**

Modified the field label from **Ship Date** to **Ship By Date** on the Header Info tab.

*Updated Help File:*

- OEMNTSO1\_HEADER\_INFO.htm

### **Manage Work Assignments (SMMWRK)**

On the Charges subtask, the definition of the **Load Charge Lines for Work Force Projects** check box has been corrected.

*Updated Help File:*

- SMMWRK\_CHARGES.htm

### **Configure Project Settings (PJMSETNG)**

The main title bar label has been changed to “Project Settings.”

*Updated Help File:*

- PJMSETNG.htm

### **Manage Cash Receipts (ARMCR)**

A new button was added to the Transfers subtask.

*Updated Help File:*

- ARMCR\_TRANSFERS.htm

### **Import Journal Entries (AOPUTLJE)**

Corrected the description for the **Include records not assigned to a user** field.

*Updated Help File:*

- aoputlje.htm

### **Import Accounts Payable Vouchers (AOPUTLAP)**

Corrected the description for the **Include records not assigned to a user** field.

*Updated Help File:*

- aoputlap.htm

### **Update General Ledger Beginning Balances (GLPUPBB)**

Added GL\_CRNCY\_BALANCES to the Table Information section.

*Updated Help File:*

- GLPUPBB.htm

### **Import Accounts Payable Multicurrency Vouchers (AOPUTLAM)**

Corrected the description for the **Include records not assigned to a user** field.

*Updated Help File:*

- aoputlam.htm

### **View Company Links (ESQCOMPLNK)**

- Added help topic for the new View Company Links screen
- Added the View Company Links to the Employee Self Service table of contents

*New/Updated Help Files:*

- ESQCOMPLNK.htm
- Self\_Service.hhc (table of contents)

## **TIME & EXPENSE**

Updated topics in Manage Expense Authorization to reflect Costpoint framework.

## **BUDGETING & PLANNING**

### **Project Status (SPA5)**

Added Committed ITD and Variance ITD columns tot the Summary Details Grid.

*Updated Help File:*

- Summary\_Detail\_Subtask.htm

## **Deltek Costpoint 7.1.1 Help File Update 019**

Installer that lays down the latest Costpoint 7.1.1 help files.

The following help topics have been updated/added for this release:

## COSTPOINT

### Manage Employee Salary Information (LDMEHIS)

Updated the Comments tab name.

*Updated Help Files:*

- Idmehis\_hr\_info.htm
- Idmehis\_ref\_no\_comments.htm

### Manage MO Operation Completions (PCMCOMP)

Removed references to fields that were no longer present.

*Updated Help File:*

- PCMCOMP.htm

### Import Employees (AOPUTLEL)

Updated field information and corrected minor typographical errors.

*Updated Help File:*

- Aoputlel\_INPUT\_FILE\_LAYOUT.htm

### Approved Pending Purchase Orders (POMSTAT)

Added info to Open check box on CTW to make it consistent with Open check box on the header.

*Updated Help File:*

- POMSTAT.htm

### Manage Content Types (SYMCMICT)

Topics were updated/created for the new subtask, Import Linked Content Files. New topics were also created for the already existing subtask, Linked Content Files.

*New/Updated Help Files:*

- SYMCMICT.htm
- SYMCMICT\_IMPORT\_LINKED\_CONTENT\_FILES.htm
- SYMCMICT\_LINKED\_CONTENT\_FILES.htm
- SYMCMICT\_CONTENT\_DATA\_FIELDS2.htm

### Configure Materials Requirements Planning Setting (MRMSET)

Added one group box with 10 check boxes.

*Updated Help File:*

- MRMSET.htm

### View Help About (SYMABOUT)

Topics were created/updated for the new subtasks that display Budgeting & Planning and Time & Expense database patches.

*New/Updated Help Files:*

- SYMABOUT.htm
- SYMABOUT\_budgeting\_&\_planning\_db\_patches.htm
- SYMABOUT\_time\_&\_expense\_db\_patches.htm
- HELP\_MENU.htm

## **Manage Work Assignments (SMMWRK)**

Topics were created for the new subtask, PO Info. Several topics were also updated to include the new options in loading charge lines and vendor employee lines.

*New/Updated Help Files:*

- SMMWRK.htm
- SMMWRK\_PO\_INFO.htm
- SMMWRK\_LINE\_CHARGES2.htm
- SMMWRK\_PO\_LINE\_ACCOUNTS2.htm
- SMMWRK\_PO\_LINE\_RESOURCES\_VENDOR\_EMPLOYEES2.htm
- SMMWRK\_VENDOR\_EMPLOYEES3.htm
- SMMWRK\_CHARGES.htm
- SMMWRK\_VENDOR\_EMPLOYEES.htm

## **Approve Work Assignments (SMPWRKA)**

A new status, **Removed from work force**, was added to the **Approval Status** drop-down list for vendor employees.

*Updated Help File:*

- SMPWRKA.htm

## **Assign Purchase Requisition Lines to Buyers (PPMBUYAL)**

Added Delivery Schedule subtask. (Part of Multiple Due Dates feature-future release.)

*New/Updated Help Files:*

- PPMBUYAL\_DELIVERY\_SCHEDULE.htm
- PPMBUYAL.htm

## **Assign Purchase Requisitions to Buyers (PPMBUYAS)**

Added Delivery Schedule subtask. (Part of Multiple Due Dates feature-future release.)

*New/Updated Help Files:*

- PPMBUYAS\_ASSIGN\_LINES.htm
- PPMBUYAS\_DELIVERY\_SCHEDULE.htm

## **Manage Purchase Requisition (PPMNTRQ1)**

Added Delivery Schedule subtask. (Part of Multiple Due Dates feature-future release.)

*Updated Help Files:*

- PPMNTRQ1.htm
- PPMNTRQ1\_DELIVERY\_SCHEDULE.htm

### **Apply PO Info to Purchase Requisition (PPMNTRQ2)**

Added Delivery Schedule subtask. (Part of Multiple Due Dates feature-future release.)

*Updated Help Files:*

- PPMNTRQ2.htm
- PPMNTRQ2\_DELIVERY\_SCHEDULE.htm
- PPMNTRQ2\_DELIVERY\_SCHEDULE2.htm
- Apply PO Info to Purchase Requisitions (PPMRQLN)

### **Apply PO Info to Purchase Requisitions (PPMRQLN)**

Added Delivery Schedule subtask. (Part of Multiple Due Dates feature-future release.)

*Updated Help Files:*

- PPMRQLN.htm
- PPMRQLN\_DELIVERY\_SCHEDULE.htm

### **Approve Purchase Requisitions (PPMRQAPX)**

Added Delivery Schedule subtask. (Part of Multiple Due Dates feature-future release.)

*New/Updated Help Files:*

- PPMRQAPX.htm
- PPMRQAPX\_DELIVERY\_SCHEDULE.htm

### **Approve Purchase Requisition Lines (PPMRQAPL)**

Added Delivery Schedule subtask. (Part of Multiple Due Dates feature-future release.) Also, updated the subtask for Subcon Management.

*New/Updated Help Files:*

- PPMRQAPL.htm
- PPMRQAPL\_DELIVERY\_SCHEDULE.htm
- PPMRQAPL\_LINK\_SCI\_SAP\_SECURITY\_CODES.htm

### **Configure Purchase Requisition Settings (PPMRQSET)**

New check box to indicate that a delivery schedule exists. (Part of Multiple Due Dates feature-future release.)

*Updated Help File:*

- PPMRQSET.htm

## **Expedite Purchase Orders (POMEXPD)**

Added Delivery Schedule subtask. (Part of Multiple Due Dates feature-future release.)

*New/Updated Help Files:*

- POMEXPD.htm
- POMEXPD\_DELIVERY\_SCHEDULE.htm

## **Manage Purchase Orders (POMMAIN)**

Added Delivery Schedule subtask. (Part of Multiple Due Dates feature-future release.) Also updated subtask for Subcon Management.

*New/Updated Help Files:*

- POMMAIN.htm
- POMMAIN\_DELIVERY\_SCHEDULE.htm
- POMMAIN\_SECURITY\_REQUIREMENTS.htm

## **Create Blanket Purchase Order Releases (POMRELS)**

Added Delivery Schedule subtask. (Part of Multiple Due Dates feature-future release.)

*New/Updated Help Files:*

- POMRELS.htm
- POMRELS\_DELIVERY\_SCHEDULE.htm

## **Approve Pending Purchase Orders (POMSTAT)**

Added Delivery Schedule subtask. (Part of Multiple Due Dates feature-future release.)

*New/Updated Help Files:*

- POMSTAT.htm
- POMSTAT\_DELIVERY\_SCHEDULE.htm
- POQSTAT\_PURCHASE\_ORDER\_LINES.htm

## **View Purchase Order Status (POQSTAT)**

Added Delivery Schedule subtask. (Part of Multiple Due Dates feature-future release.)

*New/Updated Help Files:*

- POQSTAT.htm
- POQSTAT\_DELIVERY\_SCHEDULE.htm

## **View Item Purchasing Information (POQITEM)**

Added Delivery Schedule subtask. (Part of Multiple Due Dates feature-future release.)

*New/Updated Help Files:*

- POQITEM.htm
- POQITEM\_DELIVERY\_SCHEDULE.htm

## Manage Engineering Bills of Material (BMMEBOM1)

Removed a field/field description that is not in the UI.

*Updated Help File:*

- BMMEBOM1.htm

## Time & Expense and Costpoint Videos

Updated to include new videos.

Time and Expense:

- Expense Report Creation for Mobile Application
- Expense Report Ancillary Functions for Mobile Application
- Entering Claimed Expenses for Mobile Application
- Creating Cash Advance Request for Mobile Application

Costpoint (Included in both the Getting Started Costpoint Video topic and in the Projects Subcontractor Management Videos topic):

- Subcontract Management Process Overview
- Control Settings
- Employee Overview
- Subcontractor Invoices
- Procurement
- Work Assignments
- Time & Expense Configuration and Integration
- Time & Expense Subcontractor Timesheet Processing

*New/Updated Help Files:*

- TIME\_AND\_EXPENSE\_VIDEOS.htm
- COSTPOINT\_VIDEOS.htm
- PJ\_SUBCONTRACTOR\_MANAGEMENT\_VIDEOS.htm

## Manage Company Directory (ESQCOMPDIR)

Added a new topic for the Manage Company Directory screen in the Employee Self Service module. Also added this screen to the ESS Table of Contents.

*New/Updated Help Files:*

- ESQCOMPDIR.htm
- Self\_Service.htm

## Manage Labor Locations/Locals (LDMLLOC)

Updated the description for the **Active** check box. (It applies to Talent Management and SilkRoad only.) Also added a topic for a new subtask, Talent Management Company IDs.

*New/Updated Help Files:*

- LDMLLOC.htm
- LDMLLOC\_TALENT\_MANAGEMENT\_COMPANY\_IDS

### **Configure labor Locations (LDMLABOR)**

Added a description for the new Use this company as the default when exporting Labor Locations check box.

*Updated Help Files:*

- LDMLABOR.htm
- LDMLABOR\_EMPLOYEE\_OPTIONS.htm

### **Transfer Talent Management Data (EMPHRSDAT)**

Added a description for the currently disabled **Labor Locations** check box.

*Updated Help File:*

- EMPHRSDAT.htm

### **Manage Leave Edit Table (LDMLEEDIT)**

Updated descriptions of the fields in the **Posting Information** group box.

*Updated Help File:*

- LDMLEEDIT.htm

## **TIME & EXPENSE**

The Manage Expense Report help files were updated to more accurately reflect the Costpoint architecture.

*Updated Help Files:*

- Numerous - Primarily files related to the Claimed Expenses section of the Manage Expense Report screen.

## **Deltek Costpoint 7.1.1 Help File Update 018**

Installer that lays down the latest Costpoint 7.1.1 help files.

The following help topics have been updated/added for this release:

## **COSTPOINT**

### **Manage Vendors (APMVEND)**

The field description for the **Hold Payments** check box on the Manage Vendors header was corrected.

*Updated Help File:*

- APMVEND\_HEADER.htm

## Analyze Full-Time Equivalent Eligibility (HBPFTTE)

Updated field names.

*Updated Help File:*

- HBPFTTE.htm

## Manage Manufacturing Orders (PCMMOMNT)

Documented new check box in Manage MO screen.

*Updated Help File:*

- PCMMOMNT.htm



The following two topics are related to a new domain Reports & Analytics. There is also a new TOC for this domain its topics.

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## Enterprise Reporting (ERCOGNOS)

This is a new placeholder topic for Costpoint Enterprise Reporting.

*New Help File:*

- ERCOGNOS.htm

## Analytics (BIQLIKVIEW)

This is a new placeholder topic for Costpoint Analytics.

*New Help File:*

- BIQLIKVIEW.htm

## Manage European Union Commodity Codes (SYMECCOM)

A new check box, **Active**, was added.

*Updated Help File:*

- SYMECCOM.htm

## Getting Started Guide

The Getting Started Guide was updated to add references to the new Reports & Analytics domain. Similarly, updates were made to numerous topics to reflect the new products available within Costpoint. The Project Manufacturing summary was added back to the Costpoint Getting Started TOC. Lastly, the Quick Reference Cards were updated to reflect the current version.

*Updated Help Files:*

- Deltek\_Costpoint\_User\_Interface\_Overview.htm
- NAVIGATING\_THE\_DELTEK\_COSTPOINT\_USER\_INTERFACE.htm
- FOLDERS.htm
- SEARCH\_FEATURE.htm
- MODULES.htm

- APPLICATION\_GROUPS.htm
- APPLICATIONS.htm
- Deltek\_Costpoint\_Folders\_and\_Modules\_Overview.htm
- BF-new.hhc
- Costpoint GS.hhc

*New Help Files:*

- ENTERPRISE\_REPORTING.htm - new
- ANALYTICS.htm – new
- PROJECT\_MANUFACTURING.htm - new
- COSTPOINT\_MANUFACTURING\_EXECUTION.htm - new
- COSTPOINT\_SHOP\_FLOOR\_TIME.htm - new
- DATA\_SETUP.htm - new
- PMFG\_DataSetup.jpg - new
- DeltekCostpoint711QueryandLookupQRC.pdf - new
- DeltekCostpoint711SettingUpPrintersQRC.pdf - new
- DeltekCostpoint711ShortcutKeysToolbarIconsAndButtonsQRC.pdf - new
- DeltekCostpoint711UserInterfaceQRC.pdf - new
- DeltekCostpoint711ViewsQRC.pdf – new

### **Update ABC Classifications (INPPCABC)**

Correction to the help topic (defect #606668).

Updated Help File:

- INPPCABC.htm

### **Configure Bills of Material Setting (BMMSET)**

Corrections to the help topics (defects #603220 and #603223).

*Updated Help File:*

- BMMSET.htm

### **Export Data to Deltek Time and Expense (LDPDTC)**

Updates for the removal of the ability to export SSN from Costpoint 7.1.1 to Time & Expense 9.x or 10.x.

*Updated Help File:*

- LDPDTC\_RESOURCE\_INFORMATION.htm

### **Create 1094-C and 1095-C Electronic File (HBP1094C)**

Updated help to include the ability to generate Correcting files.

*Updated Help File:*

- HBP1094C.htm

### Print 1094-Cs (HBR1094C)

Add **1094-C Type of Correcting 1095-Cs** radio button and **Number of Correcting 1095-C Forms Being Submitted** data field to allow for printing of a 1094-C to be submitted with correcting 1095-Cs.

*Updated Help File:*

- HBR1094C.htm

### Manage 1094-C Data (HPM1094C)

Corrected field names.

*Updated Help File:*

- HBM1094C.htm

### Create 1094-C and 1095-C Data (HBP109XC)

Corrected field names.

*Updated Help File:*

- HBP1094C.htm

### Manage Customers (ARMCUST)

The **Ship ID Active** check box was added on screen.

*Updated Help File:*

- ARMCUST.htm

### Manage Progress Payment Bills (BLMPROGP)

Line 9 and Line 10 labels and descriptions were updated (defect #605470).

*Updated Help Files:*

- BLMPROGP\_LINE\_INFO\_9-19.htm
- BLMPROGP\_LINE\_9\_DETAIL.htm
- BLMPROGP\_LINE\_10\_DETAIL.htm

### View Receivables and Collections (ARMOREC)

The Exchange Rates subtask was removed from the help topic (defect #165272).

*Updated Help File:*

- ARMOREC.htm

### View Ship IDs (POMSHIP)

Added the **Active** check box for the Inactivate Codes feature.

*Updated Help File:*

- POMSHIP.htm

## Manage Branch Locations (POMBRNCH)

Added the **Active** check box for the Inactivate Codes feature.

*Updated Help File:*

- POMBRNCH.htm

## Manage Warehouses (INMWHSE)

Added **Active** and **Ship ID Active** check boxes for the Inactivate Codes feature.

*Updated Help File:*

- INMWHSE.htm

## Manage Locations (INMWHSEL)

Added the **Active** check box for the Inactivate Codes feature.

*Updated Help File:*

- INMWHSEL.htm

## Manage Commodity Codes (PDMCOMCD)

Added the **Active** check box for the Inactivate Codes feature.

*Updated Help File:*

- PDMCOMCD.htm

## Manage Alternate Project Revenue Profiles (PJMALTPJ)

New topics were created for this new application to include the changes due to the new revenue standard.

*New Help Files:*

- PJMALTPJ.htm
- PJMALTPJ\_BASIC\_INFO.htm
- PJMALTPJ\_TOTAL\_CEILINGS.htm
- PJMALTPJ\_MODIFICATIONS.htm
- PJMALTPJ\_AWARD\_FEE.htm
- PJMALTPJ\_REVENUE\_INFO.htm
- PJMALTPJ\_AWARD\_FEE2.htm
- PJMALTPJ\_REVENUE\_ADJUSTMENTS.htm
- PJMALTPJ\_DIR\_COST\_CEIL.htm
- PJMALTPJ\_DIR\_HRS\_CEIL.htm
- PJMALTPJ\_EMPL\_HRS\_CEIL.htm
- PJMALTPJ\_VEND\_HRS\_CEIL.htm

*Updated Help File:*

- Project\_Setup.hhc

## Manage Alternate Revenue Profile Prior Year History (PJMALTPY)

New topics were created for this new application to include the changes due to the new revenue standard.

*New Help Files:*

- PJMALTPY.htm
- PJMALTPY\_PRIOR\_YEAR\_POOL\_AMOUNTS.htm

*Updated Help File:*

- Project\_Setup.hhc

## Print Vendor Employee Detail Report (APRVEMPL)

This is a new application related to the SubK feature. The Table of Contents of the Help for Accounts Payable was also updated.

*New Help File:*

- APRVEMPL.htm

*Updated Help File:*

- Accounts Payable.hhc

## Manage Users (SYMUSR)

A new check box was added to this screen to allow users to manage user groups in the Active Directory.

*Updated Help File:*

- SYMUSR\_authentication.htm

## Manage User Groups (SYMGRP)

A new column (for the Active Directory ID) was added to this screen.

*Updated Help File:*

- SYMGRP.htm

## Print Standard Bills (BLRMBIL)

The **End** description (under **Billing Period Dates**) was updated to reflect the correct application behavior (defect #612064).

*Updated Help File:*

- BLRMBIL.htm

## Transfer Talent Management Data (EMPHRSDAT)

Updated HRsmart references.

*Updated Help Files:*

- EMPHRSDAT.htm
- emx\_SCHEDULING\_A\_TALENT\_MANAGEMENT\_INTEGRATION.htm

- emx\_TALENT\_MANAGEMENT\_INTEGRATION\_CONNECTION\_SETTINGS.htm
- emx\_TALENT\_MANAGEMENT\_INTEGRATION\_IMPLEMENTATION.htm
- HPMREQR\_JOB\_DETAILS.htm
- Employee.hhc

### **Manage Purchase Order Vouchers (POMPOVCH)**

The Delivery Schedule subtask was added to POMPOVCH.

*Updated Help Files:*

- POMPOVCH\_DELIVERY\_SCHEDULE.htm
- POMPOVCH.htm

### **Import Purchase Order Vouchers (AOPPOVCH)**

Validation for Ship ID and Warehouse were added. The error message was added to the online help.

*Updated Help File*

- AOPPOVCH\_Error\_MESSAGES.htm

### **Transfer GovWin Capture Management Data (AOPCMDAT)**

Added new help topic: GovWin Capture Management Integration Connection Settings.

*New Help Files:*

- AOPCMDAT.htm
- syx\_GOVWIN\_CAPTURE\_MANAGEMENT\_INTEGRATION\_CONNECTION\_SETTINGS.htm

## **BUDGETING & PLANNING**

### **Distributed and Budgeted Revenue**

New conceptual help topic.

*New Help File:*

- Distributed\_and\_Budgeted\_Revenue.htm

### **Project Budgets/EACs**

Added new section to describe Legend for Distributed and Budgeted Revenue.

*Updated Help File:*

- BNP\_BGMBPIX.htm

## **Deltek Costpoint 7.1.1 Help File Update 001**

Installer that lays down the latest Costpoint 7.1.1 help files.

The following help topics have been updated/added for this release:

## **Manage Manufacturing Orders (PCMMOMNT)**

New check box in Manage MO screen.

*New/Updated Help Files:*

- PCMMOMNT.htm

## **Manage Alternate Project Revenue Profiles (PJMALTPJ)**

New topics were created for this new application to include the changes due to the new revenue standard.

*New Help Files:*

- PJMALTPJ.htm
- PJMALTPJ\_BASIC\_INFO.htm
- PJMALTPJ\_TOTAL\_CEILINGS.htm
- PJMALTPJ\_MODIFICATIONS.htm
- PJMALTPJ\_AWARD\_FEE.htm
- PJMALTPJ\_REVENUE\_INFO.htm
- PJMALTPJ\_AWARD\_FEE2.htm
- PJMALTPJ\_REVENUE\_ADJUSTMENTS.htm
- PJMALTPJ\_DIR\_COST\_CEIL.htm
- PJMALTPJ\_DIR\_HRS\_CEIL.htm
- PJMALTPJ\_EMPL\_HRS\_CEIL.htm
- PJMALTPJ\_VEND\_HRS\_CEIL.htm

*Updated Help File:*

- Project\_Setup.hhc

## **Manage Alternate Revenue Profile Prior Year History (PJMALTPY)**

New topics were created for this new application to include the changes due to the new revenue standard.

*New Help Files:*

- PJMALTPY.htm
- PJMALTPY\_PRIOR\_YEAR\_POOL\_AMOUNTS.htm

*Updated Help File:*

- Project\_Setup.hhc

## For Additional Information

### Customer Care Connect Site

The Deltek Customer Care Connect site is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Customer Care Connect site provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Connect Customer Forums
- Access Cloud specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Use Quick Chat to submit a question to a Customer Care analyst online



For more information regarding Deltek Customer Care Connect, refer to the online help available from the Web site.

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### Access Customer Care Connect

To access the Customer Care Connect site, complete the following steps:

1. Go to <http://support.deltek.com>.
2. Enter your Customer Care Connect **Username** and Password.
3. Click Log In.



If you forget your username or password, you can click the **Account Assistance** button on the login screen for help.

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