Deltek

Deltek Maconomy®

2.6.4 Pre-Release Notes

Contents

Deltek Maconomy 2.6.4 Pre-Release Notes

Release Date: December 20, 2024

Welcome to the Maconomy 2.6.4 Pre-Release Notes.

Note: These pre-release notes are presented in DRAFT form and are subject to change. Final Release Notes for Maconomy 2.6.4 will be released to coincide with the product release on December 20, 2024.

Overview

Welcome to the Deltek Maconomy 2.6.4 (including Touch 4.4 and People Planner 4.7) Pre-Release Notes. These release notes contain a summary of the following:

- Upgrade Preconditions
- Enhancements
- Software Issues Resolved

Note: See the [Deltek Maconomy Product Support](#) guide for product announcements and details on upcoming desupport.

Upgrade Preconditions

There are no reported upgrade preconditions for Maconomy 2.6.4.

Enhancements

These are the features for Maconomy 2.6.4, Touch 4.4, and People Planner 4.7.

General Application

- **Dela in Maconomy** (Deltek Tracking: 2122105)
- **Improved Access Control for Jobs** (Deltek Tracking: 1192471)
- **Improved Display of Budgets with Work Breakdown Structure (WBS)** (Deltek Tracking: 2058020)
- **New Setup Workspaces in the Web Client** (Deltek Tracking: 1570597, 1938447)
- **Go to Employee Link in the Users Workspace** (Deltek Tracking: 2226261)
- **Import Programs in Functional Workspaces** (Deltek Tracking: 1534384)
- **Application Response for Outgoing E-Invoice** (Deltek Tracking: 1814296)
- **Pagero Setup Workspaces in the Web Client** (Deltek Tracking: 2032965)
- **Show System Users as Read-Only** (Deltek Tracking: 2094966)
- **Denmark E-Invoice NemHandle Notification** (Deltek Tracking: 2065180)
- **Handling Incoming Vendor Invoices** (Deltek Tracking: 1993775)
- **Continuous Scrolling in Tables** (Deltek Tracking: 2110355)
- **Recommendation to Use the New G/L Entries Web Analyzer** (Deltek Tracking: 2166594)

- **New Operator for Specifying Date Ranges in List View** (Deltek Tracking: 2142660)
- **Field Labels in Search Results** (Deltek Tracking: 2195865)
- **Custom Search Favorites in the Web Client** (Deltek Tracking: 1077731)

Time and Expense

- **Monthly Absence Overviews in the Web Client** (Deltek Tracking: 915941)
- **Time Sheet Audit Workspace in the Web Client** (Deltek Tracking: 1813723)
- **Absence Time as Employee Utilization Category** (Deltek Tracking: 2210706)

BPM and Statutory Reporting

- **Statutory Data Exports Available on Web Client** (Deltek Tracking: 1990690)
- **GoBD: Running Multiple Instances of the Report** (Deltek Tracking: 2172779)
- **India Data Backup Report** (Deltek Tracking: 2100144)
- **AEF: Report Updates** (Deltek Tracking: 2120469)
- **NSAFT: Update Report to XSD Schema 1.30** (Deltek Tracking: 2124748)
- **Denmark Reports Added to Web Client** (Deltek Tracking: 2146209)
- **Updates to Utilization Universe and Reports** (Deltek Tracking: 2183948)

Project Management

- **Budget and Task Approval in the Web Client** (Deltek Tracking: 2008767)
- **Additional Fields in Invoicing Workspaces** (Deltek Tracking: 2238917)
- **New Change Register Workspace in the Web Client** (Deltek Tracking: 1270057)
- **Time and Absence Approval Controls** (Deltek Tracking: 1384776)
- **Central Time Sheet Transfer Added to the Web Client** (Deltek Tracking: 1990361)
- **Job Entries Workspace in the Web Client - New Origin Types Added** (Deltek Tracking: 2136913)
- **Watermark Added to Invoicing and E-Forms Workspaces** (Deltek Tracking: 2225457)
- **Split Billing Added to Invoicing Workspaces in the Web Client** (Deltek Tracking: 2022264)
- **Derived Dimensions Workspace Added to the Web Client** (Deltek Tracking: 1867001)

Finance

- **General Ledger and Supplements Setup Workspaces in Web Client** (Deltek Tracking: 1915286)
- **G/L Report Writer in Web Client** (Deltek Tracking: 2032959)
- **New Web Client Workspaces in G/L Cockpit** (Deltek Tracking: 2126939)
- **New Submenus in Human Resources** (Deltek Tracking: 2126944)
- **Finance VAT Code Naming Update** (Deltek Tracking: 2136865)
- **The Compensation Types Workspace** (Deltek Tracking: 2142283)
- **New Workspaces in Accounts Payable** (Deltek Tracking: 2167406)
- **Accounts Receivable Enhancements** (Deltek Tracking: 2239329)

System Admin

- **Background Task Administrator User** (Deltek Tracking: 1883024)
- **Adding Predefined Restrictions to Search Layouts** (Deltek Tracking: 2032668)
- **Adding Customized In-Product Help to Web Client Workspaces** (Deltek Tracking: 2139493)
- **Container Explorer Tool** (Deltek Tracking: 2162669)
- **Configuring Default Values for Some Web Client Settings** (Deltek Tracking: 915925)
- **Adding Tooltips to Cards** (Deltek Tracking: 2036444)
- **Standard Handling of Document Output** (Deltek Tracking: 2077605)
- **Dialog While Retrieving Data from Server** (Deltek Tracking: 2196566)
- **UpdateLog and RequestLog Setup Files** (Deltek Tracking: 2262639)
- **RequestLog and UpdateLog in CustomizationDir Folder** (Deltek Tracking: 2262639)
- **Removed UserLanguage Setting** (Deltek Tracking: 2202487)
- **Improvements to Server Debug Logging** (Deltek Tracking: 2133350)

REST API

- **Support for Long Running Operations and Progress Bars** (Deltek Tracking: 1858403)
- **Redis Installation** (Deltek Tracking: 2273684)

Performance

- **Removed Uses of ISNULL for Improved Performance** (Deltek Tracking: 2262032)

Touch

- **Touch Security Enhancements** (Deltek Tracking: 2245671)
- **Update to Touch Login Screen** (Deltek Tracking: 2245676)

People Planner

- **Bookings in the Assignment Management Workspace** (Deltek Tracking: 2193649, 2194371, 2239615)
- **Display Dates in Day View** (Deltek Tracking: 2198469)
- **Multiline Editor for Assignment Text Field** (Deltek Tracking: 2199065)
- **Dynamic Bookings on Fixed Days** (Deltek Tracking: 2142271)
- **Display/Hide Zero Values in All Display Views** (Deltek Tracking: 2199138, 2248562)
- **Display Number of Grouped Records** (Deltek Tracking: 2211489)
- **Local Specification Description Columns** (Deltek Tracking: 2163856)
- **Task Period Indicator** (Deltek Tracking: 2191741)
- **View Resources for Selected Events** (Deltek Tracking: 2209729)
- **Editable Comments in Resource Summary Views** (Deltek Tracking: 2207147)
- **Additional Details When Assigning/Reassigning Resources** (Deltek Tracking: 2146092)
- **Restore Default Filters** (Deltek Tracking: 2225309)
- **Filter by Skill** (Deltek Tracking: 2199096)
- **Five Day Work Week View** (Deltek Tracking: 2146088)
- **Display Total Bookings for Grouped Rows in Assignment Management** (Deltek Tracking: 2191551)
- **Column Chooser in Booking Event When Using Resource Summary Views** (Deltek Tracking: 2206339)
- **Enhancements to the Web Admin Tool** (Deltek Tracking: 2148509)
- **Context-Specific Web Component Layouts** (Deltek Tracking: 2265742)

Software Issues Resolved

This section includes all fixes in this release.

Finance

Defect: 565008
Correction to Fiscal Period Display for Extended Fiscal Year
There was an issue where the fiscal period on finance entries for an extended fiscal year was not specified correctly. Periods from the extended year were incorrectly set to period - 12, causing period 14 to be mistakenly shown as period 2. This issue has now been corrected.

Defect: 1219898
Correction to Exchange Rate Table Usage for Job-Related Entries
Previously, there was an issue where the selected exchange rate table was ignored for job-related entries. This issue is now corrected, and jobs without fixed exchange rate information will use the specified exchange rate table instead of the standard exchange rate table. Jobs with fixed exchange rates will

continue to be calculated as they are currently.

Defect: 1253549
Purchase order lines have a number of fields related to purchase receipt and job accrual. This field can be changed after the PO have been approved. Maconomy should not re-derive dimensions if the user only change one or more of this post-approval fields.

Defect: 1892903
Import File Update Error for Purchase Orders
Previously, using the import file to update *purchaseorderheader.transactiontype* on several Purchase Orders also updated the corresponding purchase process description fields with the same value as the purchase process corresponding to the first purchase number in the import file. This error is now corrected.

Defect: 1963338
The combined sequence number in finance entry to be unique on every transaction number + entry date, if you select numbering by transaction number

Defect: 1997249
In "Jobs > Budgeting > Full Budget". If you compare the value of Purchase Order Total field to the sum of Purchase Order Line link to the budget. The total amount do not match from each other.
Also Purchase Order Total field is sometimes having a negative value.

Defect: 2009584
Correction in General Journal Posting for Exchange Rate Entries
Previously, Maconomy automatically adjusted currency amounts to balance journal lines in multiple currencies, even for lines marked as exchange rate entries. This behavior caused inconsistencies, as exchange rate entries must have a zero amount in the original currency. This issue has now been corrected, and the system ensures that currency amounts are no longer automatically updated for journal lines marked as exchange rate entries.

Defect: 2037306
Correction of Fixed Asset Invoice Allocation Error

Previously, it was not possible to change or delete a posted invoice allocation line of the type "Fixed Asset". This error has now been corrected.

Defect: 2078415
Payment Field Shows Negative Number
Previously, users sometimes encountered a system error stating "There are no invoices to pay" when attempting to create a Bank Payment Selection for Vendor Open Entry, despite the entry being present in the system. This error occurred when the payment field "No. Entries Selected" became negative. This issue has now been corrected, ensuring that the number of entries selected will never be negative by removing the check on the number of entries selected.

Defect: 2105074

The G/L Entries analyzer incorrectly showed the customer name as the job name. This has now been corrected such that the job name is correctly shown.

Defect: 2092922
Fixed an issue where it was not possible to post a vendor invoice, if the vendor invoice had a text line with a PO reference.

Defect: 2167280
Trying to reconcile an invoice on account with tax on a subscription order with tax can causes a posting issue

Defect: 2168504
Enhanced Date View Options in Finance Entry Analyzer
Users can now view entry dates by week, month, quarter, and year in the new universe-based finance entry analyzer.

Defect: 2165829
Allow manual created synchronous notifications on all tables (incl. customer tables)

Manual created notifications will/should not have any field references. We will use that, so that we only validate derivation if we have something to derive to.

Defect: 2171108
Import Company-Specific Sequence Number Setup
Users can now import company-specific sequence number setups.

Defect: 2186718
Submit Button for Vendor Invoices Now in Web Client and Allocation Dialog
The Submit button for vendor invoices is now available in the web client and the Vendor Invoice Allocation dialog. This applies when allocating tax on a vendor invoice that was originally posted without a tax code and tax amount.

Defect: 2226752
Vendor Invoice Reallocation Error Fix
Previously, users encountered a posting error when reallocating a vendor invoice to a job with a fixed exchange rate. This error is now corrected.

Defect: 2266643
Maconomy will now correctly mark tax as due when automatically reconciling a credit memo and using the tax method of "Payment Date". Furthermore the customer reconciliation will now be posted on its own journal.

Job Cost

Defect: 2185135
Progress Evaluation Error

An overflow error could occur when you evaluated progress. This error is corrected.

Defect: 2249723
Error When Leaving Workspace With Unsaved Changes
In the Progress Evaluation workspace, if you modified information on both the card and table all at once, an error would occur if you tried to navigate away from the workspace without saving. This error would require a browser restart. This is now replaced with a user-friendly warning message that informs you that unsaved changes will be lost if you leave the workspace.

Defect: 2238920
Revisions for Permanently Blocked Employees
When the **Allow Permanently Blocking of Employees** system parameter is enabled, you can no longer add or change revisions for an employee that is permanently blocked.

Defect: 2238957
Loading Error Due to Missing Long Text Support
An error would display when loading the following workspaces:

- WIP Invoice
- Invoice On Account
- Draft Invoices
- Customer Invoicing
- Invoicing example workspace

This occurred when the **Enable Long Text Emulation in Workspaces** system parameter was enabled because long text support was missing in the aforementioned workspaces. This error is corrected.

Defect: 2213141
Error During Approval of Blanket Invoice Selection
The following error message could display upon approval of a blanket invoice selection for jobs in a job collection sharing invoices on account:
"Invoice on account no. [invoice number] from job [job number] was reconciled by invoice. It cannot be reopened, since that job is now closed."

This could occur if an already fully settled invoice on account on a closed job in the same job collection was included in on account reconciliation. This error is corrected.

Defect: 2179244
Reverting Job Invoice Allocation Resets Amount for Invoicing on Account
When you reverted a job invoice allocation while invoicing an account, the amount for invoicing on account was set to zero. This has been corrected so that the amount for invoicing on account is not affected by the reversal of a job invoice allocation.

Defect: 2271280
Missing Action in Import Jobs Import Program
The **Undo Transfer Invoicing Plan** action was missing in the Import Jobs import program. This error is corrected and the action is now available in the import program.

Defect: 2187485
Error When Approving a Blanket Invoice Selection
When you approved a blanket invoice selection where you had used the **Invoice to Credit Memo** action, an error occurred. This is now corrected.

Defect: 2191550
Update Fixed Hours on Timesheets
In the Approve Timesheets single dialog workspace, when the **Update Fixed Time at Approval** checkbox was selected, the fixed hours were updated only on the weekly timesheet, and not on daily timesheets. This error is corrected to update fixed hours on the daily timesheets as well.

Defect: 2191816
Duplicated Approver Access in Copied Journals
When you copied journals of the General Journal type, the reference to the approver access tickets was also copied, potentially granting unexpected access rights to approvers.

Defect: 2193772
Approver Access Issue with Copied Purchase Orders
When you enabled approval hierarchies for purchase orders and created a purchase order as a copy of another one, they might have shared the same set of approver access tickets. This could have prevented the approver from accessing the purchase order they were supposed to approve.

Defect: 2197402
Error When Using Fixed Exchange Rates on Jobs and Shared Invoices

When the system parameter "Exchange Rate on 0-invoices as Invoiced On Account" was enabled and the system parameter "Fixed exchange rates in budgets only" was disabled, and you used Fixed Exchange rates on the job and shared invoice on account, a system error might have occurred when printing a zero invoice.

Defect: 2171161
Adding One Employee to Job Employees Results in Slow Performance
Previously, when many employees were already in Employee Control, adding a single employee to Job Employees caused slow performance. This issue has been resolved.

Defect: 2172896
System Error When Opening Expense Sheet Status
When you opened the Expense Sheet Status workspace without enabling approval hierarchies for expense sheets, a system error occurred. This is now fixed.

Defect: 2174781
Incorrect Amount on Draft Invoice
When you used invoice preparation for a job with an invoice currency that is different from the job currency, the invoice editing and subsequent invoice did not show the correct amount. This is corrected in the special case where the **Group Budget Lines** checkbox on the selected invoice layout rule is not selected.

Defect: 2174800
Incorrect Amount on Draft Invoice from Invoice Preparation
When you used invoice preparation for a job that uses an invoice currency that was different from the job currency, the invoice editing and subsequent invoice displayed information in the job currency. This error occurred on jobs that had an invoice layout rule wherein the **Group Budget Lines** checkbox was selected.

To correct this error, the standard layout is updated to include the currency on amounts in the system. The billing price for invoicing and budgeted billing price is presented in the invoice currency once you prepare an invoice from the budget.

Defect: 2176407
Mark for Submission Fails in Approve Job Budgets
When you marked a job budget for submission in Approve Job Budgets, a system error could occur. This is now fixed.

Defect: 2155008
Go to Mileage Sheets Link Not Working
When you clicked the 'Go to Mileage Sheets' link in the assistant on an approved mileage sheet, it did not open the corresponding mileage sheet.

Defect: 2156532
Copy Budget Action Incorrectly Updates Instance Keys in Target Budget
When you enabled the option to overwrite duplicate lines in the copy budget functionality under job budgeting, instance keys were incorrectly updated. The instance keys are now preserved.

Defect: 2158741
All Requests Are Displayed When Selecting a Period Not Included on the Employee's Vacation Calendar
When you selected a period in the Maconomy vacation calendar that was not covered for an employee, all requests for all time were incorrectly displayed. This issue affected the Employee Absence, Absence Approver Overview, Employee Allowance, and Secretary Absence Overview workspaces. Now, only requests following the last period in the vacation calendar will be displayed.

Defect: 2159331

Filtering Error in Purchase Order Lines Tab
An error would occur wherein the Purchase Order Lines tab would disappear from the Job Home workspace if you filtered the information for any column in the table. This error is corrected.

Defect: 2162087
Incorrect Credit Memo in Blanket Invoicing
When the **Set Job Entries For Invoicing After Print Invoice** system parameter was enabled, the **Invoice to Credit Memo** action in Blanket Invoicing may have produced a credit memo that differed from the invoice. This error is corrected.

Defect: 2094070
Incorrect Information in Info Bubble after Resubmission of Approval Record
When you resubmitted an approval object without changes, the information regarding submission in the info bubble was incorrect. This occurred when no approval hierarchies was set up for the approval process. This error is corrected by adding new variables, which include information about the user who submitted the record. These include:

- ApprovalGroupSubmittedByVar   :"Submitted by, Approval Group"
- ApprovalGroupDateSubmittedVar :"Date Submitted, Approval Group"

These fields are now used in the status info bubble in the following dialogs:

- API_JobBudgetsCardByType
- CompanyCustomerCard
- CompanyVendorInfoCard
- CustomerCard
- Employees
- ExpenseSheetStatus

- ExpenseSheets
- GeneralJournal
- InvoiceDraftStatus
- InvoiceEditing
- JobBudgets
- JobProgress
- Jobs
- MileageSheets
- PurchaseOrders
- QuoteEditing
- ShowVendorInvoices
- SupervisorTimeSheetStatus
- TimeRegistration
- TimeSheetStatus
- TimeSheets
- Users
- VendorCard
- VendorInvoiceAllocation
- API_JobBudgetsCard
- InvoiceAllocation
- QuoteRevisions
- ShowVendorInvoiceJournals

The addition of these fields affect the following web client layout files:

- AccessControl/Users/Users_Record.json
- Customers/CompanyCustomers/CompanyCustomers_Record.json
- Customers/Customers/Customers_Record.json
- HumanResources/EmployeeInformation/EmployeeInformation_Record.json
- JobCost/DraftInvoiceStatus/DraftInvoiceStatus_Table_Row.json
- JobCost/JobEForms/JobEForms_Record.json
- JobCost/JobEntries/Origin/TimeSheet/JobEntries_Origin_TimeSheet_Tab.json
- JobCost/JobHome/JobHome_Record.json
- JobCost/JobProgressEvaluation/Progress/JobProgressEvaluation_Progress_Tab.json
- JobCost/JobQuotes/JobQuotes_Record.json
- JobCost/JobRiskManagement/JobRiskManagement_Record.json
- JobCost/SupervisorTimeSheetOverview/SupervisorTimeSheetOverview_Table.json
- JobCost/WeeklyTimeSheets/WeeklyTimeSheets_Record.json
- Vendors/CompanyVendor/CompanyVendor_Record.json
- Vendors/InvoiceAllocation/InvoiceAllocation_Record.json
- Vendors/Vendor/Vendor_Record.json
- Vendors/VendorInvoiceJournalLookup/VendorInvoiceJournalLookup_Record.json
- JobBudgeting/JobBudgeting.json
- JobEstimating/JobEstimating.json
- PurchaseFromBudget/PurchaseFromBudget.json

Customers with customizations in the aforementioned layouts need to install changes for the new fields.

Defect: 2146374
Prevent Creation of Absence and Allowance Requests if No Employee is Selected
In the Absence Approver Overview and Secretary Absence Overview workspaces, a user could, by error, create entries for themselves if no employee is listed or selected from the filter list. This error is corrected.

Defect: 2152996
Missing Navigation Parameters for Selection Criteria in Periodic Allowance Results in Error
When you changed the selection criteria in the Periodic Allowance workspace without saving a change to a

value in the table, an error stating "The record that was to be updated in table is not present in the latest state" displayed. This error has been corrected.

Defect: 2153617
"Employee Name 1" Missing in Web Client Layout, Causing Absence Approval Filter to Show No Results
When you used the search field in the Absence Approval and Allowance Approval workspaces in the web client, it did not search based on employee name. This error has been corrected.

Defect: 2028575
Missing Fields in Workspace Client Approval Center
When you accessed the Approval Center standard layouts in the WSC, the **Show Substitute Lines** and **Show Super Approver Lines** fields were not available. This error is corrected.

Defect: 2115825
On Account Reduction in Batch Invoice
When carrying out blanket invoicing, you can set the on account reduction to zero on the job, then approve and print a draft invoice in the Batch Invoicing workspace. An error occurred where the draft and final invoice would include on account reduction even though it was set to zero. This error is corrected.

Defect: 2126371
Error During Approve Action from Blanket Invoicing
When you performed the "Invoice to Credit Memo" action in Blanket Invoicing based on the "T&M and On Account" invoice, which included On Account reconciliation and Invoice On Account on the same jobs, an error occurred during the Approve action from Blanket Invoicing.

Defect: 2086225
Batch Job ReAllocation Fails if ReAllocateTo JobNumber Is Set to a Nonexistent Job
When you deleted a job selected for reallocation in the Batch Job Reallocation dialog, the dialog became unavailable.

Defect: 2067499
Incorrect Approval of Blanket Invoice Selection Due to On Account Reconciliation Error
When you approved a Blanket Invoice Selection that included jobs with T&M for invoicing, Maconomy might have approved on account reconciliation on other jobs, even if they were only currently selected for invoicing on account. If the draft invoice was approved and printed, the affected invoices on account were not reconciled and the approved reconciliation remained. This issue has been fixed.

Defect: 1963925
Overflow Error when Reallocating Job Entries
When you attempted to reallocate job entries from expense sheets on a transferred job with the **Update Prices on Amount Registrations upon Job Reallocation** system parameter enabled, an internal overflow error occurred.

Defect: 1964004
Incorrect Quantities in Job Analysis Reports
The Job Analysis Basic and Job Analysis Advanced reports displayed incorrect values for open quantity and quantity up/down, if an invoice with G/L accrual entries had been credited without restoring job entries. This error is corrected.

Defect: 1986224
Wrong Exchange Rate on Job Credit Memo with Direct Entry
When you added a direct entry on a credit memo created by reversing an invoice, it previously used the wrong exchange rate. This problem has now been fixed.

Defect: 1993722
Error Message 'The Draft Invoice Has Been Approved' Displayed Upon Job Closing
When you enabled approval hierarchies for draft invoices and ticked the 'Approve at Submission' field, an error stating 'The draft invoice has been approved' displayed upon closing a job where the 'Create invoice upon job closing' parameter was enabled. The workaround before the fix was to remove 'Approve at Submission' in the Approval Hierarchy for Draft Invoice.

Defect: 1408101
Timesheet Can Be Created for the Period That Is Not Available in the Week Calendar
The **Require Week Calendar when Creating Time Sheet** system parameter has been introduced. By enabling this feature, users will be able to create time sheets only if a week calendar is already in place.

Defect: 1451751
Subjob Transaction Time Stamp Updates Incorrectly When Main Job Is Changed
When you changed a main job, the Transaction Time Stamp on a subjob sometimes updated even though no changes to the subjob were made.

Defect: 1489066
Incorrect Header Values Used in Enterprise and Company Tax Code Fields in Draft Invoices
In Invoice Editing, the fields **Enterprise**, **Segment**, **Area**, and **Company VAT Code** are now taken from the InvoiceEditingHeader. Previously, they were taken from the JobHeader.

Defect: 1509556
System Error When Changing Rounding Settings Before Printing Invoice
If you changed the setup of currency rounding or enable currency rounding, the posting of invoice journals may fail in some cases where invoices cover job entries that were created before the change in setup. Maconomy will now issue a warning that it may be necessary to reallocate open job entries in this case.

Defect: 1237565
Error When Crediting Partially Transferred Job Entry

When you partially invoiced and then transferred a job entry, the invoiced quantity was incorrect. This error has been corrected.

Defect: 1173374
Incorrect Transaction Type on Transferred Job Entries
When you changed a job entry with the transaction type "Job Transfer" in Itemize Invoice Selection, it sometimes reverted to its original transaction type, such as "Expense," if the job entry was still open..

General Application

Defect: 2154879
User Validity Period in Web Client

When you viewed the user card, the validity period was only labeled as "Period". This was changed to "Validity Period" for clarity.

Defect: 2164619
Missing Employee Number in the LinkedEmployeeNumber Field
Previously, when creating contact persons as part of the employee creation process, the **LinkedEmployeeNumber** field on the contact person would not correctly contain the employee number of the employee the contact person was linked to. This error is corrected.

Defect: 2179204
Unable to Resubmit and Reapprove a User
When you used the **Copy User Role** action to add a new role to an already submitted and approved user in **Setup » Users** workspace, the **Submit** action was disabled, preventing resubmission and reapproval of the changes. This error is corrected.

Defect: 2213348
New User Role Action for System Users
When you logged in as a non-administrator user, the **New User Role** action for system users was enabled. This error is corrected, and the **New User Role** action is now disabled.

Defect: 2254373
Previously, it was not possible to add a value to an empty **Date of Birth** field if the employee was linked to a Talent Management user. This error is corrected.

Defect: 2240486
Error in Approving Inventory Transaction
Previously, you cannot approve an item shipment transaction if you specified a value in the **FIFO Batch No.** field. This error is corrected.

Defect: 2245031
Error in the Required System Level Windows Group
The Required System Level Windows group did not provide access to the dialog windows 'API CurrentUserRole' and 'API CurrentEmployee'. This issue was only present in systems that were installed with version 2.6.1 or higher. Upgraded systems did not experience the problem.

BPM and Statutory Reporting

Defect: 2260553
Fields Not Populating in Job Budgeting Universe Query
Previously, the **Committed - Job** field and **Invoiced - Job** field did not reflect any value due to the

removal of a table filter that restricted purchase order lines to those that were not text lines. This error is corrected.

Defect: 2264600
Added a Byte Order Mark (BOM) implementation to the output file. This ensures the files are correctly recognized as UTF-8 encoded, allowing direct opening and viewing of special characters and international text without additional steps like importing from text or CSV formats.

Defect: 2264707
Improved handling of double quotes within text encapsulators to prevent premature string termination. This ensures that CSV files with complex text structures can be parsed correctly.

Defect: 2209849
GoBD: Incorrect Values in Account File
Previously, the GoBD report displayed incorrect values in the generated Account file (Account.csv) for **EntryAccountType**, **AccountGroup**, and **ProfitAndLossStatus**. This error is corrected.

Defect: 2240359
USync: Error Updating User
Previously when running USync and the Allow update of users option was enabled, it did not reflect the properties set on the USync parameters. This error is corrected.

Defect: 2203848
Bank Reconciliations: Display Issues Due to Prompts
Previously, the Bank Reconciliations report had data display issues due to the behavior of the following prompts:

- **Bank Registration Number**: When any value was selected for this prompt, there was no dataset retrieved. When left blank, the report displayed data.
- **Bank Account Number**: This prompt did not allow single value selection such that when you attempted to select a single value, all other available bank account numbers were also selected.

These errors are corrected.

Defect: 2275107
Performance View Issues on SQL Server
Previously, there was an issue with the performance view, JOBENTRYJOBINVOICELINEPV, on the SQL server. This error is corrected such that the view has been changed to be an ordinary database view instead of being an indexed view.

Defect: 2165319
Incorrect Values for PieceRef and PieceDate
Previously, the AEF report displayed the transaction number and transaction date for **PieceRef** and **PieceDate** of vendor invoices respectively. This error is corrected.

Defect: 2170959
WebI: Drill Filter Issue
Previously, Business Objects (BO) 4.3 SP3 Patch 5 had an issue wherein the drill filter displayed empty values so you did not have the option to change the filter's value. This issue is now corrected on BO 4.3 SP3 Patch 11.

Defect: 2170962
USync: Incorrect Properties for New BO User
Previously when syncing new users to Business Objects, the user properties were incorrect. This error is corrected.

Defect: 2176485

Error Using Cross-Tab Table on BO 4.3 SP3 Patch 5
Previously when you ran an ad-hoc report using cross-tab tables, and then added a break and break header, an error message displayed once the measure was updated. This error is corrected on the Business Objects 4.3 SP4 Patch 6 and higher versions.

Defect: 2153742
Incorrect Handling of Revenue Recognition in WIP Reports
Previously, entries of Revenue Recognition type were excluded from WIP calculations. This error is corrected.

Defect: 2072270
Incorrect Stream Date Field in Standard Dimensions
Previously, the **Customer Entry**, **Vendor Entry**, **Finance Entry** and **Budget Entry** transformations were using the incorrect **Stream Date Field**, which resulted to slow performance. This is error is corrected.

Defect: 2127646
Employee Entity ID Displayed Blank Value
Previously, the EMPLOYEE_ENTITY_ID displayed blank values after running ETL is due to a missing field in the Dimension lookup/update. This error is corrected.

Defect: 2145933
GoBD: Customer Master Data Not Showing String Values
Previously, the GoBD report provided internal popup values instead of string values. This error is corrected.

Backend

Defect: 2215244
Configuring Maconomy with Environment Variables
In Maconomy 2.6.3 an early-adoption feature was released that made it possible to configure most settings found in `*.ini` configuration files through environment variables. In that release the setting values specified in environment variables would take priority over all competing values read from configuration files.

This behavior has now been nuanced, so settings read from environment values only take priority over installation-level settings while still being overshadowed by custom-level settings. For the Coupling Service this means that the environment variables will have priority over settings read from `server.ini` while no longer having priority over settings read from files in the `settings` folder. For the Maconomy Server the environment-provided settings will now only take priority over settings configured at customization levels below the `Custom` level - i.e. `Extension`, `Solution` and `Standard` - while settings configured at the `Custom` and `Custom.shortname` levels will have higher priority.

Defect: 2240895
Improved Error Logging in the RESTful API
Some errors occurring in the Maconomy Webservice API (RESTful API) would just be logged by the Coupling Service as 'WebApplicationException: null', without the information needed to identify the cause of the error.
This issue has now been addressed.

Coupling Service

Defect: 2243611
Update configuration when a configuration file is removed
If you removed a configuration file from a running Coupling Service it did not trigger an update of the resulting configuration. This meant that the settings that were contributed by the now removed file would still be in effect until another configuration change triggered the update. To avoid this issue you would have to first delete or comment out all settings in the file and let the Coupling Service reload this version, prior to removing the file.

The Coupling Service will now trigger a reload of its configuration if a previously read configuration file is removed.

Defect: 2197542
The Business Objects Java libraries could not coexist with the People Planner integration
The 4.3 version of the Business Objects Java libraries introduced in Maconomy 2.6.2 changed the behavior of the standard AES encryption cipher in a way that caused the People Planner integration to fail. This has now been fixed so the standard implementations of all affected ciphers have higher priority than the cipher implementations included in the Business Objects library.

Defect: 2021610
A background task that attempted to perform a "Create" operation in a Table pane for singleton containers, would fail with a message stating that the "Loop pane (filter pane)" doesn't exist. This error has been fixed.

Maconomy REST API

Defect: 2184954
Since a default shortname is no longer available within the Maconomy system, the old version of the Maconomy RESTful Specifications Web Service has been replaced by a version 2.0 where a container specification is acquired by a URL of the following format:

```
http://<server>/specifications/<shortname>/mdsl/<container>
```

Server

Defect: 2266758
Error handling during print import and validation
Certain low-level error conditions during print import and validation could cause the MaconomyServer process to terminate with an unhandled exception. Error handling has now been improved so the layout validation is now marked as failed, with additional error information written to the server log file.

Defect: 2022303
Previously it was possible to import strings into the database containing control characters like BELL or FF. These characters are now removed before inserting into the database-

Defect: 2146406
Debug output generated by the Testmasks debug logging framework was limited to 8 kB per line. If the output line was longer than this, e.g. because it was logging a large universe SQL statement, it would be truncated and not show the entire statement. This has now been improved to accommodate output lines of any length.

Defect: 2197569
Customers having custom containers implemented would experience internal server errors if the container was accesses through the REST API using a *non-existing* container key. Also, if such a custom container was used with Background Tasks, and the background task attempted to create a new table row relative to a *non-existing* container key, the background task would fail rather than ending in succeeded state (with no rows created).
For extension developers, the change is that previously in such a state, the container would response with a card pane containing no data. This has been corrected so that an exception occurs instead.

Defect: 2166653
When a background task failed due to the configured security filecheck policies, the background task result log did not contain correct information on why the task failed. This has been corrected.

Defect: 2165387

Previously, configuring email settings using either of the following:

- `email.to = ...`
- `email.to.<shortname> = ...`

would route all outgoing emails to the specified email address. Now, password reset emails are excluded from this rule and will be sent to their intended recipients as expected.

Web Client

Defect: 2159352
Embedded Row Would Load Target URL Even When Query Parameters Were Not Yet Fully Resolved
In workspaces that contained an embedded iframe, the content of the iframe could be refreshed too often if the source URL depended on data in the workspace. This unnecessarily strained both the server hosting the content and the user's browser. This issue is now fixed.

Defect: 2266804
The number of records that the web-analyzer will retrieve without using streaming / downloading of rows has been capped at 5000 rows. This was previously the default. If this was changed to something larger than 5000 rows a warning will be issued in the Maconomy Coupling Service log.

Defect: 2255790
The contents of the Dialog Group Imports tab within Setup Tools, are only visible when logged in.

Defect: 2259046
Clicking Previous/Next Arrows Beside Search Filter Returned User to the First Record
Deltek Tracking: 2259046, 2255752
The search filter found at the top of some workspaces (for example: Job Home, Expenses) would occasionally display the incorrect record. This issue occurred when:

- The record initially selected by the user was not listed on the first page of search results (that is, the first 25 records).
- The user edited some fields and saved the changes, or clicked an action.

When the user tried to navigate using the **Previous/Next** arrow buttons, the search filter would incorrectly revert to the first record on the list.
This has been improved; the search filter now loads the same number of records as previously shown in the search filter dropdown.

Defect: 2209757
Autosubmit Attribute Only Took Effect Once
The auto submit functionality did not save field changes if the user modified the same field more than once. This is now corrected.

Defect: 2180204
Embedded URL Evaluated Even If the Tab Was Not Selected
If an external website was embedded in a section of the workspace that was currently inactive (for example, it was contained in an inactive tab or a minimized assistant), then it could be unnecessarily reloaded when the workspace refreshed. This problem is now fixed. The embedded website will only be refreshed when that section of the workspace becomes active.

Defect: 2178355
Fields Unexpectedly Cleared When Clearing a Search Field
When users cleared a searchable field, Maconomy cleared the other fields related to this search. However, there are cases where searchable fields depend on each other and the parent field should not be cleared when the child field is cleared.
A common case is when the user selected an option list in one field and a value from that option list in another field. When the user clears that value, Maconomy should not clear the selected list, as the user probably wants to select another value from the same list. On the other hand, if the user clears the selected list or selects a different list, then Maconomy should clear the selected value.
You can now enable this behavior by making a change to the relevant containers JSON file. For example, to enable it for the **Option List 1** and **Selected Value 1** fields in the TimeRegistration container, perform the following steps:

1. Identify the foreign-keys that are used for performing the searches in those fields. Unless a foreign-key is explicitly specified in the workspace layout, then the first available foreign-key is used. In this case, these are "OptionListNumber1_OptionList" (for selecting the option list) and "TheOption_1" (for selecting a value from the option list).
2. Edit the configuration for the TimeRegistration container - in Application/Platform/Containers/JobCost/TimeRegistration.json - and add the following "foreignKeys" section:

```
{
  "containers": [
    {
      "TimeRegistration": {
        "table": {
          "foreignKeys": {
            "OptionListNumber1_OptionList": {
              "controls": [
                "TheOption_1"
              ]
            }
          }
        }
      }
    }
  ]
```

}

The above configuration specifies that:

- Whenever a field belonging to "OptionListNumber1_OptionList" is cleared, or a value is selected from a dropdown using foreign-key, then all fields belonging to "TheOption_1" are cleared; and
- Whenever a field belonging to "TheOption_1" is cleared, then no fields belonging to "OptionListNumber1_OptionList" are cleared.

Defect: 2221627
Internal Error During Job Creation
Users searching for a field value then saving the changes could encounter one of the following errors:

- "You are not allowed to modify records fields which you have sliced out."
- "Cannot send field values to the "X" container for fields that were excluded from the pane."

This issue is now fixed.

Defect: 2271660
An error may appear when switching between invoiceable and non-invoiceable jobs when the "Customer" tab is selected in the Job Home workspace.
This issue has been corrected.

Touch

Defect: 2182728
Unable to Select Value in Expense Justification Field
If a mileage sheet line required expense justification of the option list type, it was not possible to enter (select) a value in the justification field. This is now fixed.

Defect: 2224595
Unable to Log In When Using Multiple Domains
If your Maconomy system supported multiple domains (or realms) and you tried to log in to Touch using your domain credentials, the app displayed an error. This is now fixed.

Defect: 2169055
Custom Submit Time Sheet Action Did Not Work
Users on the native Touch application could not use the custom **Submit Time Sheet** action in the Time Sheet screen; only the standard action worked. If it was a custom action, nothing happened when they tapped it. This is now fixed.

Tooling

Defect: 2158698
When doing an MR or CU update, the security-filecheck-external-allowlist-default.txt file located in ..CouplingService/configuration/settings folder is being overwritten. - The bug is now fixed.

MConfig

Defect: 2261554
MConfig crash when selecting to re-install SPU if SPU file is missing. Fix by not continuing and update error message.

PeoplePlanner

Defect: 2170025
Bookings Appeared to be Unsaved
When a user modified bookings in the Web Components, the color of the values did not change to black to indicate that they were saved. This error occurred if no language code was passed in the URL and the user had no specified default language code This error is corrected to use the language code specified in the web.config file from the web server for this scenario.

Defect: 2198707
Import Does Not Update Text Column for Resource
When using import mapping, resource data for the **Text 2** column was not included. This error is corrected.

PeoplePlanner\Development

Defect: 2177024
New Database Index
A database index for resource property assignments is added to the People Planner database.

People Planner Client

Defect: 2178433
RG Expand All Performance Improvements
Performance when expanding all records in the Resource Gantt (RG) has been significantly improved.

Defect: 2178434
PG Expand All Performance Improvements
Performance when expanding all records in the Project Gantt (PG) has been significantly improved.

People Planner Web Components

Defect: 2222328
Bottom/Up Summation in Localized Systems
Bottom/up summation did not display in the Web Components for users if they were using a localized system that did not use a period as a decimal separator, such as a Swedish system.
This error is corrected.

Defect: 2259652
Reassigning Resources in Project Management
Performance issues occurred when you expanded all records and then reassigned resources in project management workspaces. This error is corrected and improvements have been made.

Defect: 2171710
Web Components Refresh Error
When you changed the view or date, the Web Components would refresh the grid view, even when not needed. This error is corrected. As part of this performance fix, the Available and Total columns are now hidden by default in standard layouts in new People Planner installations.

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