Deltek Costpoint HotFix Readme

Released: August 31, 2015

Enhancements

Paychex Integration

Costpoint now provides Paychex payroll system users with the capability to export Costpoint timesheet information into Paychex though Paychex Flex. The following two new applications are now available in Costpoint Labor module (**People » Labor » Paychex Interface**) to allow you this functionality.

- **Manage Paychex Mapping (AOMPYCHX)**

  Use this screen to maintain the Paychex Client ID and the mapping between Costpoint Account /Pay Type and Paychex Pay Component.

- **Export Timesheets to Paychex (AOPPCXTS)**

  Use this screen to export Costpoint Timesheet data using a CSV file format. This screen also generates an edit and error report for the export process.

> **Implementing the Integration**
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> Before running the Export Timesheets to Paychex process you will need to:
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> - Decide on whether or not to use the **Costpoint Employee ID** in the export file. If you do not want to use the Costpoint Employee ID, you must enter a value in the **Payroll Service ID** field on the Manage Employee Information screen. Otherwise, the export process will use the first 10 characters of the Costpoint Employee ID if the **Payroll Service ID** field is blank.
> - Define the **Pay Type** and **Account** mappings on the Manage Paychex Mapping screen.

System JAR and Patch Requirements

The enhancement requires the following to be installed in your system:

- Costpoint 7.1.1 PATCH2662, PATCH5050, and PATCH7069
- Costpoint 7.1.1 System JAR 009

Application JAR Requirements

The following table shows the required application JAR version for each screen affected by this update:

Domain	Application Name	Application JAR
PE	Manage Paychex Mapping (AOMPYCHX)	cp711_aompychx_001.jar
PE	Export Timesheets to Paychex (AOPPCXTS)	cp711_aoppcxts_001.jar

More information about this release is on the following page

Custom Programs Affected:

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Customer Care at http://support.deltek.com before you install the update.

To Download the HotFix Update:

1. From Internet Explorer, go to https://dsm.deltek.com.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Customer Care Connect credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

To Install the HotFix Update:

Refer to the installation instructions posted on Deltek's Customer Care Connect site, https://deltek.custhelp.com.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.

- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.

- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

To Check to See if the HotFix is Installed:

1. Open the application that was updated.

2. Click **Help** > **About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

More Information:

If you have any questions, please contact Deltek Customer Care at https://support.deltek.com.